

Wednesday, August 23, 2017

## Market To Rally Taking Positive Cues From International Markets

### Indian Market Outlook:

The Indian Benchmark Index Nifty, yesterday, opened 62 points gap up and made a high of 9828. But the Index could not sustain at higher levels and closed at 9766 after making a low of 9753.

Bank Nifty last day made a high of 24127 and closed at 23974 after making a low of 23853.

The Cash Market Benchmark Index Small Cap showed weakness yesterday. The Index was down by 0.57%, the Index closed at 7366 after making low of 7340.

Nifty to open gap up by 42 points at 9806 against yesterday's close of 9764 as per SGX Nifty.

### Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
CYBERTECH	23-Aug-17	VENUSREM	25-Aug-17	NEXTMEDIA	29-Aug-17	MANALIPETC	4-Sep-17
TALBROAUTO	23-Aug-17	SPMLINFRA	25-Aug-17	MINDAIND	29-Aug-17	UNITEDTEA	4-Sep-17
PGHH	23-Aug-17	KIRIINDUS	25-Aug-17	JHS	29-Aug-17	INDIANHUME	6-Sep-17
RBL	23-Aug-17	ELGIRUBCO	26-Aug-17	KEI	29-Aug-17	KOTHARIPET	6-Sep-17
HINDUJAVEN	23-Aug-17	TIL	26-Aug-17	HITECHCORP	29-Aug-17	KOTARISUG	7-Sep-17
ADFFOODS	23-Aug-17	REMSONSIND	26-Aug-17	HMT	29-Aug-17	SHREYANIND	7-Sep-17
CASTROLIND	23-Aug-17	LUXIND	26-Aug-17	GUJAPOLLO	29-Aug-17	LAMBODHARA	8-Sep-17
CARERATING	23-Aug-17	LAOPALA	26-Aug-17	DTIL	29-Aug-17	TTL	9-Sep-17
CARERATING	23-Aug-17	CAMLINFINE	28-Aug-17	CERA	30-Aug-17	DOLPHINOFF	11-Sep-17
CIGNITITEC	24-Aug-17	SURYALAXMI	28-Aug-17	SKIL	30-Aug-17	WANBURY	11-Sep-17
ZENTEC	24-Aug-17	RAJSREESUG	28-Aug-17	MUKTAARTS	30-Aug-17	KSERASERA	11-Sep-17
MANAKSTEEL	24-Aug-17	MOLDTKPAC	28-Aug-17	S&SPOWER	30-Aug-17	KEYCORPSER	11-Sep-17
RML	24-Aug-17	MOLDTECH	28-Aug-17	PRECOT	30-Aug-17	KTIL	12-Sep-17
GTNIND	24-Aug-17	PRAKASHSTL	28-Aug-17	LUMAXTECH	30-Aug-17	PGIL	12-Sep-17
GILLETTE	24-Aug-17	IL&FSENGG	28-Aug-17	GROBTEA	30-Aug-17	GOCLCORP	13-Sep-17
BBL	24-Aug-17	GAL	28-Aug-17	ADORWELD	30-Aug-17	SHRIRAMEPC	13-Sep-17
BODALCHEM	24-Aug-17	AMDIND	28-Aug-17	COMPUSOFT	30-Aug-17	PUNJABCHEM	13-Sep-17
CAREERP	24-Aug-17	8KMILES	28-Aug-17	AJMERA	31-Aug-17	KOPRAN	13-Sep-17
CLEDUCATE	24-Aug-17	CUBEXTUB	29-Aug-17	RANEHOLDIN	31-Aug-17	CENTUM	14-Sep-17
ATLASCYCLE	25-Aug-17	SIL	29-Aug-17	KCP	31-Aug-17	NITESHEST	14-Sep-17
				DLINKINDIA	1-Sep-17	MOTOGENFIN	14-Sep-17

## OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO have sold 157805 contracts in Index Options. Nifty has corrected 318 points during the period by making a high of 10084 on 8<sup>th</sup> Aug and closed at 9766 last day.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>-239611</b>	<b>-165145</b>	<b>-404756</b>	<b>405733</b>	<b>-977</b>	<b>-255</b>	<b>-948</b>
<b>10 Day' Net Position (A-B)</b>	<b>-128109</b>	<b>-29696</b>	<b>-157805</b>	<b>157451</b>	<b>354</b>	<b>-213</b>	<b>-626</b>
<b>(A)22-Aug-17</b>	-261343	-123758	-385101	322737	62363	9766	23974
21-Aug-17	-259306	-113812	-373118	311364	61753	9754	23937
18-Aug-17	-259816	-38712	-298528	237831	60696	9837	24074
17-Aug-17	-267824	5404	-262420	201723	60696	9904	24237
16-Aug-17	-256662	-22696	-279358	218661	60696	9897	24438
14-Aug-17	-256623	-85875	-342498	281375	61122	9794	24116
11-Aug-17	-250226	-110375	-360601	298854	61747	9711	23986
10-Aug-17	-213312	-81655	-294967	232685	62281	9820	24217
9-Aug-17	-188064	-124566	-312630	251137	61492	9908	24375
<b>(B)8-Aug-17</b>	-133234	-94062	-227296	165286	62009	9979	24600
7-Aug-17	-110174	-12175	-122349	61275	61073	10057	24906
4-Aug-17	-111584	2856	-108728	46108	62620	10066	24827
3-Aug-17	-104757	-23550	-128307	67053	61254	10014	24675
2-Aug-17	-92764	-13321	-106085	45031	61054	10082	25055
1-Aug-17	-85982	39845	-46137	-13620	59756	10115	25123
31-Jul-17	-85164	48658	-36506	-24916	61421	10077	25104
28-Jul-17	-73505	18412	-55093	-7660	62753	10015	24811
27-Jul-17	-21732	41387	19655	-82996	63340	10021	24922

### Cash Market Data

DATES	FII	DII	FII+DII
22-Aug-17	-828.69	435.05	-393.64
21-Aug-17	-1983.39	474.72	-1508.67
18-Aug-17	-2182.12	584.59	-1597.53
17-Aug-17	-981.05	828.59	-152.46
16-Aug-17	-1090.1	1336.91	246.81
14-Aug-17	-1638.83	1619.17	-19.66
11-Aug-17	-1943.86	2016.84	72.98
10-Aug-17	-1171.21	821.72	-349.49
9-Aug-17	-841.44	553.17	-288.27
8-Aug-17	1539.82	798.55	2338.37

In Last 10 days, FII and DII in combined have sold stocks worth Rs. 1651.56 Crore in net in Cash Segment.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2447.25	-0.22%
	Dow Jones Industrial Average	US	21899.89	0.90%
<b>Europe</b>	DAX Futures	Germany	12223.50	-0.30%
	Euro Stoxx 50 Futures	Eurozone	3459.00	1.14%
	CAC 40 Futures	Paris	5137.00	1.02%
	FTSE 100 Futures	London	7360.00	-0.40%
<b>Asia</b>	Nikkei 225 Futures	Japan	19405.00	0.34%
	S&P/ASX 200 Futures	Australia	5693.50	-0.89%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	70932.00	2.01%
	Hang Seng Futures	China	27530.50	1.37%
	SET Index	Thailand	1571.76	-0.05%
	KOSPI 200	Korea	309.44	0.03%
	MSCI Emerging Markets	Singapore	1072.52	0.83%

## INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 moved upside in yesterday's session and is currently trading at 2449.

German Index Dax yesterday closed at 12229 rallied 163 points in yesterday's session.

MSCI emerging market Index is currently trading at 1073 if it gives breakout of 1080 we might see buying in Indian market.

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so sector's movement from 11<sup>th</sup> Aug low is important.

<b>Major Sector Performance</b>	<b>11-Aug Low</b>
<b>FMCG-FOOD</b>	11.29%
<b>REALTY</b>	9.32%
<b>METALS AND MINING</b>	8.81%
<b>CEMENT &amp; CEMENT PRODUCTS</b>	7.91%
<b>CHEMICALS</b>	7.67%
<b>ENERGY-OIL &amp; GAS</b>	7.37%
<b>TRANSPORTATION LOGISTICS</b>	7.34%
<b>INFRASTRUCTURE CONSTRUCTION AND ENGINEERING</b>	7.10%
<b>FMCG AND BEVERAGES</b>	6.29%
<b>IT</b>	5.99%
<b>INDUSTRIAL MANUFACTURING</b>	5.94%
<b>AUTOMOBILES &amp; AUTO PARTS</b>	5.89%
<b>TEXTILES AND APPAREL</b>	5.54%
<b>FINANCIAL SERVICES</b>	5.25%
<b>interior Construction</b>	5.00%
<b>PHARMA</b>	4.96%
<b>POWER</b>	4.22%
<b>BANKS-PRIVATE AND PSU</b>	3.14%
<b>Minor Sector Performance</b>	<b>11-Aug Low</b>
<b>GOLD &amp; JEWELLERY</b>	9.98%
<b>CONSUMER GOODS</b>	8.73%
<b>DEFENCE</b>	7.58%
<b>PACKAGING</b>	7.56%
<b>TELECOM</b>	7.27%
<b>MEDIA-TV AND NEWSPAPER</b>	6.67%
<b>SUGAR</b>	6.42%
<b>FERTILISERS</b>	6.02%
<b>PAPER</b>	6.02%
<b>AIRLINES</b>	5.87%
<b>FILMS</b>	5.50%
<b>HOTELS AND LEISURE</b>	5.22%

## Fundamentally Good Stocks to Buy

Share Name	SECTOR
MEGHMANI ORGANICS	FERTILISERS
AVANTI FEEDS	FMCG-FOOD
PC JEWELLER	GOLD & JEWELLERY
KIRI INDUSTRIES	CHEMICALS
TATA GLOBAL BEVERAGES	FMCG AND BEVERAGES
RAIN INDUSTRIES	CHEMICALS
VISAKA INDUSTRIES	CEMENT & CEMENT PRODUCTS
VENKYS INDIA	FMCG-FOOD
KOLTE-PATIL DEVELOPERS	REALTY
SUMEET INDUSTRIES	TEXTILES AND APPAREL
MAITHAN ALLOYS	METALS AND MINING
GRAVITA INDIA	METALS AND MINING
PENNAR INDUSTRIES	METALS AND MINING
SUNFLAG IRON AND STEEL COMPANY	METALS AND MINING
GOA CARBON	METALS AND MINING
PANAMA PETROCHEM	ENERGY-OIL & GAS
HIMADRI SPECIALITY CHEMICAL LIMITED	CHEMICALS
CHAMBAL FERTILIZERS & CHEMICALS	FERTILISERS
SUNTECK REALTY	REALTY
HIL	CEMENT & CEMENT PRODUCTS
RICO AUTO INDUSTRIES	AUTOMOBILES & AUTO PARTS
RADICO KHAITAN	FMCG AND BEVERAGES
MASTEK	IT
DEEPAK FERTILIZERS AND PETROCHEMICALS CORPORATION	CHEMICALS
SHREE PUSHKAR CHEMICALS & FERTILISERS	CHEMICALS
DALMIA BHARAT SUGAR AND INDUSTRIES	SUGAR
VIP INDUSTRIES	Consumer Goods
TATA COFFEE	FMCG AND BEVERAGES
TOURISM FINANCE CORPORATION OF INDIA	FINANCIAL SERVICES
GUJARAT STATE FERTILIZERS & CHEMICALS	FERTILISERS
TV TODAY NETWORK	MEDIA-TV AND NEWSPAPER
PPAP AUTOMOTIVE	AUTOMOBILES & AUTO PARTS
TATA INVESTMENT CORPORATION	FINANCIAL SERVICES
UFLEX	PACKAGING
S CHAND AND COMPANY	PAPER

## Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9766	0.11%	9828	9753
Nifty 50 Futures	9797	0.33%	9837	9771
Bank NIFTY Futures	24083	0.43%	24153	23882
NIFTY Free Float Smallcap 100	7366	-0.57%	7497	7340
India Vix	14.11	-4.79%	14.82	11.16
USD/INR	64.115	-0.09%	64.195	64.055
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Pharma	8567	0.90%	8631	8495
Nifty PSE	4021	0.71%	4045	4008
Nifty Energy	12843	0.37%	12959	12828
Nifty Media	2928	0.35%	2955	2905
Nifty Private Bank	13445	0.23%	13533	13386
Nifty Financial Services	9910	0.17%	9973	9866
Nifty Metal	3340	0.08%	3392	3327
Nifty IT	10446	0.06%	10542	10422
Nifty FMCG	25605	0.02%	25769	25541
Nifty PSU Bank	3233	-0.41%	3275	3202
Nifty Infrastructure	3271	-0.52%	3314	3264
Nifty Auto	10483	-0.85%	10647	10468
Nifty Realty	266	-0.89%	272	264

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