

Wednesday, October 19, 2016

Nifty Takes Support OF 8500, Moves Up By 150 Points

Indian Market Outlook : India's benchmark Index Nifty, opened gap up and made a high of 8680. A jump of 160 points was witnessed before the Index closed at 8675. Banking stocks were the strongest, with Bank Nifty jumping up to 19500 with massive short covering seen in various Call strikes that led to a decrease in open interest. Nifty is hovering around its three day high of 8700. The bulls need to gather momentum in order to move above the 8750 mark. FII's have built massive long positions in options, reversing their sell trend, which will be confirmed by how they approach market session today. ICICI bank has moved up sharply and has been the top performing stock in the past two trading session, up by 8%, but is coming close to the long term resistance of 278-282.

Nifty Futures is expected to open at 8690 as per SGX Nifty at 8:30 am IST, which is 10 points above its previous close of 8680.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX				
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C	
18-Oct-16	345.04	173	518	58363	78141	136504	-291131	-8930	5790	-3140	107389	8556	8685	8556	8678	
17-Oct-16	-456.64	236	-221	16364	-36454	-20090	-427635	-16041	3864	-12177	110529	8613	8615	8506	8520	
14-Oct-16	-946.42	557	-390	-41413	26051	-15362	-407545	1103	-3928	-2825	122706	8594	8604	8550	8583	
13-Oct-16	-911.53	679	-232	-55016	-74284	-129300	-392183	-36342	4305	-32037	125531	8672	8682	8541	8573	
10-Oct-16	-547.26	469	-78	13362	-13529	-167	-262883	-2322	291	-2031	157568	8735	8746	8704	8709	
07-Oct-16	56.25	726	782	-22194	-14982	-37176	-262716	-13820	4307	-9513	159599	8722	8724	8664	8698	
06-Oct-16	353.80	-124	229	-12817	13072	255	-225540	-152	513	361	169112	8769	8781	8685	8710	
05-Oct-16	243.00	-350	-107	-10311	-24108	-34419	-225795	2639	-6236	-3597	168751	8806	8807	8731	8744	
04-Oct-16	344.13	-172	172	1875	16164	18039	-191376	5038	-2338	2700	172348	8770	8784	8736	8769	
03-Oct-16	34.22	198	232	-9124	54490	45366	-209415	-2408	-8385	-10793	169648	8666	8745	8635	8738	
30-Sep-16	-1028.31	1560	532	-33207	16785	-16422	-254781	-21846	712	-21134	180441	8582	8637	8555	8611	
	Expiry Total			1438	Expiry Total			-52772	Expiry Total			-94186				

In cash segment, last trading day, FII have bought shares worth Rs. 345.04 Cr and DII bought shares worth Rs. 173 Cr. A combined buy of Rs. 518 Cr. For this expiry, FII and DII together are buyers worth Rs. 1438 Cr.

In Index Options, last trading day, FII have bought 58363 contracts, above its 1 year average of 18280 contracts. Pro have bought 78141 contracts, above its 1 year average of 27670 contracts. Combined there has been a net buy of 136504 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 52772 contracts.

In Index Futures, last trading day, FII have sold 8930 contracts, below its 1 year average of 9706 contracts. Pro have bought 5790 contracts, above its 1 year average of 4903 contracts. Combined there has been a net sell of 3140 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 94186 contracts.

Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	0.48
	DJIA INDEX	US	0.44
Europe	DAX INDEX	Germany	1.12
	EURO STOXX 50 INDEX	Eurozone	1.3
	CAC 40 INDEX	Paris	1.26
	FTSE 100 INDEX	London	0.77
Asia	NIKKEI 225 INDEX	Japan	0.38
	ASX 200 INDEX	Australia	0.41
Emerging Markets			
America	BOVESPA INDEX	Brazil	1.73
Asia	JAKARTA COMPOSITE INDEX	Jakarta	0.365
	HANG SENG INDEX	China	1.55
	SET INDEX	Thailand	0.01
	PHILIPPINE STOCK INDEX	Philippine	2.89
	KOSPI INDEX	Korea	0.7
	STRAITS TIMES INDEX	Singapore	0.48

Data as on 19th October 2016. The % change is taken from previous day's close.

International Market Morning Update

International markets had a positive session yesterday with S&P futures near its three day high of 2141 to close at 2133, which is a up close by 8 points .German Dax closed up by 1% and Today Asian markets are mixed in trading. Nikkei is trading flat at yesterday's close of 16966.

China's GDP YoY Data came at 7:30am and was as per the market expectations it came at 6.7%.

List of Top Gainers and Losers on 18th OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
INDIANHUME	804	20.00	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	SIMPLEXINF	321.25	-4.13	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
RAMCOIND	242.7	10.27	REALTY- HOUSEHOLD	BLUESTARCO	563	-1.94	REALTY- HOUSEHOLD
SURYAROSNI	230.5	6.59	REALTY- HOUSEHOLD	GPPL	170	-1.90	TRANSPORTATION LOGISTICS
MOTILALOFS	576.55	6.43	FINANCIAL SERVICES	JKPAPER	78.2	-1.70	PAPER
RPGLIFE	500	5.91	PHARMA	RAMCOCEM	637.35	-1.45	CEMENT
JUBILANT	689.15	5.68	PHARMA	APLLTD	674.95	-1.42	PHARMA
SUDARSCHEM	391.8	5.41	CHEMICALS	IGPL	233.6	-1.41	CHEMICALS
OU DHSUG	115.55	5.24	FMCG- SUGAR	SHARDACROP	419.85	-1.14	CHEMICALS
LLOYDELENG	316.6	5.06	REALTY- HOUSEHOLD	BLISSGVS	144	-1.13	PHARMA
JKIL	214.95	5.03	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	ZENSARTECH	998	-1.05	IT
AARTIIND	740	4.92	CHEMICALS	GNFC	208.25	-0.93	FERTILISERS
JMFINANCIL	74.05	4.89	FINANCIAL SERVICES	SUNDRMFAST	281.5	-0.85	AUTO-AUTO ANCL AND COMPONENTS
KSL	337.35	4.85	METALS AND MINING	PRAKASH	61.15	-0.81	METALS AND MINING
STCINDIA	130.4	4.82	DIVERSIFIED	DHAMPURSUG	127.85	-0.81	FMCG- SUGAR
BAJAJFINSV	3341.7	4.53	FINANCIAL SERVICES- NBFC	LAKSHVILAS	150.05	-0.79	BANKS-PRIVATE
TIRUMALCHM	639.35	4.32	CHEMICALS	TNPL	366.65	-0.76	PAPER
GICHSGFIN	345.05	4.24	FINANCIAL SERVICES- NBFC	CUB	142	-0.70	BANKS-PRIVATE
MANAPPURAM	100.85	4.08	FINANCIAL SERVICES- NBFC	FINCABLES	435.5	-0.69	INFRA- TELECOM
SUPPETRO	244.4	4.02	CHEMICALS	ESCORTS	389.65	-0.61	AUTO- AUTOMOBILES AND AUTO PARTS
PRICOL	127.6	3.87	AUTO-AUTO ANCL AND COMPONENTS	JAGRAN	199.05	-0.60	MEDIA
UCALFUEL	191.7	3.76	AUTO-AUTO ANCL AND COMPONENTS	CHOLAFIN	1194.55	-0.59	FINANCIAL SERVICES- NBFC
J&KBANK	67.75	3.36	BANKS-PRIVATE	CANFINHOME	1834.95	-0.58	FINANCIAL SERVICES- NBFC
RALLIS	236.15	3.25	CHEMICALS	TAKE	169.95	-0.58	IT
TIMETECHNO	95	3.15	FMCG- PACKAGING	RICOAUTO	64.4	-0.54	AUTO- AUTOMOBILES AND AUTO PARTS
EXCELCROP	1514.8	3.14	CHEMICALS	HIKAL	208.85	-0.50	PHARMA
TUBEINVEST	648.55	3.14	AUTO-AUTO ANCL AND COMPONENTS	CARBORUNIV	280	-0.48	AUTO- AUTOMOBILES AND AUTO PARTS
TRIVENI	59.6	3.02	FMCG- SUGAR	KCPSUGIND	32.3	-0.46	FMCG- SUGAR
SONASTEER	67.75	2.96	AUTO-AUTO ANCL AND COMPONENTS	OBEROIRLTY	336.15	-0.44	REALTY
TVSSRICHAH	3834.5	2.93	AUTO- TYRES AND TUBES	PIIND	791.6	-0.40	CHEMICALS

DYNAMIC SECTOR PERFORMANCE-18th Oct

SECTOR	% CHANGE
FERTILISERS	3.84%
AUTO- TYRES AND TUBES	2.48%
METALS AND MINING	2.40%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	2.36%
FINANCIAL SERVICES- NBFC	2.33%
FMCG- PACKAGING	2.31%
TRANSPORTATION LOGISTICS	1.96%
FMCG- FOOD	1.87%
TEXTILES AND APPAREL	1.85%
BANKS-PSU	1.78%
PHARMA	1.74%
AUTO-AUTO ANCL AND COMPONENTS	1.69%
DIVERSIFIED	1.63%
INFRA- MACHINERY EQUIPMENT	1.57%
CHEMICALS	1.55%
FINANCIAL SERVICES	1.52%
BANKS-PRIVATE	1.49%
MEDIA	1.44%
INFRA- POWER	1.39%
ENTERTAINMENT-HOTELS AND LEISURE	1.32%
FMCG	1.28%
IT	1.27%
INFRA- TELECOM	1.14%
FMCG- BREVERAGES	1.10%
REALTY	1.08%
DEFENCE	0.99%
AUTO- AUTOMOBILES AND AUTO PARTS	0.98%
REALTY- HOUSEHOLD	0.97%
FMCG- SUGAR	0.94%
JEWELLERY	0.88%
FOOTWEAR	0.83%
AIRLINES	0.72%
CEMENT	0.44%
MEDIA- ENTERTAINMENT	0.42%
PAPER	-0.98%
ENERGY-OIL & GAS	-2.17%

Stocks near Support

Support Shares							
These stocks were near support on 18th October							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
BATAINDIA	488.50	475.30	Month 1 Low	INDIANB	211.8	204.65	Month 1 Low
ORIENTBANK	127.10	121.00	Month 1 Low	J&KBANK	67.75	64	Month 2 Low
JINDALSTEL	76.75	73.35	Month 1 Low	NEULANLAB	986	962.5	Month 1 Low
POWERGRID	176.40	171.60	Month 1 Low	DEEPAKFERT	207.4	197	Month 1 Low
PFC	123.60	120.20	Week 1 Low	GUJGASLTD	591.8	562.2	Month 1 Low
AMARAJABAT	1043.00	1010.40	Week 2 Low	FINPIPE	460.8	441.2	Month 2 Low
PIDILITIND	720.90	713.20	Week 1 Low	GPPL	170	161.65	Month 3 Low
CAIRN	224.10	219.70	Week 1 Low	CHENNPETRO	290.3	274.15	Month 1 Low
JUBLFOOD	1050.00	1029.30	Week 1 Low	KCPSUGIND	32.4	30.45	Month 1 Low
MCLEODRUSS	171.60	168.35	Week 3 Low	DCMSHRIRAM	215.8	201	Month 1 Low

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Result Calendar

Company name	Result date	Company name	Result date
KPIT	19-Oct	CAIRN	21-Oct
NIITLTD	19-Oct	ACC	21-Oct
TIRUMALCHM	19-Oct	BHAGERIA	21-Oct
TATACOFFEE	19-Oct	ZUARI	21-Oct
BAYERCROP	19-Oct	WIPRO	21-Oct
ATFL	19-Oct	GHCL	21-Oct
NOCIL	20-Oct	TATASPONGE	21-Oct
SYNGENE	20-Oct	EQUITAS	21-Oct
LICHSGFIN	20-Oct	TRIDENT	21-Oct
BIOCON	20-Oct		



Dynamic Levels Morning Report

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