



Dynamic Levels Morning Report

Friday, April 21, 2017

Market To Take Cue From HDFC Bank Result To Be Announced Today

Indian Market Outlook: The benchmark Index Nifty closed in positive territory after 5 days of continuous negative close. Yesterday, the Index opened at 9108, made a low of 9103 and closed at 9136, after making a high of 9144.

Bank nifty took support of its 2 week low of 21396 and today made low of exactly 21396 and closed at 21491 after making a high of 21559. HDFC Bank will announce its Q4 result today at around 12:30 to 1:00 PM.

Small cap Index made a record high of 7322 and closed at 7319, the Index made low of 7222.

Nifty Future is opening at 9176.50 as per SGX Nifty at 8:00 am IST, 13 point above its previous close of 9163.

CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
20-Apr-17	-168.84	8.82	-160.02
19-Apr-17	-673.38	525.52	-147.86
18-Apr-17	-930.67	878.08	-52.59
17-Apr-17	-250.54	-52.38	-302.92
13-Apr-17	-407.88	65.43	-342.45
12-Apr-17	-580.70	701.12	120.42
11-Apr-17	-750.52	826.66	76.14
10-Apr-17	-716.19	201.69	-514.50
7-Apr-17	-262.37	414.94	152.57
6-Apr-17	142.68	-205.64	-62.96
5-Apr-17	340.13	-194.05	146.08
3-Apr-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

On 19-Apr FII sold 168.84 Crore in Cash segment and DII bought 8.82 Crore. In combined FII and DII have a net sell figure of 160.02 Crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
20-Apr-17	125171	-51335	-74757	921	9136	21491
19-Apr-17	128501	-45989	-83420	908	9104	21556
18-Apr-17	141735	-49449	-93078	792	9105	21672
17-Apr-17	145177	-48047	-91401	-5729	9139	21648
13-Apr-17	146482	-46539	-91584	-8359	9151	21687
12-Apr-17	144480	-51401	-83877	-9202	9203	21667
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 45617 contracts as in the starting of expiry, ie, on 30th Mar 17, the net position was 170788 and as on last date the net position was 125171. PRO has sold 5213 contracts during the expiry as in the starting of expiry, ie, on 30th Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 51335. Thus in combination they both have short position of 50830 contracts.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
20-Apr-17	-346280	144524	64803	136954	9136	21491
19-Apr-17	-337660	90544	110362	136754	9104	21556
18-Apr-17	-295964	104242	55169	136554	9105	21672
17-Apr-17	-281660	139259	5848	136554	9139	21648
13-Apr-17	-278546	128938	12389	137220	9151	21687
12-Apr-17	-248528	130417	-19526	137638	9203	21667
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have sold 145140 contracts as net position on the starting of expiry, ie, on 30th Mar was (-) 201140 and as on last date the net position was (-) 346280. PRO have bought 64107 contracts in the current expiry as net position on the starting of expiry, ie, on 30th Mar was 80417 and as on last date the net positions was 144524. Thus in combination they have a short position of 81033 contracts.



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INTERNATIONAL MARKET UPDATE

	Index	Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2353.00	0.04%
	Dow Jones Industrial Average	US	20578.71	0.85%
Europe	DAX Futures	Germany	12066.30	0.03%
	Euro Stoxx 50 Futures	Eurozone	3372.00	0.51%
	CAC 40 Futures	Paris	5019.80	1.58%
	FTSE 100 Futures	London	7068.80	0.18%
Asia	Nikkei 225 Futures	Japan	18580.00	0.60%
	S&P/ASX 200 Futures	Australia	5844.50	0.17%
Emerging Markets				
America	iBovespa Futures	Brazil	64470.00	0.32%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24136.50	0.27%
	SET Index	Thailand	1566.28	-0.06%
	KOSPI 200	Korea	280.71	1.06%
	MSCI Emerging Markets	Singapore	958.45	0.58%

INTERNATIONAL MARKET MORNING UPDATE

In international markets, S&P500 closed at 2355 and is currently trading at 2353. The Index took support of its recent low of 2318. All time high of the Index is at 2401.

Positive sentiment was generated after a comments from Treasury Secretary Steven Mnuchin, who indicated that Trump administration plans to reveal a major tax reform plan "very soon."

German Index Dax yesterday closed at 12027. The recent high of the Index is at 12256, above which next level is 12454.

MSCI Emerging market Index is trading at 958.45.

Top Gainers and Losers list

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
JAYBARMARU	AUTO-AUTO ANCL AND COMPONENTS	524	20.00%	REPCOHOME	FINANCIAL SERVICES-NBFC	758	-2.34%
RADICO	FMCG-BEVERAGES	120	11.49%	CHENNPETRO	ENERGY-OIL & GAS	363	-2.29%
CHAMBLFERT	FERTILISERS	92	9.45%	VIJAYABANK	BANKS-PSU	69	-1.85%
JKTYRE	AUTO-TYRES AND TUBES	154	8.47%	ADANITRANS	INFRA-POWER	85	-1.33%
TALWALKARS	INFRA-MACHINERY EQUIPMENT	272	7.79%	SARDAEN	METALS AND MINING	251	-1.32%
SOBHA	REALTY	392	7.62%	MOIL	METALS AND MINING	318	-1.29%
JKPAPER	PAPER	111	7.53%	EDELWEISS	FINANCIAL SERVICES	176	-0.96%
GSFC	FERTILISERS	124	7.29%	LTTS	IT	741	-0.88%
DHAMPURSUG	FMCG-SUGAR	237	7.11%	TECHNO	INFRA-MACHINERY EQUIPMENT	377	-0.87%
RCF	FERTILISERS	87	6.91%	TATACOFFEE	FMCG-BEVERAGES	126	-0.79%
DEEPAKFERT	FERTILISERS	284	6.66%	APARINDS	INFRA-MACHINERY EQUIPMENT	780	-0.73%
NILKAMAL	REALTY-HOUSEHOLD	2049	6.66%	VINATORGA	CHEMICALS	811	-0.59%
EROSMEDIA	MEDIA-ENTERTAINMENT	256	6.30%	FINPIPE	REALTY-HOUSEHOLD	559	-0.59%
TFCILTD	FINANCIAL SERVICES-NBFC	82	5.66%	SURYAROSNI	REALTY-HOUSEHOLD	216	-0.53%
GNFC	FERTILISERS	296	5.28%	KARURVYSYA	BANKS-PRIVATE	119	-0.50%

Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
INDIACEM	CEMENTS	190	8.80%	IRB	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	240	-5.02%
INDIGO	AIRLINES	1158	6.58%	YESBANK	BANKS-PRIVATE	1545	-3.76%
JETAIRWAYS	AIRLINES	511	6.53%	CONCOR	TRANSPORTATION LOGISTICS	1178	-3.32%
SUNTV	MEDIA-ENTERTAINMENT	897	6.37%	ICICIBANK	BANKS-PRIVATE	273	-2.78%
GRASIM	TEXTILES AND APPAREL	1147	6.03%	AXISBANK	BANKS-PRIVATE	488	-2.30%
JISLJLEQS	INFRA-MACHINERY EQUIPMENT	114	5.56%	OIL	ENERGY-OIL & GAS	324	-2.19%
ABIRLANUVO	DIVERSIFIED	1647	5.30%	TV18BRDCST	MEDIA-ENTERTAINMENT	41	-2.05%
JUSTDIAL	INFRA-TELECOM	529	5.18%	SRTRANSFIN	FINANCIAL SERVICES-NBFC	1075	-1.83%
GMRINFRA	CEMENTS	16	4.78%	IOC	ENERGY-OIL & GAS	427	-1.83%
ENGINEERSIN	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	169	4.29%	IDEA	INFRA-TELECOM	85	-1.80%
EQUITAS	FINANCIAL SERVICES	172	4.27%	TATAPOWER	INFRA-POWER	84	-1.75%
HINDZINC	METALS AND MINING	282	4.17%	BRITANNIA	FMCG-FOOD	3379	-1.51%
APOLLOTYRE	AUTO-TYRES AND TUBES	240	4.14%	JINDALSTEL	METALS AND MINING	111	-1.33%
TVSMOTOR	AUTO-AUTOMOBILES AND AUTO PARTS	489	3.82%	COALINDIA	METALS AND MINING	279	-1.17%
CAPF	FINANCIAL SERVICES	780	3.48%	INFRATEL	INFRA-TELECOM	343	-1.15%

Result Calendar

Row Labels	Date	F&O
ACC	21-Apr-17	F&O
HDFCBANK	21-Apr-17	F&O
TATAMETALI	21-Apr-17	
TINPLATE	21-Apr-17	
VIMTALABS	22-Apr-17	

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DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
AIRLINES	6.55%
FERTILISERS	5.82%
FMCG-SUGAR	3.60%
AUTO-TYRES AND TUBES	3.33%
PAPER	2.77%
DEFENCE	2.54%
AUTO-AUTO ANCL AND COMPONENTS	2.01%
REALTY	1.96%
DIVERSIFIED	1.89%
FMCG-FOOD	1.64%
FOOTWEAR	1.63%
CEMENTS	1.58%
JEWELLERY	1.51%
METALS AND MINING	1.48%
FMCG-BEVERAGES	1.47%
MEDIA-ENTERTAINMENT	1.45%
FINANCIAL SERVICES	1.42%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.40%
CHEMICALS	1.25%
INFRA-MACHINERY EQUIPMENT	1.24%
FMCG	1.17%
BANKS-PSU	1.17%
AUTO-AUTOMOBILES AND AUTO PARTS	1.07%
FMCG-PACKAGING	1.04%
TRANSPORTATION LOGISTICS	1.03%
IT	1.02%
FINANCIAL SERVICES-NBFC	0.97%
REALTY-HOUSEHOLD	0.96%
INFRA-TELECOM	0.84%
TEXTILES AND APPAREL	0.80%
MEDIA	0.70%
INFRA-POWER	0.64%
BANKS-PRIVATE	0.62%
PHARMA	0.54%
ENTERTAINMENT-HOTELS AND LEISURE	0.52%
ENERGY-OIL & GAS	0.47%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9136	0.36%	9144	9103
Nifty 50 Futures	9160	0.16%	9168	9108
Bank NIFTY Futures	21569	-0.22%	21600	21492
NIFTY Free Float Smallcap 100	7319	1.98%	7322	7222
India Vix	11.56	-5.36%	12.22	10.86
USD/INR	64.633	-0.04%	64.725	64.549
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	12069	-0.27%	12199	12034
Nifty IT	10039	0.95%	10056	9949
Nifty Infrastructure	3188	0.14%	3195	3176
Nifty Financial Services	8808	0.21%	8846	8764
Nifty Private Bank	11841	-0.71%	11889	11800
Nifty PSU Bank	3505	0.90%	3526	3460
Nifty FMCG	23495	0.46%	23553	23389
Nifty Realty	247	2.11%	247	242
Nifty Pharma	10304	-0.17%	10371	10282
Nifty PSE	4164	-0.46%	4207	4151
Nifty Metal	2920	0.13%	2938	2903
Nifty Media	3256	2.03%	3263	3205
Nifty Auto	9910	0.80%	9924	9842

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