

Wednesday, October 18, 2017

Market To Continue Bull Trend

Last Day, Nifty traded in a very narrow range of 39 points by making a high of 10252 and a low of 10213 and finally closed at 10234. The Small Cap Index was up by 0.71% and closed at 8067.

Market is consolidating at higher levels, however the trend is bullish and Emerging Market is also at highs. Thus we expect market to go up.

From last 2 days, Fertilizer stocks are moving up. Yesterday, the sector was up by 1.40%.

Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
SILINV	18-Oct-17	CHAMBLFERT	24-Oct-17	TATACOMM	25-Oct-17
NIITTECH	18-Oct-17	TRIDENT	24-Oct-17	PIIND	25-Oct-17
ULTRACEMCO	18-Oct-17	IMFA	24-Oct-17	TFL	25-Oct-17
TINPLATE	23-Oct-17	ASIANPAINT	24-Oct-17	GEOJITFSL	25-Oct-17
GRAPHITE	23-Oct-17	RALLIS	24-Oct-17	ENGINERSIN	25-Oct-17
HAVELLS	23-Oct-17	INFY	24-Oct-17	IDFCBANK	25-Oct-17
IBULHSGFIN	23-Oct-17	GHCL	24-Oct-17	TEJASNET	25-Oct-17
ASAL	23-Oct-17	ABB	24-Oct-17	VGUARD	25-Oct-17
ZUARI	23-Oct-17	HDFCBANK	24-Oct-17	TATAELXSI	25-Oct-17
HINDZINC	23-Oct-17	RAYMOND	24-Oct-17	ATFL	25-Oct-17
ZUARIGLOB	23-Oct-17	ZEEL	24-Oct-17	SYNGENE	25-Oct-17
TECILCHEM	23-Oct-17	RADICO	24-Oct-17	EMAMILTD	25-Oct-17
ORIENTHOT	23-Oct-17	GKWLIMITED	24-Oct-17	VGUARD	25-Oct-17
WENDT	23-Oct-17	HBLPOWER	24-Oct-17	EXIDEIND	25-Oct-17
NOCIL	23-Oct-17	SAREGAMA	24-Oct-17	SKFINDIA	25-Oct-17
NET4	23-Oct-17	PNBHOUSING	25-Oct-17	NIITLTD	25-Oct-17
CANFINHOME	24-Oct-17	HCLTECH	25-Oct-17	HINDUNILVR	25-Oct-17
IPAPPM	24-Oct-17	CIGNITITEC	25-Oct-17	SUTLEJTEX	25-Oct-17
AMBUJACEM	24-Oct-17	PIIND	25-Oct-17	COROMANDEL	25-Oct-17
MAHINDCIE	24-Oct-17	RBLBANK	25-Oct-17	GLAXO	25-Oct-17
PHILIPCARB	24-Oct-17	EVERESTIND	25-Oct-17	MINDTREE	25-Oct-17
ICICIPRULI	24-Oct-17	M&MFIN	25-Oct-17	KOTAKBANK	25-Oct-17
TTKPRESTIG	24-Oct-17	QUESS	25-Oct-17	MPHASIS	25-Oct-17



NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In the current Expiry FII and PRO in combined have bought 292259 contracts in Index Options.

	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	130679	161580	292259	-275980	-16279	465	638
10 Day' Net Position (A-B)	124957	109876	234833	-219017	-15816	319	533
17-Oct-17 (A)	-45407	108632	63225	-119413	56188	10234	24646
16-Oct-17	-44303	135682	91379	-147567	56188	10231	24703
13-Oct-17	-75138	139728	64590	-123876	59286	10167	24689
12-Oct-17	-116520	115644	-876	-64235	65111	10096	24361
11-Oct-17	-139370	-17196	-156566	90322	66244	9985	24107
10-Oct-17	-148825	44531	-104294	36176	68118	10017	24347
9-Oct-17	-150503	20923	-129580	61462	68118	9989	24252
6-Oct-17	-147714	30281	-117433	47099	70334	9980	24190
5-Oct-17	-152923	-3756	-156679	86425	70254	9889	24058
4-Oct-17 (B)	-170364	-1244	-171608	99604	72004	9915	24113
3-Oct-17	-179890	-36194	-216084	143286	72798	9860	24103
29-Sep-17	-182191	-47853	-230044	157097	72947	9788	24053
28-Sep-17	-176086	-52948	-229034	156567	72467	9769	24008

Cash Market Data

DATES	FII	DII	FII+DII
17-0ct-17	-484.92	809.03	324.11
16-0ct-17	-29.92	272.69	242.77
13-0ct-17	-1698.5	1590.1	-108.37
12-0ct-17	-668.13	872.54	204.41
11-0ct-17	-107.95	233.8	125.85
10-0ct-17	-504.82	402.15	-102.67
9-0ct-17	-475.11	55.42	-419.69
6-0ct-17	-1040.4	1239.7	199.34
5-0ct-17	-656.5	519.03	-137.47
4-0ct-17	-632.14	584.88	-47.26

In last 10days, FII and DII in combined have bought stocks worth Rs. 281.02 Crore in cash segment.



Sector Performance on 17th Oct

Major Sector	% Movement
FERTILISERS	1.40%
ENERGY-OIL & GAS	0.92%
IT	0.83%
FINANCIAL SERVICES	0.73%
CHEMICALS	0.65%
FMCG	0.50%
POWER	0.48%
AUTOMOBILES & AUTO PARTS	0.43%
REALTY	0.27%
METALS AND MINING	0.26%
BANKS-PRIVATE AND PSU	0.25%
PHARMA	0.20%
FMCG-FOOD	0.19%
CEMENT & CEMENT PRODUCTS	0.15%
TEXTILES AND APPAREL	0.04%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-0.21%
INDUSTRIAL MANUFACTURING	-0.63%
Minor Sector	% Movement
HOME APPLIANCES	2.67%
FILMS	2.65%
TELECOM	1.63%
CONSUMER GOODS	1.09%
SERVICES	0.89%
PAPER	0.78%
TRANSPORTATION LOGISTICS	0.49%
BEVERAGES	0.39%
ELECTRICAL EQUIPMENT	0.36%
PACKAGING	0.30%
HOTELS AND LEISURE	0.03%
INTERIOR CONSTRUCTION	-0.07%
AIRLINES	-0.34%
HEALTHCARE SERVICES	-0.62%
CARBON	-0.63%
DEFENCE	-0.70%
MEDIA-TV AND NEWSPAPER	-0.94%
SUGAR	-1.62%
GOLD & JEWELLERY	-3.18%



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