



Dynamic Levels Morning Report

Thursday, August 24, 2017

Nifty To Continue Its Buy Trend, FII And PRO Has Created Buy Position In Option

Indian Market Outlook:

The Indian Benchmark Index Nifty closed in green after consecutive 4 days of negative close. The Index moved up by 74 points and closed at 9852. Nifty opened at 9803 and made a low of 9787. Metals & Mining remained the top performing sector.

Bank Nifty closed at 24317 after making a high of 24350, the Index opened at 24085 and made a low of 24074. PNB Bank rose 3.33%, Canara Bank jumped 2.60%, IDFC Bank moved up by 2.20%.

The Cash Market Benchmark Index Small Cap closed at 7471 after making a high of 7477, the Index opened at 7420 and made a low of 7418.

Nifty to open gap up by 12 points at 9871 against yesterday's close of 9859 as per SGX Nifty.

Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
CIGNITITEC	24-Aug-17	MOLDTECH	28-Aug-17	LUMAXTECH	30-Aug-17	XPROINDIA	7-Sep-17
ZENTEC	24-Aug-17	PRAKASHSTL	28-Aug-17	GROBTEA	30-Aug-17	SHREYANIND	7-Sep-17
MANAKSTEEL	24-Aug-17	IL&FSENGG	28-Aug-17	CERA	30-Aug-17	SPIC	7-Sep-17
RML	24-Aug-17	GAL	28-Aug-17	ADORWELD	30-Aug-17	KOTARISUG	7-Sep-17
GTNIND	24-Aug-17	CAMLINFINE	28-Aug-17	AJMERA	31-Aug-17	HONDAPOWER	8-Sep-17
GILLETTE	24-Aug-17	AURIONPRO	28-Aug-17	RANEHOLDIN	31-Aug-17	LAMBODHARA	8-Sep-17
CAREERP	24-Aug-17	AMDIND	28-Aug-17	JENSONICOL	31-Aug-17	GOLDIAM	9-Sep-17
BODALCHEM	24-Aug-17	CUBEXTUB	29-Aug-17	KCP	31-Aug-17	TTL	9-Sep-17
CLEDUCATE	24-Aug-17	SIL	29-Aug-17	HOVS	31-Aug-17	SALZEREELEC	9-Sep-17
BBL	24-Aug-17	NEXTMEDIA	29-Aug-17	DLINKINDIA	1-Sep-17	DOLPHINOFF	9-Sep-17
ATLASCYCLE	25-Aug-17	MINDAIND	29-Aug-17	GARWALLROP	1-Sep-17	WANBURY	11-Sep-17
VENUSREM	25-Aug-17	JHS	29-Aug-17	FIEMIND	4-Sep-17	NEULANDLAB	11-Sep-17
SPMLINFRA	25-Aug-17	KEI	29-Aug-17	UNITEDTEA	4-Sep-17	KSERASERA	11-Sep-17
KIRIINDUS	25-Aug-17	HMT	29-Aug-17	MANALIPETC	4-Sep-17	KEYCORPSER	11-Sep-17
ARSHIYA	26-Aug-17	HITECHCORP	29-Aug-17	TNPETRO	5-Sep-17	KTIL	11-Sep-17
TIL	26-Aug-17	GUJAPOLLO	29-Aug-17	BUTTERFLY	6-Sep-17	PGIL	12-Sep-17
REMSONSIND	26-Aug-17	GEECEE	29-Aug-17	PRECWIRE	6-Sep-17	AHLWEST	12-Sep-17
LAOPALA	26-Aug-17	DTIL	29-Aug-17	JAYSREETEA	6-Sep-17	SHRIRAMEPC	13-Sep-17
LUXIND	26-Aug-17	COMPUSOFT	30-Aug-17	KOTHARIPET	6-Sep-17	PUNJABCHEM	13-Sep-17
ELGIRUBCO	26-Aug-17	SKIL	30-Aug-17	KAKATCEM	6-Sep-17	KOPRAN	13-Sep-17
8KMILES	28-Aug-17	S&SPOWER	30-Aug-17	INDIANHUME	6-Sep-17	GOCLCORP	13-Sep-17
SURYALAXMI	28-Aug-17	REPRO	30-Aug-17	INDOTECH	6-Sep-17	CENTUM	13-Sep-17
RAJSREESUG	28-Aug-17	MUKTAARTS	30-Aug-17	GINNIFILA	7-Sep-17	MOTOGENFIN	14-Sep-17
MOLDTKPAC	28-Aug-17	PRECOT	30-Aug-17	VAIBHAVGBL	7-Sep-17	NITESHEST	14-Sep-17

OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO have created buy position of 12460 contracts in Index Options.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-226055	-93770	-319825	321296	-1471	-168	-605
10 Day' Net Position (A-B)	-59723	72183	12460	-12837	377	-55	-58
(A)23-Aug-17	-247787	-52383	-300170	238300	61869	9853	24317
22-Aug-17	-261343	-123758	-385101	322737	62363	9766	23974
21-Aug-17	-259306	-113812	-373118	311364	61753	9754	23937
18-Aug-17	-259816	-38712	-298528	237831	60696	9837	24074
17-Aug-17	-267824	5404	-262420	201723	60696	9904	24237
16-Aug-17	-256662	-22696	-279358	218661	60696	9897	24438
14-Aug-17	-256623	-85875	-342498	281375	61122	9794	24116
11-Aug-17	-250226	-110375	-360601	298854	61747	9711	23986
10-Aug-17	-213312	-81655	-294967	232685	62281	9820	24217
(B)9-Aug-17	-188064	-124566	-312630	251137	61492	9908	24375
8-Aug-17	-133234	-94062	-227296	165286	62009	9979	24600
7-Aug-17	-110174	-12175	-122349	61275	61073	10057	24906
4-Aug-17	-111584	2856	-108728	46108	62620	10066	24827
3-Aug-17	-104757	-23550	-128307	67053	61254	10014	24675
2-Aug-17	-92764	-13321	-106085	45031	61054	10082	25055
1-Aug-17	-85982	39845	-46137	-13620	59756	10115	25123
31-Jul-17	-85164	48658	-36506	-24916	61421	10077	25104
28-Jul-17	-73505	18412	-55093	-7660	62753	10015	24811
27-Jul-17	-21732	41387	19655	-82996	63340	10021	24922

Cash Market Data

DATES	FII	DII	FII+DII
23-Aug-17	-1157.52	929.84	-227.68
22-Aug-17	-828.69	435.05	-393.64
21-Aug-17	-1983.39	474.72	-1508.67
18-Aug-17	-2182.12	584.59	-1597.53
17-Aug-17	-981.05	828.59	-152.46
16-Aug-17	-1090.1	1336.91	246.81
14-Aug-17	-1638.83	1619.17	-19.66
11-Aug-17	-1943.86	2016.84	72.98
10-Aug-17	-1171.21	821.72	-349.49
9-Aug-17	-841.44	553.17	-288.27

In Last 10 days, FII and DII in combined have sold stocks worth Rs. 4217.61 Crore in net in Cash Segment.



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INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2441.12	-0.02%
	Dow Jones Industrial Average	US	21812.09	-0.40%
Europe	DAX Futures	Germany	12183.60	0.17%
	Euro Stoxx 50 Futures	Eurozone	3442.00	-0.38%
	CAC 40 Futures	Paris	5121.00	-0.19%
	FTSE 100 Futures	London	7390.80	0.17%
Asia	Nikkei 225 Futures	Japan	19395.00	-0.10%
	S&P/ASX 200 Futures	Australia	5718.50	0.30%
Emerging Markets				
America	iBovespa Futures	Brazil	71320.00	0.55%
	Hang Seng Futures	China	27521.50	0.34%
	SET Index	Thailand	1576.48	0.19%
	KOSPI 200	Korea	310.93	0.43%
	MSCI Emerging Markets	Singapore	1075.60	0.29%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is trading at 2439, recently the Index made a low of 2416 which is a crucial support for the Index

German Index Dax yesterday closed at 12174, recently the Index made a low of 11926.

MSCI emerging market Index is currently trading at 1081 if it sustain above 1080 we might see buying in Indian market.

Dynamic Sector Performance

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11th Aug, so sector's movement from 11th Aug low is important.

Major Sector Performance	11-Aug Low
FMCG-FOOD	12.68%
REALTY	11.58%
METALS AND MINING	10.91%
CEMENT & CEMENT PRODUCTS	9.02%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	8.75%
CHEMICALS	8.68%
ENERGY-OIL & GAS	8.65%
TRANSPORTATION LOGISTICS	8.60%
FINANCIAL SERVICES	7.53%
IT	7.12%
TEXTILES AND APPAREL	6.83%
FMCG AND BEVERAGES	6.62%
INDUSTRIAL MANUFACTURING	6.59%
AUTOMOBILES & AUTO PARTS	6.45%
interior Construction	6.27%
PHARMA	5.92%
POWER	5.39%
BANKS-PRIVATE AND PSU	5.22%
Minor Sector	11-Aug Low
GOLD & JEWELLERY	10.11%
TELECOM	10.06%
CONSUMER GOODS	9.17%
DEFENCE	8.62%
PACKAGING	8.57%
MEDIA-TV AND NEWSPAPER	7.88%
SUGAR	7.31%
AIRLINES	7.21%
FILMS	7.09%
FERTILISERS	7.04%
HOTELS AND LEISURE	6.31%
PAPER	6.24%

Multi-baggers stocks at correction

NSE Code	SECTOR	LTP	Recent_High	Correction
DEEPIND	ENERGY-OIL & GAS	215	288	25%
JAYBARMARU	AUTOMOBILES & AUTO PARTS	535	657	19%
SKIPPER	POWER	197	240	18%
MASTEK	IT	282	340	17%
NAVINFLUOR	CHEMICALS	665	799	17%
TCI	TRANSPORTATION LOGISTICS	274	327	16%
GANESHHOUC	REALTY	130	154	15%
PPAP	AUTOMOBILES & AUTO PARTS	324	380	15%
BODALCHEM	CHEMICALS	162	190	14%
SREINFRA	FINANCIAL SERVICES	119	137	13%
NDL	TEXTILES AND APPAREL	138	159	13%
DAAWAT	FMCG-FOOD	63	72	13%
NITINSPIN	TEXTILES AND APPAREL	118	135	12%
CANFINHOME	FINANCIAL SERVICES	2785	3166	12%
LGBBROSLTD	AUTOMOBILES & AUTO PARTS	691	785	12%
ORIENTREF	INDUSTRIAL MANUFACTURING	135	153	12%
KPRMILL	TEXTILES AND APPAREL	744	844	12%
MUNJALAU	AUTOMOBILES & AUTO PARTS	63	72	12%
BRIGADE	REALTY	262	295	11%
GIPCL	POWER	122	137	11%
PURVA	REALTY	72	81	11%
VSTILLERS	AUTOMOBILES & AUTO PARTS	2121	2365	10%
CAPF	FINANCIAL SERVICES	717	799	10%
MANINFRA	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	64	71	10%
COROMANDEL	FERTILISERS	421	468	10%
ALKYLAMINE	CHEMICALS	395	438	10%
GICHSGFIN	FINANCIAL SERVICES	507	561	10%
NOCIL	CHEMICALS	135	150	10%
TATASPONGE	METALS AND MINING	811	895	9%
VENKEYS	FMCG-FOOD	2078	2290	9%
IFGLREFRAC	INDUSTRIAL MANUFACTURING	240	264	9%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9853	0.89%	9858	9787
Nifty 50 Futures	9848	0.55%	9873	9797
Bank NIFTY Futures	24317	1.14%	24365	24110
NIFTY Free Float Smallcap 100	7468	1.38%	7477	7418
India Vix	13.18	-6.54%	14.11	12.26
USD/INR	64.087	0.03%	64.146	64.045
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	275	3.44%	276	269
Nifty PSU Bank	3300	2.09%	3309	3242
Nifty Metal	3398	1.72%	3402	3329
Nifty Financial Services	10057	1.48%	10070	9944
Nifty Private Bank	13626	1.34%	13644	13503
Nifty Energy	12976	1.03%	13005	12850
Nifty PSE	4058	0.93%	4066	4030
Nifty Infrastructure	3298	0.84%	3303	3278
Nifty Auto	10553	0.67%	10567	10490
Nifty Pharma	8616	0.57%	8642	8581
Nifty Media	2938	0.34%	2946	2904
Nifty IT	10478	0.31%	10510	10401
Nifty FMCG	25596	-0.03%	25718	25539

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