

Monday, June 19, 2017

Multibaggers On Move, Buy At Correction

Indian Market Outlook:

Nifty traded in a very narrow range last week by making a high of 9654 and low of 9561, but Indian shares showed good strength. Among the sectors, Financial Services and Auto were in top. Small Cap has given an upside movement of around 1% last week and closed at 7444 after making a high of 7473.

Bank Nifty last week made a high of 23630 and closed at 23503.

Nifty to open gap up by 49 points at 9637 against yesterdays close of 9588 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

| DATES | FII | DII | FII+DII |
|-----------|---------|---------|---------|
| 16-Jun-17 | -764.48 | 890.91 | 126.43 |
| 15-Jun-17 | -645.35 | 854.85 | 209.50 |
| 14-Jun-17 | -161.13 | 71.65 | 89.48 |
| 13-Jun-17 | -312.40 | 304.58 | -7.82 |
| 12-Jun-17 | -169.25 | -63.11 | -232.36 |
| 9-Jun-17 | -100.99 | 324.7 | 223.71 |
| 8-Jun-17 | 90.78 | 738.78 | 829.56 |
| 7-Jun-17 | 73.79 | 166.22 | 240.01 |
| 6-Jun-17 | 61.16 | -360.01 | -298.85 |
| 5-Jun-17 | 476.64 | 13.62 | 490.26 |
| 2-Jun-17 | -59.13 | 222.29 | 163.16 |
| 1-Jun-17 | -517.31 | 171.65 | -345.66 |
| 31-May-17 | 1048.93 | -939.54 | 109.49 |
| 30-May-17 | -217.10 | 366.97 | 149.87 |
| 29-May-17 | -709.97 | 290.53 | -419.44 |
| 26-May-17 | -274.14 | 1008.56 | 734.42 |
| 25-May-17 | 589.11 | -236.44 | 352.67 |
| 24-May-17 | 81.88 | 197.31 | 279.19 |
| 23-May-17 | -400.53 | 352.54 | -47.99 |
| 22-May-17 | -321.27 | 1262.64 | 941.37 |

On 16th Jun 2017, FII sold Rs.764.48 Crore in cash segment. DII bought Rs.890.91 Crore. In combined FII and DII have a net buy figure of Rs.126.43 Crore.

OPEN INTEREST IN INDEX FUTURES

| Date | FII | PRO | CLIENT | DII | Nifty | Bank Nifty |
|-----------|----------------------|----------------------|----------------------|----------------------|-------|------------|
| | Net OI Index Futures | Net OI Index Futures | Net OI Index Futures | Net OI Index Futures | Close | Close |
| 16-Jun-17 | 154938 | -15977 | -136277 | -2684 | 9588 | 23503 |
| 15-Jun-17 | 158592 | -18933 | -136807 | -2852 | 9578 | 23392 |
| 14-Jun-17 | 167043 | -22843 | -141042 | -3158 | 9618 | 23499 |
| 13-Jun-17 | 165277 | -26450 | -135316 | -3511 | 9607 | 23478 |
| 12-Jun-17 | 169885 | -30426 | -135896 | -3563 | 9616 | 23470 |
| 9-Jun-17 | 187980 | -36661 | -147080 | -4239 | 9668 | 23691 |
| 8-Jun-17 | 202135 | -43310 | -154885 | -3940 | 9647 | 23536 |
| 7-Jun-17 | 198465 | -39455 | -154805 | -4205 | 9664 | 23568 |
| 6-Jun-17 | 199927 | -46316 | -149407 | -4204 | 9637 | 23416 |
| 5-Jun-17 | 202601 | -52836 | -145391 | -4374 | 9675 | 23460 |
| 2-Jun-17 | 200252 | -51754 | -144074 | -4424 | 9654 | 23376 |
| 1-Jun-17 | 203083 | -50281 | -148347 | -4455 | 9616 | 23310 |
| 31-May-17 | 197914 | -47019 | -146289 | -4606 | 9621 | 23425 |
| 30-May-17 | 182089 | -43548 | -134106 | -4435 | 9625 | 23307 |
| 29-May-17 | 181396 | -48620 | -128036 | -4740 | 9605 | 23183 |
| 26-May-17 | 163794 | -47134 | -111890 | -4770 | 9595 | 23362 |
| 25-May-17 | 152701 | -40387 | -107438 | -4876 | 9510 | 23191 |

In the current Expiry FII bought 2237 contracts in Index Future, since at the starting of the Expiry the net position of FII was 152701 contracts and as on last date the net position becomes 154938 contracts. PRO bought 24410 contracts in the current Expiry in Index Future, since at the starting of the Expiry the net position of PRO was (-)40387 contracts and as on last date the net position becomes (-)15977 contracts. In combined, FII and PRO have bought 26647 contracts in the current Expiry.

OPEN INTEREST IN INDEX OPTIONS

| Date | FII | PRO | CLIENT | DII | Nifty | Bank Nifty |
|-----------|----------------------|----------------------|----------------------|----------------------|-------|------------|
| | Net OI Index Options | Net OI Index Options | Net OI Index Options | Net OI Index Options | Close | Close |
| 16-Jun-17 | -264764 | 57007 | 105144 | 102614 | 9588 | 23503 |
| 15-Jun-17 | -237334 | 58008 | 76663 | 102664 | 9578 | 23392 |
| 14-Jun-17 | -214248 | 87826 | 22577 | 103846 | 9618 | 23499 |
| 13-Jun-17 | -208114 | 72823 | 24177 | 111115 | 9607 | 23478 |
| 12-Jun-17 | -207065 | 90016 | -593 | 117643 | 9616 | 23470 |
| 9-Jun-17 | -173680 | 137253 | -83805 | 120233 | 9668 | 23691 |
| 8-Jun-17 | -167761 | 134113 | -89638 | 123287 | 9647 | 23536 |
| 7-Jun-17 | -154964 | 142684 | -110656 | 122937 | 9664 | 23568 |
| 6-Jun-17 | -155818 | 136433 | -104078 | 123464 | 9637 | 23416 |
| 5-Jun-17 | -145385 | 169058 | -147382 | 123709 | 9675 | 23460 |
| 2-Jun-17 | -163821 | 144904 | -104790 | 123709 | 9654 | 23376 |
| 1-Jun-17 | -170513 | 135694 | -88888 | 123709 | 9616 | 23310 |
| 31-May-17 | -168953 | 149727 | -104482 | 123709 | 9621 | 23425 |
| 30-May-17 | -144248 | 118896 | -98362 | 123715 | 9625 | 23307 |
| 29-May-17 | -142079 | 107741 | -94042 | 128381 | 9605 | 23183 |
| 26-May-17 | -149858 | 132299 | -111771 | 129331 | 9595 | 23362 |
| 25-May-17 | -186324 | 104794 | -47800 | 129331 | 9510 | 23191 |



Dynamic Levels Morning Report

In the current Expiry FII sold 78440 contracts in Index Options, since at the starting of the Expiry the net position of FII was (-)186324 contracts and as on last date the net position becomes (-)264764 contracts. PRO sold 47787 contracts in the current Expiry in Index Options, since at the starting of the Expiry the net position of PRO was 104794 contracts and as on last date the net position becomes 57007 contracts. In combined, FII and PRO have sold 126227 contracts in the current Expiry.

INTERNATIONAL MARKET UPDATE

| Index | | Country | LTP | 1Day % Change |
|--------------------------|------------------------------|-----------|----------|---------------|
| Developed Markets | | | | |
| America | S&P 500 Futures | US | 2436.25 | 0.22% |
| | Dow Jones Industrial Average | US | 21384.28 | 0.11% |
| Europe | DAX Futures | Germany | 12783.10 | 0.22% |
| | Euro Stoxx 50 Futures | Eurozone | 3540.00 | 0.57% |
| | CAC 40 Futures | Paris | 5260.50 | 1.01% |
| | FTSE 100 Futures | London | 7455.20 | 0.31% |
| Asia | Nikkei 225 Futures | Japan | 20040.00 | 0.71% |
| | S&P/ASX 200 Futures | Australia | 5743.50 | 0.47% |
| Emerging Markets | | | | |
| America | iBovespa Futures | Brazil | 62565.00 | -0.39% |
| | Hang Seng Futures | China | 25726.00 | 0.90% |
| | SET Index | Thailand | 1582.36 | 0.34% |
| | KOSPI 200 | Korea | 308.61 | 0.61% |
| | MSCI Emerging Markets | Singapore | 1003.12 | -0.05% |

INTERNATIONAL MARKET MORNING UPDATE

FUNDAMENTALLY GOOD STOCKS TO BE BOUGHT AT CORRECTION

| SHARE | SECTOR |
|------------|--|
| SHARDAMOTR | AUTO-ANCL & PARTS & COMPONENTS |
| TIMETECHNO | FMCG-PACKAGING |
| VISAKAIND | CEMENTS |
| SIYSIL | TEXTILES AND APPAREL |
| RANEHOLDIN | AUTO-ANCL & PARTS & COMPONENTS |
| SIMPLEXINF | INFRA-CONSTRUCTION ENGINEERING AND MATERIALS |
| IIFL | FINANCIAL SERVICES |
| PHILIPCARB | CHEMICALS |
| GOACARBON | METALS AND MINING |
| TATAELXSI | IT |
| KPRMILL | TEXTILES AND APPAREL |
| TATAMETALI | METALS AND MINING |
| LAXMIMACH | INFRA-MACHINERY EQUIPMENT |
| NIITTECH | IT |
| NAVNETEDUL | PAPER |
| JAMNAAUTO | AUTO-ANCL & PARTS & COMPONENTS |
| ASTRAMICRO | DEFENCE |
| SKIPPER | INFRA-POWER |
| MUTHOOTFIN | JEWELLERY |
| SSWL | AUTO-ANCL & PARTS & COMPONENTS |
| GICHSGFIN | FINANCIAL SERVICES-NBFC |
| UFLEX | FMCG-PACKAGING |
| REDINGTON | IT |
| GABRIEL | AUTO-ANCL & PARTS & COMPONENTS |
| COROMANDEL | FERTILISERS |
| JMFINANCIL | FINANCIAL SERVICES |
| WSTCSTPAPR | PAPER |
| JAYBARMARU | AUTO-ANCL & PARTS & COMPONENTS |
| MUNJALAU | AUTO-ANCL & PARTS & COMPONENTS |
| FINPIPE | REALTY-HOUSEHOLD |
| GANECOS | TEXTILES AND APPAREL |
| IBULHSGFIN | FINANCIAL SERVICES-NBFC |
| PURVA | REALTY |
| LICHSGFIN | FINANCIAL SERVICES-NBFC |
| BRIGADE | REALTY |
| SUNDRMFAST | AUTO-ANCL & PARTS & COMPONENTS |
| INDIANHUME | INFRA-CONSTRUCTION ENGINEERING AND MATERIALS |

Sector Performance on 16th Jun

| Major Sector Performance | |
|--|------------|
| Major Sector | % Movement |
| ENERGY-OIL & GAS | 2.06% |
| CEMENTS | 1.09% |
| CHEMICALS | 0.93% |
| AUTOMOBILES | 0.83% |
| MACHINERY EQUIPMENT | 0.70% |
| REALTY-HOUSEHOLD | 0.63% |
| AUTO & TYRES & ANCL | 0.61% |
| INFRA-POWER | 0.42% |
| BANKS-PRIVATE AND PSU | 0.35% |
| TEXTILES AND APPAREL | 0.35% |
| METALS AND MINING | 0.31% |
| REALTY | 0.28% |
| IT | 0.23% |
| INFRA-CONSTRUCTION ENGINEERING AND MATERIALS | 0.18% |
| TRANSPORTATION LOGISTICS | 0.15% |
| FINANCIAL SERVICES | 0.15% |
| FMCG AND BEVERAGES | 0.04% |
| FMCG-FOOD | -0.21% |
| PHARMA | -0.47% |
| | |
| Minor Sector Performance | |
| Minor Sector | % Movement |
| DEFENCE | 2.43% |
| AIRLINES | 0.68% |
| PAPER | 0.32% |
| FOOTWEAR | 0.31% |
| FERTILISERS | 0.22% |
| HOTELS AND LEISURE | 0.15% |
| MEDIA-TV AND NEWSPAPER | 0.09% |
| FILMS | -0.03% |
| GOLD & JEWELLERY | -0.14% |
| PACKAGING | -0.46% |
| TELECOM | -0.52% |
| SUGAR | -0.60% |

Major Index Performance

| Benchmark Indices | Last | % Change | Prev. High | Prev. Low |
|-------------------------------|--------|----------|------------|-----------|
| Nifty 50 | 9588 | 0.10% | 9616 | 9566 |
| Nifty 50 Futures | 9594 | -0.05% | 9623 | 9585 |
| Bank NIFTY Futures | 23443 | 0.24% | 23480 | 23380 |
| NIFTY Free Float Smallcap 100 | 7444 | 0.44% | 7473 | 7426 |
| India Vix | 10.92 | -3.62% | 11.33 | 9.71 |
| USD/INR | 64.468 | -0.18% | 64.775 | 64.396 |
| Major Indices | Last | % Change | Prev. High | Prev. Low |
| Nifty Realty | 271 | 0.28% | 276 | 270 |
| Nifty Infrastructure | 3208 | -0.04% | 3227 | 3197 |
| Nifty FMCG | 25914 | 0.62% | 26041 | 25779 |
| Nifty Financial Services | 9627 | 0.51% | 9636 | 9580 |
| Nifty Pharma | 9526 | -1.76% | 9765 | 9506 |
| Nifty PSE | 3922 | 0.40% | 3941 | 3912 |
| Nifty Private Bank | 13082 | 0.54% | 13097 | 13022 |
| Nifty Energy | 11823 | 0.38% | 11856 | 11770 |
| Nifty Media | 3095 | 0.43% | 3109 | 3081 |
| Nifty PSU Bank | 3463 | 0.20% | 3475 | 3449 |
| Nifty Auto | 10869 | 0.27% | 10927 | 10848 |
| Nifty Metal | 2931 | -0.05% | 2954 | 2926 |
| Nifty IT | 10190 | -0.86% | 10327 | 10162 |

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