



# Dynamic Levels Morning Report

Tuesday, September 20, 2016

## Nifty Trading At 8800, Range Bound Trading Day Expected

**Indian Market Outlook** Indian benchmark Nifty traded in a narrow range in trading yesterday, limiting its movement to 50 points with a high of 8848 and low of 8748 within Friday's high and low of 8878 and 8769 respectively. The low range movement is expected as India and all emerging markets await US Fed rate decision on 21st night at 11.30 pm IST. The effect will be seen on Thursday's trading. Nifty's trading range for the September series has been 8700-9000. Last week the support of 8720 was tested three times in three consecutive trading sessions highlighting the importance of this level. FII data in the cash and F&O segment have been mixed for the past few trading sessions which is unable to give clear trend of Nifty. Once Fed clears the uncertainty in the policy meet due tomorrow, 21st September, 11:30 pm IST, then the start of a new trend becomes a possibility.

Nifty Futures is expected to open at 8802 as per SGX Nifty at 8:30 am IST, which is 30 points below its previous close of 8832.

### Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
19-Sep-16	205.38	-252	-47	-9070	369	-8701	-143783	-6280	853	-5427	284975	8788	8824	8774	8808
16-Sep-16	660.59	-213	447	26260	-287	25973	-135082	6247	1199	7446	290402	8781	8848	8751	8780
15-Sep-16	345.42	-457	-111	10405	9364	19769	-161055	-9150	620	-8530	282956	8744	8752	8704	8743
14-Sep-16	-477.33	-9	-486	-35504	-9389	-44893	-180824	-9001	6067	-2934	291486	8711	8740	8689	8727
12-Sep-16	-593.61	-13	-607	-82197	-66150	-148347	-135931	-9959	3550	-6409	294420	8733	8747	8699	8716
09-Sep-16	-315.24	-328	-644	-31668	-42488	-74156	12416	-6122	10309	4187	300829	8934	8939	8859	8867
08-Sep-16	111.41	-587	-476	11043	1355	12398	86572	-808	1079	271	296642	8916	8960	8896	8953
07-Sep-16	854.06	-769	86	6699	591	7290	74174	-341	-778	-1119	296371	8969	8969	8913	8918
06-Sep-16	1438.72	-268	1171	23170	40709	63879	66884	5692	-690	5002	297490	8853	8951	8848	8943
02-Sep-16	231.19	135	366	-7678	10645	2967	3005	-6318	-1247	-7565	292488	8796	8824	8768	8810
01-Sep-16	-301.51	308	6	-4463	-42483	-46946	38	6053	-811	5242	300053	8794	8813	8760	8775
31-Aug-16	854.19	848	1702	31386	40012	71398	46984	43818	-5552	38266	294811	8754	8819	8754	8786
30-Aug-16	390.63	485	876	52335	50917	103252	-24414	31700	-5482	26218	256545	8647	8751	8642	8744
29-Aug-16	286.52	17	304	2868	29785	32653	-127666	805	-9093	-8288	230327	8584	8622	8544	8607
26-Aug-16	341.35	-266	75	-31352	35999	4647	-160319	15864	-5505	10359	238615	8614	8623	8548	8573
	Expiry Total		2662	Expiry Total		21183		Expiry Total		56719					



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In cash segment, Last trading day, FII have bought shares worth Rs. 205 Cr and DII sold shares worth Rs. 252 Cr. A combined sell of Rs. 47 Cr. For this expiry, FII and DII together are buyers worth Rs. 2662 Cr.

In Index Options, last trading day, FII have sold 9070 contracts, below its 1 year average of 18280 contracts. Pro have bought 369 contracts, below its 1 year average of 27670 contracts. Combined there has been a net sell of 8701 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net buyers of 21183 contracts.

In Index Futures, last trading day, FII have sold 6280 contracts, below its 1 year average of 9706 contracts. Pro have bought 853 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 5427 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net buyers of 56719 contracts.

Index		Country	1D % Change
<b>Developed Markets</b>			
America	<a href="#">S AND P 500 INDEX</a>	US	-0.33
	<a href="#">DJIA INDEX</a>	US	-0.64
Europe	<a href="#">DAX INDEX</a>	Germany	0.97
	<a href="#">EURO STOXX 50 INDEX</a>	Eurozone	-0.42
	<a href="#">CAC 40 INDEX</a>	Paris	1.28
	<a href="#">FTSE 100 INDEX</a>	London	0.46
Asia	<a href="#">NIKKEI 225 INDEX</a>	Japan	0.70
	<a href="#">ASX 200 INDEX</a>	Australia	-0.04
<b>Emerging Markets</b>			
America	<a href="#">BOVESPA INDEX</a>	Brazil	0.47
Asia	<a href="#">JAKARTA COMPOSITE INDEX</a>	Jakarta	1.03
	<a href="#">HANG SENG INDEX</a>	China	0.92
	<a href="#">SET INDEX</a>	Thailand	0.92
	<a href="#">PHILIPPINE STOCK INDEX</a>	Philippine	0.29
	<a href="#">KOSPI INDEX</a>	Korea	0.86
	<a href="#">STRAITS TIMES INDEX</a>	Singapore	0.87

Data as on 20th September 2016. The % change is taken from previous day's close.

## International Market Morning Update

International markets remain in the trading range with the German Index Dax showing positive movement for most part of the day and at one point was up 100 points before giving most of the gains as correction set in but closed positive for the day.

The US Index S&P futures after making a high of 2146 corrected downwards to 2128 before recovering to close at 2134, a range bound day of trading.

In today's trading Japan Nikkei is closed for a holiday.

Other Emerging Asian markets too have remained in a trading range yesterday with a positive bias.

## List of Top gainers and Losers on 19<sup>th</sup> Sep 2016

Top Gainer				Top Loser			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
NITCO	79.20	20.00	REALTY- HOUSEHOLD	MAHASTEEL	355.30	-5.00	METALS AND MINING
TRIVENI	62.90	12.83	FMCG- SUGAR	UNIPLY	266.40	-4.99	REALTY- HOUSEHOLD
TIMETECHNO	102.20	12.12	FMCG- PACKAGING	CASTROLIND	420.70	-4.86	ENERGY-OIL & GAS
DALMIASUG	125.35	10.24	FMCG- SUGAR	DEEPAKFERT*	232.00	-4.39	FERTILISERS
SIGNET	40.25	9.97	FINANCIAL SERVICES	ICIL	738.85	-4.38	TEXTILES AND APPAREL
HERITGFOOD	899.45	9.71	FMCG- FOOD	DONEAR	55.20	-4.33	TEXTILES AND APPAREL
RAYMOND	521.80	9.61	TEXTILES AND APPAREL	RBL*	1255.00	-4.25	AUTO- AUTOMOBILES AND AUTO PARTS
IIFL	267.80	7.90	FINANCIAL SERVICES	JUBLFOOD	1004.95	-3.63	FMCG- FOOD
TIRUMALCHM	586.85	7.81	CHEMICALS	AIFL	364.00	-3.47	TEXTILES AND APPAREL
GEECEE	165.15	7.48	REALTY	BANCOINDIA*	222.70	-3.24	AUTO-AUTO ANCL AND COMPONENTS
LLOYDELENG	272.40	7.14	REALTY- HOUSEHOLD	WELSPUNIND	57.00	-3.23	TEXTILES AND APPAREL
MRF	43201.00	6.64	AUTO- TYRES AND TUBES	DBL	237.85	-2.98	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
PHILPCARB	264.00	6.60	CHEMICALS	SHRIRAMCIT	2144.40	-2.96	FINANCIAL SERVICES- NBFC
IBREALEST	92.20	6.40	REALTY	TRITURBINE	118.80	-2.86	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
JINDALPOLY	407.25	6.39	FMCG- PACKAGING	GPPL	176.55	-2.86	TRANSPORTATION LOGISTICS
FCEL	21.80	6.34	FMCG	TRIGYN	95.80	-2.84	IT
CEATLTD	1132.00	6.29	AUTO- TYRES AND TUBES	MFSL	570.50	-2.71	FINANCIAL SERVICES
LAKSHVILAS	158.60	6.19	BANKS-PRIVATE	BLISSGVGS*	151.65	-2.66	PHARMA
MUNJALSHOW	217.00	6.11	AUTO-AUTO ANCL AND COMPONENTS	CENTRALBK	97.80	-2.54	BANKS-PSU
ODHSUG	120.00	6.10	FMCG- SUGAR	WONDERLA	385.00	-2.47	MEDIA- ENTERTAINMENT
DISHMAN	198.25	6.04	PHARMA	GALLISPAT	569.95	-2.46	METALS AND MINING
MTEDUCARE	136.45	5.94	IT	DALMIABHA	1708.00	-2.44	CEMENT
UBL	877.60	5.89	FMCG- BREVERAGES	KRBL	245.10	-2.39	FMCG- FOOD
MERCATOR	49.65	5.52	TRANSPORTATION LOGISTICS	TUBEINVEST	590.20	-2.38	AUTO-AUTO ANCL AND COMPONENTS
JAMNAAUTO	225.80	5.42	AUTO- AUTOMOBILES AND AUTO PARTS	GODFRYPHLP	1318.00	-2.37	FMCG- FOOD
DHAMPURSUG	124.40	5.24	FMCG- SUGAR	FINCABLES	433.00	-2.32	INFRA- TELECOM
HIKAL	192.10	5.12	PHARMA	WOCKPHARMA	888.60	-2.31	PHARMA
SAKHTISUG	42.10	5.12	FMCG- SUGAR	STARPAPER	97.10	-2.22	REALTY- HOUSEHOLD
UFLEX	292.60	5.06	FMCG- PACKAGING	NBVENTURES	116.50	-2.18	INFRA- POWER

## Dynamic Sector Performance

Sector	Yesterday's % Change
FMCG- SUGAR	4.64%
FMCG- PACKAGING	4.34%
AUTO- TYRES AND TUBES	4.00%
REALTY- HOUSEHOLD	1.49%
REALTY	1.47%
CHEMICALS	1.28%
FINANCIAL SERVICES	1.24%
MEDIA	1.07%
BANKS-PRIVATE	0.84%
FINANCIAL SERVICES- NBFC	0.63%
PHARMA	0.61%
METALS AND MINING	0.58%
INFRA- MACHINERY EQUIPMENT	0.54%
AUTO- AUTOMOBILES AND AUTO PARTS	0.50%
FMCG- BREVERAGES	0.50%
ENERGY-OIL & GAS	0.45%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	0.44%
TRANSPORTATION LOGISTICS	0.44%
BANKS-PSU	0.41%
TEXTILES AND APPAREL	0.39%
CEMENT	0.36%
FMCG- FOOD	0.27%
IT	0.25%
ENTERTAINMENT-HOTELS AND LEISURE	0.20%
DIVERSIFIED	0.19%
MEDIA- ENTERTAINMENT	0.15%
INFRA- TELECOM	0.13%
FERTILISERS	0.10%
INFRA- POWER	0.08%
FMCG	0.07%
AUTO-AUTO ANCL AND COMPONENTS	-0.25%

**The Percentage denotes Sector wise performance.**

- Sugar stocks rallied for the 2<sup>nd</sup> Day zoomed 4.64%. Triveni Engineering up by 12.83%, Dalmia Bharat Sugar rose 10.29%.
- Packaging stock surprised by rising 4.34% intraday. Time techno rose 12.12% and Jindal poly was up by 6.39%.
- In Tyres and tubes MRF rose 6.64% and CEAT was up by 6.29%.

## Stocks near Support

These stocks were near support on 19th September							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
JUBLFOOD	1006	974	Month 4 Low	ABB	1165	1141	Month 1 Low
MCLEODRUSS	182	175.1	Month 3 Low	SMLISUZU	1292	1275	Month 1 Low
POWERGRID	177.4	172.5	Month 1 Low	GDL	263	256	Month 1 Low
BATAINDIA	523.4	502.4	Month 5 Low	CHAMBLFERT	61	60	Month 4 Low
DRREDDY	3157	3116	Week 2 Low	SATIN	578	555	Month 1 Low
BHEL	147.2	144.7	Week 1 Low	ECLERX	1549	1500	Month 1 Low
CASTROLIND	422.6	436.6	Week 1 Low	KOLTEPATIL	121	115	Month 1 Low
PFC	119.9	117.7	Week 1 Low	MTNL	20	20	Month 1 Low
LT	1480	1456	Week 1 Low	MYSOREBANK	531	515	Month 1 Low
BAJAJ-AUTO	2945	2925	Week 1 Low	SOBHA	291	284	Month 1 Low

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