

Monday, March 20, 2017

Market May Show Profit Booking

Indian Market Outlook: The Indian Benchmark Index Nifty hits new record high of 9218 on Friday 17th March. Nifty opened at 9208, 54 points up from its previous day's close of 9154. The Nifty index showed profit booking and closed at 9160 after making low of 9148. ITC which has a weightage of 6.80% in Nifty Index, rose 4.77% at close. ITC made a high of Rs. 288.90 near its all time high of Rs. 292.15 as after GST cess impact is seen neutral in the company.

Bank Nifty made a new life time high of 21336 on 17th Mar and closed at 21175. Last week ICICI Bank remained top performer as the stock rose 3.71%, Kotak Mahindra zoomed 2.67%, HDFC Bank was up by 1.89%, SBI rose 0.72% where Bank Nifty Index was up by 2.16%.

Small Cap Index made new record high of 6845 and closed at 6805. Major buying is seen in realty sector and Infra sector.

Nifty Future is opening at 9167 as per SGX Nifty at 8:30 am IST, 1 point below its previous close of 9168.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
17-Mar-17	1532.39	-711.50	820.89
16-Mar-17	1360.1	-88.17	1271.93
15-Mar-17	1141.13	126.75	1267.88
14-Mar-17	4087.89	-1519.94	2567.95
10-Mar-17	412.14	-13.91	398.23
9-Mar-17	487.61	10.98	498.59
8-Mar-17	3573.04	-1735.12	1837.92
7-Mar-17	920.46	-1073.75	-153.29
6-Mar-17	564.15	-481.96	82.19
3-Mar-17	1529.48	-737	792.48
2-Mar-17	122.94	-83.21	39.73
1-Mar-17	-198.27	254.21	55.94

On 17th Mar, FIIs have bought shares of worth Rs.1532.39 crore and DIIs have sold shares of worth Rs.711.50 crore in cash segment .

In the current month, FIIs and DIIs have a combined net buy figure of 9480.44 crore.

Last month FIIs and DIIs were buyers in the market for a total value of 9639.41 crore.

OPEN INTEREST IN INDEX FUTURES

Date	3577		4177		5372		2201		Nifty Close	Bank Nifty Close
	FII		PRO		CLIENT		DII			
	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today		
17-Mar-17	196318	-2348	-37373	-10583	-159140	9413	195	3518	9160	21175
16-Mar-17	198666	12796	-26790	-7212	-168553	-6624	-3323	1040	9154	21250
15-Mar-17	185870	-3234	-19578	4729	-161929	-1411	-4363	-84	9085	21158
14-Mar-17	189104	26841	-24307	-3945	-160518	-17446	-4279	-5450	9087	21103
10-Mar-17	162263	-453	-20362	1567	-143072	-3378	1171	2264	8935	20728
9-Mar-17	162716	-8907	-21929	5355	-139694	2692	-1093	860	8927	20721
8-Mar-17	171623	3979	-27284	-587	-142386	-7853	-1953	4461	8924	20677
7-Mar-17	167644	998	-26697	656	-134533	-3211	-6414	1557	8947	20628
6-Mar-17	166646	-5085	-27353	-51	-131322	4852	-7971	284	8963	20664
3-Mar-17	171731	-19921	-27302	4015	-136174	15684	-8255	222	8898	20496
2-Mar-17	191652	12282	-31317	3413	-151858	-15734	-8477	39	8900	20560
1-Mar-17	179370	2827	-34730	1567	-136124	-4977	-8516	583	8946	20784
28-Feb-17	176543	-1044	-36297	-1778	-131147	-877	-9099	3699	8880	20607
27-Feb-17	177587	-2470	-34519	1726	-130270	-329	-12798	1073	8896	20613

On 17th Mar, FII have sold 2348 contracts in Index Futures which is below its average daily figure.

PRO have sold 10583 contracts in Index future last day which is 2 times of its average figure.

OPEN INTERESTS IN INDEX OPTIONS

Date	8577					26619				31797				271			
	FII		PRO			CLIENT				DII							
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today
17-Mar-17	57003	200088	-143085	56915	9211	-6474	-145995	139521	15653	-193139	-61495	-131644	-22464	142610	7402	135208	-2400
16-Mar-17	47102	199398	-152296	47704	34557	-3756	-127624	123868	62808	-188356	-79176	-109180	-97275	145010	7402	137608	-90
15-Mar-17	21591	208444	-186853	13147	1924	-43380	-104440	61060	16529	-123311	-111406	-11905	-17343	145100	7402	137698	-1110
14-Mar-17	13363	202140	-188777	11223	41311	-44014	-88545	44531	64095	-115559	-120997	5438	-99431	146210	7402	138808	-5975
10-Mar-17	-31653	198435	-230088	-30088	-43511	-61288	-41724	-19564	-10675	-59444	-164313	104869	55692	152385	7602	144783	-1506
9-Mar-17	17345	203922	-186577	13423	-13038	-41541	-32652	-8889	12073	-128163	-177340	49177	-9444	152359	6070	146289	10409
8-Mar-17	32733	206272	-173539	26461	-25553	-62694	-41732	-20962	-11963	-111323	-169944	58621	37716	141284	5404	135880	-200
7-Mar-17	42054	190040	-147986	52014	2967	-43823	-34824	-8999	-26413	-139515	-160420	20905	25112	141284	5204	136080	-1666
6-Mar-17	43053	194006	-150953	49047	-2691	-30032	-47446	17414	21846	-154305	-150098	-4207	-19355	141284	3538	137746	200
3-Mar-17	49968	198230	-148262	51738	-10516	-31719	-27287	-4432	-18710	-159333	-174481	15148	29356	141084	3538	137546	-130
2-Mar-17	51897	189643	-137746	62254	9129	-16301	-30579	14278	-34582	-176680	-162472	-14208	25653	141084	3408	137676	-200
1-Mar-17	56024	202899	-146875	53125	-8483	-14768	-63628	48860	23975	-182340	-142479	-39861	-15492	141084	3208	137876	0
28-Feb-17	53377	191769	-138392	61608	-14225	-13549	-38434	24885	-3489	-180912	-156543	-24369	17447	141084	3208	137876	267
27-Feb-17	50890	175057	-124167	75833	-8468	-6369	-34743	28374	-24302	-185614	-143798	-41816	32770	141093	3484	137609	0

On 17th Mar, FIIs have bought 9211 contracts in Index Options and PRO have bought 15653 contracts in Index Options.

Client was a net seller of 22464 contracts in Index Options on 17th Mar.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2369.75	-0.23%
	Dow Jones Industrial Average	US	20914.62	-0.10%
Europe	DAX Futures	Germany	12091.40	-0.16%
	Euro Stoxx 50 Futures	Eurozone	3368.00	0.18%
	CAC 40 Futures	Paris	5013.80	0.34%
	FTSE 100 Futures	London	7348.20	-0.07%
Asia	Nikkei 225 Futures	Japan	19320.00	0.00%
	S&P/ASX 200 Futures	Australia	5766.50	-0.03%
Emerging Markets				
America	iBovespa Futures	Brazil	64715.00	-2.26%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24429.50	0.51%
	SET Index	Thailand	1560.98	0.25%
	KOSPI 200	Korea	280.22	-0.60%
	MSCI Emerging Markets	Singapore	965.57	0.25%

INTERNATIONAL MARKET MORNING UPDATE

Last week S&P500 traded in a narrow range of 32 points from 2358 to 2390. Dow Jones also traded in a range with the low of 20786 and high of 21000.

The European Index DAX closed at 12095 on Friday 17th Mar, after making a low of 12018.

The MSCI Index is trading at 965.57 after making a recent low of 920.59.

LIST OF TOP GAINERS AND LOSERS ON 17th MARCH 2017

TOP GAINER		
Symbol	LTP	%change
LOUDH SUGAR	139.95	6.47
DWARIKESH SUGAR	449.4	4.69
SUDARSHAN CHEMICAL	369.55	4.57
DHAMPUR SUGAR	236.5	4.44
BGR ENERGY	142.3	4.06
TOURISM FINANCE	70.35	3.99
LUMAX INDUSTRIES	1360.4	3.46
KIRI INDUSTRIES	296.3	3.04
BALRAMPUR CHINI	153.95	2.98
MAWANA SUGARS	89.05	2.77
SUNTECK REALTY	350.7	2.75
KRBL	400.75	2.74
TRIVENI ENGINEERING	78.35	2.69
INDIAN BANK	284.95	2.52
DALMIA BHARAT SUGAR	180.05	2.45
SREI INFRA	96	2.45
EROS	224.75	2.44
NOCIL	86.8	2.3
SURYA ROSHNI	188.65	2.22
NAVIN FLUORINE	2733.25	2.15

TOP LOSER		
Symbol	LTP	%change
TIME TECHNOPLAST	116.45	-4
WELSPUN INDIA	82.55	-2.94
CHOLAMANDALAM	962.9	-2.75
AARTI INDUSTRIES	774.9	-2.74
MOTILAL OSWAL	717.9	-2.72
NAVA BHARAT	117.2	-2.66
ANANT RAJ	49.25	-2.48
DEEPAK FERTILIZERS	266.15	-2.47
KEC	171.25	-2.42
ADANI TRANSMISSION	63.85	-2.37
VENKYS	802	-2.33
PIRAMAL ENTERPRISES	1858.25	-2.29
POLARIS	177.25	-2.29
NFL	69.9	-2.24
JBM AUTO	271.45	-2.11
JAY BHARAT MARUTI	394.15	-2.09
GRAPHITE INDIA	112.55	-2.09
MINDA INDUSTRIES	430.5	-2.08
EDELWEISS	137.3	-2
BAJAJ FINSERV	3969.1	-1.76

TOP GAINERS AND LOSERS IN FUTURES- 17th MARCH 2017

TOP GAINER		
Symbol	LTP	%change
TORRENT PHARMA	1459.9	6.16
MAHINDRA FINANCE	311.3	5.54
TATA ELXSI	1520	4.61
ITC	281.5	4.47
TORRENT POWER	210	4.37
REC	168.1	3.57
JET AIRWAYS	481.05	3.27
BHARAT FINANCIAL	831.4	2.95
PFC	140.2	2.86
APOLLO TYRES	199.95	1.83

TOP LOSER		
Symbol	LTP	%change
JAIPRAKASH ASSOCIATES	13.75	-8.03
IDEA	108.3	-4.46
BHARTI AIRTEL	345.5	-4.39
GMR INFRA	16.8	-3.17
INDIA CEMENTS	160.55	-2.49
RELIANCE INFRA	583.3	-2.32
GODREJ INDUSTRIES	504.2	-2.2
PNB	144.7	-2.1
BANK OF BARODA	165.5	-2.1
RELIANCE POWER	47.9	-2.04



Dynamic Levels Morning Report

DYNAMIC SECTOR PERFORMANCE- 17th MAR 2017

Sector	% Movement
TEXTILES AND APPAREL	4.10%
AUTO-TYRES AND TUBES	3.14%
FMCG-SUGAR	2.67%
BANKS-PSU	1.60%
REALTY	1.58%
INFRA-TELECOM	0.71%
ENTERTAINMENT-HOTELS AND LEISURE	0.54%
FINANCIAL SERVICES-NBFC	0.41%
AIRLINES	0.32%
FMCG-BEVERAGES	0.15%
ENERGY-OIL & GAS	0.12%
CHEMICALS	0.11%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.10%
IT	0.03%
FOOTWEAR	-0.12%
AUTO-AUTO ANCL AND COMPONENTS	-0.22%
INFRA-MACHINERY EQUIPMENT	-0.23%
MEDIA	-0.24%
PHARMA	-0.27%
DEFENCE	-0.28%
REALTY-HOUSEHOLD	-0.29%
FINANCIAL SERVICES	-0.39%
FMCG-FOOD	-0.44%
CEMENTS	-0.47%
MEDIA-ENTERTAINMENT	-0.76%
JEWELLERY	-0.90%
PAPER	-0.93%
BANKS-PRIVATE	-0.98%
FMCG	-1.02%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9160	0.07%	9218	9148
Nifty 50 Futures	9180	0.02%	9217	9162
Bank NIFTY Futures	21238	-0.34%	21679	21191
Nifty Smallcap 100	6805	0.04%	6846	6774
India Vix	11.85	-0.48%	12.11	10.39
USD/INR	65.485	0.12%	65.651	65.37
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11487	-0.33%	11604	11468
Nifty IT	10901	0.73%	10920	10787
Nifty Infrastructure	3066	-1.21%	3115	3056
Nifty Financial Services	8593	-0.10%	8638	8572
Nifty Private Bank	11759	-0.23%	11840	11726
Nifty PSU Bank	3327	-1.81%	3395	3320
Nifty FMCG	23491	2.56%	23844	23294
Nifty Realty	208	0.75%	209	206
Nifty Pharma	10675	-0.52%	10784	10644
Nifty PSE	3971	-0.47%	4009	3959
Nifty Metal	3128	-0.26%	3167	3113
Nifty Media	3082	-1.01%	3126	3076
Nifty Auto	10009	-0.47%	10088	9970

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Report Prepared By:

Vikash Kandoi - NISM-201500086430