



Dynamic Levels Morning Report

Monday, July 24, 2017

Market May See Profit Booking Ahead Of Fed Monetary Policy On 26th July

Indian Market Outlook:

Last Week Nifty Index made an all time high of 9928 and closed at 9915. Market is expected to move further with increase in quarterly earnings of most of the companies.

Bank Nifty also made an all time high of 24300 and closed at closed at 24257.

The Small Cap Index which is the major indicator of cash market also participated in the rally. The Index made an all time high of 7793 and closed at 7754.

Nifty to open gap up by 55 points at 9928 against yesterday's close of 9873 as per SGX Nifty.

Results for the day

Delta Corp Limited	Just Dial Limited
Zee Learn Limited	JM Financial Limited
Zee Entertainment Enterprises Limited	Larsen & Toubro Infotech Limited
Wendt (India) Limited	Mahindra & Mahindra Financial Services Limited
Vinyl Chemicals (India) Limited	IRB Infrastructure Developers Limited
Texmaco Rail & Engineering Limited	Indiabulls Housing Finance Limited
Texmaco Infrastructure & Holdings Limited	Indiabulls Real Estate Limited
Tata Communications Limited	Housing & Urban Development Corporation Limited
Swaraj Engines Limited	HDFC Bank Limited
Petron Engineering Construction Limited	Bharti Infratel Limited
Patel Engineering Limited	IG Petrochemicals Limited
NELCO Limited	Excel Crop Care Limited
Navkar Corporation Limited	Gulf Oil Lubricants India Limited
Info Edge (India) Limited	GIC Housing Finance Limited
Kaushalya Infrastructure Development Corporation Limited	Ambuja Cements Limited

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
Last 10 Days, FII and DII have a net buy figure of 2876.20 Crore			
21-Jul-17	12.90	147.66	160.56
20-Jul-17	154.91	0.08	154.99
19-Jul-17	1046.65	-12.48	1034.17
18-Jul-17	317.44	-975.01	-657.57
17-Jul-17	328.61	-447.14	-118.53
14-Jul-17	673.56	-136.27	537.29
13-Jul-17	-59.15	279.13	219.98
12-Jul-17	361.25	-330.58	30.67
11-Jul-17	182.05	335.75	517.8
10-Jul-17	102.27	894.57	996.84

In last 10 days FII and DII in combined have bought stocks worth Rs.2876.20 Crore in cash segment.

OPEN INTEREST IN INDEX OPTIONS

In last 10 days, both FII and PRO were buyers in Index Options. They have a combined buy figure of 85694 contracts. In the current Expiry also, FII and PRO have a net buy figure of 249044 contracts. Nifty made a low of 9449 on 30th Jun 17 and currently trading at 9915.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	137574	111470	249044	-242406	-6638	411	1030
10 Day' Net Position (A-B)	118263	-32569	85694	-80561	-5133	144	582
(A) 21-Jul-17	-55956	132367	76411	-155486	79075	9915	24257
20-Jul-17	-81464	119919	38455	-119196	80741	9873	24213
19-Jul-17	-80332	172206	91874	-172615	80741	9827	24022
18-Jul-17	-60004	119863	59859	-138614	78755	9827	24022
17-Jul-17	-52432	210598	158166	-239073	80907	9916	24015
14-Jul-17	-71935	229264	157329	-240902	83573	9886	23938
13-Jul-17	-84924	229351	144427	-228646	84219	9892	23889
12-Jul-17	-100009	184374	84365	-167934	83569	9816	23695
11-Jul-17	-135984	159278	23294	-107502	84208	9786	23585
(B) 10-Jul-17	-174219	164936	-9283	-74925	84208	9771	23675
7-Jul-17	-195826	144960	-50866	-33113	83979	9666	23449
6-Jul-17	-185640	157225	-28415	-57064	85479	9675	23467
5-Jul-17	-208230	117491	-90739	5505	85234	9638	23353
4-Jul-17	-209716	77136	-132580	46534	86046	9613	23214
3-Jul-17	-207491	75578	-131913	45867	86046	9615	23273
30-Jun-17	-216164	35828	-180336	94402	85934	9521	23211
29-Jun-17	-193530	20897	-172633	86920	85713	9504	23227

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2465.62	-0.15%
	Dow Jones Industrial Average	US	21580.07	-0.15%
Europe	DAX Futures	Germany	12222.40	-0.17%
	Euro Stoxx 50 Futures	Eurozone	3454.00	-1.03%
	CAC 40 Futures	Paris	5140.00	-1.11%
	FTSE 100 Futures	London	7375.50	-0.24%
Asia	Nikkei 225 Futures	Japan	19915.00	-0.82%
	S&P/ASX 200 Futures	Australia	5609.50	-0.58%
Emerging Markets				
America	iBovespa Futures	Brazil	65085.00	-0.35%
	Hang Seng Futures	China	26780.00	0.29%
	SET Index	Thailand	1577.24	0.26%
	KOSPI 200	Korea	321.15	-0.22%
	MSCI Emerging Markets	Singapore	1060.18	0.07%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is maintaining above its all time high of 2451 and is currently trading at 2465. Recently the index made a new all time high of 2476. Fed is going to announce its monetary policy on 26th July 2017, which will decide the direction of the market.

German Index Dax gave a breakout of its recent low of 12300 and on friday closed at 12222.

MSCI emerging market index is trading at 1060 above its breakout level of 1023.

Stocks to be bought at correction

Share	LTP	Performance from 24-May-17	Recent High	Correction
VISAKA INDUSTRIES	487	38%	570	14%
SIMPLEX INFRASTRUCTURES	497	24%	569	13%
GANESH HOUSING CORPORATION	139	33%	158	12%
GANESHA ECOSPHERE	364	26%	409	11%
SHIPPING CORPORATION OF INDIA	82	21%	91	9%
GABRIEL INDIA	150	21%	165	9%
RANE HOLDINGS	1683	59%	1845	9%
TALWALKARS BETTER VALUE FITNESS	308	19%	334	8%
KEC INTERNATIONAL	293	20%	318	8%
GUJARAT INDUSTRIES POWER COMPANY	132	25%	143	8%
PHILLIPS CARBON BLACK	607	60%	654	7%
DILIP BUILDCON	517	21%	550	6%
IIFL HOLDINGS	588	25%	623	6%
KESAR TERMINALS & INFRASTRUCTURE	228	20%	241	5%
SHARDA MOTOR INDUSTRIES	2770	61%	2910	5%
SIYARAM SILK MILLS	2380	35%	2500	5%
MUTHOOT CAPITAL SERVICES	517	22%	540	4%
TATA METALIKS	761	20%	788	3%
TIME TECHNOPLAST	165	29%	171	3%
AARTI INDUSTRIES	974	18%	998	2%

Sector Performance from 24th May and Last Week

On 24th May Small Cap made low of 6904 and is currently trading at 7754. Thus Sector Performance from 24th May Low becomes very important.

Major Sector Performance		
Sector	Performance from 24-May-17	Last Week performance
METALS AND MINING	21.15%	4.37%
FMCG-FOOD	15.30%	2.42%
MACHINERY EQUIPMENT	13.83%	1.37%
PHARMA	7.94%	1.29%
FMCG AND BEVERAGES	11.20%	0.62%
FINANCIAL SERVICES	14.53%	0.62%
ENERGY-OIL & GAS	-2.57%	0.44%
CEMENTS	13.66%	0.37%
REALTY	11.41%	0.27%
IT	8.09%	0.25%
AUTOMOBILES	6.49%	0.22%
AUTO PARTS & ANCL & TYRES	15.27%	0.22%
REALTY-HOUSEHOLD	8.23%	-0.05%
INFRA-POWER	9.28%	-0.15%
BANKS-PRIVATE AND PSU	3.53%	-0.34%
TRANSPORTATION LOGISTICS	8.84%	-0.47%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	11.50%	-0.96%
CHEMICALS	11.73%	-0.96%
TEXTILES AND APPAREL	9.53%	-0.98%
Minor Sector Performance		
Sector	Performance from 24-May-17	Last Week performance
TELECOM	18.45%	7.96%
SUGAR	4.95%	4.58%
FOOTWEAR	14.30%	4.48%
FILMS	17.05%	3.18%
FERTILISERS	9.80%	2.55%
GOLD & JEWELLERY	6.05%	2.18%
HOTELS AND LEISURE	9.59%	1.18%
PAPER	3.84%	0.91%
ETF	7.80%	0.80%
PACKAGING	9.71%	0.41%
DEFENCE	11.34%	-0.18%
MEDIA-TV AND NEWSPAPER	1.84%	-0.29%
AIRLINES	33.52%	-2.28%



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Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9915	0.42%	9925	9838
Nifty 50 Futures	9908	0.21%	9926	9837
Bank NIFTY Futures	24255	0.08%	24295	24062
NIFTY Free Float Smallcap 100	7754	0.54%	7793	7691
India Vix	11.09	-2.03%	11.72	9.01
USD/INR	64.479	0.22%	64.505	64.285
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty IT	10712	2.10%	10726	10562
Nifty Energy	12641	1.57%	12687	12495
Nifty Media	3158	1.06%	3165	3095
Nifty Private Bank	13565	0.35%	13585	13436
Nifty Financial Services	9888	0.22%	9906	9810
Nifty Metal	3203	0.21%	3213	3148
Nifty FMCG	25796	0.13%	25900	25638
Nifty PSU Bank	3511	0.09%	3531	3480
Nifty PSE	3962	-0.03%	3980	3927
Nifty Auto	10955	-0.05%	10979	10868
Nifty Infrastructure	3356	-0.57%	3379	3327
Nifty Realty	280	-0.76%	284	276
Nifty Pharma	10052	-0.87%	10131	9992

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