

Nifty Uptrend Intact, Resistance at 8750

Indian Market Outlook Indian benchmark Nifty is in a buy mode with strong support seen at 8550 levels. It has seen sharp buying from these levels for the past two weeks. The upside resistance of 8750 is also the level it has reversed over the past two weeks. On Friday State bank of India came up with its numbers and the stock gave an upside closing with gains of 8%. Bank nifty recovered sharply after the results to close at 18960, a flat weekly closing. The inflation numbers will be announced today which will set the tone of the market going forward.

Top 5 gainers for yesterday were State Bank Of India, Axis Bank, Yes Bank, Hindalco and Tata Motors.

Nifty Futures is expected to open at 8712 as per SGX Nifty at 8:05 am IST, which is 40 points above its previous close of 8672.

Open Interest Index Futures

POSITIONS IN INDEX FUTURES FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	705075
12-Aug-16	-190125	-128850	-318975
11-Aug-16	-25650	157550	141900
10-Aug-16	125925	179250	305175
09-Aug-16	190425	-22425	158000
08-Aug-16	487950	136275	624225
05-Aug-16	579225	-404925	174300
04-Aug-16	798450	-359825	428625
03-Aug-16	-42300	378075	335775
02-Aug-16	-10800	54200	53400
01-Aug-16	739500	-134850	604650
29-Jul-16	108900	6000	114900
TOTAL for the expiry	2761500	-129525	2631975

On 12th August of 2016, FII & Pro have sold 318975 shares combined, below average of 705075.

The total for the August expiry from the 29th July was 2631975 shares which indicates that Buy positions are still created in Index Futures.

Open Interest Index Options

POSITIONS IN INDEX OPTIONS FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	2920650
12-Aug-16	2954250	4766100	7720350
11-Aug-16	-1568025	1655325	87300
10-Aug-16	-4041225	-6392700	-10433925
09-Aug-16	-1112025	-969150	-2081175
08-Aug-16	-78750	1301775	1223025
05-Aug-16	1591650	5101275	6692925
04-Aug-16	-2286300	4481775	2195475
03-Aug-16	-2953875	-4128075	-7081950
02-Aug-16	-2088600	-1118325	-3206925
01-Aug-16	-897150	-469950	-1367100
29-Jul-16	-901125	-1089450	-1990575
TOTAL for the expiry	-11381175	3138600	-8242575

On 12th August of 2016, FII & Pro have bought 7720350 shares combined, which is above the average of 2920650.

The total for the August expiry from the 29th was sell of 8242575 shares which indicates that Sell positions are created for the clearing in Index Options.

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
12-Aug-16	1204	-392	812
11-Aug-16	608	-622	-14
10-Aug-16	413	-747	-334
09-Aug-16	144	-610	-466
08-Aug-16	1156	-876	280
05-Aug-16	436	616	1052
04-Aug-16	559	-527	32
03-Aug-16	578	-801	-223
02-Aug-16	536	-383	153
01-Aug-16	726	-414	312
29-Jul-16	-14	148	134
Total	6346	-4608	1738

Last trading day, FII's have bought shares worth Rs.1204 Cr and DII have sold shares worth Rs. 392 Cr. Combined, net buying worth Rs. 812 cr was seen.

Since 29th July 2016, FII have bought Rs.6346 crore worth shares where as DII have sold shares worth Rs. 4608 crores in the cash segment.

FII and DII combined have a net buy worth Rs. 1738 cr since 29th July 2016.

The combined FII and Pro have seen a marginal decrease in long position in Index future and an increase of long position in index options. In the cash segment FII and DII combined are net buyers of Rs. 1738 Cr since 29th July 2016.

International Market Morning Update:

International markets were mildly positive yesterday with US S&P Futures making a new high of 2191 but closed at 2185. A slow up move has been seen over the past few weeks with the major support at 2141. Above this level the trend of S&P Index will remain a buy.

German Dax was flat and is facing resistance at 10750 levels. Japan's Nikkei is trading below two day low in a negative zone with a net change of -0.25% from yesterday's close.

America			
Country	Index	LTP	change
America	S&P 500 futures	2183.5	-0.11%
Europe			
Country	Index	LTP	change
UK	FTSE	6920.5	-0.33%
Asia			
Country	Index	LTP	change
Japan	Nikkei	16827.09	-0.25%
Hongkong	Hang seng	22913.19	-0.08%
Philippines	Philippines PSEi	7974.22	0.18%

Data as on 16th August 2016. The % change is taken from previous day's close.

Stocks to watch out for 16th August, 2016

Volume Shares					Support Shares			
These stocks surged in volume on 12th August					These stocks were near support on 12th August			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
Large Cap Stocks					Large cap stocks			
GRASIM	4561.55	141536	2153788	152.0%	JETAIRWAYS	535	542.5	Month 1 Low
IRB	205.9	1179310	3676293	311.0%	CONCOR	1392	1400	Month 1 Low
M&M	1450.85	1178874	1924274	163.0%	JSWENERGY	78.05	77.3	Month 1 Low
YES BANK	1290.7	2364298	3488899	147.5%	GRASIM	4562	4745.7	Week 3 Low
BRITANNIA	3285.1	267468	357031	133.5%	ORIENTBANK	113.8	109.8	Week 3 Low
UNION BANK	129.35	6691404	8465800	126.5%	ALBK	75.45	72.6	Week 3 Low
MCDOWELL-N	2271.1	458531	523158	114.1%	UNIONBANK	129.4	121.75	Week 6 Low
JSWENERGY	80	3019128	3384025	112.1%	DISHTV	87.95	85.4	Week 10 Low
ACC	1652.5	327229.3	336621	102.9%	PNB	122.9	119.15	Week 2 Low
MRF	36129.25	8056.15	7954	98.7%	MOTHERSUMI	319.4	314.3	Week 2 Low
Small & Mid Cap Stocks					Small & Mid cap stocks			
These stocks surged in volume on 12th August					These stocks were near support on 12th August			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
GPPL	178.90	550634	1936593	352%	MTEDUCARE	133.95	144.10	Week 1 Low
JUBILANT	386.75	543480	1873843	345%	SHREYAS	275.20	299.80	Week 10 Low
ESCORTS	299.60	1878829	6365901	339%	KRBL	247.75	253.00	Week 2 Low
MINDAIND	1170.40	21419	62171	290%	AXISCADES	196.85	206.10	Week 21 Low
TANLA	33.90	242902	668809	275%	BALRAMCHIN	113.80	114.45	Week 6 Low
ZENSARTECH	1076.90	45660	107055	234%	CAPLIPOINT	1134.15	1166.00	Week 1 Low
KRBL	247.75	171771	401930	234%	MRPL	74.80	75.75	Week 1 Low
BAJAJELEC	253.85	245675	571232	233%	MEGH	41.50	42.50	Week 2 Low
AXISCADES	196.85	84838	189297	223%	AJMERA	139.25	140.10	Week 7 Low
ITDCM	143.10	120614	264337	219%	KEI	111.95	112.50	Week 1 Low

1) The percentage volume denotes today's volume divided by average volume of 20days. If individual stock's volume is greater than 100 percent of average volume then it denotes a spurt in the stock.

2) LTP is the last traded price of the cash market.

Top Performing shares in the last week	
SYMBOL	% Change
SIGNET INDUSTRIES	48.30%
STERLING TOOLS	25.96%
SUNDRAM FASTENERS	22.18%
HINDUJA GLOBAL	20.71%
FEDERAL MOGUL GOETZE	18.10%
BHARAT RASAYAN	17.90%
JUBILANT	17.13%
TPL PLASTECH	16.66%
BRITANNIA	13.88%
ESCORTS	13.66%
ORBIT EXPORTS	12.35%

These stocks were traded in buy momentum in last week, any correction in these stocks can be a good opportunity to Buy.

#	Symbol	1W	1M
1	NIFTY FMCG INDEX	1.86	0.38
2	NIFTY ENERGY INDEX	0.77	-0.6
3	NIFTY FINANCE INDEX	0.42	-0.76
4	NIFTY IT INDEX	0.41	0.76
5	NIFTY	0.2	-1.05
6	NIFTY PHARMA INDEX	0.13	-2.59
7	BANK NIFTY	-0.04	-1.51
8	NIFTY AUTO INDEX	-0.48	-2.31
9	NIFTY REALTY INDEX	-0.54	-0.8
10	NIFTY METAL INDEX	-0.8	-1.72
11	NIFTY MEDIA INDEX	-1.43	-0.8

Index performance in last 1 day and 1 week. Figures show percentage change from previous close.

Result for the upcoming Week	
Instrument	Result Date
JUSTDIAL	16-Aug
POWERGRID	16-Aug
UFLEX	17-Aug
PHILIPCARB	17-Aug
TCI	18-Aug



Dynamic Levels Morning Report

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