



Dynamic Levels Morning Report

Wednesday, June 21, 2017

Market Near All-Time High, Invest In Strong Fundamental Stocks

Indian Market Outlook:

The benchmark index Nifty on 20th June opened at 9671 and made a low of 9644 after making a high of 9677. Nifty closed at 9654 levels, down by 3 points from its previous day close.

Logistics stocks on Tuesday's trading session jumped as the Finance Minister Arun Jaitley during a press conference said that the GST switch-over will happen from June 30 midnight and roll-out on July-1.

Bank Nifty made a high of 23760 levels, opened at 23721 and closed at 23698.

The smallcap index traded flat throughout the day. The index opened at 7441 and closed at 7440 after making a high of 7464.

Nifty to open gap down by 29 points at 9645 against yesterdays close of 9674 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
20-Jun-17	-312.84	477.13	164.29
19-Jun-17	-250.39	529.90	279.51
16-Jun-17	-764.48	890.91	126.43
15-Jun-17	-645.35	854.85	209.50
14-Jun-17	-161.13	71.65	89.48
13-Jun-17	-312.40	304.58	-7.82
12-Jun-17	-169.25	-63.11	-232.36
9-Jun-17	-100.99	324.7	223.71
8-Jun-17	90.78	738.78	829.56
7-Jun-17	73.79	166.22	240.01
6-Jun-17	61.16	-360.01	-298.85
5-Jun-17	476.64	13.62	490.26
2-Jun-17	-59.13	222.29	163.16
1-Jun-17	-517.31	171.65	-345.66
31-May-17	1048.93	-939.54	109.49
30-May-17	-217.10	366.97	149.87
29-May-17	-709.97	290.53	-419.44
26-May-17	-274.14	1008.56	734.42
25-May-17	589.11	-236.44	352.67
24-May-17	81.88	197.31	279.19
23-May-17	-400.53	352.54	-47.99
22-May-17	-321.27	1262.64	941.37

On 20th Jun 2017, FII sold Rs.312.84 Crore in cash segment. DII bought Rs. 477.13 Crore. In combined FII and DII have a net buy figure of Rs.164.29 Crore.



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OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
20-Jun-17	161499	-11361	-145222	-4916	9654	23698
19-Jun-17	157141	-10225	-143040	-3876	9658	23742
16-Jun-17	154938	-15977	-136277	-2684	9588	23503
15-Jun-17	158592	-18933	-136807	-2852	9578	23392
14-Jun-17	167043	-22843	-141042	-3158	9618	23499
13-Jun-17	165277	-26450	-135316	-3511	9607	23478
12-Jun-17	169885	-30426	-135896	-3563	9616	23470
9-Jun-17	187980	-36661	-147080	-4239	9668	23691
8-Jun-17	202135	-43310	-154885	-3940	9647	23536
7-Jun-17	198465	-39455	-154805	-4205	9664	23568
6-Jun-17	199927	-46316	-149407	-4204	9637	23416
5-Jun-17	202601	-52836	-145391	-4374	9675	23460
2-Jun-17	200252	-51754	-144074	-4424	9654	23376
1-Jun-17	203083	-50281	-148347	-4455	9616	23310
31-May-17	197914	-47019	-146289	-4606	9621	23425
30-May-17	182089	-43548	-134106	-4435	9625	23307
29-May-17	181396	-48620	-128036	-4740	9605	23183
26-May-17	163794	-47134	-111890	-4770	9595	23362
25-May-17	152701	-40387	-107438	-4876	9510	23191

In the current Expiry FII bought 8798 contracts in Index Future, since at the starting of the Expiry the net position of FII was 152701 contracts and as on last date the net position becomes 161499 contracts. PRO bought 29026 contracts in the current Expiry in Index Future, since at the starting of the Expiry the net position of PRO was (-)40387 contracts and as on last date the net position becomes (-)11361 contracts. In combined, FII and PRO have bought 37824 contracts in the current Expiry.



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OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
20-Jun-17	-240803	82172	54934	103698	9654	23698
19-Jun-17	-234773	81997	50411	102366	9658	23742
16-Jun-17	-264764	57007	105144	102614	9588	23503
15-Jun-17	-237334	58008	76663	102664	9578	23392
14-Jun-17	-214248	87826	22577	103846	9618	23499
13-Jun-17	-208114	72823	24177	111115	9607	23478
12-Jun-17	-207065	90016	-593	117643	9616	23470
9-Jun-17	-173680	137253	-83805	120233	9668	23691
8-Jun-17	-167761	134113	-89638	123287	9647	23536
7-Jun-17	-154964	142684	-110656	122937	9664	23568
6-Jun-17	-155818	136433	-104078	123464	9637	23416
5-Jun-17	-145385	169058	-147382	123709	9675	23460
2-Jun-17	-163821	144904	-104790	123709	9654	23376
1-Jun-17	-170513	135694	-88888	123709	9616	23310
31-May-17	-168953	149727	-104482	123709	9621	23425
30-May-17	-144248	118896	-98362	123715	9625	23307
29-May-17	-142079	107741	-94042	128381	9605	23183
26-May-17	-149858	132299	-111771	129331	9595	23362
25-May-17	-186324	104794	-47800	129331	9510	23191

In the current Expiry FII sold 54479 contracts in Index Options, since at the starting of the Expiry the net position of FII was (-)186324 contracts and as on last date the net position becomes (-)240803 contracts. PRO sold 22622 contracts in the current Expiry in Index Options, since at the starting of the Expiry the net position of PRO was 104794 contracts and as on last date the net position becomes 82172 contracts. In combined, FII and PRO have sold 77101 contracts in the current Expiry



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INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2433.25	-0.13%
	Dow Jones Industrial Average	US	21467.14	-0.29%
Europe	DAX Futures	Germany	12791.00	-0.12%
	Euro Stoxx 50 Futures	Eurozone	3551.00	-0.70%
	CAC 40 Futures	Paris	5278.50	-0.47%
	FTSE 100 Futures	London	7394.80	-0.24%
Asia	Nikkei 225 Futures	Japan	20120.00	-0.37%
	S&P/ASX 200 Futures	Australia	5625.50	-0.70%
Emerging Markets				
America	iBovespa Futures	Brazil	61648.00	-2.06%
	Hang Seng Futures	China	25562.50	-0.32%
	SET Index	Thailand	1578.62	-0.16%
	KOSPI 200	Korea	307.23	-0.68%
	MSCI Emerging Markets	Singapore	1008.67	-0.42%

INTERNATIONAL MARKET MORNING UPDATE

Last day, S&P 500 has given correction from higher levels. The index made a low of 2432.50 and closed at 2433.25.

The German Index DAX also corrected and closed at 12791. The Asian Indices are trading in a mixed territory.

The Morgan Stanley Emerging Markets Index is trading at 1008.67.

FUNDAMENTALLY GOOD STOCKS TO BE BOUGHT AT CORRECTION

SHARE	SECTOR
SHARDAMOTR	AUTO-ANCL & PARTS & COMPONENTS
TIMETECHNO	FMCG-PACKAGING
VISAKAIND	CEMENTS
SIYSIL	TEXTILES AND APPAREL
RANEHOLDIN	AUTO-ANCL & PARTS & COMPONENTS
SIMPLEXINF	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
IIFL	FINANCIAL SERVICES
PHILPCARB	CHEMICALS
GOACARBON	METALS AND MINING
TATAELXSI	IT
KPRMILL	TEXTILES AND APPAREL
TATAMETALI	METALS AND MINING
LAXMIMACH	INFRA-MACHINERY EQUIPMENT
NIITTECH	IT
NAVNETEDUL	PAPER
JAMNAAUTO	AUTO-ANCL & PARTS & COMPONENTS
ASTRAMICRO	DEFENCE
SKIPPER	INFRA-POWER
MUTHOOTFIN	JEWELLERY
SSWL	AUTO-ANCL & PARTS & COMPONENTS
GICHSGFIN	FINANCIAL SERVICES-NBFC
UFLEX	FMCG-PACKAGING
REDINGTON	IT
GABRIEL	AUTO-ANCL & PARTS & COMPONENTS
COROMANDEL	FERTILISERS
JMFINANCIL	FINANCIAL SERVICES
WSTCSTPAPR	PAPER
JAYBARMARU	AUTO-ANCL & PARTS & COMPONENTS
MUNJALAU	AUTO-ANCL & PARTS & COMPONENTS
FINPIPE	REALTY-HOUSEHOLD
GANECOS	TEXTILES AND APPAREL
IBULHSGFIN	FINANCIAL SERVICES-NBFC
PURVA	REALTY
LICHSGFIN	FINANCIAL SERVICES-NBFC
BRIGADE	REALTY
SUNDRMFAST	AUTO-ANCL & PARTS & COMPONENTS
INDIANHUME	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS

Sector Performance on 20th Jun

Major Sector Performance	
Major Sectors	% Movement
METALS AND MINING	1.29%
MACHINERY EQUIPMENT	0.97%
TRANSPORTATION LOGISTICS	0.96%
AUTOMOBILES	0.86%
FINANCIAL SERVICES	0.83%
ENERGY-OIL & GAS	0.62%
IT	0.41%
AUTO & TYRES & ANCL	0.40%
PHARMA	0.32%
FMCG AND BEVERAGES	0.27%
INFRA-POWER	0.20%
REALTY-HOUSEHOLD	0.19%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-0.02%
CHEMICALS	-0.05%
CEMENTS	-0.17%
REALTY	-0.25%
FMCG-FOOD	-0.30%
TEXTILES AND APPAREL	-0.35%
BANKS-PRIVATE AND PSU	-0.81%

Minor Sector Performance	
Minor Sectors	% Movement
AIRLINES	1.29%
TELECOM	1.07%
SUGAR	0.59%
GOLD & JEWELLERY	0.41%
ETF	0.22%
HOTELS AND LEISURE	0.06%
FILMS	-0.11%
PAPER	-0.14%
FOOTWEAR	-0.22%
MEDIA-TV AND NEWSPAPER	-0.32%
DEFENCE	-0.34%
PACKAGING	-0.45%
FERTILISERS	-1.33%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9654	-0.04%	9677	9644
Nifty 50 Futures	9669	-0.07%	9689	9664
Bank NIFTY Futures	23671	-0.12%	23754	23660
NIFTY Free Float Smallcap 100	7440	0.18%	7464	7424
India Vix	10.66	0.28%	10.87	9.82
USD/INR	64.590	0.13%	64.590	64.416
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	271	0.19%	272	267
Nifty Infrastructure	3240	0.02%	3255	3225
Nifty FMCG	26056	-0.27%	26220	26018
Nifty Financial Services	9684	-0.44%	9729	9673
Nifty Pharma	9482	-0.08%	9547	9450
Nifty PSE	3926	0.00%	3941	3912
Nifty Private Bank	13184	-0.19%	13237	13161
Nifty Energy	11933	0.17%	12000	11908
Nifty Media	3085	-0.88%	3122	3081
Nifty PSU Bank	3484	-0.07%	3501	3450
Nifty Auto	10901	0.07%	10962	10885
Nifty Metal	2989	0.21%	2997	2975
Nifty IT	10290	0.90%	10301	10177

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Report Prepared By:

Vikash Kandoi - NISM-201500086430