



# Dynamic Levels Morning Report

Tuesday, November 15, 2016

## Nifty to Open Gap Down On Heavy FII Selling & Increased US Rate Hike Chances

**Indian Market Outlook** : India's Benchmark Nifty is opening 100 points gap down today. FII's have been heavy sellers in both cash and F&O segment. This is the result of Dollar outflows from the country because of the increased probability of a December Rate hike by the US FED. The chances of December rate hike has increased as confirmed by the upside breakout in the 3 month US treasury yield. Similar phenomena occurred during FED's last rate hike in Nov-Dec 2015, where Nifty fell by 500 points. The big support for Nifty stands at 8076, the panic low of last week when the US presidential election results were announced. Banking stocks continue to outperform their peers globally which makes 19500 a major support for Bank Nifty and an important resistance at 20300.

Nifty Futures is expected to open at 8235 as per SGX Nifty at 8:30 am IST, which is 100 points below its previous close of 8335.

### Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
11-Nov-16	-1493.3	64.72	-1429	-130835	-125828	-256663	-593630	-17201	4553	-12648	54335	8457	8461	8285	8296
10-Nov-16	-733.49	639.2	-94.3	41634	14731	56365	-336967	2850	8767	11617	66983	8556	8598	8511	8526
9-Nov-16	-2095	1116	-979	-14766	-12002	-26768	-393332	11268	1936	13204	55366	8068	8476	8002	8432
8-Nov-16	86.66	294.1	380.7	6169	14347	20516	-366564	-4573	906	-3667	42162	8540	8559	8480	8544
7-Nov-16	311.18	779.9	1091	-1804	16622	14818	-387080	-3749	1082	-2667	45829	8536	8536	8481	8497
	Weekly Total		-1030	Weekly Total		-191732		Weekly Total		5839					
4-Nov-16	-343.3	1090	746.6	-58185	-30020	-88205	-401898	-15379	7269	-8110	48496	8504	8504	8400	8434
3-Nov-16	-706.77	535	-172	-23409	-9496	-32905	-313693	-6315	6026	-289	56606	8500	8538	8476	8485
2-Nov-16	-667.37	407.3	-260	-42397	-39607	-82004	-280788	-13353	5351	-8002	56895	8543	8550	8505	8514
1-Nov-16	-123.96	192.1	68.14	9891	8478	18369	-198784	-8440	-1807	-10247	64897	8653	8670	8615	8626
30-Oct-16	-106.77	13.15	-93.6	0	-686	-686	-217153	146	-2948	-2802	75144	8672	8678	8616	8626
	Weekly Total		289.2	Weekly Total		-185431		Weekly Total		-29450					
28-Oct-16	-777.58	1124	346.5	-24001	26087	2086	-216467	-17089	-3316	-20405	77946	8625	8654	8582	8638
	Expiry Total		-394	Expiry Total		-375077		Expiry Total		-44016					

In cash segment, last trading day, FII have sold shares worth Rs. 1493 Cr and DII bought shares worth Rs. 64.72 Cr. A combined sell of Rs. 1429 Cr. For this expiry, FII and DII together are sellers worth Rs. 394 Cr.

In Index Options, last trading day, FII have sold 130835 contracts, above its 1 year average of 18280 contracts. Pro have sold 125828 contracts, above its 1 year average of 27670 contracts. Combined there has been a net sell of 256663 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 375077 contracts.

In Index Futures, last trading day, FII have sold 17201 contracts, above its 1 year average of 9706 contracts. Pro have bought 4553 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 12648 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 44016 contracts.

Index		Country	1D % Change
<b>Developed Markets</b>			
America	<a href="#">S AND P 500 INDEX</a>	US	0.02
	<a href="#">DJIA INDEX</a>	US	0.21
Europe	<a href="#">DAX INDEX</a>	Germany	0.08
	<a href="#">EURO STOXX 50 INDEX</a>	Eurozone	0.16
	<a href="#">CAC 40 INDEX</a>	Paris	0.48
	<a href="#">FTSE 100 INDEX</a>	London	0.52
Asia	<a href="#">NIKKEI 225 INDEX</a>	Japan	1.71
	<a href="#">ASX 200 INDEX</a>	Australia	-0.466
<b>Emerging Markets</b>			
America	<a href="#">BOVESPA INDEX</a>	Brazil	0.8
Asia	<a href="#">JAKARTA COMPOSITE INDEX</a>	Jakarta	-2.222
	<a href="#">HANG SENG INDEX</a>	China	-1.37
	<a href="#">SET INDEX</a>	Thailand	-1.69
	<a href="#">PHILIPPINE STOCK INDEX</a>	Philippine	-1.49
	<a href="#">KOSPI INDEX</a>	Korea	-0.79
	<a href="#">STRAITS TIMES INDEX</a>	Singapore	-0.97

Data as on 11th November 2016. The % change is taken from previous day's close.

## International Market Morning Update

The International markets are polarized with both S&P and DAX showing strength. S&P Futures is trading at 2163.50, a striking distance from its all time high of 2192. German DAX too is trading near its 10 month high of 10826.

On the Emerging Markets front, the Indices across all emerging economies remain under pressure as the US Dollar outflow continues. Asian peers like Malaysia, Jakarta, Thailand and Indonesia along with Brazil and Hangseng are all under selling pressure.

Today, Japans Nikkei is down by 0.15%.

## List of Top Gainers and Losers on 11<sup>th</sup> Nov 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
GNFC	203.95	1.09	FERTILISERS	MANAPPURAM	89.70	-12.14	FINANCIAL SERVICES- NBFC
FINCABLES	426.10	0.83	INFRA- TELECOM	MANGLMCEM	270.50	-9.26	CEMENT
BIRLACORPN	760.05	0.24	CEMENT	FIEMIND	1250.00	-8.99	AUTO-AUTO ANCL AND COMPONENTS
NEULANLAB	1009.80	0.17	PHARMA	DEEPIND	237.50	-8.91	ENERGY-OIL & GAS
TUBEINVEST	613.95	-0.11	AUTO-AUTO ANCL AND COMPONENTS	JMFINANCIL	70.50	-8.26	FINANCIAL SERVICES
LAKSHVILAS	153.35	-0.16	BANKS-PRIVATE	TFCILTD	53.90	-8.02	FINANCIAL SERVICES- NBFC
IDFCBANK	74.20	-0.40	BANKS-PRIVATE	VENKEYS	450.00	-7.99	FMCG- FOOD
SHARDACROP	403.10	-0.49	CHEMICALS	CANFINHOME	1567.50	-7.74	FINANCIAL SERVICES- NBFC
WHIRLPOOL	945.00	-0.87	REALTY- HOUSEHOLD	INDIANB	247.95	-7.60	BANKS-PSU
KALPATPOWR	226.65	-0.89	INFRA- POWER	PRICOL	100.60	-7.37	AUTO-AUTO ANCL AND COMPONENTS
EXCELCROP	1840.00	-1.08	CHEMICALS	JBMA	251.95	-7.17	AUTO-AUTO ANCL AND COMPONENTS
TIMETECHNO	96.70	-1.38	FMCG- PACKAGING	SONASTEER	56.30	-7.17	AUTO-AUTO ANCL AND COMPONENTS
ADANITRANS	45.10	-1.42	INFRA- POWER	JAMNAAUTO	194.80	-6.99	AUTO- AUTOMOBILES AND AUTO PARTS
SYNGENE	568.85	-1.59	PHARMA	CENTURYPLY	205.00	-6.97	REALTY- HOUSEHOLD
GMDCLTD	102.40	-1.73	METALS AND MINING	ANANTRAJ	42.55	-6.79	REALTY
IGRASHI	747.05	-1.99	AUTO-AUTO ANCL AND COMPONENTS	RAMCOIND	226.00	-6.75	REALTY- HOUSEHOLD
IGPL	246.55	-2.03	CHEMICALS	VLSFINANCE	62.85	-6.68	FINANCIAL SERVICES
HGS	522.85	-2.16	IT	OU DHSUG	88.50	-6.60	FMCG- SUGAR
BAJAJFINSV	3020.00	-2.25	FINANCIAL SERVICES- NBFC	HINDOILEXP	57.00	-6.56	ENERGY-OIL & GAS
GEOMETRIC	230.35	-2.37	IT	DEEPAKNTR	100.30	-6.39	CHEMICALS
GAEL	97.45	-2.40	FMCG- FOOD	NAVINFUOR	2328.00	-6.36	CHEMICALS
AARTIIND	704.95	-2.42	CHEMICALS	UCALFUEL	188.65	-6.35	AUTO-AUTO ANCL AND COMPONENTS
SIMPLEXINF	309.95	-2.56	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	TRIVENI	54.05	-6.33	FMCG- SUGAR
ITDCEM	140.95	-2.59	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	ALPHAGEO	945.10	-6.31	ENERGY-OIL & GAS
VISAKAIND	212.00	-2.60	CEMENT	JKPAPER	88.15	-6.27	PAPER
GUJALKALI	390.15	-2.60	CHEMICALS	SURYAROSNI	207.00	-6.25	REALTY- HOUSEHOLD
PHILIPCARB	229.40	-2.78	CHEMICALS	TIRUMALCHM	752.45	-6.22	CHEMICALS
HIKAL	217.95	-2.92	PHARMA	MINDAIND	338.30	-6.21	AUTO- AUTOMOBILES AND AUTO PARTS
CARBORUNIV	256.75	-2.98	AUTO- AUTOMOBILES AND AUTO PARTS	INDIANHUME	739.00	-6.11	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS

## Dynamic Sector Performance- 11th Nov 2016

SECTOR	% CHANGE TODAY
FERTILISERS	-1.23%
BANKS-PSU	-1.94%
DIVERSIFIED	-2.13%
PHARMA	-2.17%
TRANSPORTATION LOGISTICS	-2.34%
AIRLINES	-2.34%
INFRA- POWER	-2.37%
BANKS-PRIVATE	-2.49%
INFRA- TELECOM	-2.50%
METALS AND MINING	-2.52%
IT	-2.57%
FMCG- BREVERAGES	-2.59%
DEFENCE	-2.95%
ENERGY-OIL & GAS	-2.96%
FMCG	-3.05%
INFRA- MACHINERY EQUIPMENT	-3.08%
CHEMICALS	-3.24%
MEDIA- ENTERTAINMENT	-3.25%
AUTO- TYRES AND TUBES	-3.36%
FMCG- FOOD	-3.63%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-3.65%
MEDIA	-3.74%
FOOTWEAR	-3.88%
REALTY	-3.91%
FMCG- SUGAR	-4.06%
AUTO- AUTOMOBILES AND AUTO PARTS	-4.13%
FINANCIAL SERVICES	-4.29%
REALTY- HOUSEHOLD	-4.46%
AUTO-AUTO ANCL AND COMPONENTS	-4.51%
PAPER	-4.72%
FMCG- PACKAGING	-4.92%
ENTERTAINMENT-HOTELS AND LEISURE	-4.99%
CEMENT	-5.03%
FINANCIAL SERVICES- NBFC	-5.41%
JEWELLERY	-5.73%
TEXTILES AND APPAREL	-6.41%

## Result Calendar

<b>SYMBOL</b>	<b>RESULT DATE</b>
AIAENG	15-Nov
STAMPEDE	15-Nov
HINDPETRO	15-Nov
BALRAMCHIN	15-Nov
CONCOR	15-Nov
RAMCOIND	16-Nov
SCI	16-Nov
DEEPAKFERT	17-Nov
PETRONET	17-Nov
3MINDIA	18-Nov
NHPC	18-Nov
JBCHEPHARM	18-Nov



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