



# Dynamic Levels Morning Report

Thursday, June 22, 2017

## Market At Highs, Invest In Right Stocks With Good Fundamentals

### Indian Market Outlook:

The benchmark index Nifty on 21st June opened at 9648 and made a low of 9609 after making a high of 9650. Nifty closed at 9634 levels down by 20 points from its previous day close.

Market was at a loss for trend for the 2nd day on Wednesday as the Nifty moved in a tight range and ended with a negative bias.

Oil explorers fell after global oil prices hit seven-month lows, however Airline stocks rose on expectations of lower jet fuel prices.

Bank Nifty made a high of 23761 levels. The index opened at 23638 and closed at 23709.

The Smallcap index remained flat throughout the day. The index opened at 7438 and closed at 7449 after making a high of 7476.

Nifty Futures to open gap up by 13 points at 9668 against yesterday's close of 9655 as per SGX.

### **CASH SEGMENT FII AND DII ACTIVITY**

DATES	FII	DII	FII+DII
21-Jun-17	-152.82	-41.39	-194.21
20-Jun-17	-312.84	477.13	164.29
19-Jun-17	-250.39	529.90	279.51
16-Jun-17	-764.48	890.91	126.43
15-Jun-17	-645.35	854.85	209.50
14-Jun-17	-161.13	71.65	89.48
13-Jun-17	-312.40	304.58	-7.82
12-Jun-17	-169.25	-63.11	-232.36
9-Jun-17	-100.99	324.7	223.71
8-Jun-17	90.78	738.78	829.56
7-Jun-17	73.79	166.22	240.01
6-Jun-17	61.16	-360.01	-298.85
5-Jun-17	476.64	13.62	490.26
2-Jun-17	-59.13	222.29	163.16
1-Jun-17	-517.31	171.65	-345.66
31-May-17	1048.93	-939.54	109.49
30-May-17	-217.10	366.97	149.87
29-May-17	-709.97	290.53	-419.44
26-May-17	-274.14	1008.56	734.42
25-May-17	589.11	-236.44	352.67
24-May-17	81.88	197.31	279.19
23-May-17	-400.53	352.54	-47.99
22-May-17	-321.27	1262.64	941.37

On 21<sup>st</sup> Jun 2017, FII sold Rs.152.82 Crore in cash segment. DII sold Rs. 41.39 Crore. In combined FII and DII have a net buy figure of Rs.194.21 Crore.



# Dynamic Levels Morning Report

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
21-Jun-17	159829	-10415	-144785	-4629	9634	23709
20-Jun-17	161499	-11361	-145222	-4916	9654	23698
19-Jun-17	157141	-10225	-143040	-3876	9658	23742
16-Jun-17	154938	-15977	-136277	-2684	9588	23503
15-Jun-17	158592	-18933	-136807	-2852	9578	23392
14-Jun-17	167043	-22843	-141042	-3158	9618	23499
13-Jun-17	165277	-26450	-135316	-3511	9607	23478
12-Jun-17	169885	-30426	-135896	-3563	9616	23470
9-Jun-17	187980	-36661	-147080	-4239	9668	23691
8-Jun-17	202135	-43310	-154885	-3940	9647	23536
7-Jun-17	198465	-39455	-154805	-4205	9664	23568
6-Jun-17	199927	-46316	-149407	-4204	9637	23416
5-Jun-17	202601	-52836	-145391	-4374	9675	23460
2-Jun-17	200252	-51754	-144074	-4424	9654	23376
1-Jun-17	203083	-50281	-148347	-4455	9616	23310
31-May-17	197914	-47019	-146289	-4606	9621	23425
30-May-17	182089	-43548	-134106	-4435	9625	23307
29-May-17	181396	-48620	-128036	-4740	9605	23183
26-May-17	163794	-47134	-111890	-4770	9595	23362
25-May-17	152701	-40387	-107438	-4876	9510	23191

In the current Expiry FII bought 7128 contracts in Index Future, since at the starting of the Expiry the net position of FII was 152701 contracts and as on last date the net position becomes 159829 contracts. PRO bought 29972 contracts in the current Expiry in Index Future, since at the starting of the Expiry the net position of PRO was (-)40387 contracts and as on last date the net position becomes (-)10415 contracts. In combined, FII and PRO have bought 37100 contracts in the current Expiry.



# Dynamic Levels Morning Report

## OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
21-Jun-17	-265363	82681	79185	103498	9634	23709
20-Jun-17	-240803	82172	54934	103698	9654	23698
19-Jun-17	-234773	81997	50411	102366	9658	23742
16-Jun-17	-264764	57007	105144	102614	9588	23503
15-Jun-17	-237334	58008	76663	102664	9578	23392
14-Jun-17	-214248	87826	22577	103846	9618	23499
13-Jun-17	-208114	72823	24177	111115	9607	23478
12-Jun-17	-207065	90016	-593	117643	9616	23470
9-Jun-17	-173680	137253	-83805	120233	9668	23691
8-Jun-17	-167761	134113	-89638	123287	9647	23536
7-Jun-17	-154964	142684	-110656	122937	9664	23568
6-Jun-17	-155818	136433	-104078	123464	9637	23416
5-Jun-17	-145385	169058	-147382	123709	9675	23460
2-Jun-17	-163821	144904	-104790	123709	9654	23376
1-Jun-17	-170513	135694	-88888	123709	9616	23310
31-May-17	-168953	149727	-104482	123709	9621	23425
30-May-17	-144248	118896	-98362	123715	9625	23307
29-May-17	-142079	107741	-94042	128381	9605	23183
26-May-17	-149858	132299	-111771	129331	9595	23362
25-May-17	-186324	104794	-47800	129331	9510	23191

In the current Expiry FII sold 79039 contracts in Index Options, since at the starting of the Expiry the net position of FII was (-)186324 contracts and as on last date the net position becomes (-)265363 contracts. PRO sold 22113 contracts in the current Expiry in Index Options, since at the starting of the Expiry the net position of PRO was 104794 contracts and as on last date the net position becomes 82681 contracts. In combined, FII and PRO have sold 101152 contracts in the current Expiry



# Dynamic Levels Morning Report

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2430.50	-0.12%
	Dow Jones Industrial Average	US	21410.03	-0.27%
<b>Europe</b>	DAX Futures	Germany	12745.40	-0.06%
	Euro Stoxx 50 Futures	Eurozone	3538.00	-0.48%
	CAC 40 Futures	Paris	5260.50	-0.47%
	FTSE 100 Futures	London	7383.50	0.00%
<b>Asia</b>	Nikkei 225 Futures	Japan	20092.50	-0.09%
	S&P/ASX 200 Futures	Australia	5642.50	0.39%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	61512.00	-0.22%
	Hang Seng Futures	China	25665.00	0.64%
	SET Index	Thailand	1577.01	-0.10%
	KOSPI 200	Korea	308.32	0.26%
	MSCI Emerging Markets	Singapore	1006.47	-0.22%

## INTERNATIONAL MARKET MORNING UPDATE

Last day, S&P 500 Future traded in a very short range and closed at 2430.50.

The German Index DAX closed at 12745.50 after making a low of 12734.90.

The tech-heavy index NASDAQ has climbed firmly into positive territory yesterday.

The Morgan Stanley Emerging Market Index is currently trading at 1006.

## FUNDAMENTALLY GOOD STOCKS TO BE BOUGHT AT CORRECTION

SHARE	SECTOR
SHARDAMOTR	AUTO-ANCL & PARTS & COMPONENTS
TIMETECHNO	FMCG-PACKAGING
VISAKAIND	CEMENTS
SIYSIL	TEXTILES AND APPAREL
RANEHOLDIN	AUTO-ANCL & PARTS & COMPONENTS
SIMPLEXINF	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
IIFL	FINANCIAL SERVICES
PHILIPCARB	CHEMICALS
GOACARBON	METALS AND MINING
TATAELXSI	IT
KPRMILL	TEXTILES AND APPAREL
TATAMETALI	METALS AND MINING
LAXMIMACH	INFRA-MACHINERY EQUIPMENT
NIITTECH	IT
NAVNETEDUL	PAPER
JAMNAAUTO	AUTO-ANCL & PARTS & COMPONENTS
ASTRAMICRO	DEFENCE
SKIPPER	INFRA-POWER
MUTHOOTFIN	JEWELLERY
SSWL	AUTO-ANCL & PARTS & COMPONENTS
GICHSGFIN	FINANCIAL SERVICES-NBFC
UFLEX	FMCG-PACKAGING
REDINGTON	IT
GABRIEL	AUTO-ANCL & PARTS & COMPONENTS
COROMANDEL	FERTILISERS
JMFINANCIL	FINANCIAL SERVICES
WSTCSTPAPR	PAPER
JAYBARMARU	AUTO-ANCL & PARTS & COMPONENTS
MUNJALAU	AUTO-ANCL & PARTS & COMPONENTS
FINPIPE	REALTY-HOUSEHOLD
GANECOS	TEXTILES AND APPAREL
IBULHSGFIN	FINANCIAL SERVICES-NBFC
PURVA	REALTY
LICHSGFIN	FINANCIAL SERVICES-NBFC
BRIGADE	REALTY
SUNDRMFAST	AUTO-ANCL & PARTS & COMPONENTS
INDIANHUME	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS

## Sector Performance on 21st Jun

Major Sector Performance	
Major Sector	% Movement
MACHINERY EQUIPMENT	0.74%
AUTO & TYRES & ANCL	0.52%
IT	0.45%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.45%
INFRA-POWER	0.34%
CEMENTS	0.31%
REALTY	0.30%
FINANCIAL SERVICES	0.23%
TRANSPORTATION LOGISTICS	0.15%
METALS AND MINING	0.06%
PHARMA	0.05%
FMCG AND BEVERAGES	-0.01%
BANKS-PRIVATE AND PSU	-0.06%
FMCG-FOOD	-0.10%
AUTOMOBILES	-0.19%
CHEMICALS	-0.20%
TEXTILES AND APPAREL	-0.24%
REALTY-HOUSEHOLD	-0.39%
ENERGY-OIL & GAS	-0.80%

Minor Sector Performance	
Minor Sector	% Movement
SUGAR	2.74%
AIRLINES	2.56%
PAPER	1.12%
FILMS	0.76%
FERTILISERS	0.73%
PACKAGING	0.70%
HOTELS AND LEISURE	0.66%
GOLD & JEWELLERY	0.61%
DEFENCE	0.35%
FOOTWEAR	0.13%
MEDIA-TV AND NEWSPAPER	-0.27%
ETF	-0.37%
TELECOM	-0.40%

## Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9634	-0.21%	9650	9609
Nifty 50 Futures	9668	-0.08%	9671	9620
Bank NIFTY Futures	23685	-0.03%	23750	23610
NIFTY Free Float Smallcap 100	7449	0.12%	7476	7432
India Vix	10.92	2.42%	11.06	9.78
USD/INR	64.524	-0.20%	64.685	64.490
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	272	0.55%	274	271
Nifty Infrastructure	3238	-0.09%	3253	3234
Nifty FMCG	26257	0.77%	26318	26005
Nifty Financial Services	9694	0.10%	9719	9637
Nifty Pharma	9457	-0.26%	9532	9403
Nifty PSE	3884	-1.08%	3926	3881
Nifty Private Bank	13165	-0.14%	13198	13112
Nifty Energy	11898	-0.30%	11923	11861
Nifty Media	3086	0.06%	3097	3063
Nifty PSU Bank	3496	0.32%	3519	3467
Nifty Auto	10836	-0.60%	10907	10817
Nifty Metal	2954	-1.18%	2983	2947
Nifty IT	10223	-0.65%	10289	10192

### Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

### Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

### Report Prepared By:

**Vikash Kandoi - NISM-201500086430**