



# Dynamic Levels Morning Report

Tuesday, May 16, 2017

## Market Set To Make New Record High As Modi Government

### Completes 3 Years

**Indian Market Outlook:** The Nifty Index has given return of 31% in last 3 years after Modi Govt. has come into power. Yesterday, Indian Benchmark Index Nifty opened at 9434, made a high of 9449 and closed at 9445 after making a low of 9423. The recent high of Nifty is 9451 which is also its all time high. Market is expected to remain bullish and set a new all time high.

Bank Nifty remained bullish in last day's trading session and closed at 22822, which is 150 points high from its previous day's close of 22672.

Last Day, the cash market benchmark Index Small Cap closed at 7594, 33 points high from its previous day's close. The recent and all time high of Small Cap Index is 7679.

Nifty to open gap up by 8 points at 9464.50 against yesterdays close of 9456.20 as per SGX Nifty.

### CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
15-May-17	235.33	-65.77	169.56
12-May-17	841.80	-710.83	130.97
11-May-17	1306.71	-1037.20	269.53
10-May-17	893.36	-229.73	663.63
9-May-17	332.87	16.92	349.79
8-May-17	-542.47	663.33	120.86
5-May-17	-363.98	298.11	-65.87
4-May-17	-601.12	926.1	324.98
3-May-17	-517.74	112.36	-405.38
2-May-17	-611.82	541.39	-70.43

On 15th May 17, FII bought Rs.235.33 Crore in cash segment. DII sold Rs.65.77 Crore. In combined FII and DII have a net buy figure of Rs.169.56 Crore.

### Result Calendar

SHARE	RESULT DATE	SHARE	RESULT DATE	SHARE	RESULT DATE	SHARE	RESULT DATE
AMRUTANJAN	16-May-17	MANALIPETC	16-May-17	WHIRLPOOL	16-May-17	MRPL	17-May-17
ANDHRABANK	16-May-17	MINDAIND	16-May-17	ALBK	17-May-17	NIITLTD	17-May-17
BLISSGVS	16-May-17	NOIDATOLL	16-May-17	BAJAJFINSV	17-May-17	RBL	17-May-17
CARERATING	16-May-17	ORIENTPPR	16-May-17	BAJFINANCE	17-May-17	SMARTLINK	17-May-17
DHANBANK	16-May-17	PIIND	16-May-17	COSMOFILMS	17-May-17	SNOWMAN	17-May-17
DISHMAN	16-May-17	PNB	16-May-17	EDELWEISS	17-May-17	TCI	17-May-17
GANDHITUBE	16-May-17	SHREECEM	16-May-17	HINDCOPPER	17-May-17	UBL	17-May-17
INDIAGLYCO	16-May-17	SOBHA	16-May-17	HINDUNILVR	17-May-17	UFO	17-May-17
JKIND	16-May-17	SYMPHONY	16-May-17	IFBAGRO	17-May-17		
JKPAPER	16-May-17	TATASTEEL	16-May-17	IOB	17-May-17		
JMCPROJECT	16-May-17	TNPETRO	16-May-17	JKLAKSHMI	17-May-17		
MAHSCOOTER	16-May-17	TRIGYN	16-May-17	JSWSTEEL	17-May-17		

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
15-May-17	82923	-65448	-17298	-177	9445	22822
12-May-17	84549	-62749	-21647	-153	9401	22672
11-May-17	97634	-69783	-27712	-139	9422	22818
10-May-17	99266	-70784	-28343	-139	9407	22830
9-May-17	104082	-70237	-33760	-85	9317	22707
8-May-17	117928	-74292	-43519	-117	9314	22767
5-May-17	120980	-70195	-51366	581	9285	22605
4-May-17	135575	-77152	-56397	-2026	9360	22720
3-May-17	142477	-68138	-72619	-1720	9312	22307
2-May-17	141055	-63385	-75964	-1706	9314	22341
28-Apr-17	150478	-61721	-86406	-2351	9304	22358

In the Current Expiry, FIIs are net sellers of 67555 contracts in Index Future, since on the starting of the expiry, ie, on 28<sup>th</sup> Apr, the net Open Interest was 150478 and as on last date, ie, on 15<sup>th</sup> May, the net figure is 82923. PRO have a net sell figure of 3727 contracts in the expiry, since on the starting date, ie, on 28<sup>th</sup> Apr, the net figure was (-)61721 and on the last date, ie, on 15<sup>th</sup> May, the net figure is (-)65448. Combined they have a net sell figure of 71282 contracts.

## OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
15-May-17	-98718	199353	-236441	135807	9445	22822
12-May-17	-108094	146407	-169622	131310	9401	22672
11-May-17	-101922	202451	-233655	133127	9422	22818
10-May-17	-129513	186101	-188901	132314	9407	22830
9-May-17	-165046	131583	-99162	132626	9317	22707
8-May-17	-173348	149763	-109040	132626	9314	22767
5-May-17	-180661	118709	-70673	132626	9285	22605
4-May-17	-162105	181113	-151833	132826	9360	22720
3-May-17	-178631	141325	-95520	132826	9312	22307
2-May-17	-175074	142406	-100156	132826	9314	22341
28-Apr-17	-172803	127324	-87546	133026	9304	22358

In the Current Expiry, FIIs are net buyers of 74085 contracts in Index options, since on the starting of the expiry, ie, on 28<sup>th</sup> Apr, the net Open Interest was (-)172803 and as on last date, ie, on 15<sup>th</sup> May, the net figure is (-)98718. PRO have a net buy figure of 72029 contracts in the expiry, since on the starting date, ie, on 28<sup>th</sup> Apr, the net figure was 127324 and on the last date, ie, on 15<sup>th</sup> May, the net figure is 199353. In combined they have a net buy figure of 146114 contracts in the expiry.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2396.50	-0.08%
	Dow Jones Industrial Average	US	20981.94	0.41%
<b>Europe</b>	DAX Futures	Germany	12788.40	-0.16%
	Euro Stoxx 50 Futures	Eurozone	3618.00	0.47%
	CAC 40 Futures	Paris	5360.00	0.46%
	FTSE 100 Futures	London	7416.50	-0.19%
<b>Asia</b>	Nikkei 225 Futures	Japan	19880.00	-0.05%
	S&P/ASX 200 Futures	Australia	5836.50	-0.03%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	69038.00	0.39%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	25221.50	-0.14%
	SET Index	Thailand	1537.42	-0.42%
	KOSPI 200	Korea	298.88	0.03%
	MSCI Emerging Markets	Singapore	1010.23	0.78%

## INTERNATIONAL MARKET MORNING UPDATE

In international Markets yesterday S&P 500 made new record high of 2401 and is currently trading at 2396. If the index trades above 2400, we might see new buying coming in the international market.

Today's economic reports on new residential construction and industrial production will be announced for the month of April.

Housing starts are expected to climb to an annual rate of 1.260 million, while industrial production is expected to rise by 0.3 percent.

German index Dax the made new record high of 12832 and closed at 12807. The index has recently gave breakout of its all time high of 12456.

MSCI Emerging Market Index is currently trading at 1010, the index has been rising from last 3 months. The index was trading at 689 in 1st Jan 2017.

### Cash Multi- Bagger Top Gainers and Losers

Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
AVANTIFEED	FMCG-FOOD	1077	20.00%	VENKEYS	FMCG-FOOD	1170	-4.78%
TFCILTD	FINANCIAL SERVICES-NBFC	114	9.16%	SRIPIPES	METALS AND MINING	352	-4.16%
BANCOINDIA	AUTO-AUTO ANCL AND COMPONENTS	247	8.21%	TIMETECHNO	FMCG-PACKAGING	133	-2.42%
ADANITRANS	INFRA-POWER	95	6.12%	NILKAMAL	REALTY-HOUSEHOLD	2078	-2.39%
DBL	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	469	4.88%	ALPHAGEO	ENERGY-OIL & GAS	1006	-2.01%
EDELWEISS	FINANCIAL SERVICES	188	4.88%	ESSELPACK	FMCG-PACKAGING	263	-1.79%
UCALFUEL	AUTO-AUTO ANCL AND COMPONENTS	219	4.78%	GREAVESCOT	INFRA-MACHINERY EQUIPMENT	157	-1.54%
CUB	BANKS-PRIVATE	182	4.60%	JUBILANT	PHARMA	762	-1.49%
CANFINHOME	FINANCIAL SERVICES-NBFC	2782	4.56%	ASHIANA	REALTY	224	-1.45%
MINDAIND	AUTO-AUTOMOBILES AND AUTO PARTS	518	4.49%	KCPSUGIND	FMCG-SUGAR	34	-1.43%
JKCEMENT	CEMENTS	1119	4.40%	SUNDRMFAST	AUTO-AUTO ANCL AND COMPONENTS	388	-1.31%
JKPAPER	PAPER	120	4.18%	NAVINFLUOR	CHEMICALS	2976	-1.26%
MRPL	ENERGY-OIL & GAS	134	4.03%	APARINDS	INFRA-MACHINERY EQUIPMENT	797	-1.26%
AARTIIND	CHEMICALS	931	3.96%	MAGMA	FINANCIAL SERVICES-NBFC	131	-1.20%
TATAMETALI	METALS AND MINING	681	3.83%	NAVNETEDUL	MEDIA-ENTERTAINMENT	165	-1.20%

### Gainers & Losers In F&O Segment

Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
PEL	PHARMA	2866	10.26%	IDEA	INFRA-TELECOM	86	-6.82%
GMRINFRA	CEMENTS	18	5.72%	GLENMARK	PHARMA	715	-5.83%
INDIACEM	CEMENTS	220	5.03%	SUZLON	INFRA-POWER	20	-5.54%
MFSL	FINANCIAL SERVICES	677	4.76%	SOUTHBANK	BANKS-PRIVATE	25	-4.46%
TATASTEEL	METALS AND MINING	456	4.43%	JISLJALEQS	INFRA-MACHINERY EQUIPMENT	98	-2.50%
HDIL	REALTY	99	4.14%	ICIL	TEXTILES AND APPAREL	194	-2.42%
JUBLFOOD	FMCG-FOOD	1025	3.96%	TITAN	JEWELLERY	484	-2.29%
HINDALCO	METALS AND MINING	198	3.87%	ALBK	BANKS-PSU	88	-2.22%
NCC	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	97	3.78%	COLPAL	FMCG	994	-1.95%
DRREDDY	PHARMA	2676	3.68%	ORIENTBANK	BANKS-PSU	160	-1.78%
PETRONET	ENERGY-OIL & GAS	451	3.53%	DABUR	FMCG	275	-1.57%
CGPOWER	REALTY-HOUSEHOLD	94	3.39%	AUROPHARMA	PHARMA	614	-1.56%
SINTEX	REALTY-HOUSEHOLD	117	3.33%	PNB	BANKS-PSU	167	-1.39%
PAGEIND	TEXTILES AND APPAREL	15425	3.31%	RCOM	INFRA-TELECOM	32	-1.39%
SUNTV	MEDIA-ENTERTAINMENT	912	3.23%	INFY	IT	952	-1.32%

## DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
FOOTWEAR	4.56%
DIVERSIFIED	2.28%
FINANCIAL SERVICES	1.79%
METALS AND MINING	1.75%
AIRLINES	1.63%
FMCG-FOOD	1.59%
ENTERTAINMENT-HOTELS AND LEISURE	1.55%
MEDIA-ENTERTAINMENT	1.54%
CEMENTS	1.49%
FERTILISERS	1.33%
AUTO-AUTO ANCL AND COMPONENTS	1.30%
INFRA-MACHINERY EQUIPMENT	1.24%
PAPER	1.24%
FINANCIAL SERVICES-NBFC	1.23%
AUTO-TYRES AND TUBES	1.10%
AUTO-AUTOMOBILES AND AUTO PARTS	1.08%
CHEMICALS	1.07%
REALTY-HOUSEHOLD	1.01%
ENERGY-OIL & GAS	0.99%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.76%
TEXTILES AND APPAREL	0.73%
PHARMA	0.60%
FMCG-BEVERAGES	0.55%
BANKS-PRIVATE	0.46%
FMCG-PACKAGING	0.42%
TRANSPORTATION LOGISTICS	0.33%
JEWELLERY	0.24%
FMCG-SUGAR	0.22%
MEDIA	0.12%
REALTY	0.11%
FMCG	-0.10%
INFRA-TELECOM	-0.14%
INFRA-POWER	-0.17%
BANKS-PSU	-0.61%
IT	-0.77%
DEFENCE	-0.83%

## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9445	0.47%	9449	9423
Nifty 50 Futures	9464	0.46%	9464	9439
Bank NIFTY Futures	22829	0.70%	22856	22722
NIFTY Free Float Smallcap 100	7594	0.43%	7608	7567
India Vix	10.68	0.45%	11.14	8.84
USD/INR	64.074	-0.16%	64.244	64.035
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	272	0.76%	273	270
Nifty Financial Services	9310	0.83%	9335	9257
Nifty PSU Bank	3752	0.69%	3770	3726
Nifty Infrastructure	3277	0.14%	3289	3267
Nifty Private Bank	12573	0.68%	12623	12528
Nifty Auto	10481	0.50%	10486	10438
Nifty Metal	2979	2.28%	2982	2923
Nifty Energy	12037	0.16%	12089	11981
Nifty IT	10340	-0.27%	10400	10293
Nifty FMCG	24119	0.64%	24189	24015
Nifty PSE	4207	0.68%	4214	4189
Nifty Pharma	10253	1.30%	10278	10114
Nifty Media	3233	0.71%	3247	3207

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