



# Dynamic Levels Morning Report

Wednesday, July 19, 2017

## Nifty might take strong support at PDL of 9792 ,Below Which Next Level Is 9646

### Indian Market Outlook:

The benchmark Index nifty on Tuesday 18 July opened at 9833 and closed at 9827 after making a low of 9792. The Index closed 89 points down from its Monday close of 9916.

Bank Nifty made an all time high 24147 last day and closed at 24022 after making a low of 23942. Punjab National Bank was the top gainer in Bank Nifty Index, closing at Rs 155.8 per share, up by 1.9%.

Small Cap Index yesterday opened at 7597 and closed at 7580 after making a high of 7651.

Nifty to open gap up by 17 points at 9869.50 against yesterday's close of 9852.50 as per SGX Nifty.

## Upcoming Results

| Company Name                           |           |                                     |           |                                 |           |
|--|-----------|-------------------------------------|-----------|---------------------------------|-----------|
| Company Name                           | Date      | Company Name                        | Date      | Company Name                    | Date      |
| Havells India Limited                  | 19-Jul-17 | ABB India Limited                   | 20-Jul-17 | Kotak Mahindra Bank Limited     | 20-Jul-17 |
| Sanofi India Limited                   | 19-Jul-17 | NIIT Technologies Limited           | 20-Jul-17 | Menon Bearings Limited          | 20-Jul-17 |
| Mastek Limited                         | 19-Jul-17 | Nucleus Software Exports Limited    | 20-Jul-17 | Reliance Industries Limited     | 20-Jul-17 |
| GNA Axles Limited                      | 19-Jul-17 | Wipro Limited                       | 20-Jul-17 | Bajaj Auto Limited              | 20-Jul-17 |
| Bajaj Finserv Limited                  | 19-Jul-17 | Bajaj Holdings & Investment Limited | 20-Jul-17 | Mahindra CIE Automotive Limited | 20-Jul-17 |
| Sterlite Technologies Limited          | 19-Jul-17 | RBL Bank Limited                    | 20-Jul-17 | R. S. Software (India) Limited  | 20-Jul-17 |
| Amtek Auto Limited                     | 19-Jul-17 | Cupid Limited                       | 20-Jul-17 |                                 |           |
| Bajaj Finance Limited                  | 19-Jul-17 | Hindustan Zinc Limited              | 20-Jul-17 |                                 |           |
| MindTree Limited                       | 19-Jul-17 | Menon Bearings Limited              | 20-Jul-17 |                                 |           |
| Jubilant Industries Limited            | 19-Jul-17 | Zensar Technologies Limited         | 20-Jul-17 |                                 |           |
| MPS Limited                            | 19-Jul-17 | Kansai Nerolac Paints Limited       | 20-Jul-17 |                                 |           |
| Sutlej Textiles and Industries Limited | 19-Jul-17 | Rallis India Limited                | 20-Jul-17 |                                 |           |
| Canara Bank                            | 19-Jul-17 | Alembic Pharmaceuticals Limited     | 20-Jul-17 |                                 |           |
| KPIT Technologies Limited              | 19-Jul-17 | D.B.Corp Limited                    | 20-Jul-17 |                                 |           |

## CASH SEGMENT FII AND DII ACTIVITY

| DATES   | FII     | DII     | FII+DII |
|---|---------|---------|---------|
| <b>Last 10 Days, FII and DII have a net buy figure of 2328.07 Crore</b> |         |         |         |
| 18-Jul-17   | 317.44  | -975.01 | -657.57 |
| 17-Jul-17   | 328.61  | -447.14 | -118.53 |
| 14-Jul-17   | 673.56  | -136.27 | 537.29  |
| 13-Jul-17   | -59.15  | 279.13  | 219.98  |
| 12-Jul-17   | 361.25  | -330.58 | 30.67   |
| 11-Jul-17   | 182.05  | 335.75  | 517.8   |
| 10-Jul-17   | 102.27  | 894.57  | 996.84  |
| 7-Jul-17  | -522.08 | 720.08  | 198     |
| 6-Jul-17  | -15.29  | 315.95  | 300.66  |
| 5-Jul-17  | 227.57  | 75.36   | 302.93  |

Last day, FII have bought Rs.317.44 crore in cash segment but DII have sold Rs.975.01 crore and in combined they have a sell figure of Rs.657.57 crore.

## OPEN INTEREST IN INDEX OPTIONS

Yesterday, FII and PRO combined have sold 98307 contracts in Index Options which is more than 2 times of their daily average and Nifty has given a correction of 89 points from previous day's closing and closed at 9827. If Nifty trades below yesterday's low which is 9792, then it can test 9646 (Week1 low).

| Date                              | FII                        | PRO                        | FII+PRO           | CLI                        | DII                        | Nifty      | Bank Nifty |
|-----------------------------------|----------------------------|----------------------------|-------------------|----------------------------|----------------------------|------------|------------|
|                                   | Net OI Index Options (FII) | Net OI Index Options (PRO) | Combined Position | Net OI Index Options (CLI) | Net OI Index Options (DII) | Close      | Close      |
| <b>Average(ADM) 1 Year</b>        | <b>22000</b>               | <b>30000</b>               | <b>43000</b>      | <b>43000</b>               | <b>271</b>                 | <b>72</b>  | <b>240</b> |
| <b>Expiry Position</b>            | <b>133526</b>              | <b>98966</b>               | <b>232492</b>     | <b>-225534</b>             | <b>-6958</b>               | <b>323</b> | <b>795</b> |
| <b>10 Day' Net Position (A-B)</b> | <b>148226</b>              | <b>2372</b>                | <b>150598</b>     | <b>-144119</b>             | <b>-6479</b>               | <b>189</b> | <b>669</b> |
| 18-Jul-17                         | -60004                     | 119863                     | 59859             | -138614                    | 78755                      | 9827       | 24022      |
| 17-Jul-17                         | -52432                     | 210598                     | 158166            | -239073                    | 80907                      | 9916       | 24015      |
| 14-Jul-17                         | -71935                     | 229264                     | 157329            | -240902                    | 83573                      | 9886       | 23938      |
| 13-Jul-17                         | -84924                     | 229351                     | 144427            | -228646                    | 84219                      | 9892       | 23889      |
| 12-Jul-17                         | -100009                    | 184374                     | 84365             | -167934                    | 83569                      | 9816       | 23695      |
| 11-Jul-17                         | -135984                    | 159278                     | 23294             | -107502                    | 84208                      | 9786       | 23585      |
| 10-Jul-17                         | -174219                    | 164936                     | -9283             | -74925                     | 84208                      | 9771       | 23675      |
| 7-Jul-17                          | -195826                    | 144960                     | -50866            | -33113                     | 83979                      | 9666       | 23449      |
| 6-Jul-17                          | -185640                    | 157225                     | -28415            | -57064                     | 85479                      | 9675       | 23467      |
| 5-Jul-17                          | -208230                    | 117491                     | -90739            | 5505                       | 85234                      | 9638       | 23353      |
| 4-Jul-17                          | -209716                    | 77136                      | -132580           | 46534                      | 86046                      | 9613       | 23214      |
| 3-Jul-17                          | -207491                    | 75578                      | -131913           | 45867                      | 86046                      | 9615       | 23273      |
| 30-Jun-17                         | -216164                    | 35828                      | -180336           | 94402                      | 85934                      | 9521       | 23211      |
| 29-Jun-17                         | -193530                    | 20897                      | -172633           | 86920                      | 85713                      | 9504       | 23227      |

## INTERNATIONAL MARKET UPDATE

| Index                    |                              | Country   | LTP      | 1Day % Change |
|--------------------------|------------------------------|-----------|----------|---------------|
| <b>Developed Markets</b> |                              |           |          |               |
| <b>America</b>           | S&P 500 Futures              | US        | 2460.25  | 0.10%         |
|                          | Dow Jones Industrial Average | US        | 21574.73 | -0.25%        |
| <b>Europe</b>            | DAX Futures                  | Germany   | 12443.30 | 0.06%         |
|                          | Euro Stoxx 50 Futures        | Eurozone  | 3478.00  | -1.00%        |
|                          | CAC 40 Futures               | Paris     | 5187.00  | -0.78%        |
|                          | FTSE 100 Futures             | London    | 7352.80  | 0.10%         |
| <b>Asia</b>              | Nikkei 225 Futures           | Japan     | 19995.00 | 0.08%         |
|                          | S&P/ASX 200 Futures          | Australia | 5671.50  | 0.74%         |
| <b>Emerging Markets</b>  |                              |           |          |               |
| <b>America</b>           | iBovespa Futures             | Brazil    | 65685.00 | -0.02%        |
|                          | Hang Seng Futures            | China     | 26637.00 | 0.30%         |
|                          | SET Index                    | Thailand  | 1573.74  | 0.13%         |
|                          | KOSPI 200                    | Korea     | 317.95   | -0.26%        |
|                          | MSCI Emerging Markets        | Singapore | 1053.23  | 0.16%         |

## INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&p500 is maintaining above its all time high of 2451 and is currently trading at 2460.

German Index Dax yesterday closed at 12443, recently the Index a made low of 12300.

MSCI emerging market Index is trading at 1056, above its breakout level of 1023.

## Companies in which Institutions has increased Buy only at Correction

| SHARES                                  | SECTOR  | LTP  | No of Institutions Increased |
|---|---|------|------------------------------|
| PRESTIGE ESTATES PROJECTS               | REALTY  | 257  | 41                           |
| NATIONAL ALUMINIUM COMPANY              | METALS AND MINING                               | 70   | 41                           |
| APOLLO TYRES                            | AUTO & TYRES & ANCL                             | 253  | 35                           |
| JM FINANCIAL                            | FINANCIAL SERVICES                              | 126  | 30                           |
| JAIN IRRIGATION SYSTEMS                 | MACHINERY EQUIPMENT                             | 105  | 23                           |
| TATA METALIKS                           | METALS AND MINING                               | 747  | 20                           |
| PHILLIPS CARBON BLACK                   | AUTO & TYRES & ANCL                             | 596  | 19                           |
| HIMADRI SPECIALITY CHEMICAL LIMITED     | CHEMICALS                                       | 74   | 19                           |
| MASTEK                                  | IT  | 306  | 18                           |
| MULTI COMMODITY EXCHANGE OF INDIA       | FINANCIAL SERVICES                              | 1092 | 16                           |
| SREI INFRASTRUCTURE FINANCE             | FINANCIAL SERVICES                              | 126  | 15                           |
| GUJARAT STATE FERTILIZERS & CHEMICALS   | FERTILISERS                                     | 128  | 15                           |
| GUJARAT MINERAL DEVELOPMENT CORPORATION | METALS AND MINING                               | 146  | 14                           |
| DCB BANK                                | BANKS-PRIVATE AND PSU                           | 199  | 14                           |
| UFLEX                                   | PACKAGING                                       | 433  | 13                           |
| SUNTECK REALTY                          | REALTY  | 478  | 13                           |
| CORPORATION BANK                        | BANKS-PRIVATE AND PSU                           | 53   | 13                           |
| KNR CONSTRUCTIONS                       | INFRA-CONSTRUCTION<br>ENGINEERING AND MATERIALS | 212  | 13                           |
| THE PHOENIX MILLS                       | REALTY  | 509  | 12                           |
| MIRZA INTERNATIONAL                     | FOOTWEAR  | 156  | 10                           |
| SHARDA MOTOR INDUSTRIES                 | AUTO & TYRES & ANCL                             | 2851 | 9                            |
| ELGI EQUIPMENTS                         | MACHINERY EQUIPMENT                             | 233  | 9                            |
| NOCIL                                   | CHEMICALS                                       | 122  | 8                            |
| CENTURY PLYBOARDS INDIA                 | REALTY-HOUSEHOLD                                | 294  | 8                            |
| HSIL                                    | REALTY-HOUSEHOLD                                | 390  | 8                            |
| JAMNA AUTO INDUSTRIES                   | AUTO & TYRES & ANCL                             | 259  | 7                            |
| SYNGENE INTERNATIONAL                   | PHARMA  | 499  | 7                            |
| CHENNAI PETROLEUM CORPORATION           | ENERGY-OIL & GAS                                | 395  | 7                            |

## Sector Performance from 24<sup>th</sup> May and Last Week

On 24<sup>th</sup> May Small Cap made low of 6904 and is currently trading at 7582. Thus Sector Performance from 24<sup>th</sup> May Low becomes very important.

| Major Sector Performance                     |           |
|--|-----------|
| Major Sector                                 | 24-May-17 |
| METALS AND MINING                            | 16.91%    |
| AUTO PARTS & ANCL & TYRES                    | 14.51%    |
| FMCG-FOOD                                    | 13.38%    |
| CEMENTS                                      | 13.34%    |
| FINANCIAL SERVICES                           | 13.32%    |
| CHEMICALS                                    | 11.92%    |
| INFRA-CONSTRUCTION ENGINEERING AND MATERIALS | 11.38%    |
| MACHINERY EQUIPMENT                          | 10.81%    |
| REALTY                                       | 10.30%    |
| FMCG AND BEVERAGES                           | 10.05%    |
| TEXTILES AND APPAREL                         | 9.74%     |
| TRANSPORTATION LOGISTICS                     | 8.67%     |
| INFRA-POWER                                  | 8.48%     |
| REALTY-HOUSEHOLD                             | 7.54%     |
| IT   | 7.32%     |
| AUTOMOBILES                                  | 6.49%     |
| PHARMA                                       | 6.17%     |
| BANKS-PRIVATE AND PSU                        | 3.32%     |
| ENERGY-OIL & GAS                             | -3.88%    |
| Minor Sector Performance                     |           |
| Minor Sector                                 | 24-May-17 |
| AIRLINES                                     | 36.25%    |
| FILMS  | 13.06%    |
| DEFENCE                                      | 11.89%    |
| TELECOM                                      | 10.40%    |
| FOOTWEAR                                     | 10.33%    |
| HOTELS AND LEISURE                           | 8.83%     |
| PACKAGING                                    | 8.78%     |
| FERTILISERS                                  | 7.32%     |
| ETF  | 6.77%     |
| GOLD & JEWELLERY                             | 3.66%     |
| PAPER  | 2.63%     |
| MEDIA-TV AND NEWSPAPER                       | 0.47%     |
| SUGAR  | 0.06%     |

## Major Index Performance

| Benchmarks                    | Last   | % Change | Prev. High | Prev. Low |
|-------------------------------|--------|----------|------------|-----------|
| Nifty 50                      | 9827   | -0.90%   | 9885       | 9792      |
| Nifty 50 Futures              | 9845   | -0.89%   | 9924       | 9840      |
| Bank NIFTY Futures            | 24059  | 0.13%    | 24185      | 23950     |
| NIFTY Free Float Smallcap 100 | 7580   | -0.59%   | 7651       | 7573      |
| India Vix                     | 11.49  | 0.28%    | 11.79      | 10.29     |
| USD/INR                       | 64.326 | -0.01%   | 64.371     | 64.270    |
| Major Indices                 | Last   | % Change | Prev. High | Prev. Low |
| Nifty IT                      | 10493  | 0.45%    | 10609      | 10455     |
| Nifty Pharma                  | 10024  | 0.30%    | 10097      | 9969      |
| Nifty Auto                    | 10954  | 0.16%    | 11030      | 10921     |
| Nifty Private Bank            | 13408  | 0.11%    | 13465      | 13355     |
| Nifty Media                   | 3086   | 0.03%    | 3113       | 3066      |
| Nifty Infrastructure          | 3347   | -0.06%   | 3386       | 3338      |
| Nifty Financial Services      | 9774   | -0.15%   | 9828       | 9764      |
| Nifty Metal                   | 3165   | -0.17%   | 3189       | 3152      |
| Nifty PSE                     | 3928   | -0.31%   | 3963       | 3920      |
| Nifty PSU Bank                | 3519   | -0.33%   | 3585       | 3510      |
| Nifty Realty                  | 278    | -1.02%   | 282        | 277       |
| Nifty Energy                  | 12373  | -1.25%   | 12556      | 12345     |
| Nifty FMCG                    | 25548  | -6.73%   | 25886      | 25161     |

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