



Dynamic Levels Morning Report

In cash segment, Last trading day, FII have sold shares worth Rs. 1146.93 Cr and DII bought shares worth Rs. 778 Cr. A combined sell of Rs. 369 Cr. For this expiry, FII and DII together are buyers worth Rs. 2293 Cr.

In Index Options, last trading day, FII have sold 859 contracts, below its 1 year average of 18280 contracts. Pro have sold 36837 contracts, above its 1 year average of 27670 contracts. Combined there has been a net sell of 37696 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 16513 contracts.

In Index Futures, last trading day, FII have sold 1617 contracts, below its 1 year average of 9706 contracts. Pro have bought 6928 contracts, above its 1 year average of 4903 contracts. Combined there has been a net buy of 5311 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net buyers of 62030 contracts.

International Market Morning Update

International markets continued to be in the range with US Index S&P futures trading at 2130 levels since the past two trading sessions and it is critically posed as an upswing from current prices will take it to 2190 while on the other hand if S&P Futures trades below 2110 it can retest 2065 which is its two month low. The Fed policy announcement at 11.30 pm IST today will decide the course of direction of the global indices.

The German Dax too was range bound in trading yesterday. The range of Dax in the last few trading sessions has been at 10450-10260 which is narrow and a breakout of either side is expected tonight.

In Asia Japan's Nikkei is trading flat as it awaits the credit policy announcement expected at 8.45 am IST today.

Other Emerging Asian markets have remained in a trading range yesterday with a mixed movement.

Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	-0.09
	DJIA INDEX	US	-0.03
Europe	DAX INDEX	Germany	0.34
	EURO STOXX 50 INDEX	Eurozone	0.00
	CAC 40 INDEX	Paris	-0.13
	FTSE 100 INDEX	London	0.38
Asia	NIKKEI 225 INDEX	Japan	-0.16
	ASX 200 INDEX	Australia	0.17
Emerging Markets			
America	BOVESPA INDEX	Brazil	0.67
Asia	JAKARTA COMPOSITE INDEX	Jakarta	-0.36
	HANG SENG INDEX	China	-0.08
	SET INDEX	Thailand	-1.27
	PHILIPPINE STOCK INDEX	Philippine	1.27
	KOSPI INDEX	Korea	0.46
	STRAITS TIMES INDEX	Singapore	0.09

Data as on 21st September 2016. The % change is taken from previous day's close.

List of Top gainers and Losers on 20th Sep 2016

TOP GAINER			
Symbol	LTP	%change	Sector
INDIAGLYCO	128.5	19.98	CHEMICALS
CHEMFALKAL	294	11.11	CHEMICALS
BHAGERIA	509.55	9.65	CHEMICALS
CASTROLIND	459.7	8.79	ENERGY-OIL & GAS
CARERATING	1241.55	7.73	FINANCIAL SERVICES
DELTACORP	168.4	7.16	ENTERTAINMENT-HOTELS AND LEISURE
MARKSANS	49.45	6.69	PHARMA
KOLTEPATIL	128.95	6.57	REALTY
GAEL	85.5	6.01	FMCG- FOOD
PRABHAT	97.3	5.58	FMCG
ESCORTS	367.25	5.30	AUTO- AUTOMOBILES AND AUTO PARTS
SRIPIPES	304.5	5.20	METALS AND MINING
BODALCHEM	145.9	5.08	CHEMICALS
SUDARSCHEM	395.15	5.00	CHEMICALS
APTECHT	170.6	4.98	IT
SARDAEN	190	4.91	METALS AND MINING
UGARSUGAR	43.95	4.89	INFRA- MACHINERY EQUIPMENT
MHRIL	467.8	4.70	ENTERTAINMENT-HOTELS AND LEISURE
DISHMAN	206.35	4.61	PHARMA
BAJAJFINSV	3094	4.38	FINANCIAL SERVICES- NBFC
DHANUKA	714.85	4.27	CHEMICALS
KIRIINDUS	358.3	4.21	CHEMICALS
PVR	1227.05	3.88	MEDIA- ENTERTAINMENT
GNFC	174.15	3.85	FERTILISERS
AARTIIND	620	3.82	CHEMICALS
JYOTHYLAB	347.4	3.70	FMCG
KWALITY	123.6	3.69	FMCG- FOOD
JKIL	194.5	3.68	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
KEC	124.3	3.58	INFRA- POWER

TOP LOSER			
Symbol	LTP	%change	Sector
IBREALEST	87.3	-5.72	REALTY
NITCO	74.8	-5.56	REALTY- HOUSEHOLD
HDIL	83.3	-5.18	REALTY
OCL	834.55	-5.07	CEMENT
MAHASTEEL	337.55	-5.00	METALS AND MINING
MAXINDIA	144	-4.86	FINANCIAL SERVICES
ZEEMEDIA	28	-4.44	MEDIA
TNPL	323	-4.29	PAPER
UCALFUEL	172.45	-4.19	AUTO-AUTO ANCL AND COMPONENTS
DALMIABHA	1633.55	-4.17	CEMENT
LALPATHLAB	1202.25	-3.66	PHARMA
JUBLINDS	216	-3.57	FMCG
ADFFOODS	127.35	-3.41	FMCG- FOOD
SHIRPUR-G	158	-3.36	METALS AND MINING
AIFL	353.5	-3.36	TEXTILES AND APPAREL
RADICO	103.85	-3.26	FMCG- BREVERAGES
OBEROIRLT	287.9	-3.26	REALTY
TRIVENI	60.9	-3.18	FMCG- SUGAR
MUNJALSHOW	209.25	-3.13	AUTO-AUTO ANCL AND COMPONENTS
SADBHAV	287.7	-3.05	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
BLISSGVS	147.55	-3.02	PHARMA
REPCOHOME	842	-2.97	FINANCIAL SERVICES- NBFC
RAIN	45.9	-2.96	CEMENT
TIRUMALCHM	566.65	-2.90	CHEMICALS
DCMSHRIRAM	223.5	-2.89	DIVERSIFIED
DISHTV	98.55	-2.86	MEDIA
UNIPLY	259	-2.86	REALTY- HOUSEHOLD
FEDERALBNK	71.95	-2.84	BANKS-PRIVATE
TREEHOUSE	34.2	-2.84	IT

Dynamic Sector Performance

SECTOR	TODAY'S % CHANGE
CHEMICALS	2.11%
ENTERTAINMENT-HOTELS AND LEISURE	1.50%
ENERGY-OIL & GAS	0.35%
MEDIA- ENTERTAINMENT	0.22%
PHARMA	0.16%
FINANCIAL SERVICES- NBFC	0.11%
FMCG- FOOD	0.10%
INFRA- POWER	-0.03%
INFRA- MACHINERY EQUIPMENT	-0.05%
METALS AND MINING	-0.16%
FMCG	-0.23%
INFRA- TELECOM	-0.25%
BANKS-PSU	-0.28%
FINANCIAL SERVICES	-0.32%
AUTO-AUTO ANCL AND COMPONENTS	-0.34%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-0.40%
REALTY- HOUSEHOLD	-0.44%
BANKS-PRIVATE	-0.47%
FERTILISERS	-0.50%
CEMENT	-0.53%
FMCG- PACKAGING	-0.58%
IT	-0.60%
AUTO- TYRES AND TUBES	-0.61%
AUTO- AUTOMOBILES AND AUTO PARTS	-0.63%
FMCG- SUGAR	-0.74%
TEXTILES AND APPAREL	-0.76%
TRANSPORTATION LOGISTICS	-0.82%
FMCG- BREVERAGES	-0.99%
MEDIA	-1.14%
REALTY	-1.22%
DIVERSIFIED	-1.38%

The Percentage denotes Sector wise performance.

- Chemical sector rallied the most, the sector was up by 2.11%, India Glycols zoomed 19.98%, Chemfab alkalis moved up by 12.23% and Bhageria Chemical was up by 9.51%.
- Media Entertainment rallied 0.22% in this subdued market were PVR rose 4.01% and Den Network was up by 2.69%.
- ENTERTAINMENT-HOTELS AND LEISURE rose 1.50% in which Delta corp Limited rose 7.03%.

Stocks near Support

Support Shares							
These stocks were near support on 20th September							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
JUBLFOOD	945.00	974.00	Month 4 Low	SMLISUZU	1265.00	1275.00	Month 1 Low
MCLEODRUSS	180.50	175.10	Month 3 Low	VIDEOIND	103.95	103.10	Month 1 Low
JETAIRWAYS	535.40	507.80	Month 3 Low	MTNL	20.20	19.85	Month 1 Low
IBREALEST	86.85	77.10	Month 3 Low	FORTIS	172.40	170.10	Month 1 Low
ITC	255.90	242.20	Month 2 Low	INDHOTEL	126.45	123.50	Month 1 Low
SRF	1629.00	1608.60	Week 4 Low	SUNDARFIN	1401.05	1384.00	Month 3 Low
POWERGRID	178.00	172.45	Week 6 Low	GDL	262.30	255.50	Month 1 Low
TATAMOTORS	546.90	544.10	Week 1 Low	WABCOINDIA	6160.00	6050.00	Month 1 Low
PNB	137.40	135.75	Week 1 Low	WABAG	550.00	541.00	Month 3 Low
IDFC	60.30	58.90	Week 1 Low	SOBHA	290.40	284.00	Month 1 Low

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Mayank Jain - NISM-201500086427

Vikash Kandoi - NISM-201500086430