



Dynamic Levels Morning Report

In cash segment, last trading day, FII have sold shares worth Rs.1310 Cr and DII bought shares worth Rs. 1211 Cr. A combined sell of Rs. 99.8.12 Cr. For this expiry, FII and DII together are sellers worth Rs. 2188 Cr.

In Index Options, last trading day, FII have sold 43928 contracts, above its 1 year average of 18280 contracts. Pro have sold 26843 contracts, below its 1 year average of 27670 contracts. Combined there has been a net sell of 70771 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 581640 contracts.

In Index Futures, last trading day, FII have bought 18219 contracts, above its 1 year average of 9706 contracts. Pro have sold 17558 contracts, above its 1 year average of 4903 contracts. Combined there has been a net buy of 661 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 64834 contracts.

	Index	Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	0.62
	DJIA INDEX	US	0.37
Europe	DAX INDEX	Germany	0.42
	EURO STOXX 50 INDEX	Eurozone	0.66
	CAC 40 INDEX	Paris	0.91
	FTSE 100 INDEX	London	0.33
Asia	NIKKEI 225 INDEX	Japan	0.77
	ASX 200 INDEX	Australia	-0.151
Emerging Markets			
America	BOVESPA INDEX	Brazil	1.85
Asia	JAKARTA COMPOSITE INDEX	Jakarta	-0.421
	HANG SENG INDEX	China	0.06
	SET INDEX	Thailand	0.3
	PHILIPPINE STOCK INDEX	Philippine	-1.25
	KOSPI INDEX	Korea	-0.28
	STRAITS TIMES INDEX	Singapore	-0.77

Data as on 21st November 2016. The % change is taken from previous day's close.

International Market Morning Update

International Markets saw a positive uptick with S&P Futures making a new all time high of 2196 and German Dax being stable at 10720. The uptrend in developed markets is in sharp contrast to Emerging markets which has seen a sell off. This shows that Dollar is being pulled out of the Emerging economies and getting its foot rooted back in the US signaling that the rate hike in December is more than imminent.

Emerging markets in Asia are showing a mixed movement. Japan's Nikkei is trading flat this morning.

List of Top Gainers and Losers on 21st Nov 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
OUHSUG	104.55	8.57	FMCG- SUGAR	LAKSHVILAS	131.55	-12.96	BANKS-PRIVATE
ADANITRANS	45.90	2.46	INFRA- POWER	SARDAEN	192.80	-11.01	METALS AND MINING
SHRIRAMCIT	1847.30	1.92	FINANCIAL SERVICES- NBFC	VLSFINANCE	46.20	-9.94	FINANCIAL SERVICES
CANFINHOME	1521.65	1.19	FINANCIAL SERVICES- NBFC	PRAKASH	43.10	-9.45	METALS AND MINING
VISAKAIND	178.75	0.96	CEMENT	TFCILTD	45.15	-8.60	FINANCIAL SERVICES- NBFC
GEOMETRIC	231.65	-0.19	IT	UFLEX	232.95	-8.22	FMCG- PACKAGING
RAMCOCEM	523.90	-0.23	CEMENT	BANCOINDIA	161.00	-7.84	AUTO-AUTO ANCL AND COMPONENTS
CHOLAFIN	982.05	-0.24	FINANCIAL SERVICES- NBFC	DELTACORP	107.15	-7.75	ENTERTAINMENT-HOTELS AND LEISURE
PEL	1434.45	-0.27	PHARMA	MINDAIND	272.40	-7.68	AUTO- AUTOMOBILES AND AUTO PARTS
MONSANTO	2250.20	-0.64	CHEMICALS	TRIGYN	82.80	-7.59	IT
VTL	1060.35	-0.74	TEXTILES AND APPAREL	PHILPCARB	207.20	-7.52	CHEMICALS
WHIRLPOOL	905.20	-0.79	REALTY- HOUSEHOLD	JAMNAAUTO	172.90	-7.27	AUTO- AUTOMOBILES AND AUTO PARTS
BLUESTARCO	460.65	-0.81	REALTY- HOUSEHOLD	MANAPPURAM	70.10	-7.21	FINANCIAL SERVICES- NBFC
KALPATPOWR	232.50	-0.94	INFRA- POWER	JKTYRE	114.00	-7.17	AUTO- TYRES AND TUBES
VENKEYS	401.95	-1.08	FMCG- FOOD	KSL	246.95	-7.16	METALS AND MINING
KAJARIACER	473.00	-1.11	REALTY- HOUSEHOLD	ORIENTPPR	60.20	-7.03	REALTY- HOUSEHOLD
AIAENG	1225.10	-1.13	INFRA- MACHINERY EQUIPMENT	RBL	790.00	-6.94	AUTO- AUTOMOBILES AND AUTO PARTS
HEIDELBERG	105.00	-1.18	CEMENT	JBMA	199.00	-6.85	AUTO-AUTO ANCL AND COMPONENTS
GHCL	230.65	-1.20	CHEMICALS	CHEMFALKAL	219.65	-6.79	CHEMICALS
DALMIASUG	106.05	-1.30	FMCG- SUGAR	SURYAROSNI	187.25	-6.61	REALTY- HOUSEHOLD
RAYMOND	503.00	-1.42	TEXTILES AND APPAREL	PRICOL	80.00	-6.54	AUTO-AUTO ANCL AND COMPONENTS
NATIONALUM	49.35	-1.59	METALS AND MINING	RPGLIFE	428.85	-6.50	PHARMA
STRTECH	92.50	-1.80	INFRA- TELECOM	IGARASHI	675.00	-6.26	AUTO-AUTO ANCL AND COMPONENTS
GSFC	80.80	-1.94	FERTILISERS	KESORAMIND	122.50	-6.24	DIVERSIFIED
CENTURYPLY	175.85	-1.97	REALTY- HOUSEHOLD	SATIN	361.05	-6.14	FINANCIAL SERVICES
KNRCON	725.10	-1.97	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	SUDARSCHEM	300.50	-6.11	CHEMICALS
SYNGENE	523.50	-2.17	PHARMA	ESCORTS	283.00	-6.10	AUTO- AUTOMOBILES AND AUTO PARTS
VGUARD	169.35	-2.39	REALTY- HOUSEHOLD	DEEPIND	212.00	-5.99	ENERGY-OIL & GAS
MOIL	305.70	-2.47	METALS AND MINING	SHARDACROP	368.95	-5.78	CHEMICALS

Dynamic Sector Performance- 21st Nov 2016

SECTOR	% CHANGE TODAY
FMCG- SUGAR	-0.69%
TEXTILES AND APPAREL	-1.42%
FMCG	-1.46%
AIRLINES	-1.50%
INFRA- TELECOM	-2.10%
JEWELLERY	-2.13%
FERTILISERS	-2.17%
INFRA- POWER	-2.35%
IT	-2.37%
ENERGY-OIL & GAS	-2.59%
PHARMA	-2.79%
FMCG- FOOD	-2.79%
FINANCIAL SERVICES- NBFC	-2.82%
MEDIA- ENTERTAINMENT	-3.01%
CEMENT	-3.06%
FOOTWEAR	-3.15%
INFRA- MACHINERY EQUIPMENT	-3.19%
REALTY	-3.38%
ENTERTAINMENT-HOTELS AND LEISURE	-3.49%
DIVERSIFIED	-3.58%
CHEMICALS	-3.58%
TRANSPORTATION LOGISTICS	-3.72%
FINANCIAL SERVICES	-3.79%
FMCG- BREVERAGES	-3.86%
REALTY- HOUSEHOLD	-3.97%
PAPER	-3.98%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-4.00%
AUTO- AUTOMOBILES AND AUTO PARTS	-4.24%
METALS AND MINING	-4.39%
AUTO- TYRES AND TUBES	-4.40%
MEDIA	-4.43%
BANKS-PRIVATE	-4.55%
DEFENCE	-4.73%
FMCG- PACKAGING	-5.31%
AUTO-AUTO ANCL AND COMPONENTS	-5.42%
BANKS-PSU	-5.55%

Stocks near Support

Support Shares							
These stocks were near support on 18th November							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
CONCOR	1219	1224.9	Month 7 Low	CENTURYPLY	179.4	176.5	Month 1 Low
ITC	227.9	228.05	Month 1 Low	MBLINFRA	79.75	80.05	Month 1 Low
CENTURYTEX	749.4	750	Month 1 Low	LLOYDELENG	244.35	242.75	Month 2 Low
JETAIRWAYS	360.1	360	Month 1 Low	MIRZAINIT	72.95	73.2	Month 1 Low
ACC	1310	1295	Month 1 Low	QUADHUG	96.3	79.1	Month 5 Low
GRASIM	818.6	798.25	Month 1 Low	TRIGYN	89.6	89.5	Month 2 Low
BEML	821.8	788	Month 5 Low	KAKATCEM	231.2	226	Month 1 Low
ABIRLANUVO	1185	1146.1	Month 1 Low	ENERGYDEV	103.5	107	Month 3 Low
HAVELLS	320	312.4	Month 7 Low	PVR	1081	1055.6	Month 2 Low
BATAINDIA	425.3	415	Month 1 Low	KIRIINDUS	263.7	261.1	Month 2 Low

Result Calendar

SYMBOL	RESULT DATE
ABFRL	24-Nov



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Report Prepared By:

Mayank Jain - NISM-201500086427

Vikash Kandoi - NISM-201500086430