



# Dynamic Levels Morning Report

Thursday, April 20, 2017

## IT Companies To Be In Focus, As Trump Signs H1 Visa Executive Order

**Indian Market Outlook:** The benchmark Index Nifty on Wednesday traded in narrow range of 45 points, the Index opened at 9112 and made a high of 9120 and closed at 9104 after making a low of 9075. The next immediate support for the Index is at 9020, which is its five week low.

Donald Trump has signed an executive order on stricter enforcement & review of H1B visa - this visa has been used by the technology industry to bring "highly skilled" foreign workers into the US, thus giving them a price advantage.

Bank nifty opened at 21674 and made a high of 21706 and closed at 21556 after making low of 21470. Bank nifty has support of 21396 which is its two weeks low.

Two major Private banks declared their Q4 results Yes Bank and Indusind Bank. Yes bank registered a jump of 30% in its net profit to Rs. 914.12 crs. Yes Bank Share price closed at 1605.45 with marginal decline of -0.03%.

Indusind Bank registered a growth of 21% in its Q4 net profit to Rs. 751.61 crs. Indusind Bank Share price closed at 1422.60 with marginal decline of -0.63%.

16 Stocks , added in F&O segment by NSE are ,Capital First, Muthoot Finance, Equitas Holdings, Ujjivan Financial Services, Max Financial Services, Indian Bank, Reliance Defence, Engineering, InterGlobe Aviation, PVR, Dalmia Bharat, Infibeam Corporation, Suzlon Energy, Piramal Enterprises, Escorts and Shree Cements.

Small cap Index opened at 7135, made a high of 7186 and closed at 7177 after making a low of 7101. Crucial support of the Index is at 7034.

Nifty Future is opening at 9131 as per SGX Nifty at 8:10 am IST, 14 point below its previous close of 9145.05.

## CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
19-Apr-17	-673.38	525.52	-147.86
18-Apr-17	-930.67	878.08	-52.59
17-Apr-17	-250.54	-52.38	-302.92
13-Apr-17	-407.88	65.43	-342.45
12-Apr-17	-580.70	701.12	120.42
11-Apr-17	-750.52	826.66	76.14
10-Apr-17	-716.19	201.69	-514.50
7-Apr-17	-262.37	414.94	152.57
6-Apr-17	142.68	-205.64	-62.96
5-Apr-17	340.13	-194.05	146.08
3-Apr-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61

On 19-Apr FII sold 673.38 Crore in Cash segment and DII bought 525.52 Crore. In combined FII and DII have a net sell figure of 147.86 Crore.

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
19-Apr-17	128501	-45989	-83420	908	9104	21556
18-Apr-17	141735	-49449	-93078	792	9105	21672
17-Apr-17	145177	-48047	-91401	-5729	9139	21648
13-Apr-17	146482	-46539	-91584	-8359	9151	21687
12-Apr-17	144480	-51401	-83877	-9202	9203	21667
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 42287 contracts as in the starting of expiry, ie, on 30<sup>th</sup> Mar 17, the net position was 170788 and as on last date the net position was 128501. PRO has bought 133 contracts during the expiry as in the starting of expiry, ie, on 30<sup>th</sup> Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 45989. Thus in combination they both have short position of 42154 contracts.

## OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
19-Apr-17	-337660	90544	110362	136754	9104	21556
18-Apr-17	-295964	104242	55169	136554	9105	21672
17-Apr-17	-281660	139259	5848	136554	9139	21648
13-Apr-17	-278546	128938	12389	137220	9151	21687
12-Apr-17	-248528	130417	-19526	137638	9203	21667
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have sold 136520 contracts as net position on the starting of expiry, ie, on 30<sup>th</sup> Mar was (-) 201140 and as on last date the net position was (-) 337660. PRO have bought 10127 contracts in the current expiry as net position on the starting of expiry, ie, on 30<sup>th</sup> Mar was 80417 and as on last date the net positions was 90544. Thus in combination they have a short position of 126393 contracts.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2334.25	0.02%
	Dow Jones Industrial Average	US	20404.49	-0.58%
<b>Europe</b>	DAX Futures	Germany	12002.70	0.14%
	Euro Stoxx 50 Futures	Eurozone	3339.00	-0.36%
	CAC 40 Futures	Paris	4922.20	-0.05%
	FTSE 100 Futures	London	7054.50	0.23%
<b>Asia</b>	Nikkei 225 Futures	Japan	18475.00	0.38%
	S&P/ASX 200 Futures	Australia	5794.50	0.21%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	64262.00	-1.22%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23881.50	0.25%
	SET Index	Thailand	1567.19	-0.46%
	KOSPI 200	Korea	276.96	0.16%
	MSCI Emerging Markets	Singapore	952.92	-0.50%

## INTERNATIONAL MARKET MORNING UPDATE

In international markets, S&P500, is currently trading at 2334. The Index is trading in a range of almost 80 points from last 2 months from 2401 to 2318.

German Index Dax yesterday closed at 12016 recently the Index made a high of 12256.

Msci Index is trading at 955.50, recently the Index made a high of 979. Crucial support for Index is at 913.

## Top Gainers and Losers list

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
VINATIORGA	CHEMICALS	816	8.70%	NATIONALUM	METALS AND MINING	68	-7.76%
KWALITY	FMCG-FOOD	162	7.66%	TNPL	PAPER	297	-3.49%
MAWANASUG	FMCG-SUGAR	85	6.54%	TFCILTD	FINANCIAL SERVICES-NBFC	78	-2.99%
GUJFLUORO	CHEMICALS	716	5.97%	SOBHA	REALTY	364	-2.80%
KEI	INFRA-MACHINERY EQUIPMENT	207	5.37%	SUNDRMFAST	AUTO-AUTO ANCL AND COMPONENTS	398	-1.84%
MRPL	ENERGY-OIL & GAS	122	5.09%	CHENNPETRO	ENERGY-OIL & GAS	372	-1.51%
VENKEYS	FMCG-FOOD	1243	5.00%	NILKAMAL	REALTY-HOUSEHOLD	1921	-1.45%
ANANTRAJ	REALTY	59	4.89%	MANALIPETC	CHEMICALS	44	-1.45%
EDELWEISS	FINANCIAL SERVICES	178	4.75%	LTTS	IT	747	-1.39%
EVEREADY	REALTY-HOUSEHOLD	301	4.34%	APLAPOLLO	INFRA-MACHINERY EQUIPMENT	1204	-1.34%
NOCIL	CHEMICALS	101	4.23%	BALMLAWRIE	DIVERSIFIED	232	-1.34%
SURYAROSNI	REALTY-HOUSEHOLD	217	3.99%	MERCK	PHARMA	1126	-1.26%
JAMNAAUTO	AUTO-AUTOMOBILES AND AUTO PARTS	241	3.74%	MOIL	METALS AND MINING	322	-1.24%
BANCOINDIA	AUTO-AUTO ANCL AND COMPONENTS	225	3.66%	CHAMBLFERT	FERTILISERS	84	-1.17%
PRABHAT	FMCG-FOOD	124	3.45%	UCALFUEL	AUTO-AUTO ANCL AND COMPONENTS	207	-1.08%

Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
INDIACEM	CEMENTS	174	8.69%	OFSS	IT	3557	-5.61%
JISLJLEQS	INFRA-MACHINERY EQUIPMENT	108	8.50%	JINDALSTEL	METALS AND MINING	113	-5.06%
SUNTV	MEDIA-ENTERTAINMENT	843	5.35%	AUROPHARMA	PHARMA	640	-3.65%
NCC	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	96	4.67%	TV18BRDCST	MEDIA-ENTERTAINMENT	42	-3.15%
POWERGRID	INFRA-POWER	211	4.37%	SBIN	BANKS-PSU	284	-2.15%
BEL	DEFENCE	179	3.96%	NIITTECH	IT	422	-1.91%
EXIDEIND	AUTO-AUTO ANCL AND COMPONENTS	234	3.82%	STAR	PHARMA	1078	-1.75%
CESC	INFRA-POWER	892	3.76%	PNB	BANKS-PSU	153	-1.73%
TORNTPOWER	INFRA-POWER	221	3.31%	UNIONBANK	BANKS-PSU	150	-1.70%
SRTRANSFIN	FINANCIAL SERVICES-NBFC	1095	3.25%	INDIANB	BANKS-PSU	253	-1.63%
HEXAWARE	IT	207	3.16%	BANKINDIA	BANKS-PSU	149	-1.49%
GRANULES	PHARMA	142	2.98%	BATAINDIA	FOOTWEAR	564	-1.39%
INFRATEL	INFRA-TELECOM	347	2.91%	APOLLOHOSP	PHARMA	1151	-1.22%
ICIL	TEXTILES AND APPAREL	194	2.79%	IDBI	BANKS-PSU	72	-1.17%
MUTHOOTFIN	JEWELLERY	407	2.67%	TECHM	IT	414	-1.10%

### Result Calendar

Row Labels	Date	F&O	Row Labels	Date	F&O
GRUH	17-Apr-17		CYIENT	20-Apr-17	
HINDOILEXP	18-Apr-17		MINDTREE	20-Apr-17	F&O
INDUSINDBK	19-Apr-17	F&O	ACC	21-Apr-17	F&O
JAYBARMARU	19-Apr-17		HDFCBANK	21-Apr-17	F&O
RSSOFTWARE	19-Apr-17		TATAMETALI	21-Apr-17	
YESBANK	19-Apr-17	F&O	VIMTALABS	22-Apr-17	

## DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	2.30%
MEDIA-ENTERTAINMENT	2.07%
DEFENCE	1.95%
FMCG-FOOD	1.70%
FMCG-SUGAR	1.65%
CHEMICALS	1.54%
TRANSPORTATION LOGISTICS	1.36%
INFRA-POWER	1.25%
REALTY-HOUSEHOLD	1.18%
DIVERSIFIED	1.12%
CEMENTS	1.11%
FINANCIAL SERVICES	1.00%
AUTO-TYRES AND TUBES	0.94%
JEWELLERY	0.90%
ENERGY-OIL & GAS	0.90%
FMCG-BEVERAGES	0.84%
ENTERTAINMENT-HOTELS AND LEISURE	0.81%
INFRA-MACHINERY EQUIPMENT	0.73%
REALTY	0.70%
FMCG	0.51%
TEXTILES AND APPAREL	0.45%
INFRA-TELECOM	0.43%
FINANCIAL SERVICES-NBFC	0.34%
AUTO-AUTO ANCL AND COMPONENTS	0.32%
AUTO-AUTOMOBILES AND AUTO PARTS	0.22%
AIRLINES	0.15%
BANKS-PRIVATE	0.09%
PHARMA	0.04%
FMCG-PACKAGING	0.03%
FERTILISERS	-0.11%
FOOTWEAR	-0.21%
PAPER	-0.26%
IT	-0.28%
BANKS-PSU	-0.58%
METALS AND MINING	-0.81%
MEDIA	-0.85%

## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9105	-0.37%	9218	9095
Nifty 50 Futures	9115	-0.56%	9246	9113
Bank NIFTY Futures	21710	0.04%	21974	21671
NIFTY Free Float Smallcap 100	7123	-0.58%	7297	7113
India Vix	12.38	4.06%	12.59	10.76
USD/INR	64.61	0.30%	64.655	64.412
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	12031	-0.63%	12251	12014
Nifty IT	9982	-0.19%	10076	9965
Nifty Infrastructure	3142	-0.33%	3198	3134
Nifty Financial Services	8802	-0.03%	8901	8786
Nifty Private Bank	11975	0.01%	12130	11954
Nifty PSU Bank	3532	-0.01%	3619	3514
Nifty FMCG	23383	-0.33%	23723	23323
Nifty Realty	238	-3.39%	251	237
Nifty Pharma	10356	-0.89%	10484	10344
Nifty PSE	4138	-0.33%	4201	4131
Nifty Metal	2901	-1.76%	3020	2896
Nifty Media	3143	-0.49%	3219	3136
Nifty Auto	9814	-0.77%	9972	9791

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