

Monday, April 24, 2017

## Market To Remain Bullish, Taking Cues From Strong Global Market

**Indian Market Outlook:** The benchmark Index Nifty closed in positive territory after 5 days of continuous negative close. The Index opened at 9108 and made a low of 9103 and closed at 9136 after making a high of 9144.

Bank nifty took support of its 2 week low of 21396 and today made low of exactly 21396 and closed at 21491 after making a high of 21559. HDFC Bank will announce its Q4 result today at around 12:30 to 1:00 PM

Small cap made a record high of 7322 and closed at 7319, the Index made low of 7222.

Nifty Future is opening at 9134 as per SGX Nifty at 8:50 am IST, 4 point above its previous close of 9130.50.

### CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
20-Apr-17	-168.84	8.82	-160.02
19-Apr-17	-673.38	525.52	-147.86
18-Apr-17	-930.67	878.08	-52.59
17-Apr-17	-250.54	-52.38	-302.92
13-Apr-17	-407.88	65.43	-342.45
12-Apr-17	-580.70	701.12	120.42
11-Apr-17	-750.52	826.66	76.14
10-Apr-17	-716.19	201.69	-514.50
7-Apr-17	-262.37	414.94	152.57
6-Apr-17	142.68	-205.64	-62.96
5-Apr-17	340.13	-194.05	146.08
3-Apr-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

On 20-Apr FII sold 168.84 Crore in Cash segment and DII bought 8.82 Crore. In combined FII and DII have a net sell figure of 160.02 Crore.



# Dynamic Levels Morning Report

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
20-Apr-17	125171	-51335	-74757	921	9136	21491
19-Apr-17	128501	-45989	-83420	908	9104	21556
18-Apr-17	141735	-49449	-93078	792	9105	21672
17-Apr-17	145177	-48047	-91401	-5729	9139	21648
13-Apr-17	146482	-46539	-91584	-8359	9151	21687
12-Apr-17	144480	-51401	-83877	-9202	9203	21667
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 45617 contracts as in the starting of expiry, ie, on 30<sup>th</sup> Mar 17, the net position was 170788 and as on last date the net position was 125171. PRO has sold 5213 contracts during the expiry as in the starting of expiry, ie, on 30<sup>th</sup> Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 51335. Thus in combination they both have short position of 50830 contracts.

## OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
20-Apr-17	-346280	144524	64803	136954	9136	21491
19-Apr-17	-337660	90544	110362	136754	9104	21556
18-Apr-17	-295964	104242	55169	136554	9105	21672
17-Apr-17	-281660	139259	5848	136554	9139	21648
13-Apr-17	-278546	128938	12389	137220	9151	21687
12-Apr-17	-248528	130417	-19526	137638	9203	21667
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have sold 145140 contracts as net position on the starting of expiry, ie, on 30<sup>th</sup> Mar was (-) 201140 and as on last date the net position was (-) 346280. PRO have bought 64107 contracts in the current expiry as net position on the starting of expiry, ie, on 30<sup>th</sup> Mar was 80417 and as on last date the net positions was 144524. Thus in combination they have a short position of 81033 contracts.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2366.00	0.79%
	Dow Jones Industrial Average	US	20547.76	-0.15%
<b>Europe</b>	DAX Futures	Germany	12248.00	1.15%
	Euro Stoxx 50 Futures	Eurozone	3382.00	0.18%
	CAC 40 Futures	Paris	5016.80	0.00%
	FTSE 100 Futures	London	7096.50	0.40%
<b>Asia</b>	Nikkei 225 Futures	Japan	18870.00	1.21%
	S&P/ASX 200 Futures	Australia	5849.50	0.31%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	64580.00	0.17%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23967.50	0.23%
	SET Index	Thailand	1570.02	0.24%
	KOSPI 200	Korea	281.28	0.40%
	MSCI Emerging Markets	Singapore	961.78	0.35%

## INTERNATIONAL MARKET UPDATE

Last Week in international markets, S&P500 took support of its recent low of 2118 and rebound from 2322. The Index yesterday closed at 2345.

The choppy trading on Wall Street came amid geopolitical uncertainty ahead of the first round of voting in the French presidential election on Sunday. Recent polls have suggested the race is too close to call.

German Index Dax continued to trade in a range of 100 points above its breakout level of 12150 and is heading towards its all time high of 12454. Yesterday the Index closed at 12109.

MSCI Emerging market which is a mixed bag of emerging markets Index has given correction of almost 10 points and yesterday closed at 961.78. Recently the Index made a high of 979 and recent low was at 917.

## Top Gainers and Losers list

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
JAYBARMARU	AUTO-AUTO ANCL AND COMPONENTS	602	14.95%	MEGH	CHEMICALS	40	-3.40%
SHREYAS	TRANSPORTATION LOGISTICS	353	9.69%	TATAMETALI	METALS AND MINING	668	-3.17%
MINDAIND	AUTO-AUTOMOBILES AND AUTO PARTS	468	6.30%	JKPAPER	PAPER	107	-2.89%
ANANTRAJ	REALTY	64	5.22%	GSFC	FERTILISERS	120	-2.87%
LAKSHVILAS	BANKS-PRIVATE	188	4.92%	TIMETECHNO	FMCG-PACKAGING	119	-2.38%
DCMSHRIRAM	DIVERSIFIED	335	4.80%	DEEPIND	ENERGY-OIL & GAS	321	-2.25%
RADICO	FMCG-BEVERAGES	126	4.70%	RAMCOCEM	CEMENTS	671	-2.21%
UCALFUEL	AUTO-AUTO ANCL AND COMPONENTS	225	4.64%	MRPL	ENERGY-OIL & GAS	124	-2.09%
SRIPIPES	METALS AND MINING	372	4.45%	KIRIINDUS	CHEMICALS	283	-2.02%
MANALIPETC	CHEMICALS	46	4.31%	RCF	FERTILISERS	85	-1.96%
TECHNO	INFRA-MACHINERY EQUIPMENT	392	3.91%	RICOAUTO	AUTO-AUTOMOBILES AND AUTO PARTS	61	-1.92%
MAWANASUG	FMCG-SUGAR	90	3.52%	BGREENERGY	INFRA-MACHINERY EQUIPMENT	168	-1.92%
VENKEYS	FMCG-FOOD	1351	3.52%	KOPRAN	PHARMA	93	-1.84%
DALMIASUG	FMCG-SUGAR	182	3.45%	GAEL	FMCG-FOOD	133	-1.81%
ATUL	CHEMICALS	2503	3.38%	SARDAEN	METALS AND MINING	247	-1.65%

Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
SOUTHBANK	BANKS-PRIVATE	24	6.70%	INDIGO	AIRLINES	1112	-3.94%
GMRINFRA	CEMENTS	18	6.69%	HINDZINC	METALS AND MINING	273	-3.38%
DLF	REALTY	183	6.60%	MFSL	FINANCIAL SERVICES	631	-3.05%
SUNTV	MEDIA-ENTERTAINMENT	937	4.41%	SUNPHARMA	PHARMA	640	-2.49%
HEXAWARE	IT	216	4.38%	BANKBARODA	BANKS-PSU	175	-2.48%
ASHOKLEY	AUTO-AUTOMOBILES AND AUTO PARTS	85	4.03%	MUTHOOTFIN	JEWELLERY	406	-2.42%
GRANULES	PHARMA	150	3.83%	PETRONET	ENERGY-OIL & GAS	434	-2.26%
PEL	PHARMA	2351	3.76%	BIOCON	PHARMA	1093	-2.17%
TV18BRDCST	MEDIA-ENTERTAINMENT	42	3.32%	TORNTPOWER	INFRA-POWER	220	-2.14%
KPIT	IT	131	3.10%	SRTRANSFIN	FINANCIAL SERVICES-NBFC	1054	-2.00%
INFRADEL	INFRA-TELECOM	353	2.96%	DALMIABHA	CEMENTS	2058	-1.99%
SINTEX	REALTY-HOUSEHOLD	116	2.69%	ADANIPTS	TRANSPORTATION LOGISTICS	326	-1.93%
IRB	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	247	2.68%	ITC	FMCG	274	-1.84%
CUMMINSIND	INFRA-MACHINERY EQUIPMENT	969	2.65%	JISLJLEQS	INFRA-MACHINERY EQUIPMENT	112	-1.80%
COLPAL	FMCG	1033	2.63%	WIPRO	IT	491	-1.70%

## Result Calendar

Stock	Date	F&O	Stock	Date	F&O	Stock	Date	F&O	Stock
HEXAWARE	24-Apr-17	F&O	LICHSGFIN	25-Apr-17	F&O	STRTECH	26-Apr-17		CHOLAFIN
IBULHSGFIN	24-Apr-17	F&O	M&MFIN	25-Apr-17	F&O	TATASPONGE	26-Apr-17		COROMANDEL
RALLIS	24-Apr-17		NUCLEUS	25-Apr-17		BIOCON	27-Apr-17	F&O	DEEPAKNTR
RELIANCE	24-Apr-17	F&O	PERSISTENT	25-Apr-17		KOTAKBANK	27-Apr-17	F&O	FEDERALBNK
ULTRACEMCO	24-Apr-17	F&O	WIPRO	25-Apr-17	F&O	MAHINDCIE	27-Apr-17		IDFC
AXISBANK	25-Apr-17	F&O	ZEELEARN	25-Apr-17		MARUTI	27-Apr-17	F&O	KESORAMIND
CANFINHOME	25-Apr-17		ZENSARTECH	25-Apr-17		SYNGENE	27-Apr-17		MAHLIFE
ICICIPRULI	25-Apr-17		GICHSGFIN	26-Apr-17		TATAELXSI	27-Apr-17	F&O	NAVINFLUOR
IDFCBANK	25-Apr-17	F&O	KPIT	26-Apr-17	F&O	TVSMOTOR	27-Apr-17	F&O	SUPREMEIND
INDIANB	25-Apr-17	F&O	LAKSHVILAS	26-Apr-17		AMBUJACEM	28-Apr-17	F&O	UPL

## DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
FMCG-SUGAR	2.91%
ENTERTAINMENT-HOTELS AND LEISURE	2.70%
TRANSPORTATION LOGISTICS	1.79%
FOOTWEAR	1.66%
INFRA-TELECOM	1.33%
AUTO-AUTO ANCL AND COMPONENTS	1.28%
BANKS-PRIVATE	1.20%
MEDIA-ENTERTAINMENT	1.20%
REALTY	1.14%
TEXTILES AND APPAREL	0.65%
DIVERSIFIED	0.59%
INFRA-POWER	0.53%
FMCG-BEVERAGES	0.53%
IT	0.36%
FINANCIAL SERVICES-NBFC	0.36%
FMCG-PACKAGING	0.28%
AUTO-AUTOMOBILES AND AUTO PARTS	0.21%
FMCG-FOOD	0.15%
INFRA-MACHINERY EQUIPMENT	0.15%
CHEMICALS	0.12%
DEFENCE	0.09%
CEMENTS	0.03%
REALTY-HOUSEHOLD	0.02%
FINANCIAL SERVICES	0.00%
PHARMA	-0.06%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-0.08%
METALS AND MINING	-0.23%
FMCG	-0.29%
ENERGY-OIL & GAS	-0.31%
BANKS-PSU	-0.32%
AUTO-TYRES AND TUBES	-0.48%
JEWELLERY	-0.50%
PAPER	-0.71%
FERTILISERS	-0.99%
MEDIA	-1.20%
AIRLINES	-2.55%



## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9136	0.36%	9144	9103
Nifty 50 Futures	9160	0.16%	9168	9108
Bank NIFTY Futures	21569	-0.22%	21600	21492
NIFTY Free Float Smallcap 100	7319	1.98%	7322	7222
India Vix	11.56	-5.36%	12.22	10.86
USD/INR	64.633	-0.04%	64.725	64.549
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	12069	-0.27%	12199	12034
Nifty IT	10039	0.95%	10056	9949
Nifty Infrastructure	3188	0.14%	3195	3176
Nifty Financial Services	8808	0.21%	8846	8764
Nifty Private Bank	11841	-0.71%	11889	11800
Nifty PSU Bank	3505	0.90%	3526	3460
Nifty FMCG	23495	0.46%	23553	23389
Nifty Realty	247	2.11%	247	242
Nifty Pharma	10304	-0.17%	10371	10282
Nifty PSE	4164	-0.46%	4207	4151
Nifty Metal	2920	0.13%	2938	2903
Nifty Media	3256	2.03%	3263	3205
Nifty Auto	9910	0.80%	9924	9842

To attend our webinar on Multibaggers in Hindi, kindly click on given link: [https://in.investing.com/live-events/webinars/get-the-new-list-of-multibaggers---post-mar-quarter-results-\(in-hindi\)-233](https://in.investing.com/live-events/webinars/get-the-new-list-of-multibaggers---post-mar-quarter-results-(in-hindi)-233)

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