



Dynamic Levels Morning Report

Tuesday, April 25, 2017

Market To Stay Bullish With 9300 Target, Tracking Strong Global Market

Indian Market Outlook: Yesterday Benchmark Index Nifty opened at 9135 and made a low of 9131, the Index closed at 9218 after making a high of 9225.

Bank Nifty opened at 21592 and made a low of 21579, the Index closed after making a high of 21885.

Small Cap Index made new record a high of 7434, the Index closed at 7431.

Nifty to open gap up by 30 points at 9249 against yesterdays close of 9217 as per SGX Nifty which is currently trading at 9260.

CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
24-Apr-17	-279.55	984.17	704.62
21-Apr-17	-978.34	1132.39	154.05
20-Apr-17	-168.84	8.82	-160.02
19-Apr-17	-673.38	525.52	-147.86
18-Apr-17	-930.67	878.08	-52.59
17-Apr-17	-250.54	-52.38	-302.92
13-Apr-17	-407.88	65.43	-342.45
12-Apr-17	-580.70	701.12	120.42
11-Apr-17	-750.52	826.66	76.14
10-Apr-17	-716.19	201.69	-514.50
7-Apr-17	-262.37	414.94	152.57
6-Apr-17	142.68	-205.64	-62.96
5-Apr-17	340.13	-194.05	146.08
3-Apr-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

On 24th Apr FII sold 279.55 Crore in Cash segment and DII bought 984.17 Crore. In combined FII and DII have a net buy figure of 704.62 Crore.



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OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
24-Apr-17	114843	-52621	-62957	735	9218	21857
21-Apr-17	106885	-45346	-62327	788	9119	21551
20-Apr-17	125171	-51335	-74757	921	9136	21491
19-Apr-17	128501	-45989	-83420	908	9104	21556
18-Apr-17	141735	-49449	-93078	792	9105	21672
17-Apr-17	145177	-48047	-91401	-5729	9139	21648
13-Apr-17	146482	-46539	-91584	-8359	9151	21687
12-Apr-17	144480	-51401	-83877	-9202	9203	21667
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 55945 contracts as in the starting of expiry, ie, on 30th Mar 17, the net position was 170788 and as on last date the net position was 114843. PRO has sold 6499 contracts during the expiry as in the starting of expiry, ie, on 30th Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 52621. Thus in combination they both have short position of 63127 contracts.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
24-Apr-17	-336960	219528	-15452	132885	9218	21857
21-Apr-17	-363372	104658	121761	136954	9119	21551
20-Apr-17	-346280	144524	64803	136954	9136	21491
19-Apr-17	-337660	90544	110362	136754	9104	21556
18-Apr-17	-295964	104242	55169	136554	9105	21672
17-Apr-17	-281660	139259	5848	136554	9139	21648
13-Apr-17	-278546	128938	12389	137220	9151	21687
12-Apr-17	-248528	130417	-19526	137638	9203	21667
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have sold 135820 contracts as net position on the starting of expiry, ie, on 30th Mar was (-) 201140 and as on last date the net position was (-) 336960. PRO have bought 139111 contracts in the current expiry as net position on the starting of expiry, ie, on 30th Mar was 80417 and as on last date the net positions was 219528. Thus in combination they have a long position of 3291 contracts.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2372.50	0.11%
	Dow Jones Industrial Average	US	20763.89	1.05%
Europe	DAX Futures	Germany	12513.40	0.20%
	Euro Stoxx 50 Futures	Eurozone	3516.00	4.12%
	CAC 40 Futures	Paris	5223.20	4.54%
	FTSE 100 Futures	London	7223.50	0.21%
Asia	Nikkei 225 Futures	Japan	19050.00	0.63%
	S&P/ASX 200 Futures	Australia	5873.50	0.62%
Emerging Markets				
America	iBovespa Futures	Brazil	65212.00	0.98%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24235.50	0.74%
	SET Index	Thailand	1564.66	-0.34%
	KOSPI 200	Korea	283.47	0.56%
	MSCI Emerging Markets	Singapore	971.36	1.00%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is trading at 2372, recently the Index made a low of 2322. The all time high of Index is at 2401. The rally came after a centrist candidate emerged as the favorite to become France's next president. Moreover corporate earnings has played a vital role for current rally.

German Index Dax yesterday closed at its all time high of 12454.

MSCI Emerging market Index is trading at 974, recently the Index made a low of 955. If Index trades above 979, it may bring fresh buying in emerging markets.

Top Gainers and Losers

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
KAKATCEM	DIVERSIFIED	403	20.00%	EROSMEDIA	MEDIA-ENTERTAINMENT	237	-6.22%
LUMAXIND	AUTO-AUTOMOBILES AND AUTO PARTS	1523	13.02%	VENKEYS	FMCG-FOOD	1304	-3.53%
TFCILTD	FINANCIAL SERVICES-NBFC	91	9.16%	MERCK	PHARMA	1103	-3.11%
VIJAYABANK	BANKS-PSU	76	8.79%	TNPL	PAPER	294	-2.79%
ALPHAGEO	ENERGY-OIL & GAS	1067	6.18%	JAYBARMARU	AUTO-AUTO ANCL AND COMPONENTS	586	-2.60%
DBL	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	435	5.82%	KOPRAN	PHARMA	91	-2.46%
HIMATSEIDE	TEXTILES AND APPAREL	361	5.43%	JUBILANT	PHARMA	790	-2.18%
SREINFRA	FINANCIAL SERVICES-NBFC	91	5.29%	BALMLAWRIE	DIVERSIFIED	234	-2.14%
JKTYRE	AUTO-TYRES AND TUBES	161	4.86%	BODALCHEM	CHEMICALS	156	-2.13%
STRTECH	INFRA-TELECOM	153	4.84%	SHREYAS	TRANSPORTATION LOGISTICS	346	-2.03%
GUJALKALI	CHEMICALS	468	4.66%	JAMNAAUTO	AUTO-AUTOMOBILES AND AUTO PARTS	240	-1.98%
JMFINANCIL	FINANCIAL SERVICES	112	4.03%	TALWALKARS	INFRA-MACHINERY EQUIPMENT	273	-1.89%
GMDCLTD	METALS AND MINING	126	3.83%	SOBHA	REALTY	392	-1.88%
SRIPIPES	METALS AND MINING	386	3.58%	UCALFUEL	AUTO-AUTO ANCL AND COMPONENTS	221	-1.86%
VINATORGA	CHEMICALS	842	3.47%	NAVNETEDUL	MEDIA-ENTERTAINMENT	167	-1.74%

Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
INDIANB	BANKS-PSU	285	9.61%	DISHTV	MEDIA-ENTERTAINMENT	93	-6.06%
ACC	CEMENTS	1607	7.46%	AJANTPHARM	PHARMA	1650	-4.11%
INDIACEM	CEMENTS	201	6.96%	LUPIN	PHARMA	1362	-3.29%
IBREALEST	REALTY	153	6.78%	MUTHOOTFIN	JEWELLERY	395	-2.78%
TORNTPOWER	INFRA-POWER	232	5.74%	BIOCON	PHARMA	1066	-2.47%
SHREECEM	CEMENTS	18603	5.72%	GLENMARK	PHARMA	882	-2.41%
BHARATFORG	AUTO-AUTOMOBILES AND AUTO PARTS	1133	5.47%	GRANULES	PHARMA	147	-2.40%
RPOWER	INFRA-POWER	50	5.19%	GODREJCP	FMCG	1657	-1.55%
BHARATFIN	FINANCIAL SERVICES-NBFC	786	4.96%	EQUITAS	FINANCIAL SERVICES	169	-1.52%
GRASIM	TEXTILES AND APPAREL	1180	4.46%	SINTEX	REALTY-HOUSEHOLD	115	-1.37%
CASTROLIND	AUTO-AUTO ANCL AND COMPONENTS	447	4.28%	HAVELLS	REALTY-HOUSEHOLD	484	-1.31%
ULTRACEMCO	CEMENTS	4142	4.10%	CIPLA	PHARMA	557	-1.31%
PEL	PHARMA	2446	4.03%	WOCKPHARMA	PHARMA	732	-1.05%
ABIRLANUVO	DIVERSIFIED	1697	4.00%	ESCORTS	AUTO-AUTOMOBILES AND AUTO PARTS	551	-1.03%
GMRINFRA	CEMENTS	18	3.99%	AUROPHARMA	PHARMA	627	-0.92%

DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
CEMENTS	4.78%
FOOTWEAR	3.46%
DIVERSIFIED	2.92%
BANKS-PSU	2.53%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	2.20%
ENTERTAINMENT-HOTELS AND LEISURE	2.15%
AUTO-TYRES AND TUBES	2.09%
INFRA-TELECOM	2.03%
FMCG-PACKAGING	1.53%
AUTO-AUTOMOBILES AND AUTO PARTS	1.41%
DEFENCE	1.40%
FINANCIAL SERVICES-NBFC	1.38%
TEXTILES AND APPAREL	1.28%
CHEMICALS	1.24%
REALTY	1.20%
METALS AND MINING	1.11%
INFRA-POWER	1.09%
AIRLINES	0.97%
ENERGY-OIL & GAS	0.93%
FINANCIAL SERVICES	0.82%
BANKS-PRIVATE	0.58%
INFRA-MACHINERY EQUIPMENT	0.56%
FMCG-FOOD	0.47%
AUTO-AUTO ANCL AND COMPONENTS	0.46%
MEDIA	0.45%
FMCG-BEVERAGES	0.38%
REALTY-HOUSEHOLD	0.31%
IT	0.15%
FMCG	0.04%
FERTILISERS	-0.03%
PAPER	-0.13%
TRANSPORTATION LOGISTICS	-0.19%
JEWELLERY	-0.29%
FMCG-SUGAR	-0.30%
MEDIA-ENTERTAINMENT	-0.50%
PHARMA	-0.73%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9218	1.08%	9225	9131
Nifty 50 Futures	9266	1.49%	9273	9151
Bank NIFTY Futures	21832	1.35%	21847	21568
NIFTY Free Float Smallcap 100	7431	1.19%	7434	7362
India Vix	11.63	1.77%	11.86	10.97
USD/INR	64.444	-0.30%	64.652	64.411
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	259	2.40%	262	253
Nifty Financial Services	8954	1.55%	8963	8825
Nifty PSU Bank	3523	1.44%	3538	3467
Nifty Infrastructure	3238	1.27%	3240	3207
Nifty Private Bank	12012	1.26%	12038	11874
Nifty Auto	9978	1.21%	9988	9871
Nifty Metal	2926	0.70%	2936	2893
Nifty Energy	12273	0.65%	12340	12196
Nifty IT	10058	0.50%	10071	9939
Nifty FMCG	23345	0.49%	23391	23085
Nifty PSE	4183	0.31%	4192	4164
Nifty Pharma	10178	-0.30%	10213	10103
Nifty Media	3247	-0.58%	3284	3238

Result Calendar

Row Labels	Date	F&O	Row Labels	Date	F&O	Row Labels	Date	F&O	Row Labels	Date	F&O
AXISBANK	25-Apr-17	F&O	ZENSARTECH	25-Apr-17		MARUTI	27-Apr-17	F&O	DEEPAKNTR	28-Apr-17	
CANFINHOME	25-Apr-17		GICHSGFIN	26-Apr-17		RELCAPITAL	27-Apr-17	F&O	FEDERALBNK	28-Apr-17	F&O
ICICIPRULI	25-Apr-17		KPIT	26-Apr-17	F&O	SYNGENE	27-Apr-17		IDFC	28-Apr-17	F&O
IDFCBANK	25-Apr-17	F&O	LAKSHVILAS	26-Apr-17		TATAELXSI	27-Apr-17	F&O	KESORAMIND	28-Apr-17	
INDIANB	25-Apr-17	F&O	STRTECH	26-Apr-17		TVSMOTOR	27-Apr-17	F&O	MAHLIFE	28-Apr-17	
LICHSGFIN	25-Apr-17	F&O	TATASPONGE	26-Apr-17		UJJIVAN	27-Apr-17	F&O	NAVINFLUOR	28-Apr-17	
M&MFIN	25-Apr-17	F&O	BIOCON	27-Apr-17	F&O	UTTAMSUGAR	27-Apr-17		RPGLIFE	28-Apr-17	
NUCLEUS	25-Apr-17		GTLINFRA	27-Apr-17		AMBUJACEM	28-Apr-17	F&O	SUPREMEIND	28-Apr-17	
PERSISTENT	25-Apr-17		IBREALEST	27-Apr-17	F&O	CEATLTD	28-Apr-17	F&O	UPL	28-Apr-17	F&O
WIPRO	25-Apr-17	F&O	KOTAKBANK	27-Apr-17	F&O	CHOLAFIN	28-Apr-17				
ZEELEARN	25-Apr-17		MAHINDCIE	27-Apr-17		COROMANDEL	28-Apr-17				

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