



Dynamic Levels Morning Report

Friday, July 21, 2017

Market Is Expected To Remain Bullish, Metal & Auto Sector In Focus

Indian Market Outlook:

The benchmark Index Nifty yesterday opened at 9920 and made a high of 9922.50. The Index closed at 9873 after making a low of 9863.

Bank Nifty made fresh all time high of 24300 yesterday and closed at 24213. The Index opened at 24153 and did not made new low.

Small Cap Index yesterday made all time high of 7735 and closed at 7712. The Index opened at 7690 did not made new low.

Nifty to open gap up by 8 points at 9894 against yesterday's close of 9886 as per SGX Nifty.

Result for Today

| Company Name |
|--------------|
| DHFL |
| DICIND |
| ASHOKLEY |
| CANFINHOME |
| ATUL |
| INDIANB |
| HINDDORROL |
| MAFATLAFIN |
| QUESS |
| QUESS |
| ONWARDTEC |
| PERSISTENT |
| MRPL |
| TATASPONGE |
| TINPLATE |
| UVSL |

CASH SEGMENT FII AND DII ACTIVITY

| DATES | FII | DII | FII+DII |
|---|---------|---------|---------|
| Last 10 Days, FII and DII have a net buy figure of 2913.64 Crore | | | |
| 20-Jul-17 | 154.91 | 0.08 | 154.99 |
| 19-Jul-17 | 1046.65 | -12.48 | 1034.17 |
| 18-Jul-17 | 317.44 | -975.01 | -657.57 |
| 17-Jul-17 | 328.61 | -447.14 | -118.53 |
| 14-Jul-17 | 673.56 | -136.27 | 537.29 |
| 13-Jul-17 | -59.15 | 279.13 | 219.98 |
| 12-Jul-17 | 361.25 | -330.58 | 30.67 |
| 11-Jul-17 | 182.05 | 335.75 | 517.8 |
| 10-Jul-17 | 102.27 | 894.57 | 996.84 |
| 7-Jul-17 | -522.08 | 720.08 | 198 |

Last day, FII have bought Rs.154.91 crore in cash segment and DII have bought Rs. 0.08 crore and in combined they have a buy figure of Rs.154.99 crore.

OPEN INTEREST IN INDEX OPTIONS

In last 10 days FII and Pro remain positive for 89321 contracts. This signifies that buying in market is intact.

| Date | FII | PRO | FII+PRO | CLI | DII | Nifty | Bank Nifty |
|-----------------------------------|----------------------------|----------------------------|-------------------|----------------------------|----------------------------|------------|------------|
| | Net OI Index Options (FII) | Net OI Index Options (PRO) | Combined Position | Net OI Index Options (CLI) | Net OI Index Options (DII) | Close | Close |
| Average(ADM) 1 Year | 22000 | 30000 | 43000 | 43000 | 271 | 72 | 240 |
| Expiry Position | 112066 | 99022 | 211088 | -206116 | -4972 | 369 | 986 |
| 10 Day' Net Position (A-B) | 114362 | -25041 | 89321 | -86083 | -3238 | 207 | 764 |
| 20-Jul-17 | -81464 | 119919 | 38455 | -119196 | 80741 | 9873 | 24213 |
| 19-Jul-17 | -80332 | 172206 | 91874 | -172615 | 80741 | 9827 | 24022 |
| 18-Jul-17 | -60004 | 119863 | 59859 | -138614 | 78755 | 9827 | 24022 |
| 17-Jul-17 | -52432 | 210598 | 158166 | -239073 | 80907 | 9916 | 24015 |
| 14-Jul-17 | -71935 | 229264 | 157329 | -240902 | 83573 | 9886 | 23938 |
| 13-Jul-17 | -84924 | 229351 | 144427 | -228646 | 84219 | 9892 | 23889 |
| 12-Jul-17 | -100009 | 184374 | 84365 | -167934 | 83569 | 9816 | 23695 |
| 11-Jul-17 | -135984 | 159278 | 23294 | -107502 | 84208 | 9786 | 23585 |
| 10-Jul-17 | -174219 | 164936 | -9283 | -74925 | 84208 | 9771 | 23675 |
| 7-Jul-17 | -195826 | 144960 | -50866 | -33113 | 83979 | 9666 | 23449 |
| 6-Jul-17 | -185640 | 157225 | -28415 | -57064 | 85479 | 9675 | 23467 |
| 5-Jul-17 | -208230 | 117491 | -90739 | 5505 | 85234 | 9638 | 23353 |
| 4-Jul-17 | -209716 | 77136 | -132580 | 46534 | 86046 | 9613 | 23214 |
| 3-Jul-17 | -207491 | 75578 | -131913 | 45867 | 86046 | 9615 | 23273 |
| 30-Jun-17 | -216164 | 35828 | -180336 | 94402 | 85934 | 9521 | 23211 |
| 29-Jun-17 | -193530 | 20897 | -172633 | 86920 | 85713 | 9504 | 23227 |

INTERNATIONAL MARKET UPDATE

| Index | | Country | LTP | 1Day % Change |
|--------------------------|------------------------------|-----------|----------|---------------|
| Developed Markets | | | | |
| America | S&P 500 Futures | US | 2471.25 | 0.00% |
| | Dow Jones Industrial Average | US | 21611.78 | -0.13% |
| Europe | DAX Futures | Germany | 12439.70 | -0.06% |
| | Euro Stoxx 50 Futures | Eurozone | 3492.00 | 0.11% |
| | CAC 40 Futures | Paris | 5196.50 | -0.36% |
| | FTSE 100 Futures | London | 7426.20 | -0.11% |
| Asia | Nikkei 225 Futures | Japan | 20070.00 | -0.10% |
| | S&P/ASX 200 Futures | Australia | 5680.50 | -0.13% |
| Emerging Markets | | | | |
| America | iBovespa Futures | Brazil | 65315.00 | -0.40% |
| | Hang Seng Futures | China | 26692.50 | -0.20% |
| | SET Index | Thailand | 1576.24 | 0.07% |
| | KOSPI 200 | Korea | 320.85 | 0.07% |
| | MSCI Emerging Markets | Singapore | 1059.40 | -0.07% |

INTERNATIONAL MARKET MORNING UPDATE

In International Markets, S&P500 made new all time high of 2476. Yesterday Bank of Japan and European Central bank announced its monetary policies and both the apex body kept its rate unchanged. The ECB also recapitulate its plan of purchasing 60 billion euros worth of government bonds till December, and may extend the same if necessary. Market of US are also waiting for positive outcome from 26th July Federal reserve monetary policy.

German Index Dax is trading at 12447, recently the Index is made low of 12300.

MSCI emerging market Index is trading at 1058, above its breakout level of 1023.

Companies in which Institutions has increased Buy only at Correction

| SHARES | SECTOR | LTP | No of Institutions Increased |
|---|---|------|------------------------------|
| PRESTIGE ESTATES PROJECTS | REALTY | 257 | 41 |
| NATIONAL ALUMINIUM COMPANY | METALS AND MINING | 70 | 41 |
| APOLLO TYRES | AUTO & TYRES & ANCL | 253 | 35 |
| JM FINANCIAL | FINANCIAL SERVICES | 126 | 30 |
| JAIN IRRIGATION SYSTEMS | MACHINERY EQUIPMENT | 105 | 23 |
| TATA METALIKS | METALS AND MINING | 747 | 20 |
| PHILLIPS CARBON BLACK | AUTO & TYRES & ANCL | 596 | 19 |
| HIMADRI SPECIALITY CHEMICAL LIMITED | CHEMICALS | 74 | 19 |
| MASTEK | IT | 306 | 18 |
| MULTI COMMODITY EXCHANGE OF INDIA | FINANCIAL SERVICES | 1092 | 16 |
| SREI INFRASTRUCTURE FINANCE | FINANCIAL SERVICES | 126 | 15 |
| GUJARAT STATE FERTILIZERS & CHEMICALS | FERTILISERS | 128 | 15 |
| GUJARAT MINERAL DEVELOPMENT CORPORATION | METALS AND MINING | 146 | 14 |
| DCB BANK | BANKS-PRIVATE AND PSU | 199 | 14 |
| UFLEX | PACKAGING | 433 | 13 |
| SUNTECK REALTY | REALTY | 478 | 13 |
| CORPORATION BANK | BANKS-PRIVATE AND PSU | 53 | 13 |
| KNR CONSTRUCTIONS | INFRA-CONSTRUCTION ENGINEERING AND MATERIALS | 212 | 13 |
| THE PHOENIX MILLS | REALTY | 509 | 12 |
| MIRZA INTERNATIONAL | FOOTWEAR | 156 | 10 |
| SHARDA MOTOR INDUSTRIES | AUTO & TYRES & ANCL | 2851 | 9 |
| ELGI EQUIPMENTS | MACHINERY EQUIPMENT | 233 | 9 |
| NOCIL | CHEMICALS | 122 | 8 |
| CENTURY PLYBOARDS INDIA | REALTY-HOUSEHOLD | 294 | 8 |
| HSIL | REALTY-HOUSEHOLD | 390 | 8 |
| JAMNA AUTO INDUSTRIES | AUTO & TYRES & ANCL | 259 | 7 |
| SYNGENE INTERNATIONAL | PHARMA | 499 | 7 |
| CHENNAI PETROLEUM CORPORATION | ENERGY-OIL & GAS | 395 | 7 |

Sector Performance from 24th May and Last Week

On 24th May Small Cap made low of 6904 and is currently trading at 7711. Thus Sector Performance from 24th May Low becomes very important.

| Major Sector | 24-May-17 |
|--|------------------|
| METALS AND MINING | 20.20% |
| FMCG-FOOD | 15.65% |
| AUTO PARTS & ANCL & TYRES | 15.09% |
| FINANCIAL SERVICES | 14.43% |
| CEMENTS | 13.64% |
| MACHINERY EQUIPMENT | 13.37% |
| INFRA-CONSTRUCTION ENGINEERING AND MATERIALS | 11.57% |
| REALTY | 12.13% |
| CHEMICALS | 11.46% |
| FMCG AND BEVERAGES | 11.02% |
| TEXTILES AND APPAREL | 9.80% |
| INFRA-POWER | 8.81% |
| TRANSPORTATION LOGISTICS | 9.14% |
| IT | 8.42% |
| REALTY-HOUSEHOLD | 8.23% |
| PHARMA | 8.41% |
| AUTOMOBILES | 6.71% |
| BANKS-PRIVATE AND PSU | 3.49% |
| ENERGY-OIL & GAS | -2.86% |
| | |
| Minor Sector | 24-May-17 |
| AIRLINES | 34.00% |
| TELECOM | 17.75% |
| FILMS | 16.06% |
| FOOTWEAR | 14.20% |
| DEFENCE | 11.18% |
| HOTELS AND LEISURE | 9.92% |
| PACKAGING | 9.52% |
| FERTILISERS | 9.24% |
| ETF | 7.84% |
| GOLD & JEWELLERY | 5.77% |
| PAPER | 4.00% |
| SUGAR | 3.19% |
| MEDIA-TV AND NEWSPAPER | 1.71% |

| Benchmarks | Last | % Change | Prev. High | Prev. Low |
|-------------------------------|--------|----------|------------|-----------|
| Nifty 50 | 9873 | -0.27% | 9923 | 9863 |
| Nifty 50 Futures | 9884 | -0.39% | 9936 | 9871 |
| Bank NIFTY Futures | 24243 | 0.14% | 24289 | 24181 |
| NIFTY Free Float Smallcap 100 | 7712 | 0.29% | 7736 | 7694 |
| India Vix | 11.32 | 0.53% | 11.57 | 10.37 |
| USD/INR | 64.434 | 0.22% | 64.461 | 64.270 |
| Major Indices | Last | % Change | Prev. High | Prev. Low |
| Nifty Financial Services | 9867 | 0.42% | 9881 | 9841 |
| Nifty Private Bank | 13518 | 0.34% | 13594 | 13494 |
| Nifty Realty | 282 | 0.27% | 284 | 281 |
| Nifty PSE | 3963 | -0.09% | 3987 | 3949 |
| Nifty Infrastructure | 3375 | -0.15% | 3390 | 3368 |
| Nifty Energy | 12446 | -0.35% | 12568 | 12422 |
| Nifty Auto | 10961 | -0.47% | 11055 | 10945 |
| Nifty Media | 3125 | -0.58% | 3166 | 3116 |
| Nifty FMCG | 25763 | -0.59% | 26094 | 25666 |
| Nifty IT | 10491 | -0.88% | 10594 | 10475 |
| Nifty Pharma | 10141 | -0.92% | 10260 | 10125 |
| Nifty Metal | 3196 | -0.92% | 3220 | 3188 |
| Nifty PSU Bank | 3508 | -1.16% | 3548 | 3501 |

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