



# Dynamic Levels Morning Report

Wednesday, May 24, 2017

## Small Cap Index At 1 Month Low, GST Benefitting Sector Stocks In Focus

**Indian Market Outlook:** Yesterday, the benchmark Index nifty opened at 9445 made a high of 9448 and closed at 9387 after making a low of 9370. Selling pressure was witnessed after a flat opening. The Index is trading at its 1 week low of 9390.

Bank Nifty traded weak throughout the day. The Index made a high of 22740 and closed at 22583 after making a low 22492.

Small cap Index continues its fall for 4rd consecutive day. The Index opened at 7279 and closed at 7078 after making a low of 6996. The Index is trading at its monthly low of 7007 which is a crucial support.

Nifty to open gap up by 22 points at 9410.50 against yesterdays close of 9388.45 as per SGX Nifty.

## CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
23-May-17	-400.53	352.54	-47.99
22-May-17	-321.27	1262.64	941.37
19-May-17	-988.7	349.21	-639.49
18-May-17	-360.59	897.96	537.37
17-May-17	-731.39	614.51	-116.88
16-May-17	858.29	-401.89	456.4
15-May-17	235.33	-65.77	169.56
12-May-17	841.80	-710.83	130.97
11-May-17	1306.71	-1037.20	269.53
10-May-17	893.36	-229.73	663.63
9-May-17	332.87	16.92	349.79
8-May-17	-542.47	663.33	120.86
5-May-17	-363.98	298.11	-65.87
4-May-17	-601.12	926.1	324.98
3-May-17	-517.74	112.36	-405.38
2-May-17	-611.82	541.39	-70.43

On 23<sup>rd</sup> May 2017, FII sold Rs.400.53 Crore in cash segment. DII bought Rs.352.54 Crore. In combined FII and DII have a net sell figure of Rs.47.99 Crore.

## Results For 24<sup>th</sup> May

BARTRONICS	TVSSRICHA	JISLDVREQS	GUJGASLTD
ZEEMEDIA	SONASTEER	LUPIN	GARWALLROP
WONDERLA	SOMANYCERA	ISFT	APTECHT
WEIZMANIND	NELCAST	KSCL	AMARAJABAT
TIMKEN	PRAJIND	KOPRAN	DISHTV
TATAINVEST	RELIGARE	MINDACORP	ALCHEM
TALBROAUTO	PNCINFRA	JUBLINDS	ADANIPTS
SHALPAINTS	MUKANDLTD	INDBANK	ADANIENT
SUNDRMFAST	JISLJALEQS	GVPKIL	BHARATFORG

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
23-May-17	91353	-44381	-41367	-5605	9386	22583
22-May-17	83429	-47749	-30103	254	9438	22653
19-May-17	84437	-53478	-25128	-5831	9428	22770
18-May-17	80287	-60370	-17689	-2228	9426	22699
17-May-17	82363	-67135	-14973	-255	9526	22936
16-May-17	82244	-65521	-16494	-299	9512	22929
15-May-17	82923	-65448	-17298	-177	9445	22822
12-May-17	84549	-62749	-21647	-153	9401	22672
11-May-17	97634	-69783	-27712	-139	9422	22818
10-May-17	99266	-70784	-28343	-139	9407	22830
9-May-17	104082	-70237	-33760	-85	9317	22707
8-May-17	117928	-74292	-43519	-117	9314	22767
5-May-17	120980	-70195	-51366	581	9285	22605
4-May-17	135575	-77152	-56397	-2026	9360	22720
3-May-17	142477	-68138	-72619	-1720	9312	22307
2-May-17	141055	-63385	-75964	-1706	9314	22341
28-Apr-17	150478	-61721	-86406	-2351	9304	22358

In the Current Expiry, FIIs are net sellers of 59125 contracts in Index Future, since on the starting of the expiry, ie, on 28<sup>th</sup> Apr, the net Open Interest was 150478 and as on last date, ie, on 23<sup>rd</sup> May, the net figure is 91353. PRO have a net buy figure of 17340 contracts in the expiry, since on the starting date, ie, on 28<sup>th</sup> Apr, the net figure was (-)61721 and on the last date, ie, on 23<sup>rd</sup> May, the net figure is (-)44381. Combined they have a net sell figure of 41785 contracts.

## OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
23-May-17	-222174	89903	-5114	137386	9386	22583
22-May-17	-160178	111982	-87922	136119	9438	22653
19-May-17	-157169	154221	-133170	136119	9428	22770
18-May-17	-108361	171472	-198989	135879	9429	22699
17-May-17	-48552	257522	-343990	135021	9526	22936
16-May-17	-66082	247352	-316943	135674	9512	22929
15-May-17	-98718	199353	-236441	135807	9445	22822
12-May-17	-108094	146407	-169622	131310	9401	22672
11-May-17	-101922	202451	-233655	133127	9422	22818
10-May-17	-129513	186101	-188901	132314	9407	22830
9-May-17	-165046	131583	-99162	132626	9317	22707
8-May-17	-173348	149763	-109040	132626	9314	22767
5-May-17	-180661	118709	-70673	132626	9285	22605
4-May-17	-162105	181113	-151833	132826	9360	22720
3-May-17	-178631	141325	-95520	132826	9312	22307
2-May-17	-175074	142406	-100156	132826	9314	22341
28-Apr-17	-172803	127324	-87546	133026	9304	22358

In the Current Expiry, FIIs are net sellers of 49371 contracts in Index options, since on the starting of the expiry, ie, on 28<sup>th</sup> Apr, the net Open Interest was (-)172803 and as on last date, ie, on 23<sup>rd</sup> May, the net figure is(-)222174. PRO have a net sell figure of 37421 contracts in the expiry, since on the starting date, ie, on 28<sup>th</sup> Apr, the net figure was 127324 and on the last date, ie, on 23<sup>rd</sup> May, the net figure is 89903. In combined they have a sell figure of 86792 contracts in the expiry.



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## INTERNATIONAL MARKET UPDATE

	Index	Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2396.00	-0.08%
	Dow Jones Industrial Average	US	20937.91	0.21%
<b>Europe</b>	DAX Futures	Germany	12658.90	-0.05%
	Euro Stoxx 50 Futures	Eurozone	3582.00	0.59%
	CAC 40 Futures	Paris	5306.80	0.61%
	FTSE 100 Futures	London	7477.80	-0.14%
<b>Asia</b>	Nikkei 225 Futures	Japan	19720.00	0.41%
	S&P/ASX 200 Futures	Australia	5781.50	-0.01%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	63050.00	2.20%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	25366.50	-0.12%
	SET Index	Thailand	1564.69	0.45%
	KOSPI 200	Korea	301.86	0.17%
	MSCI Emerging Markets	Singapore	1004.47	0.08%

## INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is hovering near its all time high of 2401, currently the Index is trading at 2397. The Fed is widely expected to raise interest rates next month, with CME Group's FedWatch tool indicating an 83.1 percent chance of a quarter point rate hike.

German Index Dax yesterday closed 12659, recently the Index made a low of 12489.

MSCI emerging market Index is trading 1003, recently the Index made a low of 984.

## Gainers and Losers in Multibagger Stocks with correction can be a buying opportunity

Share	Sector	Last Traded Price	% Chage from yesterday low	Recent High	Correction	ResultDate
IGPL	CHEMICALS	386	13.02%	442	13%	3-May-17
JAYBARMARU	AUTO-AUTO ANCL AND COMPONENTS	586	8.12%	658	11%	19-Apr-17
SREINFRA	FINANCIAL SERVICES-NBFC	102	7.75%	116	12%	9-May-17
WELSPUNIND	TEXTILES AND APPAREL	85	7.28%	100	15%	25-Apr-17
GREAVESCOT	INFRA-MACHINERY EQUIPMENT	155	7.10%	179	13%	4-May-17
IIFL	FINANCIAL SERVICES	472	7.04%	525	10%	4-May-17
CHAMBLFERT	FERTILISERS	113	5.93%	138	19%	20-May-17
CANFINHOME	FINANCIAL SERVICES-NBFC	2590	5.90%	2900	11%	25-Apr-17
LUMAXIND	AUTO-AUTOMOBILES AND AUTO PARTS	1351	5.60%	1560	13%	13-May-17
TIRUMALCHM	CHEMICALS	854	5.26%	1011	16%	20-May-17
INDIANB	BANKS-PSU	325	5.10%	365	11%	25-Apr-17
ICIL	TEXTILES AND APPAREL	170	4.96%	210	19%	15-May-17
BAJAJFINSV	FINANCIAL SERVICES-NBFC	3983	4.79%	4750	16%	17-May-17
GPPL	TRANSPORTATION LOGISTICS	147	4.42%	179	18%	11-May-17
AARTIIND	CHEMICALS	849	4.21%	978	13%	19-May-17
VEDL	METALS AND MINING	231	3.99%	278	17%	15-May-17
COSMOFILMS	FMCG-PACKAGING	396	3.94%	470	16%	17-May-17
RALLIS	CHEMICALS	237	3.85%	265	11%	24-Apr-17
MRPL	ENERGY-OIL & GAS	125	3.83%	143	13%	17-May-17
SUPPETRO	CHEMICALS	384	3.83%	447	14%	26-Apr-17
DHFL	FINANCIAL SERVICES-NBFC	402	3.82%	455	12%	3-May-17
CAPF	FINANCIAL SERVICES	693	3.64%	814	15%	10-May-17
SOBHA	REALTY	389	3.60%	450	14%	16-May-17
GICHSGFIN	FINANCIAL SERVICES-NBFC	505	3.45%	593	15%	26-Apr-17
SUVEN	PHARMA	178	3.42%	199	11%	13-May-17
CENTENKA	AUTO-AUTO ANCL AND COMPONENTS	379	3.37%	454	17%	10-May-17
EIDPARRY	FMCG-SUGAR	311	3.35%	354	12%	18-May-17

## DYNAMIC SECTOR PERFORMANCE FOR SECTORS WHICH RECOVERD FROM LOW AFTER MATKET CORRECTED

Sector	% Chg From Low
AIRLINES	2.30%
PAPER	1.95%
FMCG-FOOD	1.88%
DIVERSIFIED	1.75%
TEXTILES AND APPAREL	1.69%
CEMENTS	1.68%
CHEMICALS	1.68%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.67%
BANKS-PRIVATE	1.64%
FMCG-PACKAGING	1.59%
FERTILISERS	1.56%
METALS AND MINING	1.49%
REALTY	1.47%
REALTY-HOUSEHOLD	1.45%
FINANCIAL SERVICES	1.43%
AUTO-AUTO ANCL AND COMPONENTS	1.41%
FMCG-BEVERAGES	1.40%
INFRA-TELECOM	1.37%
FINANCIAL SERVICES-NBFC	1.35%
INFRA-MACHINERY EQUIPMENT	1.32%
JEWELLERY	1.29%
IT	1.25%
BANKS-PSU	1.25%
FMCG-SUGAR	1.24%
TRANSPORTATION LOGISTICS	1.22%
INFRA-POWER	1.14%
AUTO-AUTOMOBILES AND AUTO PARTS	1.09%
MEDIA-ENTERTAINMENT	1.06%
ENTERTAINMENT-HOTELS AND LEISURE	1.01%
MEDIA	0.99%
DEFENCE	0.96%
FOOTWEAR	0.94%
PHARMA	0.94%
AUTO-TYRES AND TUBES	0.83%
ENERGY-OIL & GAS	0.80%
FMCG	0.75%

## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9386	-0.55%	9448	9370
Nifty 50 Futures	9400	-0.47%	9490	9382
Bank NIFTY Futures	22502	-0.50%	22669	22435
NIFTY Free Float Smallcap 100	7078	-2.58%	7279	6996
India Vix	12.20	8.93%	12.77	9.87
USD/INR	64.88	0.57%	64.886	64.51
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	253	-2.74%	262	250
Nifty Financial Services	9158	-0.41%	9226	9134
Nifty PSU Bank	3548	-1.77%	3626	3519
Nifty Infrastructure	3205	-1.49%	3257	3194
Nifty Private Bank	12481	-0.07%	12550	12415
Nifty Auto	10381	0.39%	10448	10296
Nifty Metal	2914	-0.42%	2948	2854
Nifty Energy	11559	-1.21%	11709	11500
Nifty IT	10510	0.05%	10583	10481
Nifty FMCG	25002	-0.90%	25233	24961
Nifty PSE	4020	-1.06%	4064	3979
Nifty Pharma	9648	-3.12%	9914	9529
Nifty Media	3078	-1.85%	3153	3069

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