



Dynamic Levels Morning Report

Friday, March 24, 2017

Lackluster Movement Expected, As Senate Will Decide On Trump's Health Care Bill

Indian Market Outlook: The Indian Benchmark Index Nifty traded in a narrow range of 50 points from 9049 to 9099 ahead of a Bill to be passed in Senate for accepting Trump's new Healthcare Bill and repealing Obamacare. The Index gave away 4 consecutive days of loss to close in green at 9086, the Index opened at 9048.

Bank Nifty traded volatile on the last day of its weekly expiry, the Index opened at 20849 and made a low of 20775 and closed at 20895, after making a high of 20935.

Small Cap Index closed near its all time high of 6860 at 6839 after making a high of 6848.

Nifty Future is opening at 9119 as per SGX Nifty at 8:50 am IST, 15 point above its previous close of 9104.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
23-Mar-17	1094.44	-590.78	503.66
22-Mar-17	356.64	-779.91	-423.27
21-Mar-17	1662.72	-798.57	864.15
20-Mar-17	56.67	-536.21	-479.54
17-Mar-17	1532.39	-711.5	820.89
16-Mar-17	1360.1	-88.17	1271.93
15-Mar-17	1141.13	126.75	1267.88
14-Mar-17	4087.89	-1519.94	2567.95
10-Mar-17	412.14	-13.91	398.23
9-Mar-17	487.61	10.98	498.59
8-Mar-17	3573.04	-1735.12	1837.92
7-Mar-17	920.46	-1073.75	-153.29
6-Mar-17	564.15	-481.96	82.19
3-Mar-17	1529.48	-737	792.48
2-Mar-17	122.94	-83.21	39.73
1-Mar-17	-198.27	254.21	55.94

On 21ST Mar, FIIs have bought shares of worth Rs 1662.72 crore and DIIs have sold shares of worth Rs.798.57 crore in cash segment .

In the current month, FIIs and DIIs have a combined net buy figure of 9865.05 crore.

Last month FIIs and DIIs were buyers in the market for a total value of 9639.41 crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII		PRO		CLIENT		DII		Nifty	Bank Nifty
	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Close	Close
23-Mar-17	223540	2084	-23331	689	-191416	-2601	-8793	-172	9086	20896
22-Mar-17	221456	14241	-24020	-3446	-188815	-8823	-8621	-1972	9030	20781
21-Mar-17	207215	-401	-20574	13375	-179992	-5774	-6649	-7200	9121	21019
20-Mar-17	207616	11298	-33949	3424	-174218	-15078	551	356	9127	21110
17-Mar-17	196318	-2348	-37373	-10583	-159140	9413	195	3518	9160	21175
16-Mar-17	198666	12796	-26790	-7212	-168553	-6624	-3323	1040	9154	21250
15-Mar-17	185870	-3234	-19578	4729	-161929	-1411	-4363	-84	9085	21158
14-Mar-17	189104	26841	-24307	-3945	-160518	-17446	-4279	-5450	9087	21103
10-Mar-17	162263	-453	-20362	1567	-143072	-3378	1171	2264	8935	20728
9-Mar-17	162716	-8907	-21929	5355	-139694	2692	-1093	860	8927	20721
8-Mar-17	171623	3979	-27284	-587	-142386	-7853	-1953	4461	8924	20677
7-Mar-17	167644	998	-26697	656	-134533	-3211	-6414	1557	8947	20628
6-Mar-17	166646	-5085	-27353	-51	-131322	4852	-7971	284	8963	20664
3-Mar-17	171731	-19921	-27302	4015	-136174	15684	-8255	222	8898	20496
2-Mar-17	191652	12282	-31317	3413	-151858	-15734	-8477	39	8900	20560
1-Mar-17	179370	2827	-34730	1567	-136124	-4977	-8516	583	8946	20784
28-Feb-17	176543	-1044	-36297	-1778	-131147	-877	-9099	3699	8880	20607
27-Feb-17	177587	-2470	-34519	1726	-130270	-329	-12798	1073	8896	20613

FII remain net buyer in Future index for current expiry for 45953 contracts and PRO were also buy for 11188 contracts, thus in combine they remain net buyers for 57141 contracts.

On the otherhand client remain seller for 61146 contracts during this expiry.

OPEN INTERESTS IN INDEX OPTIONS

Date	8577					26619				31797				271				Nifty	Bank Nifty
	FII					PRO				CLIENT				DII					
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today		
23-Mar-17	44433	220440	-176007	23993	7100	-60303	-102570	42267	66809	-126740	-125664	-1076	-73917	142610	7794	134816	8	9086	20896
22-Mar-17	36756	219863	-183107	16893	-41917	-119152	-94610	-24542	-74590	-60214	-133055	72841	116907	142610	7802	134808	-400	9030	20781
21-Mar-17	54532	195722	-141190	58810	3395	-56601	-106649	50048	-60542	-140541	-96475	-44066	57147	142610	7402	135208	0	9121	21019
20-Mar-17	56705	201290	-144585	55415	-1500	-21077	-131667	110590	-28931	-178238	-77025	-101213	30431	142610	7402	135208	0	9127	21110
17-Mar-17	57003	200088	-143085	56915	9211	-6474	-145995	139521	15653	-193139	-61495	-131644	-22464	142610	7402	135208	-2400	9160	21175
16-Mar-17	47102	199398	-152296	47704	34557	-3756	-127624	123868	62808	-188356	-79176	-109180	-97275	145010	7402	137608	-90	9154	21250
15-Mar-17	21591	208444	-186853	13147	1924	-43380	-104440	61060	16529	-123311	-111406	-11905	-17343	145100	7402	137698	-1110	9085	21158
14-Mar-17	13363	202140	-188777	11223	41311	-44014	-88545	44531	64095	-115559	-120997	5438	-99431	146210	7402	138808	-5975	9087	21103
10-Mar-17	-31653	198435	-230088	-30088	-43511	-61288	-41724	-19564	-10675	-59444	-164313	104869	55692	152385	7602	144783	-1506	8935	20728
9-Mar-17	17345	203922	-186577	13423	-13038	-41541	-32652	-8889	12073	-128163	-177340	49177	-9444	152359	6070	146289	10409	8927	20721
8-Mar-17	32733	206272	-173539	26461	-25553	-62694	-41732	-20962	-11963	-111323	-169944	58621	37716	141284	5404	135880	-200	8924	20677
7-Mar-17	42054	190040	-147986	52014	2967	-43823	-34824	-8999	-26413	-139515	-160420	20905	25112	141284	5204	136080	-1666	8947	20628
6-Mar-17	43053	194006	-150953	49047	-2691	-30032	-47446	17414	21846	-154305	-150098	-4207	-19355	141284	3538	137746	200	8963	20664
3-Mar-17	49968	198230	-148262	51738	-10516	-31719	-27287	-4432	-18710	-159333	-174481	15148	29356	141084	3538	137546	-130	8898	20496
2-Mar-17	51897	189643	-137746	62254	9129	-16301	-30579	14278	-34582	-176680	-162472	-14208	25653	141084	3408	137676	-200	8900	20560
1-Mar-17	56024	202899	-146875	53125	-8483	-14768	-63628	48860	23975	-182340	-142479	-39861	-15492	141084	3208	137876	0	8946	20784
28-Feb-17	53377	191769	-138392	61608	-14225	-13549	-38434	24885	-3489	-180912	-156543	-24369	17447	141084	3208	137876	267	8880	20607
27-Feb-17	50890	175057	-124167	75833	-8468	-6369	-34743	28374	-24302	-185614	-143798	-41816	32770	141093	3484	137609	0	8896	20613

During Current expiry FII has remain net seller for 51840 contracts on 27th Feb FII has postion for 75833 contracts and yesterday they have left with 23993 contracts. PRO remain net Buyer in Options for 13893 contracts. Thus in combined both FII and PRO remain net seller for 37947 contracts in current expiry.

INTERNATIONAL MARKET UPDATE

Index	Country	LTP	1Day % Change
Developed Markets			
America	S&P 500 Futures	US	2347.00 0.30%
	Dow Jones Industrial Average	US	20656.58 -0.02%
Europe	DAX Futures	Germany	12095.80 0.43%
	Euro Stoxx 50 Futures	Eurozone	3366.00 0.54%
	CAC 40 Futures	Paris	5010.20 0.49%
	FTSE 100 Futures	London	7277.50 0.29%
Asia	Nikkei 225 Futures	Japan	19125.00 1.00%
	S&P/ASX 200 Futures	Australia	5754.50 2.48%
Emerging Markets			
America	iBovespa Futures	Brazil	63860.00 0.00%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00 0.48%
	Hang Seng Futures	China	24346.00 -0.04%
	SET Index	Thailand	1568.72 0.13%
	KOSPI 200	Korea	281.89 -0.35%
	MSCI Emerging Markets	Singapore	967.92 0.10%



Dynamic Levels Morning Report

INTERNATIONAL MARKET MORNING UPDATE

International Markets closed flat as healthcare bill got delayed. After a lots of negotiation and drama, White House was not able to reach to any conclusion and the bill got delayed to Friday afternoon as per sources. Currently S&P500 is trading at 2345, yesterday the Index made a high of 2354.

Thus today will be a crucial day for Markets and Trump, as Trump cannot face defection of more than 21 votes from his own party. Total number of voters are 430 and majority required is 216, where Democrats have 193 vote and Republican have 237 votes, hence, if more than 21 member say no to Trump's healthcare bill, then Obamacare will not be replaced. 24 member from Republican party have already confirmed that they are voting against the bill. If bill does not get passed in Trump's favor, all other bills such as infrastructure spending and tax reform, will also come under question.

German Index Dax, closed at 12097. The Index is trading in a narrow range of 400 points between 11830- 12150.

MSCI emerging market is currently trading at 967. Recently the index made high of 979.65. If it goes above 979.65 you might see buy breakout in Emerging markets.

LIST OF TOP GAINERS AND LOSERS ON 23rd MARCH 2017

TOP GAINER		
Symbol	LTP	%change
TRIDENT	87.85	9.61
SOBHA	363.15	6.84
KEC	190.4	6.49
TRIVENI	82.25	6.06
MANAPPURAM	93.55	5.59
GICHSGFIN	345.65	5.51
SRIPIPES	386.85	4.85
BALRAMCHIN	148.25	4.47
IGPL	357.2	3.97
TIMETECHNO	123.05	3.97
MAHSEAMLES	352.35	3.88
STRTECH	125.95	3.71
JKIL	270.6	3.26
REPCOHOME	680.6	3.23
VENKEYS	845.3	3.02
CHOLAFIN	999.85	3.00
JAMNAAUTO	215.8	2.86
VIPIND	169	2.74
RCF	69.7	2.73
GNFC	261.75	2.71

TOP LOSER		
Symbol	LTP	%change
KIRIINDUS	276.4	-3.37
NILKAMAL	1861	-2.54
NAVINFLUOR	2851.65	-1.67
DCMSHRIRAM	276.55	-1.30
LTI	684.2	-1.28
HIMATSEIDE	350.05	-1.10
KAKATCEM	315.5	-1.00
SREINFRA	88.95	-1.00
MAWANASUG	88.85	-0.95
WELSPUNIND	80.5	-0.92
CUB	142.5	-0.87
DEEPAKFERT	253.65	-0.86
BALKRISIND	1413.85	-0.80
CANFINHOME	2068.45	-0.71
KALPATPOWR	285.95	-0.69
SHARDACROP	459.8	-0.68
JKCEMENT	882.25	-0.60
COROMANDEL	316.05	-0.58
SUDARSCHEM	349.85	-0.55
FINCABLES	464.05	-0.50

TOP GAINERS AND LOSERS IN FUTURES- 23rd MARCH 2017

TOP GAINER		
Symbol	LTP	%change
TATAGLOBAL	151.7	6.01%
JETAIRWAYS	484.4	5.08%
BHARATFIN	840.7	4.32%
RELCAP	610.1	3.58%
IBULHSGFIN	935.85	3.38%
YESBANK	1518.9	3.27%
KSCL	553.5	3.13%
MCDOWELL-N	2197	2.92%
ADANIENT	104.45	2.65%
SINTEX	98.4	2.61%

TOP LOSER		
Symbol	LTP	%change
PCJEWELLER	403.5	-3.21%
ENFINERSIN	147.05	-1.18%
BRITANNIA	3288	-1.14%
TVSMOTOR	427.25	-0.98%
DABUR	281.55	-0.88%
TCS	2457.95	-0.85%
EICHERMOT	24340	-0.82%
DIVISLAB	622.2	-0.77%
BIOCON	1127	-0.71%
ITC	277.85	-0.71%

DYNAMIC SECTOR PERFORMANCE- 23rd MAR 2017

Sector	% Movement
TRANSPORTATION LOGISTICS	4.76
AUTO-TYRES AND TUBES	3.68
INFRA-TELECOM	2.87
DEFENCE	2.41
FMCG-BEVERAGES	2.19
MEDIA	1.98
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.47
TEXTILES AND APPAREL	1.41
INFRA-POWER	1.38
FMCG-SUGAR	1.35
ENERGY-OIL & GAS	1.27
FERTILISERS	1.20
METALS AND MINING	1.17
FMCG-FOOD	1.12
FINANCIAL SERVICES-NBFC	1.09
ENTERTAINMENT-HOTELS AND LEISURE	0.84
MEDIA-ENTERTAINMENT	0.82
AUTO-AUTOMOBILES AND AUTO PARTS	0.80
REALTY-HOUSEHOLD	0.77
BANKS-PRIVATE	0.71
FINANCIAL SERVICES	0.70
PAPER	0.70
REALTY	0.67
AUTO-AUTO ANCL AND COMPONENTS	0.67
IT	0.64
INFRA-MACHINERY EQUIPMENT	0.61
FMCG-PACKAGING	0.59
BANKS-PSU	0.56
PHARMA	0.45
CHEMICALS	0.37
FMCG	0.32
CEMENTS	-0.14

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9086	0.62%	9099	9049
Nifty 50 Futures	9115	0.76%	9120	9062
Bank NIFTY Futures	20941	0.44%	20990	20823
NIFTY Free Float Smallcap 100	6839	0.96%	6848	6802
India Vix	11.84	-3.55%	12.27	11.24
USD/INR	65.468	0.14%	65.565	65.375
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11457	1.19%	11478	11368
Nifty IT	10851	0.63%	10864	10786
Nifty Infrastructure	3039	0.83%	3045	3017
Nifty Financial Services	8521	0.57%	8532	8466
Nifty Private Bank	11596	0.68%	11619	11524
Nifty PSU Bank	3252	0.34%	3260	3232
Nifty FMCG	23335	-0.24%	23555	23212
Nifty Realty	212	0.21%	215	212
Nifty Pharma	10575	0.62%	10586	10500
Nifty PSE	4001	1.20%	4005	3979
Nifty Metal	3113	1.11%	3121	3094
Nifty Media	3100	0.74%	3104	3081
Nifty Auto	9898	0.96%	9915	9818

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430