

Tuesday, March 21, 2017

## Nifty Continues To Consolidate At Higher Levels, Can See Profit Booking

**Indian Market Outlook:** The Indian Benchmark Index Nifty yesterday, traded in a very short range of 51 points for the whole day by making a high of 9167 and low of 9116. Nifty opened at 9167 and closed at 9127, 33 points down from its previous day's close. Among Nifty stocks, Aurobindo Pharma was up by 2.52%, Grasim by 2.02%, Eicher Motor by 1.65% and BHEL by 1.33%. Idea Cellular was down by 9.62% because of the news of its merger with Vodafone.

Bank Nifty also remained in a range of 117 points for the whole day yesterday. Among its constituents, Axis Bank was down by 2.77% and ICICI by 1.98%. On the other hand, Bank of India was up by 1.54%, Kotak Bank by 0.75% and HDFC Bank by 0.72%. 21060 is the major immediate support for Bank Nifty.

Small Cap Index was relatively stronger as compared to Nifty & Bank Nifty. It made an all time high of 6847 and finally closed at 6832, which is 27 points high from its previous day's close of 6804.

Nifty Future is opening at 9189 as per SGX Nifty at 8:20 am IST, 32 point above its previous close of 9157.

## CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
20-Mar-17	56.67	-536.21	-479.54
17-Mar-17	1532.39	-711.5	820.89
16-Mar-17	1360.1	-88.17	1271.93
15-Mar-17	1141.13	126.75	1267.88
14-Mar-17	4087.89	-1519.94	2567.95
10-Mar-17	412.14	-13.91	398.23
9-Mar-17	487.61	10.98	498.59
8-Mar-17	3573.04	-1735.12	1837.92
7-Mar-17	920.46	-1073.75	-153.29
6-Mar-17	564.15	-481.96	82.19
3-Mar-17	1529.48	-737	792.48
2-Mar-17	122.94	-83.21	39.73
1-Mar-17	-198.27	254.21	55.94
<b>Total</b>	<b>15589.73</b>	<b>-6588.83</b>	<b>9000.9</b>

On 20th Mar, FIIs have bought shares of worth Rs.56.67 crore and DIIs have sold shares of worth Rs.479.54 crore in cash segment .

In the current month, FIIs and DIIs have a combined net buy figure of 9000.9 crore.

Last month FIIs and DIIs were buyers in the market for a total value of 9639.41 crore.



# Dynamic Levels Morning Report

## OPEN INTEREST IN INDEX FUTURES

Date	FII		PRO		CLIENT		DII		Nifty	Bank Nifty
	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Close	Close
20-Mar-17	207616	11298	-33949	3424	-174218	-15078	551	356	9127	21110
17-Mar-17	196318	-2348	-37373	-10583	-159140	9413	195	3518	9160	21175
16-Mar-17	198666	12796	-26790	-7212	-168553	-6624	-3323	1040	9154	21250
15-Mar-17	185870	-3234	-19578	4729	-161929	-1411	-4363	-84	9085	21158
14-Mar-17	189104	26841	-24307	-3945	-160518	-17446	-4279	-5450	9087	21103
10-Mar-17	162263	-453	-20362	1567	-143072	-3378	1171	2264	8935	20728
9-Mar-17	162716	-8907	-21929	5355	-139694	2692	-1093	860	8927	20721
8-Mar-17	171623	3979	-27284	-587	-142386	-7853	-1953	4461	8924	20677
7-Mar-17	167644	998	-26697	656	-134533	-3211	-6414	1557	8947	20628
6-Mar-17	166646	-5085	-27353	-51	-131322	4852	-7971	284	8963	20664
3-Mar-17	171731	-19921	-27302	4015	-136174	15684	-8255	222	8898	20496
2-Mar-17	191652	12282	-31317	3413	-151858	-15734	-8477	39	8900	20560
1-Mar-17	179370	2827	-34730	1567	-136124	-4977	-8516	583	8946	20784
28-Feb-17	176543	-1044	-36297	-1778	-131147	-877	-9099	3699	8880	20607
27-Feb-17	177587	-2470	-34519	1726	-130270	-329	-12798	1073	8896	20613

On 20th Mar, FII have bought 11298 contracts in Index Futures which is above its average daily figure.

PRO have bought 3424 contracts in Index future last day which is below its average figure.

## OPEN INTERESTS IN INDEX OPTIONS

Date	FII					PRO				CLIENT				DII			
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today
20-Mar-17	56705	201290	-144585	55415	-1500	-21077	-131667	110590	-28931	-178238	-77025	-101213	30431	142610	7402	135208	0
17-Mar-17	57003	200088	-143085	56915	9211	-6474	-145995	139521	15653	-193139	-61495	-131644	-22464	142610	7402	135208	-2400
16-Mar-17	47102	199398	-152296	47704	34557	-3756	-127624	123868	62808	-188356	-79176	-109180	-97275	145010	7402	137608	-90
15-Mar-17	21591	208444	-186853	13147	1924	-43380	-104440	61060	16529	-123311	-111406	-11905	-17343	145100	7402	137698	-1110
14-Mar-17	13363	202140	-188777	11223	41311	-44014	-88545	44531	64095	-115559	-120997	5438	-99431	146210	7402	138808	-5975
10-Mar-17	-31653	198435	-230088	-30088	-43511	-61288	-41724	-19564	-10675	-59444	-164313	104869	55692	152385	7602	144783	-1506
9-Mar-17	17345	203922	-186577	13423	-13038	-41541	-32652	-8889	12073	-128163	-177340	49177	-9444	152359	6070	146289	10409
8-Mar-17	32733	206272	-173539	26461	-25553	-62694	-41732	-20962	-11963	-111323	-169944	58621	37716	141284	5404	135880	-200
7-Mar-17	42054	190040	-147986	52014	2967	-43823	-34824	-8999	-26413	-139515	-160420	20905	25112	141284	5204	136080	-1666
6-Mar-17	43053	194006	-150953	49047	-2691	-30032	-47446	17414	21846	-154305	-150098	-4207	-19355	141284	3538	137746	200
3-Mar-17	49968	198230	-148262	51738	-10516	-31719	-27287	-4432	-18710	-159333	-174481	15148	29356	141084	3538	137546	-130
2-Mar-17	51897	189643	-137746	62254	9129	-16301	-30579	14278	-34582	-176680	-162472	-14208	25653	141084	3408	137676	-200
1-Mar-17	56024	202899	-146875	53125	-8483	-14768	-63628	48860	23975	-182340	-142479	-39861	-15492	141084	3208	137876	0
28-Feb-17	53377	191769	-138392	61608	-14225	-13549	-38434	24885	-3489	-180912	-156543	-24369	17447	141084	3208	137876	267
27-Feb-17	50890	175057	-124167	75833	-8468	-6369	-34743	28374	-24302	-185614	-143798	-41816	32770	141093	3484	137609	0



# Dynamic Levels Morning Report

On 20th Mar, FIIs have sold 1500 contracts in Index Options and PRO have sold 28931 contracts in Index Options.

Client was a net buyer of 30431 contracts in Index Options on 20th Mar.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2375.00	0.21%
	Dow Jones Industrial Average	US	20905.86	-0.04%
<b>Europe</b>	DAX Futures	Germany	12103.70	0.24%
	Euro Stoxx 50 Futures	Eurozone	3357.00	-0.24%
	CAC 40 Futures	Paris	4999.00	-0.29%
	FTSE 100 Futures	London	7360.50	0.19%
<b>Asia</b>	Nikkei 225 Futures	Japan	19335.00	-0.08%
	S&P/ASX 200 Futures	Australia	5766.50	0.25%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	65278.00	0.87%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24627.50	0.35%
	SET Index	Thailand	1563.54	0.16%
	KOSPI 200	Korea	284.04	1.17%
	MSCI Emerging Markets	Singapore	972.35	0.70%

## INTERNATIONAL MARKET MORNING UPDATE

In international Markets, S&P500 continued its lackluster movemen, trading in a narrow range of 40 points from 2356 to 2401. Yesterday the index closed at 2373.

In Europe, Dax traded in a narrow range of 400 points from 11830 to 12150. Yesterday the Dax Index closed at 12052.

MSCI index has given breakout of its important resistance of 963 and currently trading at 976.88.

## LIST OF TOP GAINERS AND LOSERS ON 20<sup>th</sup> MARCH 2017

TOP GAINER		
Symbol	LTP	%change
UCALFUEL	191.25	7.08
JAYBARMARU	422.00	7.07
RCF	66.80	6.79
TFCILTD	74.65	6.11
VENKEYS	837.30	4.40
CHAMBLFERT	84.25	4.27
JBMA	281.45	3.68
RAMCOCEM	655.35	3.25
KEC	176.65	3.15
NAVINFLUOR	2819.35	3.15
RALLIS	254.85	3.05
MGL	883.25	2.73
JAMNAAUTO	217.90	2.66
TIMETECHNO	119.45	2.58
ADANITRANS	65.25	2.19
AARTIIND	790.75	2.05
KOPRAN	74.50	1.98
KOLTEPATIL	152.15	1.94
NILKAMAL	1970.65	1.89
SUNDRMFAST	375.70	1.83

TOP LOSER		
Symbol	LTP	%change
INDIANB	270.05	-5.23
REPCOHOME	674.75	-4.69
EROSMEDIA	216.95	-3.47
VIPIND	170.00	-3.46
FSL	41.05	-3.41
JMFINANCIL	81.95	-3.08
IGPL	356.40	-3.02
SUDARSCEM	358.80	-2.91
KWALITY	155.20	-2.85
RAIN	99.10	-2.70
VTL	1314.55	-2.62
BALRAMCHIN	150.55	-2.21
JKIL	248.15	-2.19
ANANTRAJ	48.20	-2.13
DEEPAKFERT	261.25	-1.84
CANFINHOME	2090.80	-1.84
STRTECH	122.45	-1.80
SOBHA	315.20	-1.58
TRIDENT	82.25	-1.56
VIJAYABANK	63.85	-1.54

## TOP GAINERS AND LOSERS IN FUTURES- 20<sup>th</sup> MARCH 2017

TOP GAINER		
Symbol	LTP	%change
PCJEWELLER	441	6.05
ORIENTBANK	133.5	4.30
DIVISLAB	795.65	4.11
KSCL	553.45	4.06
GRANULES	134.95	3.93
TORNTPOWER	216.85	3.09
AUOPHARMA	707	2.79
STAR	1165	2.64
ANDHRABANK	57	2.61
IDBI	78	2.30
NCC	84.3	2.24

TOP LOSER		
Symbol	LTP	%change
IDEA	97.35	-10.11
JPASSOCIAT	13.3	-5.00
AXISBANK	504.5	-2.42
INFY	1017.75	-2.03
ICICIBANK	276.2	-1.95
ASHOKLEY	89.45	-1.81
WIPRO	495.45	-1.77
TCS	2488.6	-1.63
JSWENERGY	63.2	-1.48
BHARATFIN	821.95	-1.26
RELIANCE	1285.5	-1.24

## DYNAMIC SECTOR PERFORMANCE- 20<sup>th</sup> MAR 2017

Sector	% Movement
TEXTILES AND APPAREL	3.85%
AUTO-TYRES AND TUBES	2.16%
PAPER	2.03%
MEDIA	1.87%
DEFENCE	1.51%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.99%
BANKS-PSU	0.68%
INFRA-TELECOM	0.62%
CEMENTS	0.59%
CHEMICALS	0.56%
IT	0.55%
BANKS-PRIVATE	0.49%
REALTY-HOUSEHOLD	0.47%
AIRLINES	0.37%
INFRA-MACHINERY EQUIPMENT	0.31%
ENTERTAINMENT-HOTELS AND LEISURE	0.22%
PHARMA	0.21%
ENERGY-OIL & GAS	0.13%
FINANCIAL SERVICES	0.07%
FINANCIAL SERVICES-NBFC	0.05%
FMCG-SUGAR	-0.09%
FOOTWEAR	-0.09%
JEWELLERY	-0.14%
MEDIA-ENTERTAINMENT	-0.18%
FMCG-FOOD	-0.24%
FMCG	-0.34%
AUTO-AUTO ANCL AND COMPONENTS	-0.50%
REALTY	-0.57%
FMCG-BEVERAGES	-0.78%

## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9127	-0.36%	9168	9116
Nifty 50 Futures	9160	-0.09%	9168	9142
Bank NIFTY Futures	21188	-0.22%	21236	21140
NIFTY Free Float Smallcap 100	6832	0.40%	6848	6812
India Vix	12.02	1.39%	12.31	11.44
USD/INR	65.394	-0.14%	65.515	65.305
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11412	-0.65%	11500	11399
Nifty IT	10777	-1.14%	10879	10751
Nifty Infrastructure	3055	-0.36%	3089	3039
Nifty Financial Services	8584	-0.11%	8601	8560
Nifty Private Bank	11698	-0.52%	11776	11686
Nifty PSU Bank	3337	0.29%	3348	3302
Nifty FMCG	23500	0.04%	23606	23337
Nifty Realty	207	-0.38%	209	207
Nifty Pharma	10711	0.33%	10724	10673
Nifty PSE	3981	0.25%	3987	3962
Nifty Metal	3127	-0.03%	3136	3096
Nifty Media	3093	0.35%	3100	3075
Nifty Auto	10009	0.00%	10043	9982

### Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

### Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

### Report Prepared By:

**Vikash Kandoi - NISM-201500086430**