

Wednesday, January 25, 2017

## Market To Open Above 8500 Level Taking Strong Global Cues

**Indian Market Outlook:** India's benchmark index Nifty has given break out of its recent high of 8461 and closed above it. Yesterday Nifty opened at 8407, made a low of 8398 and made a high of 8481. Bank nifty also participated in the rally with the high of 19054 and closed at 19023. (180 points above its previous day's close).

Important results to watch out for today are KOTAK BANK, WIPRO, MARUTI, TATA ELXSI, IDFC BANK.

Nifty Future is opening at 8510 as per SGX Nifty at 8:50 am IST, almost 30 points above its previous close of 8480.

Month	FII Activity
Jan	-14356.01
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	-11325.03
JAN 2017	-3247.26

FII Activity for the year 2016 - 17

The net FII's figure in cash market continues to be negative in Jan 2017, amounting to Rs. 3247.26 Cr, after heavy Nov & Dec Selling figure, which was Rs. 19981.5 Cr and 11325.03 Cr respectively.

## Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option			Index			NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	FII Index	Pro Index	COMB BUY/SELL	O	H	L	C
24-Jan-17	93.95	533.49	627.44	-21335	72062	50727	5619	7942	13561	8407	8481	8398	8476
23-Jan-17	-289	519.99	231.19	-21011	14918	-6093	4190	997	5187	8330	8404	8327	8392
20-Jan-17	-26.3	-175.28	-201.6	-40164	-77671	-117835	6096	2284	8380	8404	8424	8341	8349
19-Jan-17	-132	379.63	247.37	-7971	6500	-1471	-3608	-1316	-4924	8418	8445	8404	8435
18-Jan-17	319.1	245.03	564.17	2078	-9359	-7281	-13471	9696	-3775	8404	8460	8397	8417
17-Jan-17	142.2	-607.23	-465	2718	-23305	-20587	-2113	-9	-2122	8415	8441	8378	8398
16-Jan-17	-347	203.45	-143.8	20804	15889	36693	-341	-948	-1289	8391	8427	8374	8413
13-Jan-17	-118	-473.5	-591.1	4486	-9929	-5443	1710	-401	1309	8458	8461	8373	8400
12-Jan-17	-12.8	-110.08	-122.9	12750	24983	37733	16849	-15301	1548	8391	8417	8382	8407
11-Jan-17	-627	1116.2	488.85	24178	58900	83078	12089	-8231	3858	8328	8389	8322	8381
10-Jan-17	-21.2	253.36	232.16	8773	29634	38407	-3102	-1896	-4998	8263	8294	8261	8289
9-Jan-17	-325	96.82	-228.3	-5802	-7810	-13612	-2678	1338	-1340	8259	8263	8228	8236
6-Jan-17	-255	165.29	-89.92	4032	-16634	-12602	8131	-1646	6485	8282	8307	8233	8244
5-Jan-17	-86.9	449	362.1	74555	66200	140755	26818	-6045	20773	8227	8283	8224	8274
4-Jan-17	-801	427.09	-373.6	5315	-20165	-14850	2794	-3554	-760	8203	8219	8181	8191
3-Jan-17	-500	562.27	61.78	-6320	16371	10051	-352	-2254	-2606	8196	8219	8149	8192
2-Jan-17	-261	20.66	-240	-20987	-20519	-41506	-6942	5001	-1941	8210	8212	8134	8180
30-Dec-16	-586	725.26	139.62	3135	12182	15317	11960	-4076	7884	8120	8197	8115	8186
	<b>EXPIRY TOTAL</b>		<b>498.5</b>	<b>EXPIRY TOTAL</b>		<b>171481</b>	<b>EXPIRY TOTAL</b>		<b>45230</b>				

In cash segment, yesterday, FII have bought shares worth Rs. 93.95 Cr and DII bought shares worth Rs. 533.49 Cr. A combined buy of Rs.627.44 Cr. For Jan 2017 Expiry, FII and DII together are net buyer of worth Rs. 498.50 Cr.

In Index Options, yesterday, FII have sold 21335 contracts. Pro have bought 72062 contracts on last day. Combined there has been a net buy of 50727 contracts. Combined buy is more than average traded contracts.

In Index Futures, last trading day, FII have bought 5619 contracts. Pro have bought 7942 contracts. Combined there has been a net buy of 13561 contracts.

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2275.75	0.05%
	Dow Jones Industrial Average	US	19912.71	0.57%
<b>Europe</b>	DAX Futures	Germany	11629.50	-0.02%
	Euro Stoxx 50 Futures	Eurozone	3286.00	0.70%
	CAC 40 Futures	Paris	4846.50	0.56%
	FTSE 100 Futures	London	7095.20	-0.22%
<b>Asia</b>	Nikkei 225 Futures	Japan	18985.00	0.77%
	S&P/ASX 200 Futures	Australia	5620.50	-0.21%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	66468.00	0.24%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	22929.00	0.21%
	SET Index	Thailand	1585.44	0.43%
	KOSPI 200	Korea	268.16	0.27%
	MSCI Emerging Markets	Singapore	908.63	0.72%

Data as on 24th January 2017. The % change is taken from previous day's close.

## International Market Morning Update

In International markets S&P500 retested its all time high of 2278 and currently trading at 2275. US president Donald Trump signed executive orders to revive the controversial Keystone XL and Dakota pipeline project

German index Dax has come to its range high level of 11630 if the Index trade above this level we might see huge breakout upside.

## List of Top Gainers and losers on 24<sup>th</sup> january 2017

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
SOMANYCERA	598.60	6.76	REALTY-HOUSEHOLD	GSFC	110.25	-4.29	FERTILISERS
TIRUMALCHM	782.95	5.00	CHEMICALS	DEEPAKFERT	262.35	-2.80	FERTILISERS
DALMIASUG	183.60	4.94	FMCG-SUGAR	GNFC	249.60	-2.37	FERTILISERS
INDIANB	257.80	4.44	BANKS-PSU	NAVINFUOR	2680.00	-2.21	CHEMICALS
CAPLIPOINT	423.15	4.38	PHARMA	JMFINANCIL	71.20	-1.93	FINANCIAL SERVICES
IIFL	286.00	4.02	FINANCIAL SERVICES	HIMATSEIDE	334.95	-1.85	TEXTILES AND APPAREL
EIDPARRY	293.65	3.84	FMCG-SUGAR	SYNGENE	563.10	-1.46	PHARMA
OU DHSUG	136.20	3.73	FMCG-SUGAR	AEGISCHEM	132.00	-1.31	TRANSPORTATION LOGISTICS
DWARKESH	406.00	3.73	FMCG-SUGAR	BLUESTARCO	504.00	-1.17	REALTY-HOUSEHOLD
RALLIS	221.90	3.62	CHEMICALS	GEOMETRIC	260.35	-1.16	IT
SHREECEM	15688.35	3.42	CEMENTS	JKPAPER	95.80	-1.14	PAPER
NAHARINDUS	133.35	3.33	TEXTILES AND APPAREL	DEEPIND	297.00	-1.13	ENERGY-OIL & GAS
EDELWEISS	113.50	3.13	FINANCIAL SERVICES	SREINFRA	86.65	-1.08	FINANCIAL SERVICES-NBFC
RAMCOIND	197.50	3.05	REALTY-HOUSEHOLD	RADICO	115.15	-0.98	FMCG-BEVERAGES
NILKAMAL	1518.80	3.04	REALTY-HOUSEHOLD	BANCOINDIA	203.60	-0.78	AUTO-AUTO ANCL AND COMPONENTS
COROMANDEL	328.45	2.75	FERTILISERS	MAHSEAMLES	270.00	-0.77	METALS AND MINING
JUBILANT	693.90	2.63	PHARMA	ELGIEQUIP	190.00	-0.76	INFRA-MACHINERY EQUIPMENT
CHENNPETRO	339.90	2.55	ENERGY-OIL & GAS	VIPIND	122.50	-0.73	REALTY-HOUSEHOLD
RAMCOCEM	640.70	2.52	CEMENTS	SHILPAMED	712.85	-0.71	PHARMA
DHAMPURSUG	169.25	2.42	FMCG-SUGAR	RPGLIFE	481.30	-0.69	PHARMA
LLOYDELENG	285.40	2.40	REALTY-HOUSEHOLD	TRIDENT	65.85	-0.68	TEXTILES AND APPAREL
FINCABLES	421.60	2.33	INFRA-TELECOM	CUB	144.00	-0.66	BANKS-PRIVATE
BIRLACORPN	722.40	2.32	CEMENTS	MCX	1180.70	-0.66	FINANCIAL SERVICES
MOTILALOFS	536.00	2.29	FINANCIAL SERVICES	MEGH	45.65	-0.65	CHEMICALS
LTI	680.30	2.27	IT	WSTCSTPAPR	138.15	-0.58	PAPER
BAJAJFINSV	3128.90	2.14	FINANCIAL SERVICES-NBFC	PHILIPCARB	269.25	-0.55	CHEMICALS
HERITGFOOD	961.70	2.10	FMCG-FOOD	UFLEX	275.40	-0.47	FMCG-PACKAGING
SUDARSHEM	337.60	2.02	CHEMICALS	OBEROIRLTY	312.50	-0.41	REALTY
MANPASAND	620.90	2.00	FMCG-BEVERAGES	BALKRISIND	1126.45	-0.31	AUTO-TYRES AND TUBES

## Dynamic Sector Performance- 24<sup>th</sup> Jan 2017

Sector	% Change Today
FMCG-SUGAR	2.53%
CEMENTS	2.41%
INFRA-TELECOM	1.76%
INFRA-POWER	1.63%
AUTO-AUTOMOBILES AND AUTO PARTS	1.43%
JEWELLERY	1.38%
CHEMICALS	1.38%
FINANCIAL SERVICES-NBFC	1.12%
FINANCIAL SERVICES	1.00%
ENERGY-OIL & GAS	0.97%
IT	0.83%
FOOTWEAR	0.80%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.75%
BANKS-PSU	0.73%
FMCG-BEVERAGES	0.65%
FMCG-FOOD	0.62%
DEFENCE	0.56%
FMCG-PACKAGING	0.53%
MEDIA	0.47%
AUTO-AUTO ANCL AND COMPONENTS	0.46%
FMCG	0.27%
INFRA-MACHINERY EQUIPMENT	0.20%
BANKS-PRIVATE	0.07%
AUTO-TYRES AND TUBES	0.06%
AIRLINES	-0.18%
ENTERTAINMENT-HOTELS AND LEISURE	-0.66%
FERTILISERS	-1.31%

The top sectors which ended green in yesterday's were FMCG-SUGAR, CEMENTS, INFRA-TELECOM, INFRA-POWER, AUTO-AUTOMOBILES AND AUTO PARTS , JEWELLERY, CHEMICALS and FINANCIAL SERVICES-NBFC which were up by more than 1%.

The sector which remained bearish were FERTILISERS and ENTERTAINMENT-HOTELS AND LEISURE which were down by more than 0.50%.



# Dynamic Levels Morning Report

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