



Dynamic Levels Morning Report

Wednesday, August 16, 2017

MultiBaggers Are At Correction, Market Is Expected To Stay Bullish

Indian Market Outlook:

After 5 days of consecutive selling, the Indian benchmark Index Nifty showed strength on 14th Aug. The Index closed at 9794 after making a high of 9818.

Bank Nifty also remained strong last day. The Index opened at 24051 and closed at 24116 after making a high of 24212. Federal Bank up by 2.98%, PNB by 2.03% and Yes Bank by 2.25% were among the movers in the Banking Index.

The Cash Market Benchmark Index, Small Cap was up by 2.83% last day. The Index closed at 7369 after making a high of 7379.

Nifty to open gap up by 6 points at 9815 against yesterday's close of 9809 as per SGX Nifty.

Upcoming Results

Symbol	Result Date	Symbol	Result Date
STEELXIND	16-Aug-17	AUTOAXLES	18-Aug-17
APCOTEXIND	17-Aug-17	VMART	18-Aug-17
VIMTALABS	17-Aug-17	RPPINFRA	18-Aug-17
SOMANYCERA	17-Aug-17	PREMEXPLN	18-Aug-17
UMESLTD	17-Aug-17	MONTECARLO	18-Aug-17
PITTILAM	17-Aug-17	MODIRUBBER	18-Aug-17
NIPPOBATRY	17-Aug-17	JMTAUTOLTD	18-Aug-17
GOENKA	17-Aug-17	IOLCP	18-Aug-17
ERIS	17-Aug-17	AARTIDRUGS	18-Aug-17
DISHTV	17-Aug-17	GRAVITA	19-Aug-17
ALKYLAMINE	17-Aug-17	SPYL	19-Aug-17
ASPINWALL	17-Aug-17		

OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO in combined have sold 296361 contracts in Index Options. However last day they reduce their sell positions by 18103 contracts and Nifty closed at 9794 gaining 0.86% from its previous day's close.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-234891	-127262	-362153	364371	-2218	-227	-806
10 Day' Net Position (A-B)	-170641	-125720	-296361	294995	1366	-321	-1007
(A) 14-Aug-17	-256623	-85875	-342498	281375	61122	9794	24116
11-Aug-17	-250226	-110375	-360601	298854	61747	9711	23986
10-Aug-17	-213312	-81655	-294967	232685	62281	9820	24217
9-Aug-17	-188064	-124566	-312630	251137	61492	9908	24375
8-Aug-17	-133234	-94062	-227296	165286	62009	9979	24600
7-Aug-17	-110174	-12175	-122349	61275	61073	10057	24906
4-Aug-17	-111584	2856	-108728	46108	62620	10066	24827
3-Aug-17	-104757	-23550	-128307	67053	61254	10014	24675
2-Aug-17	-92764	-13321	-106085	45031	61054	10082	25055
(B) 1-Aug-17	-85982	39845	-46137	-13620	59756	10115	25123
31-Jul-17	-85164	48658	-36506	-24916	61421	10077	25104
28-Jul-17	-73505	18412	-55093	-7660	62753	10015	24811
27-Jul-17	-21732	41387	19655	-82996	63340	10021	24922

Cash Market Data

DATES	FII	DII	FII+DII
14-Aug-17	-1638.83	1619.2	-19.66
11-Aug-17	-1943.86	2016.8	72.98
10-Aug-17	-1171.21	821.72	-349.49
9-Aug-17	-841.44	553.17	-288.27
8-Aug-17	1539.82	798.55	2338.37
7-Aug-17	-199.21	308.15	108.94
4-Aug-17	-853.8	1017.1	163.3
3-Aug-17	24.07	-389.34	-365.27
2-Aug-17	473.72	-232.95	240.77
1-Aug-17	-945.83	1390.7	444.82

In last 10 days FII and DII were buyers in the cash segment. In combined they have bought stocks worth Rs.2346.49 Crore.



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2462.50	-0.04%
	Dow Jones Industrial Average	US	21998.99	0.02%
Europe	DAX Futures	Germany	12187.70	-0.09%
	Euro Stoxx 50 Futures	Eurozone	3465.00	0.32%
	CAC 40 Futures	Paris	5144.00	0.48%
	FTSE 100 Futures	London	7375.80	-0.04%
Asia	Nikkei 225 Futures	Japan	19735.00	-0.03%
	S&P/ASX 200 Futures	Australia	5713.50	0.20%
Emerging Markets				
America	iBovespa Futures	Brazil	69308.00	0.13%
	Hang Seng Futures	China	27241.00	0.43%
	SET Index	Thailand	1565.69	-0.18%
	KOSPI 200	Korea	306.77	0.60%
	MSCI Emerging Markets	Singapore	1052.51	-0.11%

INTERNATIONAL MARKET MORNING UPDATE

In International markets S&P500 recovered from its low on account of value buying. The Index recently made a low of 2430 and is currently trading at 2463.

German Index Dax yesterday closed at 12189, recently the Index made a low of 11926.

MSCI emerging market Index is trading at 1056 recently the Index made a low of 1045.

Retail sales in the U.S. rose by more than expected in the month of July, according to a report released by the Commerce Department. The report said retail sales climbed by 0.6 percent in July after rising by a revised 0.3 percent in June. Economists had expected sales to increase by 0.4 percent compared to the 0.2 percent drop originally reported for the previous month.

Sector Performance on 14th Aug

Major Sector Performance	
Major Sector	% Movement
REALTY	3.29%
CEMENT & CEMENT PRODUCTS	3.12%
METALS AND MINING	2.93%
FMCG-FOOD	2.91%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	2.89%
POWER	2.60%
INDUSTRIAL MANUFACTURING	2.49%
TRANSPORTATION LOGISTICS	2.45%
ENERGY-OIL & GAS	2.32%
AUTOMOBILES	2.31%
AUTO PARTS & ANCL & TYRES	2.13%
CHEMICALS	2.11%
TEXTILES AND APPAREL	2.10%
FINANCIAL SERVICES	1.94%
PHARMA	1.79%
interior Construction	1.68%
BANKS-PRIVATE AND PSU	1.49%
FMCG AND BEVERAGES	1.47%
IT	1.44%
Minor Sector Performance	
Minor Sector	% Movement
GOLD & JEWELLERY	4.65%
SUGAR	3.73%
TELECOM	3.14%
AIRLINES	2.46%
FERTILISERS	2.32%
PAPER	2.26%
HOTELS AND LEISURE	2.26%
DEFENCE	2.13%
CONSUMER GOODS	1.95%
FILMS	1.87%
MEDIA-TV AND NEWSPAPER	1.79%
PACKAGING	1.25%

Shares with Strong fundamentals at correction

Share Name	SECTOR	LTP	Recent_High	Correction
VENKYS INDIA	FMCG-FOOD	1976	2435	19%
GANESH HOUSING CORPORATION	REALTY	129	156	17%
GRASIM INDUSTRIES	CEMENT & CEMENT PRODUCTS	1109	1331	17%
KELLTON TECH SOLUTIONS	IT	92	110	17%
LT FOODS	FMCG-FOOD	60	72	17%
GLENMARK PHARMACEUTICALS	PHARMA	630	746	16%
INDIABULLS REAL ESTATE	REALTY	228	270	16%
ORIENT REFRACTORIES	INDUSTRIAL MANUFACTURING	131	155	16%
TATA INVESTMENT CORPORATION	FINANCIAL SERVICES	783	924	15%
KAKATIYA CEMENT SUGAR & INDUSTRIES	CEMENT & CEMENT PRODUCTS	342	403	15%
TRIBHOVANDAS BHIMJI ZAVERI	GOLD & JEWELLERY	99	117	15%
SIMPLEX INFRASTRUCTURES	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	467	550	15%
JAIN IRRIGATION SYSTEMS	INDUSTRIAL MANUFACTURING	95	112	15%
GRAVITA INDIA	METALS AND MINING	94	110	15%
IG PETROCHEMICALS	CHEMICALS	448	525	15%
HIMATSINGKA SEIDE	TEXTILES AND APPAREL	332	389	15%
MERCK	PHARMA	1128	1318	14%
MUNJAL AUTO INDUSTRIES	AUTO PARTS & ANCL & TYRES	64	74	14%
GANESHA ECOSPHERE	TEXTILES AND APPAREL	339	395	14%
RANE HOLDINGS	FINANCIAL SERVICES	1604	1864	14%
SREI INFRASTRUCTURE FINANCE	FINANCIAL SERVICES	119	138	14%
ORICON ENTERPRISES	CHEMICALS	56	64	14%
BODAL CHEMICALS	CHEMICALS	168	194	13%
KIRI INDUSTRIES	CHEMICALS	281	324	13%
UFLEX	PACKAGING	401	461	13%
FINOLEX INDUSTRIES	PIPES	586	671	13%
NAVIN FLUORINE INTERNATIONAL	CHEMICALS	699	799	13%
AARTI INDUSTRIES	CHEMICALS	875	999	12%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9794	0.86%	9818	9752
Nifty 50 Futures	9832	0.96%	9835	9772
Bank NIFTY Futures	24183	0.41%	24289	24125
NIFTY Free Float Smallcap 100	7369	2.83%	7379	7246
India Vix	14.38	-5.35%	15.20	11.86
USD/INR	64.092	0.01%	64.155	63.945
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty PSU Bank	3286	-0.21%	3318	3269
Nifty Metal	3327	3.42%	3340	3251
Nifty Auto	10600	1.36%	10640	10539
Nifty Media	2950	2.70%	2961	2875
Nifty Energy	12860	1.58%	12901	12744
Nifty Infrastructure	3308	1.57%	3317	3266
Nifty Realty	270	5.79%	272	258
Nifty Financial Services	9909	0.73%	9965	9862
Nifty FMCG	24908	0.59%	24987	24810
Nifty PSE	4003	1.40%	4009	3955
Nifty Private Bank	13499	0.74%	13547	13434
Nifty IT	10587	-0.56%	10692	10569
Nifty Pharma	8758	2.78%	8786	8484

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430