



Monday, October 16, 2017

Market May See Profit Booking As Cash Market Has Little Participation

Indian Market Outlook:

Nifty rallied on Friday and closed near its all-time high of 10178. On the other hand, Smallcap Index has not even touched its all time high of 8093 which is raising a concern over the market's sustainability. If today Smallcap does not participate and does not trade above its all-time high, we might see profit booking in the markets.

This Week Index Performance				
Index	Open	High	Low	Close
NIFTY CASH	9988	10192	9956	10167
SMALL CAP INDEX	7883	8032	7797	7989
BANK NIFTY	24210	24780	23978	24689

Upcoming Results

Company	Result Date	Company	Result Date
Gruh Finance Limited	14-Oct-17	Sterlite Technologies Limited	16-Oct-17
Kewal Kiran Clothing Limited	14-Oct-17	Texmaco Infrastructure & Holdings Limited	16-Oct-17
3i Infotech Limited	14-Oct-17	Som Distilleries & Breweries Limited	17-Oct-17
Maharashtra Scooters Limited	14-Oct-17	Pressman Advertising Limited	17-Oct-17
Avenue Supermarts Limited	14-Oct-17	CRISIL Limited	17-Oct-17
Kansai Nerolac Paints Limited	16-Oct-17	Bajaj Auto Limited	17-Oct-17
The Federal Bank Limited	16-Oct-17	Aditya Birla Money Limited	17-Oct-17
Sasken Technologies Limited	16-Oct-17	Prime Securities Limited	17-Oct-17
Texmaco Rail & Engineering Limited	16-Oct-17	R. S. Software (India) Limited	17-Oct-17
Bajaj Finance Limited	16-Oct-17	Nucleus Software Exports Limited	17-Oct-17
Onward Technologies Limited	16-Oct-17	HT Media Limited	17-Oct-17
Dewan Housing Finance Corporation Limited	16-Oct-17	Tata Sponge Iron Limited	17-Oct-17
Bajaj Finserv Limited	16-Oct-17	Bajaj Holdings & Investment Limited	17-Oct-17
Zee Learn Limited	16-Oct-17	Prakash Industries Limited	17-Oct-17
Delta Corp Limited	16-Oct-17	Wipro Limited	17-Oct-17
Oberoi Realty Limited	16-Oct-17	Atul Limited	17-Oct-17
Binani Industries Limited	16-Oct-17	Axis Bank Limited	17-Oct-17
Persistent Systems Limited	16-Oct-17	ICICI Lombard General Insurance Company Limited	17-Oct-17
Hatsun Agro Product Limited	16-Oct-17	ACC Limited	17-Oct-17
JM Financial Limited	16-Oct-17	Blue Dart Express Limited	17-Oct-17
Persistent Systems Limited	16-Oct-17	SIL Investments Limited	18-Oct-17
Colgate Palmolive (India) Limited	16-Oct-17	NIIT Technologies Limited	18-Oct-17
DCB Bank Limited	16-Oct-17	UltraTech Cement Limited	18-Oct-17



FII and DII activity in Cash Segment

DATES	FII	DII	FII+DII
13-Oct-17	-1698.5	1590.1	-108.37
12-Oct-17	-668.13	872.54	204.41
11-Oct-17	-107.95	233.8	125.85
10-Oct-17	-504.82	402.15	-102.67
9-Oct-17	-475.11	55.42	-419.69
6-Oct-17	-1040.4	1239.7	199.34
5-Oct-17	-656.5	519.03	-137.47
4-Oct-17	-632.14	584.88	-47.26
3-Oct-17	-693.03	1552.4	859.38
29-Sep-17	-1546.86	2064.6	517.77

In last 10days, FII and DII in combined have bought stocks worth Rs. 1091.29 Crore in cash segment.

Index Options

In the Current Expiry, FII and PRO in combined have created a buy position of 293624 contracts in Index Options.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	100948	192676	293624	-280443	-13181	398	681
10 Day' Net Position (A-B)	107053	187581	294634	-280973	-13661	379	636
13-Oct-17(A)	-75138	139728	64590	-123876	59286	10167	24689
12-Oct-17	-116520	115644	-876	-64235	65111	10096	24361
11-Oct-17	-139370	-17196	-156566	90322	66244	9985	24107
10-Oct-17	-148825	44531	-104294	36176	68118	10017	24347
9-Oct-17	-150503	20923	-129580	61462	68118	9989	24252
6-Oct-17	-147714	30281	-117433	47099	70334	9980	24190
5-Oct-17	-152923	-3756	-156679	86425	70254	9889	24058
4-Oct-17	-170364	-1244	-171608	99604	72004	9915	24113
3-Oct-17	-179890	-36194	-216084	143286	72798	9860	24103
29-Sep-17(B)	-182191	-47853	-230044	157097	72947	9788	24053
28-Sep-17	-176086	-52948	-229034	156567	72467	9769	24008



Last Week Sector Performance

Major Sector	Last Week % Movement
CHEMICALS	4%
IT	3%
TEXTILES AND APPAREL	2%
AUTOMOBILES & AUTO PARTS	2%
METALS AND MINING	2%
POWER	2%
REALTY	2%
INDUSTRIAL MANUFACTURING	1%
CEMENT & CEMENT PRODUCTS	1%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	1%
PHARMA	1%
FMCG	1%
ENERGY-OIL & GAS	1%
FINANCIAL SERVICES	1%
FERTILISERS	1%
BANKS-PRIVATE AND PSU	0%
FMCG-FOOD	-2%
Minor Sector	Last Week % Movement
TELECOM	7%
CARBON	7%
SUGAR	6%
BEVERAGES	4%
PACKAGING	4%
FILMS	3%
CONSUMER GOODS	3%
TRANSPORTATION LOGISTICS	2%
DEFENCE	2%
INTERIOR CONSTRUCTION	2%
ELECTRICAL EQUIPMENT	1%
SERVICES	1%
HOME APPLIANCES	1%
GOLD & JEWELLERY	1%
HOTELS AND LEISURE	0%
PAPER	0%
HEALTHCARE SERVICES	0%
AIRLINES	-1%
MEDIA-TV AND NEWSPAPER	-4%



Fundamentally strong shares that moved last week

SYMBOL	LTP	% CHANGE
STRTECH	268.6	21.10
SOBHA	464.25	18.48
NDL	176	18.24
GOACARBON	665.95	17.71
KIRIINDUS	466	17.41
TIRUMALCHM	1866.5	17.22
GNFC	429.45	16.29
DWARKESH	76.6	14.93
KRBL	606.75	14.71
RAIN	206.3	14.33
SUNDRMFAST	510.55	13.48
JMFINANCIL	171.2	12.01
GNA	388.3	11.92
MAITHANALL	593.75	10.99
KOLTEPATIL	226.1	10.94
MUNJALAU	79.7	10.93
AJMERA	253.95	9.60
IGPL	756.3	8.17
RADICO	186.65	8.11
PURVA	79.95	7.89
HSCL	169.55	7.75
VINDHYATEL	1286.25	7.37
GUJALKALI	654.6	7.12
IMFA	736.45	7.05
RUCHIRA	175.65	7.04
NOCIL	167.95	6.87
DCMSHRIRAM	511.7	6.86
GRAVITA	163.4	6.35
MUNJALSHOW	272.85	6.25
DHAMPURSUG	293.8	6.14



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