

Monday, October 17, 2016

## Nifty Weak amid Global Cues

**Indian Market Outlook** Indian Benchmark Index Nifty traded in a very small range of 48 points on Friday, 14th October. Nifty has taken support of its two month's low of 8550. The Global cues still remain weak which could lead Nifty to break its 8550 level after which next target for Nifty on the downside is 8295, 3 month low. Small Cap Index too traded in a small range of 45 points but was comparatively stronger than Nifty. Small Cap has not even broken its previous week's low which is a positive sign as a continued buying in the small cap and mid cap shares might result in Nifty taking support and gaining strength again.

Nifty Futures is expected to open at 8576 as per SGX Nifty at 8:30 am IST, which is 35 points below its previous close of 8611.

### Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
14-Oct-16	-946.42	557	-390	-41413	26051	-15362	-407545	1103	-3928	-2825	122706	8594	8604	8550	8583
13-Oct-16	-911.53	679	-232	-55016	-74284	-129300	-392183	-36342	4305	-32037	125531	8672	8682	8541	8573
10-Oct-16	-547.26	469	-78	13362	-13529	-167	-262883	-2322	291	-2031	157568	8735	8746	8704	8709
Week	-2405.21	1705.35	-699.86	-83067	-61762	-144829	-1062611	-37561	668	-36893	405805				
07-Oct-16	56.25	726	782	-22194	-14982	-37176	-262716	-13820	4307	-9513	159599	8722	8724	8664	8698
06-Oct-16	353.80	-124	229	-12817	13072	255	-225540	-152	513	361	169112	8769	8781	8685	8710
05-Oct-16	243.00	-350	-107	-10311	-24108	-34419	-225795	2639	-6236	-3597	168751	8806	8807	8731	8744
04-Oct-16	344.13	-172	172	1875	16164	18039	-191376	5038	-2338	2700	172348	8770	8784	8736	8769
03-Oct-16	34.22	198	232	-9124	54490	45366	-209415	-2408	-8385	-10793	169648	8666	8745	8635	8738
30-Sep-16	-1028.31	1560	532	-33207	16785	-16422	-254781	-21846	712	-21134	180441	8582	8637	8555	8611
	Expiry Total		1141	Expiry Total		-169186		Expiry Total		-78869					



# Dynamic Levels Morning Report

In cash segment, Last trading day, FII have sold shares worth Rs. 946.42 Cr and DII bought shares worth Rs. 557 Cr. A combined sell of Rs. 390 Cr. For this expiry, FII and DII together are buyers worth Rs. 1141 Cr.

In Index Options, last trading day, FII have sold 41413 contracts, above its 1 year average of 18280 contracts. Pro have bought 26051 contracts, below its 1 year average of 27670 contracts. Combined there has been a net sell of 15362 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 169186 contracts.

In Index Futures, last trading day, FII have bought 1103 contracts, below its 1 year average of 9706 contracts. Pro have sold 3928 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 2825 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 78869 contracts.

Index		Country	1D % Change
<b>Developed Markets</b>			
America	S AND P 500 INDEX	US	0.01
	DJIA INDEX	US	0.18
Europe	DAX INDEX	Germany	1.27
	EURO STOXX 50 INDEX	Eurozone	1.14
	CAC 40 INDEX	Paris	1.05
	FTSE 100 INDEX	London	0.24
Asia	NIKKEI 225 INDEX	Japan	0.49
	ASX 200 INDEX	Australia	-0.028
<b>Emerging Markets</b>			
America	BOVESPA INDEX	Brazil	1.06
Asia	JAKARTA COMPOSITE INDEX	Jakarta	1.114
	HANG SENG INDEX	China	0.88
	SET INDEX	Thailand	4.59
	PHILIPPINE STOCK INDEX	Philippine	1.05
	KOSPI INDEX	Korea	0.46
	STRAITS TIMES INDEX	Singapore	0.35

Data as on 14th October 2016. The % change is taken from previous day's close.

## International Market Morning Update

S&P futures saw a moderate pullback from monthly low of 2107. It tested its two day high of 2140 to make a high of 2143 but could not sustain at those levels. S&P fell 17 points from its Friday's high to close at 2126. Today morning, S&P is trading in red at 2120 below its previous day's low of 2122.

German Dax in the European Market, is relatively out performing its American peer. Friday it closed at 10580 after rising 180 points same day.

In today's trading Japan's Nikkei is trading positive by 0.15% from yesterday's close.

## List of Top Gainers and Losers on 14th OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
RAMCOIND	217.25	19.99	REALTY- HOUSEHOLD	CYIENT	500.1	-7.03	IT
PRAKASH	60.05	9.98	METALS AND MINING	CHEMFALKAL	287.6	-4.96	CHEMICALS
TATACOFFEE	137.7	6.82	FMCG- BREVERAGES	JKTYRE	154.3	-2.16	AUTO- TYRES AND TUBES
TRIDENT	57.5	5.69	TEXTILES AND APPAREL	BALRAMCHIN	111.8	-1.71	FMCG- SUGAR
TUBEINVEST	625	5.67	AUTO-AUTO ANCL AND COMPONENTS	DEEPAKFERT	207.75	-1.70	FERTILISERS
TFCLTD	65.45	5.48	FINANCIAL SERVICES- NBFC	JKIL	208.95	-1.39	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
LLOYDELENG	282	5.46	REALTY- HOUSEHOLD	FDC	217.55	-1.38	PHARMA
SSWL	773.5	5.19	AUTO-AUTO ANCL AND COMPONENTS	CHAMBLFERT	56.95	-1.30	FERTILISERS
JBMA	244.65	5.09	AUTO-AUTO ANCL AND COMPONENTS	CENTURYPLY	253	-1.26	REALTY- HOUSEHOLD
CENTENKA	299	5.08	TEXTILES AND APPAREL	INDIANHUME	678.05	-1.22	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
CANFINHOME	1833.2	4.78	FINANCIAL SERVICES- NBFC	KSL	322.9	-1.21	METALS AND MINING
GICHSGFIN	336.6	4.69	FINANCIAL SERVICES- NBFC	TIRUMALCHM	599	-1.11	CHEMICALS
RAMCOCEM	662.9	4.66	CEMENT	KARURVYSYA	464.95	-1.11	BANKS-PRIVATE
BINANIIND	105.95	4.44	CEMENT	VINATORGA	609	-1.10	CHEMICALS
ADANITRANS	43	4.37	INFRA- POWER	INOXLEISUR	261.5	-1.10	MEDIA- ENTERTAINMENT
GNFC	193.4	4.23	FERTILISERS	DCBBANK	122.25	-1.09	BANKS-PRIVATE
HERITGFOOD	894.8	4.14	FMCG- FOOD	FINPIPE	459.85	-1.05	REALTY- HOUSEHOLD
MUNJALSHOW	215.5	3.91	AUTO-AUTO ANCL AND COMPONENTS	SAKHTISUG	38.4	-1.03	FMCG- SUGAR
SMLISUZU	1335	3.84	AUTO- AUTOMOBILES AND AUTO PARTS	GESHIP	370.1	-1.03	TRANSPORTATION LOGISTICS
DEEPIIND	251.95	3.68	ENERGY-OIL & GAS	EVEREADY	254	-1.03	REALTY- HOUSEHOLD
TIMETECHNO	96.45	3.54	FMCG- PACKAGING	VAKRANGEE	235.2	-1.01	IT
BAJAJHLDNG	2088.95	3.49	FINANCIAL SERVICES- NBFC	ZENSARTECH	992.05	-0.98	IT
RAIN	54.1	3.44	CEMENT	VENKEYS	524.25	-0.96	FMCG- FOOD
HEIDELBERG	139.45	3.33	CEMENT	BIRLACORPN	741.6	-0.86	CEMENT
SUNDRMFAST	289.25	3.14	AUTO-AUTO ANCL AND COMPONENTS	CHENNPETRO	287.4	-0.86	ENERGY-OIL & GAS
ALPHAGEO	1094.9	3.13	ENERGY-OIL & GAS	EDELWEISS	116.7	-0.85	FINANCIAL SERVICES
BLISSGVS	145.85	3.04	PHARMA	DALMIASUG	110.75	-0.85	FMCG- SUGAR
SUPPETRO	237	3.00	CHEMICALS	TNPL	374.9	-0.81	PAPER
JBCHEPHARM	392.8	2.92	PHARMA	SURYAROSNI	213.2	-0.74	REALTY- HOUSEHOLD

## DYNAMIC SECTOR PERFORMANCE-14th Oct

SECTOR	% CHANGE
CEMENT	2.00%
DEFENCE	1.98%
ENERGY-OIL & GAS	1.93%
TRANSPORTATION LOGISTICS	1.71%
AUTO-AUTO ANCL AND COMPONENTS	1.62%
FMCG- PACKAGING	1.46%
FINANCIAL SERVICES- NBFC	1.41%
TEXTILES AND APPAREL	1.28%
REALTY- HOUSEHOLD	1.27%
FMCG- FOOD	1.21%
FMCG- BREVERAGES	1.09%
METALS AND MINING	0.92%
PHARMA	0.84%
INFRA- MACHINERY EQUIPMENT	0.82%
DIVERSIFIED	0.78%
INFRA- POWER	0.77%
IT	0.68%
REALTY	0.68%
CHEMICALS	0.63%
INFRA- TELECOM	0.61%
FINANCIAL SERVICES	0.53%
BANKS-PSU	0.51%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	0.51%
ENTERTAINMENT-HOTELS AND LEISURE	0.51%
AUTO- AUTOMOBILES AND AUTO PARTS	0.50%
AIRLINES	0.35%
MEDIA- ENTERTAINMENT	0.34%
FMCG	0.32%
FERTILISERS	0.32%
BANKS-PRIVATE	0.21%
PAPER	0.09%
FOOTWEAR	0.07%
MEDIA	-0.15%
FMCG- SUGAR	-0.18%
AUTO- TYRES AND TUBES	-0.76%
JEWELLERY	-0.80%

## Stocks near Support

Support Shares							
These stocks were near support on 14th October							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
LUPIN	1465.00	1455.00	Month 1 Low	J&KBANK	67.75	68.8	Month 1 Low
BHARTIARTL	305.40	301.50	Month 1 Low	CHAMBLFERT	57	57.2	Month 1 Low
POWERGRID	177.70	171.60	Month 1 Low	SADBHAV	272.65	268.5	Month 4 Low
JINDALSTEL	76.55	73.35	Month 1 Low	GUJGASLTD	573.9	562.2	Month 1 Low
BHEL	132.90	128.90	Month 3 Low	PFIZER	1902	1875.7	Month 2 Low
MCLEODRUSS	173.20	168.40	Month 1 Low	INDIANB	210.2	204.65	Month 1 Low
BAJAJ-AUTO	2798.00	2785.00	Week 1 Low	NEULANLAB	998	962.5	Month 1 Low
ABIRLANUVO	1408.00	1370.10	Week 1 Low	PEL	1838.2	1757.35	Month 1 Low
RELINFRA	571.40	555.00	Week 1 Low	KARURVYSYA	465.4	455.1	Month 4 Low
BATAINDIA	486.80	475.05	Week 2 Low	DCMSHRIRAM	215	201	Month 1 Low

## Result Calendar

Company name	Result date	Company name	Result date
NIITTECH	15-Oct	ATFL	19-Oct
SSWL	15-Oct	LICHSGFIN	20-Oct
ULTRACEMCO	17-Oct	BIOCON	20-Oct
LAKSHVILAS	17-Oct	NOCIL	20-Oct
ZENSARTECH	17-Oct	SYNGENE	20-Oct
ORIENTPPR	17-Oct	CAIRN	21-Oct
GICHSGFIN	17-Oct	ACC	21-Oct
HAVELLS	18-Oct	BHAGERIA	21-Oct
CANFINHOME	18-Oct	ZUARI	21-Oct
KPIT	19-Oct	WIPRO	21-Oct
NIITLTD	19-Oct	GHCL	21-Oct
TIRUMALCHM	19-Oct	TATASPONGE	21-Oct
TATACOFFEE	19-Oct	EQUITAS	21-Oct
BAYERCROP	19-Oct	TRIDENT	21-Oct



# Dynamic Levels Morning Report

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