



# Dynamic Levels Morning Report

Tuesday, September 19, 2017

## Market to Continue its Bull Run

Market has yesterday given a breakout of its all time highs and is expected to continue its bull run. Among stocks, Tinsplate was in buy circuit with 20% as Metals and Mining sector continued its buying. India Nippon zoomed 20%, the company is into Electronic Product for two/ three wheelers and engines. Government is giving big thrust to electric vehicles. Graphite was up by 13.69% as carbon companies as a whole is doing better. Take Solution zoomed 20% and VIP industries was up by 16.32%. Today Nifty opening gap down by 13 points at 10168 from yesterday close of 10181 as per SGX Nifty.

## NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

The Benchmark Index Nifty yesterday closed at 10153 after making new all time high of 10172.

In last 10 days, FII and PRO in combined have bought 111508 contracts in Index Options, and in current Expiry they have created a buy position of 83362 contracts. This data is showing buying signal in the market.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>17104</b>	<b>66258</b>	<b>83362</b>	<b>-81275</b>	<b>-2087</b>	<b>235</b>	<b>729</b>
<b>10 Day' Net Position (A-B)</b>	<b>53126</b>	<b>58382</b>	<b>111508</b>	<b>-111435</b>	<b>-73</b>	<b>201</b>	<b>719</b>
<b>18-Sep-17(A)</b>	-104051	86563	-17488	-52095	69582	10153	25047
15-Sep-17	-109768	71912	-37856	-31727	69582	10085	24844
14-Sep-17	-124420	108587	-15833	-53750	69582	10087	24912
13-Sep-17	-125676	90992	-34684	-35099	69782	10079	24832
12-Sep-17	-114349	112031	-2318	-69123	71440	10093	24785
11-Sep-17	-125816	67019	-58797	-10178	68974	10006	24672
8-Sep-17	-159773	41225	-118548	48034	70513	9935	24371
7-Sep-17	-160883	39560	-121323	51537	69785	9930	24305
6-Sep-17	-157964	16562	-141402	71746	69655	9916	24279
<b>5-Sep-17(B)</b>	-157177	28181	-128996	59340	69655	9952	24328
4-Sep-17	-152462	13723	-138739	68683	70055	9913	24237
1-Sep-17	-134608	44677	-89931	19835	70095	9974	24434
31-Aug-17	-121155	20305	-100850	29180	71669	9918	24318

## Cash Market Data

The cash market benchmark index Smallcap yesterday closed at 8032 after making a high of 8058. The index broke its all time high of 8041.

FII and DII Cash Market Activity			
DATES	FII	DII	FII+DII
18-Sep-17	-96.92	775.61	678.69

FII and DII has yesterday created combined buy position of Rs. 678.69 crs

## Performing Stocks from 11<sup>th</sup> Aug

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so stocks those are moving upward from 11<sup>th</sup> Aug low are important.

NSE Code	SECTOR	LTP	11-Aug-17
TINPLATE	METALS AND MINING	243	103%
JBMA	AUTOMOBILES & AUTO PARTS	613	103%
TFCILTD	FINANCIAL SERVICES	153	78%
HSCL	CHEMICALS	127	75%
MEGH	FERTILISERS	84	64%
KEI	ELECTRICAL EQUIPMENT	336	63%
GRAPHITE	CARBON	366	61%
SUNFLAG	METALS AND MINING	67	60%
VISAKAIND	CEMENT & CEMENT PRODUCTS	650	58%
RICOAUTO	AUTOMOBILES & AUTO PARTS	98	57%
GOACARBON	CARBON	394	56%
IMFA	METALS AND MINING	719	54%
DHFL	FINANCIAL SERVICES	602	54%
SUNTECK	REALTY	328	52%
KOLTEPATIL	REALTY	198	51%
ASAHIINDIA	AUTOMOBILES & AUTO PARTS	410	49%
VIPIND	Consumer Goods	260	48%
PANAMAPET	ENERGY-OIL & GAS	246	48%
PHILIPCARB	CARBON	836	45%
AVANTIFEED	FMCG-FOOD	2060	45%

## Sector Performance

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so sectors those are moving upward from 11<sup>th</sup> Aug low are important.

Major Sector	Last Week % Chg	Today %
REALTY	1.32%	1.63%
METALS AND MINING	0.89%	1.48%
FMCG-FOOD	1.90%	1.46%
FINANCIAL SERVICES	1.63%	1.31%
AUTOMOBILES & AUTO PARTS	1.96%	1.18%
CHEMICALS	1.95%	1.01%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	1.31%	0.95%
CEMENT & CEMENT PRODUCTS	-1.15%	0.83%
ENERGY-OIL & GAS	0.83%	0.72%
IT	1.81%	0.66%
TEXTILES AND APPAREL	-0.42%	0.61%
BANKS-PRIVATE AND PSU	3.22%	0.61%
FERTILISERS	0.54%	0.46%
INDUSTRIAL MANUFACTURING	0.96%	0.45%
PHARMA	2.98%	0.31%
POWER	1.84%	0.27%
FMCG	0.38%	-0.07%
Minor Sector	Last Week % Chg	Today %
CARBON	7.76%	6.81%
CONSUMER GOODS	2.78%	2.65%
MEDIA-TV AND NEWSPAPER	1.91%	1.96%
HOME APPLIANCES	3.46%	1.79%
TELECOM	-1.37%	1.76%
ELECTRICAL EQUIPMENT	3.34%	1.45%
SERVICES	-4.32%	1.01%
PACKAGING	1.87%	0.68%
PAPER	1.69%	0.60%
HOTELS AND LEISURE	0.27%	0.60%
TRANSPORTATION LOGISTICS	0.73%	0.44%
INTERIOR CONSTRUCTION	0.35%	0.31%
GOLD & JEWELLERY	-0.73%	0.21%
BEVERAGES	2.01%	0.20%
SUGAR	1.10%	0.02%
HEALTHCARE SERVICES	-1.21%	-0.16%
FILMS	-0.92%	-0.18%
DEFENCE	0.23%	-0.36%
AIRLINES	-2.98%	-0.39%



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