

Wednesday, May 17, 2017

Current levels may see Profit Booking, Nifty may find support at 9456

Indian Market Outlook: Yesterday, the Indian Benchmark Index Nifty made a record high of 9517 and closed at at 9512. Hero MotoCorp, ACC, TCS, ITC, Bank of Baroda, SBI, Maruti Suzuki and Bharti Airtel were the top gainers of the Index.

Bank Nifty also give a rally of 122 points from its previous day close and made a high of 22944 and closed at 22929. PNB up by 4.41%, Bank of India by 3.45%, SBI by 2.02% were among the top movers in the Banking Index.

Small Cap last day made a high of 7651 and closed at 7645, 51 points high from its previous day's close.

Nifty to open gap Down by 3 points at 9516 against yesterdays close of 9519 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
16-May-17	858.29	-401.89	456.4
15-May-17	235.33	-65.77	169.56
12-May-17	841.80	-710.83	130.97
11-May-17	1306.71	-1037.20	269.53
10-May-17	893.36	-229.73	663.63
9-May-17	332.87	16.92	349.79
8-May-17	-542.47	663.33	120.86
5-May-17	-363.98	298.11	-65.87
4-May-17	-601.12	926.1	324.98
3-May-17	-517.74	112.36	-405.38
2-May-17	-611.82	541.39	-70.43

On 16th May 17, FII bought Rs.858.29 Crore in cash segment. DII sold Rs.401.89 Crore. In combined FII and DII have a net buy figure of Rs.456.4 Crore.

Result Calendar

SHARE	RESULT DATE	SHARE	RESULT DATE	SHARE	RESULT DATE	SHARE	RESULT DATE	SHARE	RESULT DATE
ALBK	17-May-17	MRPL	17-May-17	ALKYLAMINE	18-May-17	HARITASEAT	18-May-17	PENIND	18-May-17
BAJAJFINSV	17-May-17	NIITLTD	17-May-17	BAJAJ-AUTO	18-May-17	HMVL	18-May-17	PIDILITIND	18-May-17
BAJFINANCE	17-May-17	RBL	17-May-17	BAJAJHLDNG	18-May-17	IMFA	18-May-17	SPIC	18-May-17
COSMOFILMS	17-May-17	SMARTLINK	17-May-17	BANKBARODA	18-May-17	INDIANHUME	18-May-17	SUTLEJTEX	18-May-17
EDELWEISS	17-May-17	SNOWMAN	17-May-17	CESC	18-May-17	INDNIPPON	18-May-17	TAKE	18-May-17
HINDCOPPER	17-May-17	TCI	17-May-17	CIMMCO	18-May-17	INDORAMA	18-May-17	TANLA	18-May-17
HINDUNILVR	17-May-17	UBL	17-May-17	COFFEEDAY	18-May-17	JYOTHYLAB	18-May-17	TATACOFFEE	18-May-17
IFBAGRO	17-May-17	UFO	17-May-17	CUMMINSIND	18-May-17	KARURVYSYA	18-May-17	THANGAMAYL	18-May-17
IOB	17-May-17	AARTIDRUGS	18-May-17	DWARKESH	18-May-17	LAURUSLABS	18-May-17	TRITURBINE	18-May-17
JKLAKSHMI	17-May-17	ABIRLANUVO	18-May-17	EIDPARRY	18-May-17	MUTHOOTFIN	18-May-17	UNITEDBNK	18-May-17
JSWSTEEL	17-May-17	AKZOINDIA	18-May-17	GDL	18-May-17	NFL	18-May-17	VIPIND	18-May-17

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
16-May-17	82244	-65521	-16494	-299	9512	22929
15-May-17	82923	-65448	-17298	-177	9445	22822
12-May-17	84549	-62749	-21647	-153	9401	22672
11-May-17	97634	-69783	-27712	-139	9422	22818
10-May-17	99266	-70784	-28343	-139	9407	22830
9-May-17	104082	-70237	-33760	-85	9317	22707
8-May-17	117928	-74292	-43519	-117	9314	22767
5-May-17	120980	-70195	-51366	581	9285	22605
4-May-17	135575	-77152	-56397	-2026	9360	22720
3-May-17	142477	-68138	-72619	-1720	9312	22307
2-May-17	141055	-63385	-75964	-1706	9314	22341
28-Apr-17	150478	-61721	-86406	-2351	9304	22358

In the Current Expiry, FIIs are net sellers of 68234 contracts in Index Future, since on the starting of the expiry, ie, on 28th Apr, the net Open Interest was 150478 and as on last date, ie, on 16th May, the net figure is 82244. PRO have a net sell figure of 3800 contracts in the expiry, since on the starting date, ie, on 28th Apr, the net figure was (-)61721 and on the last date, ie, on 16th May, the net figure is (-)65521. Combined they have a net sell figure of 72034 contracts.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
16-May-17	-66082	247352	-316943	135674	9512	22929
15-May-17	-98718	199353	-236441	135807	9445	22822
12-May-17	-108094	146407	-169622	131310	9401	22672
11-May-17	-101922	202451	-233655	133127	9422	22818
10-May-17	-129513	186101	-188901	132314	9407	22830
9-May-17	-165046	131583	-99162	132626	9317	22707
8-May-17	-173348	149763	-109040	132626	9314	22767
5-May-17	-180661	118709	-70673	132626	9285	22605
4-May-17	-162105	181113	-151833	132826	9360	22720
3-May-17	-178631	141325	-95520	132826	9312	22307
2-May-17	-175074	142406	-100156	132826	9314	22341
28-Apr-17	-172803	127324	-87546	133026	9304	22358

In the Current Expiry, FII are net buyers of 106721 contracts in Index options, since on the starting of the expiry, ie, on 28th Apr, the net Open Interest was (-)172803 and as on last date, ie, on 16th May, the net figure is (-)66082. PRO have a net buy figure of 120028 contracts in the expiry, since on the starting date, ie, on 28th Apr, the net figure was 127324 and on the last date, ie, on 16th May, the net figure is 247352. In combined they have a net buy figure of 226749 contracts in the expiry.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2382.50	-0.59%
	Dow Jones Industrial Average	US	20979.75	-0.01%
Europe	DAX Futures	Germany	12736.70	-0.44%
	Euro Stoxx 50 Futures	Eurozone	3622.00	0.30%
	CAC 40 Futures	Paris	5361.00	0.17%
	FTSE 100 Futures	London	7461.50	-0.25%
Asia	Nikkei 225 Futures	Japan	19805.00	-0.35%
	S&P/ASX 200 Futures	Australia	5788.50	-1.09%
Emerging Markets				
America	iBovespa Futures	Brazil	69358.00	0.46%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	25263.00	-0.13%
	SET Index	Thailand	1546.35	0.58%
	KOSPI 200	Korea	298.78	-0.31%
	MSCI Emerging Markets	Singapore	1015.05	0.48%

INTERNATIONAL MARKET MORNING UPDATE

In international markets, S&P 500 is trading at 2384 showing profit booking from its all time high of 2401.

Housing starts saw an unexpected downside in the month of April. The report said housing starts fell by 2.6 percent to an annual rate of 1.172 million in April.

German Index Dax yesterday closed at 12747.

MSCI emerging market Index is trading 1014, the Index has remain in up trend from last 3 months showing huge buying sentiments in emerging markets.

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
AVANTIFEED	FMCG-FOOD	1206	11.98%	CHENNPETRO	ENERGY-OIL & GAS	395	-5.26%
KEC	INFRA-POWER	248	7.23%	PHILIPCARB	CHEMICALS	423	-4.82%
MINDAIND	AUTO-AUTOMOBILES AND AUTO PARTS	546	5.35%	TFCILTD	FINANCIAL SERVICES-NBFC	110	-3.80%
BODALCHEM	CHEMICALS	166	5.07%	CHAMBLFERT	FERTILISERS	125	-3.54%
ADANITRANS	INFRA-POWER	100	4.98%	TIMETECHNO	FMCG-PACKAGING	129	-3.26%
SURYAROSNI	REALTY-HOUSEHOLD	286	4.65%	RCF	FERTILISERS	93	-3.17%
SKIPPER	INFRA-POWER	205	4.54%	BANCOINDIA	AUTO-AUTO ANCL AND COMPONENTS	239	-3.02%
APARINDS	INFRA-MACHINERY EQUIPMENT	831	4.34%	LUMAXIND	AUTO-AUTOMOBILES AND AUTO PARTS	1425	-3.00%
TALWALKARS	INFRA-MACHINERY EQUIPMENT	295	4.23%	GAEL	FMCG-FOOD	136	-2.75%
JKTYRE	AUTO-TYRES AND TUBES	176	3.82%	JKPAPER	PAPER	117	-2.43%
JKIL	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	315	3.73%	SHREYAS	TRANSPORTATION LOGISTICS	355	-2.38%
ANANTRAJ	REALTY	70	3.64%	EROSMEDIA	MEDIA-ENTERTAINMENT	239	-2.21%
SARDAEN	METALS AND MINING	275	3.56%	MANAPPURAM	JEWELLERY	94	-1.98%
VINATORGA	CHEMICALS	873	3.32%	CENTENKA	AUTO-AUTO ANCL AND COMPONENTS	408	-1.96%
NATIONALUM	METALS AND MINING	69	3.24%	MRPL	ENERGY-OIL & GAS	132	-1.86%
Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
ADANIPOWER	INFRA-POWER	33	8.60%	UBL	FMCG-BEVERAGES	805	-2.76%
GRANULES	PHARMA	152	7.06%	GODREJCP	FMCG	1873	-2.73%
KTKBANK	BANKS-PRIVATE	172	5.15%	BHARATFIN	FINANCIAL SERVICES-NBFC	794	-2.36%
CEATLTD	AUTO-TYRES AND TUBES	1711	4.45%	PEL	PHARMA	2800	-2.31%
PNB	BANKS-PSU	174	4.41%	BATAINDIA	FOOTWEAR	563	-2.16%
UNIONBANK	BANKS-PSU	181	3.86%	PAGEIND	TEXTILES AND APPAREL	15098	-2.12%
OFSS	IT	3880	3.63%	HINDZINC	METALS AND MINING	251	-2.08%
BANKINDIA	BANKS-PSU	187	3.45%	JPASSOCIAT	CEMENTS	12	-1.97%
NCC	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	100	3.13%	SUNTV	MEDIA-ENTERTAINMENT	895	-1.92%
HEROMOTOCO	AUTO-AUTOMOBILES AND AUTO PARTS	3619	2.96%	COLPAL	FMCG	977	-1.79%
ANDHRABANK	BANKS-PSU	71	2.91%	HDIL	REALTY	98	-1.76%
ENGINERSIN	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	174	2.85%	CUMMINSIND	INFRA-MACHINERY EQUIPMENT	1048	-1.72%
ACC	CEMENTS	1730	2.84%	FEDERALBNK	BANKS-PRIVATE	115	-1.62%
BHARTIARTL	INFRA-TELECOM	374	2.80%	DHFL	FINANCIAL SERVICES-NBFC	424	-1.61%
TCS	IT	2429	2.71%	CASTROLIND	AUTO-AUTO ANCL AND COMPONENTS	443	-1.52%

DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
BANKS-PSU	1.99%
REALTY	1.58%
AUTO-TYRES AND TUBES	1.47%
INFRA-POWER	1.44%
BANKS-PRIVATE	1.01%
FMCG-FOOD	0.85%
CEMENTS	0.85%
AIRLINES	0.82%
PHARMA	0.78%
AUTO-AUTOMOBILES AND AUTO PARTS	0.70%
FINANCIAL SERVICES	0.69%
ENTERTAINMENT-HOTELS AND LEISURE	0.64%
FMCG-BEVERAGES	0.55%
DIVERSIFIED	0.42%
INFRA-MACHINERY EQUIPMENT	0.40%
JEWELLERY	0.39%
TRANSPORTATION LOGISTICS	0.37%
MEDIA	0.36%
FMCG-SUGAR	0.30%
FMCG-PACKAGING	0.30%
REALTY-HOUSEHOLD	0.29%
MEDIA-ENTERTAINMENT	0.26%
TEXTILES AND APPAREL	0.25%
INFRA-TELECOM	0.23%
FINANCIAL SERVICES-NBFC	0.20%
CHEMICALS	0.16%
ENERGY-OIL & GAS	0.13%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.00%
AUTO-AUTO ANCL AND COMPONENTS	-0.08%
FMCG	-0.26%
DEFENCE	-0.26%
IT	-0.38%
METALS AND MINING	-0.66%
PAPER	-0.80%
FERTILISERS	-1.33%
FOOTWEAR	-1.51%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9512	0.71%	9517	9456
Nifty 50 Futures	9520	0.68%	9534	9459
Bank NIFTY Futures	22947	0.52%	22954	22752
NIFTY Free Float Smallcap 100	7645	0.67%	7651	7589
India Vix	10.56	-1.08%	11.02	9.07
USD/INR	64.075	0.02%	64.151	64.015
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	274	0.94%	275	270
Nifty Financial Services	9347	0.41%	9353	9285
Nifty PSU Bank	3841	2.38%	3847	3721
Nifty Infrastructure	3293	0.49%	3296	3280
Nifty Private Bank	12596	0.18%	12643	12529
Nifty Auto	10597	1.11%	10607	10489
Nifty Metal	2964	-0.48%	3004	2959
Nifty Energy	12100	0.52%	12180	12031
Nifty IT	10461	1.18%	10474	10357
Nifty FMCG	24371	1.04%	24413	24065
Nifty PSE	4215	0.17%	4219	4202
Nifty Pharma	10247	-0.06%	10301	10213
Nifty Media	3224	-0.29%	3237	3190

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