

Thursday, July 20, 2017

Nifty Is Heading Towards 10000 Mark, Metal Sector Zoomed yesterday

Indian Market Outlook:

The benchmark Index Nifty gave away all its losses and closed at 9900 on Wednesday 19th July. The Index Opened at 9856 and made a high of 9905. The Index closed 73 points up from its Tuesday's close of 9827.

Bank Nifty made new all time high of 24181 yesterday and closed at 24152.

Small Cap Index yesterday made new all time high of 7696 and closed at 7689 above its previous all time high of 7678.

Nifty to open gap up by 3 points at 9926 against yesterday's close of 9923 as per SGX Nifty.

Upcoming Results

Company Name			
Company Name	Date	Company Name	Date
ABB India Limited	20-Jul-17	Kotak Mahindra Bank Limited	20-Jul-17
NIIT Technologies Limited	20-Jul-17	Menon Bearings Limited	20-Jul-17
Nucleus Software Exports Limited	20-Jul-17	Reliance Industries Limited	20-Jul-17
Wipro Limited	20-Jul-17	Bajaj Auto Limited	20-Jul-17
Bajaj Holdings & Investment Limited	20-Jul-17	Mahindra CIE Automotive Limited	20-Jul-17
RBL Bank Limited	20-Jul-17	R. S. Software (India) Limited	20-Jul-17
Cupid Limited	20-Jul-17		
Hindustan Zinc Limited	20-Jul-17		
Menon Bearings Limited	20-Jul-17		
Zensar Technologies Limited	20-Jul-17		
Kansai Nerolac Paints Limited	20-Jul-17		
Rallis India Limited	20-Jul-17		
Alembic Pharmaceuticals Limited	20-Jul-17		
D.B.Corp Limited	20-Jul-17		

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
Last 10 Days, FII and DII have a net buy figure of 3059.31 Crore			
19-Jul-17	1046.65	-12.48	1034.17
18-Jul-17	317.44	-975.01	-657.57
17-Jul-17	328.61	-447.14	-118.53
14-Jul-17	673.56	-136.27	537.29
13-Jul-17	-59.15	279.13	219.98
12-Jul-17	361.25	-330.58	30.67
11-Jul-17	182.05	335.75	517.8
10-Jul-17	102.27	894.57	996.84
7-Jul-17	-522.08	720.08	198
6-Jul-17	-15.29	315.95	300.66

Last day, FII have bought Rs.1046.65 crore in cash segment but DII have sold Rs.12.48 crore and in combined they have a sell figure of Rs.1034.17 crore.

OPEN INTEREST IN INDEX OPTIONS

In last 10 days FII and Pro remain positive for 120289 contracts. This signifies that buying in market is intact.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	113198	151309	264507	-259535	-4972	323	795
10 Day' Net Position (A-B)	105308	14981	120289	-115551	-4738	152	555
19-Jul-17(A)	-80332	172206	91874	-172615	80741	9827	24022
18-Jul-17	-60004	119863	59859	-138614	78755	9827	24022
17-Jul-17	-52432	210598	158166	-239073	80907	9916	24015
14-Jul-17	-71935	229264	157329	-240902	83573	9886	23938
13-Jul-17	-84924	229351	144427	-228646	84219	9892	23889
12-Jul-17	-100009	184374	84365	-167934	83569	9816	23695
11-Jul-17	-135984	159278	23294	-107502	84208	9786	23585
10-Jul-17	-174219	164936	-9283	-74925	84208	9771	23675
7-Jul-17	-195826	144960	-50866	-33113	83979	9666	23449
6-Jul-17(B)	-185640	157225	-28415	-57064	85479	9675	23467
5-Jul-17	-208230	117491	-90739	5505	85234	9638	23353
4-Jul-17	-209716	77136	-132580	46534	86046	9613	23214
3-Jul-17	-207491	75578	-131913	45867	86046	9615	23273
30-Jun-17	-216164	35828	-180336	94402	85934	9521	23211
29-Jun-17	-193530	20897	-172633	86920	85713	9504	23227



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

Index	Country	LTP	1Day % Change	
Developed Markets				
America	S&P 500 Futures	US	2470.50	-0.03%
	Dow Jones Industrial Average	US	21640.75	0.31%
Europe	DAX Futures	Germany	12468.60	-0.02%
	Euro Stoxx 50 Futures	Eurozone	3499.00	0.72%
	CAC 40 Futures	Paris	5226.50	1.05%
	FTSE 100 Futures	London	7380.00	0.11%
Asia	Nikkei 225 Futures	Japan	20120.00	0.55%
	S&P/ASX 200 Futures	Australia	5707.50	0.27%
Emerging Markets				
America	iBovespa Futures	Brazil	65580.00	-0.16%
	Hang Seng Futures	China	26737.00	0.26%
	SET Index	Thailand	1576.67	0.05%
	KOSPI 200	Korea	319.36	0.16%
	MSCI Emerging Markets	Singapore	1060.12	0.65%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is maintaining above its all time high of 2451 and is currently trading at 2470.

German Index Dax yesterday closed at 12467, recently the Index made a low of 12300.

MSCI emerging market Index is trading at 1059.84 above its breakout level of 1023.

Companies in which Institutions has increased Buy only at Correction

SHARES	SECTOR	LTP	No of Institutions Increased
PRESTIGE ESTATES PROJECTS	REALTY	257	41
NATIONAL ALUMINIUM COMPANY	METALS AND MINING	70	41
APOLLO TYRES	AUTO & TYRES & ANCL	253	35
JM FINANCIAL	FINANCIAL SERVICES	126	30
JAIN IRRIGATION SYSTEMS	MACHINERY EQUIPMENT	105	23
TATA METALIKS	METALS AND MINING	747	20
PHILLIPS CARBON BLACK	AUTO & TYRES & ANCL	596	19
HIMADRI SPECIALITY CHEMICAL LIMITED	CHEMICALS	74	19
MASTEK	IT	306	18
MULTI COMMODITY EXCHANGE OF INDIA	FINANCIAL SERVICES	1092	16
SREI INFRASTRUCTURE FINANCE	FINANCIAL SERVICES	126	15
GUJARAT STATE FERTILIZERS & CHEMICALS	FERTILISERS	128	15
GUJARAT MINERAL DEVELOPMENT CORPORATION	METALS AND MINING	146	14
DCB BANK	BANKS-PRIVATE AND PSU	199	14
UFLEX	PACKAGING	433	13
SUNTECK REALTY	REALTY	478	13
CORPORATION BANK	BANKS-PRIVATE AND PSU	53	13
KNR CONSTRUCTIONS	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	212	13
THE PHOENIX MILLS	REALTY	509	12
MIRZA INTERNATIONAL	FOOTWEAR	156	10
SHARDA MOTOR INDUSTRIES	AUTO & TYRES & ANCL	2851	9
ELGI EQUIPMENTS	MACHINERY EQUIPMENT	233	9
NOCIL	CHEMICALS	122	8
CENTURY PLYBOARDS INDIA	REALTY-HOUSEHOLD	294	8
HSIL	REALTY-HOUSEHOLD	390	8
JAMNA AUTO INDUSTRIES	AUTO & TYRES & ANCL	259	7
SYNGENE INTERNATIONAL	PHARMA	499	7
CHENNAI PETROLEUM CORPORATION	ENERGY-OIL & GAS	395	7

Sector Performance from 24th May and Last Week

On 24th May Small Cap made low of 6904 and is currently trading at 7582. Thus Sector Performance from 24th May Low becomes very important.

Major Sector Performance	
Major Sector	24-May-17
METALS AND MINING	20.43%
FMCG-FOOD	15.32%
AUTO PARTS & ANCL & TYRES	15.03%
FINANCIAL SERVICES	14.13%
CEMENTS	13.56%
MACHINERY EQUIPMENT	12.26%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	11.69%
REALTY	11.59%
CHEMICALS	11.27%
FMCG AND BEVERAGES	11.20%
TEXTILES AND APPAREL	10.09%
INFRA-POWER	9.45%
TRANSPORTATION LOGISTICS	9.00%
IT	8.62%
REALTY-HOUSEHOLD	8.52%
PHARMA	8.14%
AUTOMOBILES	6.92%
BANKS-PRIVATE AND PSU	4.17%
ENERGY-OIL & GAS	-2.40%
Minor Sector Performance	
Minor Sector	24-May-17
AIRLINES	34.75%
FILMS	14.89%
TELECOM	13.34%
DEFENCE	11.36%
FOOTWEAR	11.07%
HOTELS AND LEISURE	10.26%
PACKAGING	9.68%
FERTILISERS	8.44%
ETF	7.52%
GOLD & JEWELLERY	4.76%
PAPER	3.47%
MEDIA-TV AND NEWSPAPER	1.61%
SUGAR	0.25%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9900	0.74%	9905	9852
Nifty 50 Futures	9919	0.67%	9929	9858
Bank NIFTY Futures	24223	0.68%	24227	24051
NIFTY Free Float Smallcap 100	7690	1.45%	7696	7612
India Vix	11.26	-2.05%	11.69	9.08
USD/INR	64.289	-0.06%	64.355	64.276
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Pharma	10235	2.10%	10245	10119
Nifty Metal	3226	1.94%	3232	3169
Nifty Media	3144	1.86%	3152	3086
Nifty FMCG	25916	1.44%	25953	25642
Nifty Realty	281	1.35%	284	278
Nifty PSE	3967	0.99%	3975	3933
Nifty Infrastructure	3380	0.98%	3385	3345
Nifty Energy	12489	0.94%	12509	12377
Nifty IT	10584	0.86%	10607	10494
Nifty PSU Bank	3549	0.86%	3556	3526
Nifty Auto	11012	0.53%	11020	10965
Nifty Financial Services	9825	0.53%	9834	9784
Nifty Private Bank	13473	0.48%	13491	13424

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