

Friday, February 17, 2017

STRONG CASH SEGMENT BUYING MIGHT LEAD NIFTY TO LEVEL 8900

Indian Market Outlook: The Indian Benchmark Index Nifty yesterday closed at 8778 after making low of 8720. Nifty was up by 0.61%, the index opened at 8739 and made high of 8784. The index has taken support of its previous day low of 8713. Nifty is trading in a narrow range of 119 points from 8827 to 8708 in last 10 trading sessions.

SmallCap Index was up by 1.54%, the index closed at 6514 after making low of 6415. The Index opened at 6437 and made a high of 6520. The cash market has showed buying of 100 points after four days of continuous selling of 300 points from 6707 made on 9th Feb to 6399 low on 15th Feb.

Bank Nifty is trading in a range of 460 points and closed at 20244 yesterday. The index has taken support 20164 and made a low of 20088.

Nifty Future is opening at 8827.75 as per SGX Nifty at 8:30 am IST, 42 point above its previous close of 8785.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
16-Feb-17	-215.69	846.11	630.42
15-Feb-17	225.84	248.98	474.82
14-Feb-17	-6.45	-3.2	-9.65
13-Feb-17	306.74	-171.7	135.04
10-Feb-17	504.51	-224.76	279.75
9-Feb-17	356.63	-379.63	-23
8-Feb-17	-127.69	-166.82	-294.51
7-Feb-17	201.13	1620.03	1821.16
6-Feb-17	-403.52	449.52	46
3-Feb-17	354	-43	311
2-Feb-17	108.59	-110.89	-2.3
1-Feb-17	92.73	1133.74	1226.47
TOTAL	1396.82	3198.38	4595.2

In Cash segment, Yesterday FIIs have sold shares worth Rs.215.69 crores and DIIs have bought shares worth Rs. 846.11 crores .Together, they have been a net buyer of shares worth Rs. 630.42 crores.

For the month of February, FIIs and DIIs are buyers in cash segment for a combined value Rs. 4595.20 crore.

OPEN INTEREST IN INDEX FUTURES

Date	3577		4177		5372		2201		Nifty	Bank Nifty
	FII		PRO		CLIENT		DII			
	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today		
16-Feb-17	191097	1396	-28850	3602	-147124	-4886	-15123	-112	8778	20244
15-Feb-17	189701	9870	-32452	12509	-142238	-23648	-15011	1269	8725	20164
14-Feb-17	179831	19620	-44961	-4836	-118590	-13430	-16280	-1354	8792	20258
13-Feb-17	160211	11487	-40125	-3728	-105160	-6267	-14926	-1492	8805	20252
10-Feb-17	148724	3831	-36397	-3394	-98893	-425	-13434	-12	8794	20214
9-Feb-17	144893	9205	-33003	-1912	-98468	-2068	-13422	-5225	8778	20151
8-Feb-17	135688	8485	-31091	-3766	-96400	-4622	-8197	-97	8768	20327
7-Feb-17	127203	-724	-27325	400	-91778	840	-8100	-516	8768	20327
6-Feb-17	127927	3022	-27725	-1471	-92618	-1680	-7584	129	8801	20372
3-Feb-17	124905	-3988	-26254	-3419	-90938	7593	-7713	-186	8741	20197
2-Feb-17	128893	-4222	-22835	-5045	-98531	438	-7527	8829	8734	20070
1-Feb-17	133115	2703	-17790	5384	-98969	-15120	-16356	7033	8716	20021
31-Jan-17	130412	-4322	-23174	4553	-83849	-658	-23389	427	8561	19515
30-Jan-17	134734	-4927	-27727	261	-83191	4343	-23816	323	8633	19585
27-Jan-17	139661	8859	-27988	-2054	-87534	-3390	-24139	-3415	8641	19708

The above table shows that from 8th of February, FII has been continuously buying above average in Index Futures. On 16th of February, FII have bought 1396 contracts in Index Futures.

PRO has been a seller in Index Futures from 8th of February, however from 15th February, they are buying and on 16th feb they have bought 3602 contracts in Index.

Client has been a seller in Index Futures from 8th February. Yesterday, they have sold 4886 contracts.



Dynamic Levels Morning Report

OPEN INTERESTS IN INDEX OPTIONS

Date	8577					26619				31797				271				Nifty	Bank Nifty
	FII					PRO				CLIENT				DII					
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today		
16-Feb-17	48978	274594	-225616	-25616	3673	-62233	-139403	77170	50702	-129238	-143758	14520	-54375	142493	8567	133926	0	8778	20244
15-Feb-17	46113	275402	-229289	-29289	4223	-113673	-140141	26468	-92739	-74933	-143828	68895	88916	142493	8567	133926	-400	8725	20164
14-Feb-17	38952	272464	-233512	-33512	3907	-56429	-175636	119207	4265	-125016	-104995	-20021	-8173	142493	8167	134326	0	8792	20258
13-Feb-17	35992	273411	-237419	-37419	8071	-55499	-170441	114942	4647	-122986	-111138	-11848	-11385	142493	8167	134326	-1333	8805	20252
10-Feb-17	30541	276031	-245490	-45490	-3788	-41721	-152016	110295	4393	-132646	-132183	-463	-605	143826	8167	135659	0	8794	20214
9-Feb-17	26856	268558	-241702	-41702	-27667	-32331	-138233	105902	29389	-138351	-138493	142	-1272	143826	8167	135659	-450	8778	20151
8-Feb-17	31205	245240	-214035	-14035	-17600	-72269	-148782	76513	63	-103212	-104626	1414	18017	144276	8167	136109	-480	8769	20245
7-Feb-17	41760	238195	-196435	3565	-744	-43961	-120411	76450	-24545	-142075	-125472	-16603	25239	144276	7687	136589	50	8768	20327
6-Feb-17	42891	238582	-195691	4309	9195	-22347	-123342	100995	21895	-164370	-122528	-41842	-31090	143826	7287	136539	0	8801	20372
3-Feb-17	27016	231902	-204886	-4886	27522	-21032	-100132	79100	2290	-149810	-139058	-10752	-29812	143826	7287	136539	0	8741	20197
2-Feb-17	24520	256928	-232408	-32408	20775	-25379	-102189	76810	18401	-142967	-162027	19060	-39201	143826	7287	136539	25	8734	20070
1-Feb-17	-10939	242244	-253183	-53183	2983	-56382	-114791	58409	35426	-76496	-134757	58261	-36039	143817	7303	136514	-2370	8716	20021
31-Jan-17	-28270	227896	-256166	-56166	-74514	-36009	-58992	22983	-17700	-79538	-173838	94300	92718	143817	4933	138884	-504	8561	19515
30-Jan-17	3418	185070	-181652	18348	-35165	98	-40585	40683	5785	-147333	-148915	1582	29580	143817	4429	139388	-200	8633	19585
27-Jan-17	21398	167885	-146487	53513	28033	7007	-27891	34898	-4566	-172222	-144224	-27998	-23411	143817	4229	139588	-56	8641	19708

In yesterday's trading session, FIIs have made below average buy position in Index Options for 3673 contracts. From the above table, we can see that FII has not shown any significant position building in last 5 trading sessions.

PRO has build up around two times the average buy position for 50702 contracts yesterday.

On the otherhand, Clients has yesterday made more than average sell position for 54375 contracts.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2346.25	1.45%
	Dow Jones Industrial Average	US	20619.77	1.73%
Europe	DAX Futures	Germany	11777.80	1.01%
	Euro Stoxx 50 Futures	Eurozone	3315.00	1.38%
	CAC 40 Futures	Paris	4902.00	1.54%
	FTSE 100 Futures	London	7242.50	0.77%
Asia	Nikkei 225 Futures	Japan	19230.00	-0.80%
	S&P/ASX 200 Futures	Australia	5754.00	1.28%
Emerging Markets				
America	iBovespa Futures	Brazil	68925.00	4.02%
Asia	Jakarta Stock Exchange Composite	Jakarta	5276.00	-0.27%
	Hang Seng Futures	China	24026.00	2.13%
	SET Index	Thailand	1576.05	-0.58%
	KOSPI 200	Korea	268.54	-0.06%
	MSCI Emerging Markets	Singapore	945.62	1.66%

INTERNATIONAL MARKET MORNING UPDATE

Yesterday S&P500 showed a lackluster movement in absence of any major triggers. The index made a high of 2350 and is currently trading at 2346. S&P 500 has shown immense strength after Donald Trump has been elected as a new President of US. His policies in favour of Americans has boost the sentiments of investors and traders in America.

German Index Dax has again failed to give breakout of it range high of 11895 and has reversed by making a high of 11846 day before yesterday. The Index yesterday closed at 11777.

LIST OF TOP GAINERS AND LOSERS ON 16TH FEBRUARY 2017

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
PHILPCARB	301.3	9.4	CHEMICALS	SHILPAMED	636.25	-2.3	PHARMA
RADICO	130.75	8.8	FMCG-BEVERAGES	MGL	899.55	-1.6	ENERGY-OIL & GAS
IIFL	364.5	7.5	FINANCIAL SERVICES	CUB	153.25	-1.3	BANKS-PRIVATE
MEGH	40.2	7.2	CHEMICALS	SURYAROSNI	181.9	-1.2	REALTY-HOUSEHOLD
AIAENG	1550	6.9	INFRA-MACHINERY EQUIPMENT	UCALFUEL	181.05	-1.0	AUTO-AUTO ANCL AND COMPONENTS
JMFINANCIL	81.95	6.4	FINANCIAL SERVICES	KPRMILL	568	-1.0	TEXTILES AND APPAREL
UJJIVAN	432.9	5.3	FINANCIAL SERVICES	DCMSHRIRAM	273.1	-0.8	DIVERSIFIED-SUGAR AND GAS
DALMIASUG	169.85	5.2	FMCG-SUGAR	ESSELPACK	239.15	-0.7	FMCG-PACKAGING
EDELWEISS	117.35	5.1	FINANCIAL SERVICES	SHARDACROP	461.15	-0.7	CHEMICALS
JUBILANT	692.2	4.9	PHARMA	DHAMPURSUG	194.85	-0.7	FMCG-SUGAR
WSTCSTPAPR	161.9	4.6	PAPER	SOMANYCERA	614.9	-0.6	REALTY-HOUSEHOLD
CAPF	675.1	4.5	FINANCIAL SERVICES	DEEPAKFERT	250.1	-0.6	FERTILISERS
GNFC	260.6	4.3	FERTILISERS	BIRLACORPN	706.55	-0.5	CEMENTS
MUTHOOTFIN	345.6	4.2	FINANCIAL SERVICES-NBFC	APLAPOLLO	1096.2	-0.4	INFRA-MACHINERY EQUIPMENT
NAHARINDUS	118.3	4.1	TEXTILES AND APPAREL	PEL	1849.35	-0.4	PHARMA
INDIANB	289.5	4.0	BANKS-PSU	TIMETECHNO	92.85	-0.4	FMCG-PACKAGING
GMDCLTD	114.5	3.8	METALS AND MINING	FINCABLES	437.3	-0.3	INFRA-TELECOM
SYNGENE	493	3.7	PHARMA	GULFOILLUB	700	-0.2	ENERGY-OIL & GAS
TRIDENT	69.55	3.7	TEXTILES AND APPAREL	COSMOFILMS	358	-0.2	FMCG-PACKAGING
AEGISCHEM	199.25	3.6	TRANSPORTATION LOGISTICS	SHREECEM	15395.9	-0.1	CEMENTS
CAPLIPOINT	392	3.5	PHARMA	EIDPARRY	282.35	-0.1	FMCG-SUGAR
RAMCOCEM	679	3.4	CEMENTS	RAYMOND	502.5	-0.1	TEXTILES AND APPAREL
GREENPLY	287.85	3.3	REALTY-HOUSEHOLD	NATIONALUM	65	0.1	METALS AND MINING
LLOYDELENG	325	3.1	REALTY-HOUSEHOLD	DISHMAN	208.5	0.1	PHARMA
SUDARSCHEM	350.55	3.1	CHEMICALS	BANCOINDIA	193.4	0.2	AUTO-AUTO ANCL AND COMPONENTS
RAIN	78.95	3.1	CEMENTS	LTI	691.4	0.2	IT
TNPL	350	2.9	PAPER	OBEROIRLTY	332.5	0.2	REALTY
HERITGFOOD	1142	2.9	FMCG-FOOD	MAGMA	98.2	0.2	FINANCIAL SERVICES-NBFC
VIPIND	149.15	2.8	REALTY-HOUSEHOLD	JKPAPER	92.45	0.2	PAPER

TOP GAINERS AND LOSERS IN FUTURES- 16TH FEB 2017

TOP GAINER		
Symbol	LTP	%change
CADILAHC	442	23.41
JPASSOCIAT	13.75	13.64
INDIACEM	164	6.98
VEDL	263.8	6.18
BHARATFORG	1082	6.01
BAJFINANCE	1099	5.65
CAIRN	288.55	4.91
L&TFH	114.7	4.23
SUNPHARMA	650	4.16
GRANULES	127.5	4.12

TOP LOSER		
Symbol	LTP	%change
ITC	266.65	-2.81
GODREJIND	508	-2.35
INFRATEL	319.7	-1.36
UNIONBANK	137.1	-1.26
JISLJALEQS	93.6	-1.21
ASIANPAINT	972.7	-1.19
UPL	701.5	-1.17
TV18BRDCST	38.75	-1.02
LT	1469	-1.01
SOUTHBANK	20	-0.89

DYNAMIC SECTOR PERFORMANCE- 16TH FEB 2017

Sector	Live
FINANCIAL SERVICES	2.04%
CEMENTS	2.03%
AUTO-TYRES AND TUBES	1.94%
JEWELLERY	1.84%
AUTO-AUTOMOBILES AND AUTO PARTS	1.71%
FMCG-SUGAR	1.58%
FMCG-BEVERAGES	1.51%
IT	1.49%
FOOTWEAR	1.46%
FINANCIAL SERVICES-NBFC	1.45%
DEFENCE	1.41%
CHEMICALS	1.30%
BANKS-PSU	1.30%
INFRA-MACHINERY EQUIPMENT	1.28%
FERTILISERS	1.15%
INFRA-POWER	0.85%
ENERGY-OIL & GAS	0.83%
AUTO-AUTO ANCL AND COMPONENTS	0.76%
FMCG-FOOD	0.71%
ENTERTAINMENT-HOTELS AND LEISURE	0.59%
INFRA-TELECOM	0.44%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.29%
FMCG	0.11%
MEDIA	-0.11%
BANKS-PRIVATE	-0.19%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	8778	0.61%	8784	8720
Nifty 50 Futures	8784	0.40%	8797	8736
Bank NIFTY Futures	20302	0.49%	20326	20120
Nifty Smallcap 100	6514	1.54%	6520	6415
India Vix	13.73	-3.39%	14.21	11.44
USD/INR	67.081	0.29%	67.086	66.874
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	10746	0.91%	10755	10642
Nifty IT	10628	1.92%	10641	10489
Nifty Infrastructure	3006	0.14%	3014	2979
Nifty Financial Services	8177	0.36%	8183	8116
Nifty Private Bank	11235	0.29%	11263	11129
Nifty PSU Bank	3284	0.74%	3333	3274
Nifty FMCG	22380	-1.30%	22602	22335
Nifty Realty	189	1.86%	190	185
Nifty Pharma	10408	2.66%	10437	10106
Nifty PSE	4026	0.50%	4032	3985
Nifty Metal	3076	2.14%	3080	2982
Nifty Media	2992	-0.05%	3000	2947
Nifty Auto	9686	1.71%	9698	9518

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