



Dynamic Levels Morning Report

Tuesday, April 18, 2017

Market To Trade In Range In Absence Of Major Trigger, Support At 9120

Indian Market Outlook: Nifty closed in negative territory for the third consecutive day and closed at 9139 after making a low of 9120. The Index yesterday opened at 9145 and made a high of 9160. Immediate support for the Index is at 9109, below which next level is at 9080. Realty stocks rallied the most, India Bulls Real estate was up by 40.01% yesterday. HDIL was up by 8.69% and DLF was up by 8.11%.

Bank Nifty traded in a narrow range of 167 points from high of 21743 and low of 21577. Bank Nifty closed at 21647. DCB bank was down by 3.56% after reporting its Q4 results. Smallcap Index has been continuously showing buying strength. Recently the index made low of 7034 and yesterday closed at 7164 and its all time high is at 7196 made on 12th April 2017. Till index does not breach 7034 and sustain below this level buying in the market will remain intact in cash market.

Nifty Future is opening at 9157.00 as per SGX Nifty at 8:50 am IST, 9 point below its previous close of 9166.25.

CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
17-Apr-17	-250.54	-52.38	-302.92
13-Apr-17	-407.88	65.43	-342.45
12-Apr-17	-580.70	701.12	120.42
11-Apr-17	-750.52	826.66	76.14
10-Apr-17	-716.19	201.69	-514.50
7-Apr-17	-262.37	414.94	152.57
6-Apr-17	142.68	-205.64	-62.96
5-Apr-17	340.13	-194.05	146.08
3-Apr-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

On 17-Apr FII sold -250.54 Crore in Cash segment and DII sold 52.38 Crore. In combined FII and DII have a net sell figure of 302.92 Crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
17-Apr-17	145177	-48047	-91401	-5729	9139	21648
13-Apr-17	146482	-46539	-91584	-8359	9151	21687
12-Apr-17	144480	-51401	-83877	-9202	9203	21667
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 25611 contracts as in the starting of expiry, ie, on 30th Mar 17, the net position was 170788 and as on last date the net position was 145177. PRO has sold 1925 contracts during the expiry as in the starting of expiry, ie, on 30th Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 48047. Thus in combination they both have short position of 27536 contracts.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
17-Apr-17	-281660	139259	5848	136554	9139	21648
13-Apr-17	-278546	128938	12389	137220	9151	21687
12-Apr-17	-248528	130417	-19526	137638	9203	21667
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have sold 80520 contracts as net position on the starting of expiry, ie, on 30th Mar was (-) 201140 and as on last date the net position was (-) 281660. PRO have bought 58842 contracts in the current expiry as net position on the starting of expiry, ie, on 30th Mar was 80417 and as on last date the net positions was 139259. Thus in combination they have a short position of 21678 contracts.



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INTERNATIONAL MARKET UPDATE

	Index	Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2343.50	-0.06%
	Dow Jones Industrial Average	US	20636.92	0.90%
Europe	DAX Futures	Germany	12142.20	0.18%
	Euro Stoxx 50 Futures	Eurozone	3377.00	-0.71%
	CAC 40 Futures	Paris	5002.50	0.00%
	FTSE 100 Futures	London	7244.20	-0.10%
Asia	Nikkei 225 Futures	Japan	18385.00	0.44%
	S&P/ASX 200 Futures	Australia	5815.50	-0.62%
Emerging Markets				
America	iBovespa Futures	Brazil	65410.00	2.33%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23987.50	-0.99%
	SET Index	Thailand	1575.91	-0.85%
	KOSPI 200	Korea	277.29	-0.30%
	MSCI Emerging Markets	Singapore	962.71	0.24%

INTERNATIONAL MARKET MORNING UPDATE

In international markets, S&P500, yesterday took support of its recent low of 2318 and is currently trading at 2344. The Index is trading in a range of almost 80 points from last 2 months from 2401 to 2318.

German Index Dax yesterday closed at 12109 recently the Index made a high of 12256.

Top Gainers and Losers list

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
ANANTRAJ	REALTY	58	9.04%	EDELWEISS	FINANCIAL SERVICES	170	-3.22%
DBL	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	400	7.84%	CANFINHOME	FINANCIAL SERVICES-NBFC	2507	-3.04%
KOLTEPATIL	REALTY	189	6.63%	VIJAYABANK	BANKS-PSU	68	-2.91%
SUNTECK	REALTY	433	5.91%	GUJFLUORO	CHEMICALS	711	-2.60%
NFL	FERTILISERS	78	5.39%	BAJAJFINSV	FINANCIAL SERVICES-NBFC	4493	-2.57%
ASHIANA	REALTY	234	5.17%	AHLUCONT	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	328	-2.37%
VENKEYS	FMCG-FOOD	1132	5.00%	TALWALKARS	INFRA-MACHINERY EQUIPMENT	250	-2.17%
ADANITRANS	INFRA-POWER	83	4.99%	EROSMEDIA	MEDIA-ENTERTAINMENT	243	-2.02%
MANALIPETC	CHEMICALS	46	4.78%	JKCEMENT	CEMENTS	918	-2.00%
MEGH	CHEMICALS	40	4.33%	SUDARSCHEM	CHEMICALS	360	-1.84%
JMFINANCIL	FINANCIAL SERVICES	104	4.25%	KWALITY	FMCG-FOOD	155	-1.74%
ALPHAGEO	ENERGY-OIL & GAS	948	4.17%	SRIPIPES	METALS AND MINING	379	-1.70%
MERCK	PHARMA	1162	4.11%	KEC	INFRA-POWER	213	-1.64%
SKIPPER	INFRA-POWER	192	3.75%	KPRMILL	TEXTILES AND APPAREL	690	-1.63%
TUBEINVEST	AUTO-AUTO ANCL AND COMPONENTS	698	3.34%	LTTS	IT	766	-1.59%

Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
IBREALEST	REALTY	148	40.01%	RCOM	INFRA-TELECOM	34	-4.34%
HDIL	REALTY	93	8.69%	DCBBANK	BANKS-PRIVATE	173	-3.56%
DLF	REALTY	173	8.11%	PFC	FINANCIAL SERVICES-NBFC	157	-3.47%
ADANIENIT	INFRA-POWER	123	5.56%	NTPC	INFRA-POWER	159	-3.25%
INFIBEAM	IT	1072	4.79%	VEDL	METALS AND MINING	236	-3.20%
CENTURYTEX	DIVERSIFIED	1124	4.27%	JUSTDIAL	INFRA-TELECOM	506	-3.13%
GAIL	ENERGY-OIL & GAS	395	3.90%	NHPC	INFRA-POWER	32	-3.08%
PETRONET	ENERGY-OIL & GAS	440	3.63%	INFRA TEL	INFRA-TELECOM	344	-3.01%
GMRINFRA	CEMENTS	16	3.21%	RECLTD	FINANCIAL SERVICES-NBFC	201	-2.63%
APOLLOTYRE	AUTO-TYRES AND TUBES	229	3.10%	JUBLFOOD	FMCG-FOOD	988	-2.43%
IGL	ENERGY-OIL & GAS	1063	2.98%	CAIRN	ENERGY-OIL & GAS	288	-2.42%
NCC	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	94	2.96%	SUNPHARMA	PHARMA	677	-2.27%
SRTRANSFIN	FINANCIAL SERVICES-NBFC	1078	2.63%	INDIANB	BANKS-PSU	258	-2.01%
DHFL	FINANCIAL SERVICES-NBFC	399	2.60%	JSWENERGY	INFRA-POWER	63	-2.01%
BATAINDIA	FOOTWEAR	580	2.33%	BOSCHLTD	AUTO-AUTO ANCL AND COMPONENTS	22812	-1.98%

Result Calendar

Row Labels	Date	F&O	Row Labels	Date	F&O
GRUH	17-Apr-17		CYIENT	20-Apr-17	
HINDOILEXP	18-Apr-17		MINDTREE	20-Apr-17	F&O
INDUSINDBK	19-Apr-17	F&O	ACC	21-Apr-17	F&O
JAYBARMARU	19-Apr-17		HDFCBANK	21-Apr-17	F&O
RSSOFTWARE	19-Apr-17		TATAMETALI	21-Apr-17	
YESBANK	19-Apr-17	F&O	VIMTALABS	22-Apr-17	

DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
REALTY	6.72%
FOOTWEAR	3.65%
JEWELLERY	2.03%
AUTO-TYRES AND TUBES	1.63%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.28%
DIVERSIFIED	0.93%
FERTILISERS	0.86%
ENERGY-OIL & GAS	0.83%
PHARMA	0.63%
ENTERTAINMENT-HOTELS AND LEISURE	0.56%
CHEMICALS	0.53%
PAPER	0.49%
TEXTILES AND APPAREL	0.38%
FMCG	0.35%
INFRA-MACHINERY EQUIPMENT	0.33%
INFRA-POWER	0.26%
FMCG-FOOD	0.25%
AUTO-AUTOMOBILES AND AUTO PARTS	0.11%
IT	0.11%
REALTY-HOUSEHOLD	0.11%
CEMENTS	0.07%
METALS AND MINING	0.04%
TRANSPORTATION LOGISTICS	-0.02%
FMCG-SUGAR	-0.02%
DEFENCE	-0.11%
FINANCIAL SERVICES	-0.14%
FMCG-BEVERAGES	-0.15%
INFRA-TELECOM	-0.18%
ETF	-0.23%
AUTO-AUTO ANCL AND COMPONENTS	-0.23%
FINANCIAL SERVICES-NBFC	-0.26%
FMCG-PACKAGING	-0.32%
MEDIA-ENTERTAINMENT	-0.52%
AIRLINES	-0.56%
BANKS-PRIVATE	-0.77%
BANKS-PSU	-0.83%
MEDIA	-1.31%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9139	-0.13%	9160	9120
Nifty 50 Futures	9174	-0.07%	9180	9140
Bank NIFTY Futures	21708	-0.12%	21757	21621
NIFTY Free Float Smallcap 100	7164	0.58%	7170	7093
India Vix	11.89	2.72%	12.21	10.69
USD/INR	64.47	-0.02%	64.498	64.305
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	12108	0.74%	12123	11999
Nifty IT	10001	-0.63%	10057	9975
Nifty Infrastructure	3153	-0.23%	3168	3145
Nifty Financial Services	8805	-0.19%	8859	8790
Nifty Private Bank	11974	-0.15%	12026	11934
Nifty PSU Bank	3532	-0.38%	3563	3516
Nifty FMCG	23460	-0.20%	23645	23346
Nifty Realty	246	8.03%	247	228
Nifty Pharma	10449	-0.79%	10543	10433
Nifty PSE	4152	-0.63%	4206	4137
Nifty Metal	2953	-1.08%	2986	2947
Nifty Media	3158	0.00%	3175	3143
Nifty Auto	9889	-0.18%	9928	9853

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Report Prepared By:

Vikash Kandoi - NISM-201500086430