

Tuesday, January 17, 2017

## Nifty Holds 8400 Levels, Bank Nifty Outperforms

**Indian Market Outlook:** Indias benchmark Nifty yesterday took support of 8370 levels which was the low of its past two trading sessions. Banking stocks led by HDFC Bank, saw broad based buying throughout the day. If Nifty is able to sustain above 8450. the important level to watch out in Nifty is 8540 on the upside.

The open interest data in the January clearing has shown buying by both FII and Pro. The important levels for Bank Nifty on the upside being 19150 and if that level is crossed, the next target being 19430.

Reliance Industries came out with its quarterly results which was below market expectations and the stock can remain under selling pressure.

Nifty Future is opening at 8444 as per SGX Nifty at 8:50 am IST, 9 points above its previous close of 8435.

Month	FII Activity
Jan	-14356.01
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	-11325.03
JAN 2017	-2877.55

FII Activity for the year 2016 - 17

The net FII's figure in cash market continues to be negative in Jan 2017, amounting to Rs. 2877.55 Cr, after heavy Nov & Dec Selling figure, which was Rs. 19981.5 Cr and 11325.03 Cr respectively.



# Dynamic Levels Morning Report

## Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY	COMB NET	FII Index	Pro Index	COMB BUY	COMB NET	H	L	C	
16-Jan-17	-347	203.45	-143.8	20804	15889	36693	41659	-341	-948	-1289	75719	8391	8427	8374	8413
13-Jan-17	-118	-473.5	-591.1	4486	-9929	-5443	4966	1710	-401	1309	77008	8458	8461	8373	8400
12-Jan-17	-12.8	-110.08	-122.9	12750	24983	37733	10409	16849	-15301	1548	75699	8391	8417	8382	8407
11-Jan-17	-627	1116.2	488.85	24178	58900	83078	-27324	12089	-8231	3858	74151	8328	8389	8322	8381
10-Jan-17	-21.2	253.36	232.16	8773	29634	38407	-110402	-3102	-1896	-4998	70293	8263	8294	8261	8289
9-Jan-17	-325	96.82	-228.3	-5802	-7810	-13612	-148809	-2678	1338	-1340	75291	8259	8263	8228	8236
6-Jan-17	-255	165.29	-89.92	4032	-16634	-12602	-135197	8131	-1646	6485	76631	8282	8307	8233	8244
5-Jan-17	-86.9	449	362.1	74555	66200	140755	-122595	26818	-6045	20773	70146	8227	8283	8224	8274
4-Jan-17	-801	427.09	-373.6	5315	-20165	-14850	-263350	2794	-3554	-760	49373	8203	8219	8181	8191
3-Jan-17	-500	562.27	61.78	-6320	16371	10051	-248500	-352	-2254	-2606	50133	8196	8219	8149	8192
2-Jan-17	-261	20.66	-240	-20987	-20519	-41506	-258551	-6942	5001	-1941	52739	8210	8212	8134	8180
30-Dec-16	-586	725.26	139.62	3135	12182	15317	-217045	11960	-4076	7884	54680	8120	8197	8115	8186
	EXPIRY TOTAL		-361.2	EXPIRY TOTAL		237328		EXPIRY TOTAL		30212					

In cash segment, last trading day, FII have sold shares worth Rs.347 Cr and DII bought shares worth Rs.203 Cr. A combined sell of Rs.143.8 Cr. For this expiry, FII and DII together are net sell worth Rs. 361 Cr.

In Index Options, last trading day, FII have bought 20804 contracts, above its post Demonetization average of 8577 contracts. Pro have bought 15889 contracts, below its post Demonetization average of 26619 contracts. Combined there has been a net buy of 36693 contracts, above its post Demonetization average of 31662 contracts. For the current expiry, FII and Pro combined are net buyers of 237328 contracts.

In Index Futures, last trading day, FII have sold 341 contracts, above its post Demonetization average of 3577 contracts. Pro have sold 948 contracts, below its post Demonetization average of 4177 contracts. Combined there has been a net sell of 1289 contracts below its post Demonetization average of 5200 contracts. For the current expiry, FII and Pro combined are net buyers of 30212 contracts.

Index		Country	1Day % Change
<b>Developed Markets</b>			
America	S AND P 500 INDEX	US	closed
	DJIA INDEX	US	closed
Europe	DAX INDEX	Germany	-0.47
	EURO STOXX 50 INDEX	Eurozone	-0.73
	CAC 40 INDEX	Paris	-0.51
	FTSE 100 INDEX	London	-0.12
Asia	NIKKEI 225 INDEX	Japan	-1
	ASX 200 INDEX	Australia	0.478
<b>Emerging Markets</b>			
America	BOVESPA INDEX	Brazil	0.28
Asia	JAKARTA COMPOSITE INDEX	Jakarta	-0.056
	HANG SENG INDEX	China	-0.96
	SET INDEX	Thailand	-0.22
	PHILIPPINE STOCK INDEX	Philippine	0
	KOSPI INDEX	Korea	-0.66
	STRAITS TIMES INDEX	Singapore	-0.4

Data as on 16th January 2017. The % change is taken from previous day's close.

## International Market Morning Update

International markets were in a range, with US cash markets closed due to holiday and S&P futures was traded in a range of 5-7 points yesterday.

The German Dax was down by 60 points, but is still in a trading range. Asian markets are a mixed bag with Japans Nikkei trading flat with a downward bias.

## List of Top Gainers and Losers on 16<sup>th</sup> Jan 2017

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
DEEPAKFERT	281.15	15.6	FERTILISERS	TRIVENI	69.4	-2.5	FMCG-SUGAR
MANAPPURAM	78.55	6.9	JEWELLERY	WHIRLPOOL	906.9	-2.4	REALTY-HOUSEHOLD
GULFOILLUB	667.25	5.9	ENERGY-OIL & GAS	AEGISCHEM	136	-2.2	TRANSPORTATION LOGISTICS
GUJALKALI	381.4	5.1	CHEMICALS	IGPL	236.7	-2.1	CHEMICALS
COSMOFILMS	369.9	5.0	FMCG-PACKAGING	PARAGMILK	266.4	-1.9	FMCG-FOOD
VIPIND	125.3	4.1	REALTY-HOUSEHOLD	OBEROIRLTY	313.15	-1.9	REALTY
GICHSGFIN	279.95	3.6	FINANCIAL SERVICES-NBFC	SHREECEM	14756.05	-1.3	CEMENTS
UFLEX	281.45	3.3	FMCG-PACKAGING	GEOMETRIC	254.45	-1.2	IT
CANFINHOME	1734.95	3.3	FINANCIAL SERVICES-NBFC	NEULANLAB	1003.3	-1.2	PHARMA
UJJIVAN	338.6	3.3	FINANCIAL SERVICES	SUPPETRO	223.4	-1.2	CHEMICALS
KSL	343.7	3.2	AUTO-AUTO ANCL AND COMPONENTS	COROMANDEL	325.15	-1.2	FERTILISERS
BLUESTARCO	518.15	3.2	REALTY-HOUSEHOLD	KNRCON	166.8	-1.1	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
MEGH	45.4	3.1	CHEMICALS	ITI	49.5	-1.1	INFRA-TELECOM
JKCEMENT	703.2	3.0	CEMENTS	LLOYDELENG	281.35	-1.1	REALTY-HOUSEHOLD
JUBILANT	692.05	2.9	PHARMA	FMGOETZE	498.35	-0.8	AUTO-AUTOMOBILES AND AUTO PARTS
JKPAPER	90.55	2.6	PAPER	SHARDACROP	468.4	-0.8	CHEMICALS
RADICO	118.45	2.6	FMCG-BEVERAGES	TATACOFFEE	121.35	-0.8	FMCG-BEVERAGES
TRIDENT	66.95	2.4	TEXTILES AND APPAREL	CERA	2033.7	-0.8	REALTY-HOUSEHOLD
NILKAMAL	1503.3	2.4	REALTY-HOUSEHOLD	DISHMAN	238.25	-0.7	PHARMA
UCALFUEL	191.15	2.4	AUTO-AUTO ANCL AND COMPONENTS	DWARKESH	397.3	-0.7	FMCG-SUGAR
DALMIASUG	164	2.3	FMCG-SUGAR	SYNGENE	600.75	-0.7	PHARMA
RAIN	56.75	2.3	METALS AND MINING	HONDAPOWER	1498.95	-0.7	INFRA-MACHINERY EQUIPMENT
SOMANYCERA	524.75	2.3	REALTY-HOUSEHOLD	RAMCOIND	202.95	-0.6	REALTY-HOUSEHOLD
GHCL	271.85	2.1	DIVERSIFIED-CHEMICALS AND TEXTILES	CENTENKA	287.85	-0.6	AUTO-AUTO ANCL AND COMPONENTS
NAVINFLUOR	2835.15	2.0	CHEMICALS	ODHSUG	135.5	-0.6	FMCG-SUGAR
CROMPTON	160.3	1.9	REALTY-HOUSEHOLD	SMLISUZU	1176.7	-0.6	AUTO-AUTOMOBILES AND AUTO PARTS
BIRLACORPN	694.1	1.8	CEMENTS	SSWL	682.85	-0.5	AUTO-AUTO ANCL AND COMPONENTS
MUTHOOTFIN	302.7	1.8	JEWELLERY	RICOAUTO	62.25	-0.5	AUTO-AUTOMOBILES AND AUTO PARTS
MRPL	109	1.6	ENERGY-OIL & GAS	SASKEN	399.55	-0.4	IT

## Dynamic Sector Performance- 16<sup>th</sup> Jan 2017

Sector	% Change Today
FERTILISERS	3.46%
DIVERSIFIED-CHEMICALS AND TEXTILES	2.10%
FMCG-PACKAGING	1.53%
FINANCIAL SERVICES-NBFC	1.50%
FMCG	0.81%
MEDIA	0.80%
CHEMICALS	0.76%
BANKS-PRIVATE	0.71%
BANKS-PSU	0.69%
INFRA-POWER	0.65%
INFRA-TELECOM	0.65%
DEFENCE	0.64%
AUTO-TYRES AND TUBES	0.50%
CEMENTS	0.49%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.49%
FMCG-FOOD	0.37%
AUTO-AUTO ANCL AND COMPONENTS	0.37%
ENERGY-OIL & GAS	0.31%
FINANCIAL SERVICES	0.27%
DIVERSIFIED-TYRES AND FMCG AND CHEMICALS	0.25%
AUTO-AUTOMOBILES AND AUTO PARTS	0.12%
IT	-0.03%
DIVERSIFIED-SUGAR AND GAS	-0.21%
FMCG-SUGAR	-0.26%
DIVERSIFIED-SUGAR AND CEMENTS	-0.27%
FOOTWEAR	-0.90%
DIVERSIFIED-STEEL AND LUBRICANT	-0.98%

Top Sectors today which supported the markets to move up were FERTILISERS, JEWELLERY, DIVERSIFIED-CHEMICALS AND TEXTILES, which were up by more than 2%

The sectors in which some profit booking has been seen were DIVERSIFIED-STEEL AND LUBRICANT, FOOTWEAR, DIVERSIFIED-SUGAR AND CEMENTS & FMCG-SUGAR.

The stocks which hit fresh 52 week high are GSFC & DEEPAK FERTILISERS.

SUPPORT SHARES							
These stocks were near support on 16th January							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
HEXAWARE	199.3	194.5	Month 1 Low	BALKRISIND	1087.35	1080.1	Week 1 Low
DRREDDY	3042	2925	Month 6 Low	JKCEMENT	706.35	711.1	Week 1 Low
MCLEODRUSS	148.6	137.5	Month 1 Low	GICHSGFIN	267.25	265.05	Week 1 Low
PNB	123.6	112	Month 1 Low	FIEMIND	1155.75	1130	Week 1 Low
DISHTV	87.25	80.75	Month 1 Low	MUTHOOTFIN	288.1	281.15	Week 1 Low
CANBK	276.3	252.2	Month 2 Low	KPRMILL	570.15	557.5	Week 6 Low
ENGINERSIN	156.2	143.7	Month 1 Low	GULFOILLUB	646.45	630	Week 1 Low
ORIENTBANK	115.6	101.8	Month 1 Low	HIMATSEIDE	297.3	291	Week 1 Low
ALBK	65.6	57	Month 1 Low	NATIONALUM	68	63.55	Week 1 Low
BAJAJ AUTO	2719	2510	Month 2 Low	ATUL	2077.8	2023.1	Week 1 Low

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## Report Prepared By:

**Mayank Jain - NISM-201500086427**

**Vikash Kandoi - NISM-201500086430**