



# Dynamic Levels Morning Report

Friday, September 22, 2017

## Pharma Sector Showing Buying Strength

Yesterday Pharma stocks zoomed by 2.05%, the sector is performing from last 2 weeks. Hester bio rose 14.79%, Suven was up by 3.81%, SMS Pharma was buy circuit with 20% jump and Gufic Bioscience rose 7.77%.

Among stocks Himadri Specialty Chemical (HSCL) rose 8.16%, the stock has jumped 93% after 11th Aug low. The Company Caters to 65% of the Indian aluminium and the graphite electrode industry requirement of coal tar pitch. From last 1 month graphite manufacturing companies are doing very well after government raised its focus on electric vehicles.

Market witnessed profit booking in 1st half, thus most of the stocks declined on profit booking. However as market showed some recovery few stocks jumped from their respective lows. Dwarikesh moved up by 8.89%, Tata Metalik rose by 5.70%, Graphite Jumped by 5.50% and Vindhya Tele rose by 5.43% from their day's lows. Today Nifty opening gap down by 45 points at 10092 from yesterday close of 10137 as per SGX Nifty.

## NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

The Benchmark Index Nifty yesterday closed at 10122 after making a low of 10058.

In last 10 days, FII and PRO in combined have bought 51632 contracts in Index Options, and in current Expiry they have created a buy position of 33934 contracts. However from last 4 days FII and PRO has been continuously creating below average short position, which caution new fresh investment in market.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>17679</b>	<b>16255</b>	<b>33934</b>	<b>-30001</b>	<b>-3932</b>	<b>203</b>	<b>481</b>
<b>10 Day' Net Position (A-B)</b>	<b>56297</b>	<b>-4665</b>	<b>51632</b>	<b>-48855</b>	<b>-2776</b>	<b>186</b>	<b>428</b>
21-Sep-17 (A)	-103476	36560	-66916	-821	67737	10121	24799
20-Sep-17	-122373	68315	-54058	-13680	67737	10141	24965
19-Sep-17	-112961	82346	-30615	-38968	69582	10148	25042
18-Sep-17	-104051	86563	-17488	-52095	69582	10153	25047
15-Sep-17	-109768	71912	-37856	-31727	69582	10085	24844
14-Sep-17	-124420	108587	-15833	-53750	69582	10087	24912
13-Sep-17	-125676	90992	-34684	-35099	69782	10079	24832
12-Sep-17	-114349	112031	-2318	-69123	71440	10093	24785
11-Sep-17	-125816	67019	-58797	-10178	68974	10006	24672
8-Sep-17 (B)	-159773	41225	-118548	48034	70513	9935	24371
7-Sep-17	-160883	39560	-121323	51537	69785	9930	24305
6-Sep-17	-157964	16562	-141402	71746	69655	9916	24279
5-Sep-17	-157177	28181	-128996	59340	69655	9952	24328
4-Sep-17	-152462	13723	-138739	68683	70055	9913	24237
1-Sep-17	-134608	44677	-89931	19835	70095	9974	24434
31-Aug-17	-121155	20305	-100850	29180	71669	9918	24318

## Cash Market Data

The cash market benchmark Index Small cap yesterday closed at 7958 after making low of 7864.

FII and DII Cash Market Activity			
DATES	FII	DII	FII+DII
20-Sep-17	-1204.95	1416.55	211.6

FII and DII has yesterday created combined Buy position of Rs. 211.6 crs.

## Pharma stocks become top performer

Pharma sector has been performing from last 2 week and has remain top performer in current week.

Stocks	SECTOR	LTP	11-Aug-17
SMS PHARMACEUTICALS	PHARMA	110	70%
DIVIS LABORATORIES	PHARMA	991	62%
DR REDDYS LABORATORIES	PHARMA	2487	31%
ALEMBIC	PHARMA	43	28%
NECTAR LIFESCIENCES	PHARMA	30	24%
GUFIC BIOSCIENCES	PHARMA	77	24%
SUVEN LIFE SCIENCES	PHARMA	191	23%
HESTER BIOSCIENCES	PHARMA	1068	22%
LINCOLN PHARMACEUTICALS	PHARMA	173	19%
NATCO PHARMA	PHARMA	806	19%
MOREPEN LABORATORIES	PHARMA	18	19%
ALKEM LABORATORIES	PHARMA	1801	14%
POLY MEDICURE	PHARMA	223	11%
HIKAL	PHARMA	228	17%
CIPLA	PHARMA	592	13%
SYNGENE INTERNATIONAL	PHARMA	484	13%
AUROBINDO PHARMA	PHARMA	753	13%
BIOCON	PHARMA	364	12%
LUPIN	PHARMA	1030	12%
TORRENT PHARMACEUTICALS	PHARMA	1344	12%
CAPLIN POINT LABORATORIES	PHARMA	707	14%
CADILA HEALTHCARE	PHARMA	504	16%
KOPRAN	PHARMA	76	16%

## Sector Performance

The Report is showing last week sector performance and yesterday's sector performance. Pharma Sector and Banks- Private and PSU were top performing sector of last week which has again become top sector yesterday.

Major Sector	Last Week	Today %
PHARMA	2.98%	2.05%
IT	1.84%	0.17%
POWER	1.84%	-0.35%
FERTILISERS	0.54%	-0.35%
TEXTILES AND APPAREL	-0.44%	-0.37%
FMCG-FOOD	1.90%	-0.38%
CHEMICALS	1.95%	-0.43%
CEMENT & CEMENT PRODUCTS	0.51%	-0.44%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	1.22%	-0.72%
FINANCIAL SERVICES	1.63%	-0.73%
AUTOMOBILES & AUTO PARTS	1.89%	-0.90%
ENERGY-OIL & GAS	0.83%	-0.93%
REALTY	1.32%	-0.95%
FMCG	0.38%	-1.16%
INDUSTRIAL MANUFACTURING	0.94%	-1.56%
METALS AND MINING	0.89%	-1.60%
BANKS-PRIVATE AND PSU	3.22%	-3.80%
Minor Sector	Last Week	Today %
TELECOM	-0.67%	2.44%
CARBON	7.76%	1.72%
HOTELS AND LEISURE	0.27%	1.63%
DEFENCE	0.23%	1.00%
CONSUMER GOODS	2.78%	0.33%
INTERIOR CONSTRUCTION	0.15%	-0.07%
SERVICES	-0.11%	-0.17%
HEALTHCARE SERVICES	-1.21%	-0.22%
MEDIA-TV AND NEWSPAPER	1.91%	-0.27%
BEVERAGES	2.01%	-0.42%
TRANSPORTATION LOGISTICS	0.73%	-0.50%
HOME APPLIANCES	3.46%	-0.63%
FILMS	-0.92%	-0.72%
AIRLINES	-2.98%	-0.76%
PAPER	1.69%	-0.81%
PACKAGING	2.12%	-1.08%
ELECTRICAL EQUIPMENT	3.06%	-1.10%
SUGAR	1.10%	-1.23%
GOLD & JEWELLERY	-0.73%	-1.26%

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