Friday, November 18, 2016

Nifty at Critical 8076 Support, Dollar Index at 12 Year High

Indian Market Outlook: The Indian Benchmark Index Nifty saw a continued selling yesterday where it fell by 128 points from its day's high of 8168 to 8040, to finally close at 8100, just below its previous day's low of 8095. FIIs continue their selling spree with a total sell worth Rs. 9616 in last 6 trading sessions. Small Cap too was under pressure yesterday and closed at 5611, below its previous day's low of 5624. Demonetization done by our PM seems to have stirred the entire country as evident from the market prices along with the FII's vicious selling in the Indian markets. Nifty major support of 8076 if breached can put pressure and markets can go to the psychological level of 7920 made during Brexit on June 24. Dollar Index has given a breakout above its 12 year high of 100.51. Strengthening Dollar and heavy FII selling in the cash market clearly signals that Dollar is being withdrawn from the country as US gets ready for an increased chances of December interest rate hike. 8076 is a critical support for Nifty, below this market may witness further pressure.

Nifty Futures is expected to open at 8086 as per SGX Nifty at 8:30 am IST, which is 14 points below its previous close of 8100.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
17-Nov-16	-983.93	1144	160.2	-23970	43241	19271	-698864	4058	-320	3738	42451	8105	8151	8060	8080
16-Nov-16	-1957	2344	387.3	-10861	13783	2922	-718135	1614	-5482	-3868	38713	8206	8210	8089	8112
15-Nov-16	-2353.8	-105	-2459	-27360	-100067	-127427	-721057	-22450	10696	-11754	42581	8285	8289	8093	8108
11-Nov-16	-1493.3	64.7	-1429	-130835	-125828	-256663	-593630	-17201	4553	-12648	54335	8457	8461	8285	8296
10-Nov-16	-733.49	639	-94.3	41634	14731	56365	-336967	2850	8767	11617	66983	8556	8598	8511	8526
9-Nov-16	-2095	1116	-979	-14766	-12002	-26768	-393332	11268	1936	13204	55366	8068	8476	8002	8432
8-Nov-16	86.66	294	380.7	6169	14347	20516	-366564	-4573	906	-3667	42162	8540	8559	8480	8544
7-Nov-16	311.18	780	1091	-1804	16622	14818	-387080	-3749	1082	-2667	45829	8536	8536	8481	8497
4-Nov-16	-343.3	1090	746.6	-58185	-30020	-88205	-401898	-15379	7269	-8110	48496	8504	8504	8400	8434
3-Nov-16	-706.77	535	-172	-23409	-9496	-32905	-313693	-6315	6026	-289	56606	8500	8538	8476	8485
2-Nov-16	-667.37	407	-260	-42397	-39607	-82004	-280788	-13353	5351	-8002	56895	8543	8550	8505	8514
1-Nov-16	-123.96	192	68.14	9891	8478	18369	-198784	-8440	-1807	-10247	64897	8653	8670	8615	8626
30-Oct-16	-106.77	13.2	-93.6	0	-686	-686	-217153	146	-2948	-2802	75144	8672	8678	8616	8626
28-Oct-16	-777.58	1124	346.5	-24001	26087	2086	-216467	-17089	-3316	-20405	77946	8625	8654	8582	8638
	Expiry Total		-2305	Expiry Total		-480311		Expiry Total		-55900					

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In cash segment, last trading day, FII have sold shares worth Rs. 983.93 Cr and DII bought shares worth Rs. 1144 Cr. A combined buy of Rs. 160.20 Cr. For this expiry, FII and DII together are sellers worth Rs. 2305 Cr.

In Index Options, last trading day, FII have sold 23970 contracts, above its 1 year average of 18280 contracts. Pro have bought 43241 contracts, above its 1 year average of 27670 contracts. Combined there has been a net buy of 19271 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 480311 contracts.

In Index Futures, last trading day, FII have bought 4058 contracts, below its 1 year average of 9706 contracts. Pro have sold 320 contracts, below its 1 year average of 4903 contracts. Combined there has been a net buy of 3738 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 55900 contracts.

Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	0.59
	DJIA INDEX	US	0.25
Europe	DAX INDEX	Germany	0.7
	EURO STOXX 50 INDEX	Eurozone	0.93
	CAC 40 INDEX	Paris	0.99
	FTSE 100 INDEX	London	0.79
Asia	NIKKEI 225 INDEX	Japan	0
	ASX 200 INDEX	Australia	0.204
Emerging Markets			
America	BOVESPA INDEX	Brazil	-1.63
Asia	JAKARTA COMPOSITE INDEX	Jakarta	0.146
	HANG SENG INDEX	China	-0.08
	SET INDEX	Thailand	-0.05
	PHILIPPINE STOCK INDEX	Philippine	1.2
	KOSPI INDEX	Korea	0.06
	STRAITS TIMES INDEX	Singapore	0.7

Data as on 17th November 2016. The % change is taken from previous day's

International Market Morning Update

International Markets have shown strength yesterday where S&P Futures made a high of 2185 for a second consecutive day. S&P is trading near its major resistance of all time high of 2191 along with German Dax which closed at 10733 near its recent high of 10826.

Among the Emerging Markets, the Morgan Stanley Emerging Market Index has taken a resistance of its 4 day high of 850, which was a major resistance as per Dynamiclevels. Today, the Index is 0.5% down from its yesterday's close.

Today, Japan in Asia, among the developed economies, is trading 0.84% above its previous close.

DYNAMIC LEVELS™

Dynamic Levels Morning Report

List of Top Gainers and Losers on 17th Nov 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
CHENNPETRO	263.70	7.46	ENERGY-OIL & GAS	RAMCOIND	190.00	-9.46	REALTY- HOUSEHOLD
PHILIPCARB	222.00	6.50	CHEMICALS	VISAKAIND	180.95	-6.02	CEMENT
HINDOILEXP	56.00	5.76	ENERGY-OIL & GAS	KIRIINDUS	268.90	-5.94	CHEMICALS
DCBBANK	106.15	3.21	BANKS-PRIVATE	OBEROIRLTY	273.25	-5.20	REALTY
NATIONALUM	49.80	2.89	METALS AND MINING	EXCELCROP	1725.10	-5.13	CHEMICALS
KALPATPOWR	225.00	2.62	INFRA- POWER	TVSSRICHAK	3236.00	-5.10	AUTO- TYRES AND TUBES
AARTIIND	709.65	1.95	CHEMICALS	BHAGERIA	331.00	-4.99	CHEMICALS
INDIANB	247.80	1.93	BANKS-PSU	SARDAEN	213.00	-4.83	METALS AND MINING
WHIRLPOOL	905.00	1.86	REALTY- HOUSEHOLD	GAEL	80.35	-4.80	FMCG- FOOD
LAKSHVILAS	149.05	1.84	BANKS-PRIVATE	ALPHAGEO	850.00	-4.67	ENERGY-OIL & GAS
GICHSGFIN	270.00	1.83	FINANCIAL SERVICES- NBFC	IGPL	210.90	-4.44	CHEMICALS
NILKAMAL	1318.00	1.83	REALTY- HOUSEHOLD	CHEMFALKAL	243.95	-4.39	CHEMICALS
CARBORUNIV	255.00	1.74	AUTO- AUTOMOBILES AND AUTO PARTS	IGARASHI	720.55	-4.09	AUTO-AUTO ANCL AND COMPONENTS
INDIANHUME	710.95	1.68	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	JKCEMENT	743.55	-4.04	CEMENT
LINCOLN	179.00	1.45	PHARMA	OUDHSUG	79.75	-3.97	FMCG- SUGAR
DEEPAKNTR	92.40	1.43	CHEMICALS	VLSFINANCE	51.30	-3.93	FINANCIAL SERVICES
JUBILANT	606.65	1.40	PHARMA	CENTENKA	268.00	-3.91	TEXTILES AND APPAREL
VINATIORGA	549.10	1.30	CHEMICALS	SMLISUZU	1081.30	-3.88	AUTO- AUTOMOBILES AND AUTO PARTS
MUTHOOTFIN	313.45	1.19	FINANCIAL SERVICES- NBFC	JKTYRE	116.95	-3.71	AUTO- TYRES AND TUBES
NAVINFLUOR	2340.00	1.03	CHEMICALS	RBL	832.00	-3.53	AUTO- AUTOMOBILES AND AUTO PARTS
HIMATSEIDE	267.65	1.00	TEXTILES AND APPAREL	RICOAUTO	58.45	-3.22	AUTO- AUTOMOBILES AND AUTO PARTS
CHOLAFIN	984.90	0.85	FINANCIAL SERVICES- NBFC	VENKEYS	411.40	-3.14	FMCG- FOOD
MANAPPURAM	78.45	0.84	FINANCIAL SERVICES- NBFC	ADFFOODS	137.00	-3.11	FMCG- FOOD
SIMPLEXINF	318.35	0.81	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	DALMIASUG	99.90	-3.06	FMCG- SUGAR
SURYAROSNI	199.35	0.73	REALTY- HOUSEHOLD	UCALFUEL	173.50	-2.80	AUTO-AUTO ANCL AND COMPONENTS
COSMOFILMS	337.75	0.66	FMCG- PACKAGING	SUNDRMFAST	299.05	-2.78	AUTO-AUTO ANCL AND COMPONENTS
HERITGFOOD	822.30	0.57	FMCG- FOOD	GUJALKALI	344.65	-2.65	CHEMICALS
STRTECH	93.80	0.54	INFRA- TELECOM	MINDAIND	298.00	-2.47	AUTO- AUTOMOBILES AND AUTO PARTS
PRAKASH	47.35	0.53	METALS AND MINING	HEIDELBERG	109.20	-2.46	CEMENT

Dynamic Levels Morning Report

Dynamic Sector Performance- 17th Nov 2016

SECTOR	% CHANGE TODAY
JEWELLERY	3.01%
DEFENCE	1.03%
ENERGY-OIL & GAS	0.96%
REALTY	0.17%
AIRLINES	0.15%
FMCG	-0.03%
FINANCIAL SERVICES- NBFC	-0.07%
PHARMA	-0.14%
BANKS-PSU	-0.29%
ENTERTAINMENT-HOTELS AND LEISURE	-0.32%
TEXTILES AND APPAREL	-0.39%
IT	-0.63%
FMCG- BREVERAGES	-0.77%
INFRA- POWER	-0.88%
DIVERSIFIED	-1.01%
INFRA- TELECOM	-1.02%
METALS AND MINING	-1.02%
AUTO-AUTO ANCL AND COMPONENTS	-1.03%
CHEMICALS	-1.12%
AUTO- AUTOMOBILES AND AUTO PARTS	-1.19%
FINANCIAL SERVICES	-1.19%
FMCG- FOOD	-1.23%
PAPER	-1.25%
MEDIA	-1.39%
REALTY- HOUSEHOLD	-1.43%
FERTILISERS	-1.44%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-1.48%
MEDIA- ENTERTAINMENT	-1.59%
INFRA- MACHINERY EQUIPMENT	-1.86%
FMCG- PACKAGING	-2.08%
TRANSPORTATION LOGISTICS	-2.09%
AUTO- TYRES AND TUBES	-2.21%
FOOTWEAR	-2.68%
FMCG- SUGAR	-2.87%
CEMENT	-3.00%
BANKS-PRIVATE	-4.90%

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Stocks near Support

Support Shares							
These stocks were near support on 17th November							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
AMBUJACEM	194.1	201.25	Month 1 Low	DONEAR	57	59.5	Month 1 Low
INDIACEM	112	114.65	Month 1 Low	ALPHAGEO	849.8	875.3	Month 2 Low
JETAIRWAYS	362.2	371	Month 1 Low	FINPIPE	398.05	406.25	Month 1 Low
ACC	1301	1307.9	Month 1 Low	MAXWELL	47.6	48.95	Month 6 low
DLF	112.1	107.5	Month 1 Low	SHIRPUR-G	88.4	92.2	Month 3 Low
ITC	231.5	228.05	Month 1 Low	GITANJALI	54.5	52.1	Month 1 Low
ASHOKLEY	78.8	77.8	Month 1 Low	KARURVYSYA	90.9	454.05	Week 1 Low
BAJAJ-AUTO	2550	2510.4	Month 1 Low	CHAMBLFERT	55	57.2	Week 1 Low
CENTURYTEX	768.3	750	Month 1 Low	RUSHIL	548.7	570	Week 1 Low
BATAINDIA	427.4	415	Month 1 Low	EXCELCROP	1726.1	1785	Week 1 Low

Result Calendar

SYMBOL	RESULT DATE
3MINDIA	18-Nov
NHPC	18-Nov
JBCHEPHARM	18-Nov

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