

Tuesday, May 23, 2017

Market Is Expected To Trade Range Bound Lack Of Any Major Triggers

Indian Market Outlook: Yesterday, the benchmark Index Nifty opened at 9480 made a high of 9499 and closed at 9438 after making a low of 9428. Selling pressure was witnessed after a gap up opening.

FMCG stocks led the pack of gainers, while PSU banks and pharma led the losers.

FMCG stocks extended their rally for the second straight session on Monday, surging up to 14%, after the GST Council finalised rates for bulk of the items last week. Shares of LT Foods soared 13.84%, ITC (6.21%), Venkys (5%), Kohinoor (4.34%), Marico (1.79%), Britannia (1.31%), HUL (1.07%) and Dabur (0.54%).

Bank of india was down by (-10.96%) after the bank posted dismal numbers. State bank was down (-4.42%) while Lupin and divis lab lost -(4.42%) and -(3.30%) each.

Bank Nifty traded weak throughout the day. The Index made a high of 22918 and closed at 22653 after making a low 22638.

Small cap Index continued its fall for the 3rd day. The Index opened at 7435 and closed at 7265 after making a low of 7255.

Nifty to open gap up by 32 points at 9477.50 against yesterdays close of 9445 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
22-May-17	-321.27	1262.64	941.37
19-May-17	-988.7	349.21	-639.49
18-May-17	-360.59	897.96	537.37
17-May-17	-731.39	614.51	-116.88
16-May-17	858.29	-401.89	456.4
15-May-17	235.33	-65.77	169.56
12-May-17	841.80	-710.83	130.97
11-May-17	1306.71	-1037.20	269.53
10-May-17	893.36	-229.73	663.63
9-May-17	332.87	16.92	349.79
8-May-17	-542.47	663.33	120.86
5-May-17	-363.98	298.11	-65.87
4-May-17	-601.12	926.1	324.98
3-May-17	-517.74	112.36	-405.38
2-May-17	-611.82	541.39	-70.43

On 22nd May 2017, FII sold Rs.321.27 Crore in cash segment. DII bought Rs.1262.64 Crore. In combined FII and DII have a net buy figure of Rs.941.37 Crore.

Results For 23rd May

CINELINE	ADVANIHOTR	GENUSPOWER	HIMATSEIDE	IVP	RADICO
CLNINDIA	DHUNINV	GPTINFRA	HINDCOMPOS	JBCHEPHARM	OCCL
CORALFINAC	CAPTRUST	ELECTHERM	INDSWFTLAB	JCHAC	PDUMJEIND
BHARATGEAR	CENTRALBK	GRINDWELL	INFINITE	JHS	PPAP
AARTIDRUGS	CENTURYPLY	ENIL	INGERRAND	JINDALSTEL	PRABHAT
CUPID	BALAJITELE	ESSELPACK	KOLTEPATIL	JUBILANT	MOSERBAER
DATAMATICS	BALLARPUR	FRETAIL	KOTHARIPRO	KALYANIFRG	NCC
TRF	SEQUENT	VOLTAS	TORNTPOWER	TCIEXP	TATAMTRDVR
SUBROS	SUNDARAM	SHRIRAMEPC	TATAMOTORS		

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
22-May-17	83429	-47749	-30103	254	9438	22653
19-May-17	84437	-53478	-25128	-5831	9428	22770
18-May-17	80287	-60370	-17689	-2228	9426	22699
17-May-17	82363	-67135	-14973	-255	9526	22936
16-May-17	82244	-65521	-16494	-299	9512	22929
15-May-17	82923	-65448	-17298	-177	9445	22822
12-May-17	84549	-62749	-21647	-153	9401	22672
11-May-17	97634	-69783	-27712	-139	9422	22818
10-May-17	99266	-70784	-28343	-139	9407	22830
9-May-17	104082	-70237	-33760	-85	9317	22707
8-May-17	117928	-74292	-43519	-117	9314	22767
5-May-17	120980	-70195	-51366	581	9285	22605
4-May-17	135575	-77152	-56397	-2026	9360	22720
3-May-17	142477	-68138	-72619	-1720	9312	22307
2-May-17	141055	-63385	-75964	-1706	9314	22341
28-Apr-17	150478	-61721	-86406	-2351	9304	22358

In the Current Expiry, FIIs are net sellers of 67049 contracts in Index Future, since on the starting of the expiry, ie, on 28th Apr, the net Open Interest was 150478 and as on last date, ie, on 19th May, the net figure is 83429. PRO have a net buy figure of 13972 contracts in the expiry, since on the starting date, ie, on 28th Apr, the net figure was (-)61721 and on the last date, ie, on 19th May, the net figure is (-)47749. Combined they have a net sell figure of 53077 contracts.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
22-May-17	-160178	111982	-87922	136119	9438	22653
19-May-17	-157169	154221	-133170	136119	9428	22770
18-May-17	-108361	171472	-198989	135879	9429	22699
17-May-17	-48552	257522	-343990	135021	9526	22936
16-May-17	-66082	247352	-316943	135674	9512	22929
15-May-17	-98718	199353	-236441	135807	9445	22822
12-May-17	-108094	146407	-169622	131310	9401	22672
11-May-17	-101922	202451	-233655	133127	9422	22818
10-May-17	-129513	186101	-188901	132314	9407	22830
9-May-17	-165046	131583	-99162	132626	9317	22707
8-May-17	-173348	149763	-109040	132626	9314	22767
5-May-17	-180661	118709	-70673	132626	9285	22605
4-May-17	-162105	181113	-151833	132826	9360	22720
3-May-17	-178631	141325	-95520	132826	9312	22307
2-May-17	-175074	142406	-100156	132826	9314	22341
28-Apr-17	-172803	127324	-87546	133026	9304	22358

In the Current Expiry, FIIs are net buyers of 12625 contracts in Index options, since on the starting of the expiry, ie, on 28th Apr, the net Open Interest was (-)172803 and as on last date, ie, on 22nd May, the net figure is (-)160178. PRO have a net sell figure of 15342 contracts in the expiry, since on the starting date, ie, on 28th Apr, the net figure was 127324 and on the last date, ie, on 22nd May, the net figure is 111982. In combined they have a sell buy figure of 2717 contracts in the expiry.



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2389.75	-0.11%
	Dow Jones Industrial Average	US	20894.83	0.43%
Europe	DAX Futures	Germany	12619.10	-0.10%
	Euro Stoxx 50 Futures	Eurozone	3562.00	-0.11%
	CAC 40 Futures	Paris	5281.50	0.12%
	FTSE 100 Futures	London	7485.20	-0.14%
Asia	Nikkei 225 Futures	Japan	19660.00	0.00%
	S&P/ASX 200 Futures	Australia	5771.50	-0.34%
Emerging Markets				
America	iBovespa Futures	Brazil	61690.00	-2.36%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	25405.00	0.29%
	SET Index	Thailand	1557.73	0.52%
	KOSPI 200	Korea	302.86	0.72%
	MSCI Emerging Markets	Singapore	1003.66	0.80%

INTERNATIONAL MARKET MORNING UPDATE

International markets continued to recover after Wednesday's sell off, S&P500 gave away all its losses and has again come near to its all time high. Currently the Index is trading at 2390.

The Federal Reserve is due to release the minutes of its latest monetary policy meeting, which may shed some light on the outlook for interest rates.

German Index Dax yesterday closed at 12619 , recently the Index made a low of 12489.

MSCI Emerging market Index is trading 1005. The Index recently made a low of 984.

Gainers and Losers in Multibagger Stocks from 19th May after GST decision

Share	Sector	Last Traded Price	19th May
MIRZAINT	FOOTWEAR	158	10.73%
BLISSGVS	PHARMA	193	8.91%
GRAPHITE	INFRA-MACHINERY EQUIPMENT	111	8.10%
MUTHOOTFIN	JEWELLERY	385	7.83%
DEEPAKNTR	CHEMICALS	143	7.79%
HSIL	REALTY-HOUSEHOLD	349	7.60%
VENKEYS	FMCG-FOOD	1220	6.88%
INDIAGLYCO	CHEMICALS	192	6.18%
UPL	CHEMICALS	791	5.47%
NBVENTURES	INFRA-POWER	141	5.22%
CESC	INFRA-POWER	884	5.01%
TIMETECHNO	FMCG-PACKAGING	132	4.99%
CAPF	FINANCIAL SERVICES	704	4.93%
KEC	INFRA-POWER	244	4.93%
JKPAPER	PAPER	112	4.66%
KARURVYSYA	BANKS-PRIVATE	119	4.28%
TECHNO	INFRA-MACHINERY EQUIPMENT	398	4.14%
JAMNAAUTO	AUTO-AUTOMOBILES AND AUTO PARTS	235	3.81%
NAVNETEDUL	MEDIA-ENTERTAINMENT	161	3.71%
TCI	TRANSPORTATION LOGISTICS	261	3.55%
IIFL	FINANCIAL SERVICES	470	3.54%
INFRATEL	INFRA-TELECOM	388	3.49%
AJANTPHARM	PHARMA	1678	3.48%
LT	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1752	3.20%
AIAENG	INFRA-MACHINERY EQUIPMENT	1447	3.19%
MINDAIND	AUTO-AUTOMOBILES AND AUTO PARTS	564	3.12%
NUCLEUS	IT	336	3.10%

DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
PAPER	1.04%
FMCG-FOOD	0.76%
FMCG	0.68%
FOOTWEAR	0.45%
JEWELLERY	0.25%
MEDIA	0.02%
FMCG-BEVERAGES	-0.09%
INFRA-MACHINERY EQUIPMENT	-0.22%
FMCG-PACKAGING	-0.31%
FINANCIAL SERVICES	-0.32%
TEXTILES AND APPAREL	-0.59%
AUTO-AUTOMOBILES AND AUTO PARTS	-0.79%
DEFENCE	-0.85%
PHARMA	-0.96%
ENERGY-OIL & GAS	-1.00%
INFRA-POWER	-1.01%
BANKS-PRIVATE	-1.02%
ENTERTAINMENT-HOTELS AND LEISURE	-1.28%
DIVERSIFIED	-1.30%
MEDIA-ENTERTAINMENT	-1.33%
IT	-1.35%
REALTY	-1.36%
AUTO-TYRES AND TUBES	-1.41%
INFRA-TELECOM	-1.44%
FINANCIAL SERVICES-NBFC	-1.53%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-1.57%
TRANSPORTATION LOGISTICS	-1.58%
REALTY-HOUSEHOLD	-1.64%
CEMENTS	-1.79%
AUTO-AUTO ANCL AND COMPONENTS	-1.82%
METALS AND MINING	-1.83%
CHEMICALS	-1.83%
FMCG-SUGAR	-2.18%
FERTILISERS	-3.44%
BANKS-PSU	-3.59%
AIRLINES	-5.37%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9438	0.11%	9499	9428
Nifty 50 Futures	9470	0.15%	9501	9437
Bank NIFTY Futures	22615	-0.59%	22835	22597
NIFTY Free Float Smallcap 100	7265	-1.82%	7457	7255
India Vix	11.20	-0.88%	11.85	10.20
USD/INR	64.534	0.11%	64.615	64.445
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	261	-1.47%	269	260
Nifty Financial Services	9197	-0.54%	9299	9189
Nifty PSU Bank	3612	-4.17%	3791	3596
Nifty Infrastructure	3253	0.15%	3279	3243
Nifty Private Bank	12490	-0.14%	12613	12478
Nifty Auto	10340	-0.67%	10517	10328
Nifty Metal	2926	-0.57%	2978	2921
Nifty Energy	11701	-0.80%	11856	11675
Nifty IT	10505	0.46%	10539	10455
Nifty FMCG	25230	3.60%	25280	24654
Nifty PSE	4063	-1.41%	4145	4055
Nifty Pharma	9959	-1.94%	10203	9937
Nifty Media	3135	-0.04%	3159	3105

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