



Dynamic Levels Morning Report

Tuesday, July 25, 2017

NIFTY Touched 10,000 Mark Metals And Chemical Sector Zoomed

Indian Market Outlook:

The Indian Benchmark Index Nifty made a new record high of 9982 on the last trading day and closed at 9966. The Domestic Institutional Investors continued buying as the quarterly numbers by most of the Companies are impressive.

Bank Nifty also made a record high of 24461 last day and closed at 24421. HDFC Bank closed at 1735.10, up by 1.88% from its previous day's close after the announcement of its June quarter result.

Small Cap remained strong last day and made a record high of 7837. The Index closed at 7794.

Results for the day

Company Name	Result Date	Company Name	Result Date
Bharti Airtel Limited	25-Jul-17	L&T Technology Services Limited	25-Jul-17
Coral India Finance & Housing Limited	25-Jul-17	Kilitch Drugs (India) Limited	25-Jul-17
Asian Paints Limited	25-Jul-17	Kirloskar Industries Limited	25-Jul-17
Axis Bank Limited	25-Jul-17	K.P.R. Mill Limited	25-Jul-17
Genus Paper & Boards Limited	25-Jul-17	KSB Pumps Limited	25-Jul-17
Geojit Financial Services Limited	25-Jul-17	Mahindra Lifespace Developers Limited	25-Jul-17
GE T&D India Limited	25-Jul-17	Lakshmi Vilas Bank Limited	25-Jul-17
GlaxoSmithKline Pharmaceuticals Limited	25-Jul-17	Pidilite Industries Limited	25-Jul-17
FAG Bearings India Limited	25-Jul-17	Navin Fluorine International Limited	25-Jul-17
Indiabulls Ventures Limited	25-Jul-17	Raymond Limited	25-Jul-17
Hindustan Motors Limited	25-Jul-17	Oriental Hotels Limited	25-Jul-17
ICICI Prudential Life Insurance Company Limited	25-Jul-17	Tata Metaliks Limited	25-Jul-17
International Paper APPM Limited	25-Jul-17	Websol Energy System Limited	25-Jul-17
India Grid Trust	25-Jul-17	Vedanta Limited	25-Jul-17
Hero MotoCorp Limited	25-Jul-17		



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CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
24-Jul-17	-366.84	668.87	302.03
21-Jul-17	12.9	147.66	160.56
20-Jul-17	154.91	0.08	154.99
19-Jul-17	1046.65	-12.48	1034.17
18-Jul-17	317.44	-975.01	-657.57
17-Jul-17	328.61	-447.14	-118.53
14-Jul-17	673.56	-136.27	537.29
13-Jul-17	-59.15	279.13	219.98
12-Jul-17	361.25	-330.58	30.67
11-Jul-17	182.05	335.75	517.8

In last 10 days FII and DII in combined have bought stocks worth Rs.2181.39 Crore in cash segment.

OPEN INTEREST IN INDEX OPTIONS

In last 10 days FII and PRO have a net buy figure of 108886 contracts in Index Options.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	128594	176219	304813	-297468	-7345	462	1194
10 Day' Net Position (A-B)	71048	37838	108886	-103046	-5840	180	836
(A)24-Jul-17	-64936	197116	132180	-210548	78368	9966	24421
21-Jul-17	-55956	132367	76411	-155486	79075	9915	24257
20-Jul-17	-81464	119919	38455	-119196	80741	9873	24213
19-Jul-17	-80332	172206	91874	-172615	80741	9827	24022
18-Jul-17	-60004	119863	59859	-138614	78755	9827	24022
17-Jul-17	-52432	210598	158166	-239073	80907	9916	24015
14-Jul-17	-71935	229264	157329	-240902	83573	9886	23938
13-Jul-17	-84924	229351	144427	-228646	84219	9892	23889
12-Jul-17	-100009	184374	84365	-167934	83569	9816	23695
(B)11-Jul-17	-135984	159278	23294	-107502	84208	9786	23585
10-Jul-17	-174219	164936	-9283	-74925	84208	9771	23675
7-Jul-17	-195826	144960	-50866	-33113	83979	9666	23449
6-Jul-17	-185640	157225	-28415	-57064	85479	9675	23467
5-Jul-17	-208230	117491	-90739	5505	85234	9638	23353
4-Jul-17	-209716	77136	-132580	46534	86046	9613	23214
3-Jul-17	-207491	75578	-131913	45867	86046	9615	23273
30-Jun-17	-216164	35828	-180336	94402	85934	9521	23211
29-Jun-17	-193530	20897	-172633	86920	85713	9504	23227

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2467.75	-0.03%
	Dow Jones Industrial Average	US	21513.17	-0.31%
Europe	DAX Futures	Germany	12236.20	0.02%
	Euro Stoxx 50 Futures	Eurozone	3455.00	0.29%
	CAC 40 Futures	Paris	5140.50	0.48%
	FTSE 100 Futures	London	7330.80	0.02%
Asia	Nikkei 225 Futures	Japan	19945.00	0.03%
	S&P/ASX 200 Futures	Australia	5679.50	0.74%
Emerging Markets				
America	iBovespa Futures	Brazil	65470.00	0.59%
	Hang Seng Futures	China	26767.00	-0.15%
	SET Index	Thailand	1578.49	0.11%
	KOSPI 200	Korea	321.54	-0.16%
	MSCI Emerging Markets	Singapore	1064.27	0.39%

INTERNATIONAL MARKET MORNING UPDATE

In the International markets, S&p500 is maintaining above its all time high of 2451 and is currently trading at 2467. Recently Index made new all time high of 2476. Fed going to announce its monetary policy on 26th July 2017 mid night which will decide direction of the market.

German Index Dax gave breakout of its recent low of 12300 and on friday closed at 12236.

MSCI emerging market Index is trading at 1060 above its breakout level of 1023.

Stocks to be bought at correction

Share	Sector	LTP	Capital	1 st July Till date Performance
RICO AUTO INDUSTRIES	AUTO PARTS & ANCL & TYRES	76	SmallCap	38%
THIRUMALAI CHEMICALS	CHEMICALS	1139	SmallCap	37%
JBM AUTO	AUTO PARTS & ANCL & TYRES	356	SmallCap	36%
ORIENTAL CARBON & CHEMICALS	CHEMICALS	1324	SmallCap	35%
VINDHYA TELELINKS	TELECOM	1010	SmallCap	34%
SUNFLAG IRON AND STEEL COMPANY	METALS AND MINING	48	MiniCap	30%
INEOS STYROLUUTION INDIA	CHEMICALS	1079	SmallCap	30%
GANESH HOUSING CORPORATION	REALTY	141	MiniCap	26%
SASKEN TECHNOLOGIES LIMITED	IT	519	MiniCap	24%
SHANKARA BUILDING PRODUCTS	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	999	SmallCap	23%
GNA AXLES	AUTO PARTS & ANCL & TYRES	284	MiniCap	23%
Puravankara Limited	REALTY	77	SmallCap	23%
IG PETROCHEMICALS	CHEMICALS	484	SmallCap	23%
INDIAN METALS & FERRO ALLOY	METALS AND MINING	574	SmallCap	22%
JMC PROJECTS INDIA	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	327	SmallCap	21%
UNIVERSAL CABLES	MACHINERY EQUIPMENT	113	MiniCap	21%
PTC INDIA	INFRA-POWER	116	SmallCap	20%
DHAMPUR SUGAR MILLS	SUGAR	228	SmallCap	20%
KRBL	FMCG-FOOD	453	MidCap	19%
MASTEK	IT	328	MiniCap	19%
VENKYS INDIA	FMCG-FOOD	2020	SmallCap	19%
SARDA ENERGY & MINERALS	METALS AND MINING	296	SmallCap	19%
MUNJAL SHOWA	AUTO PARTS & ANCL & TYRES	228	MiniCap	18%
PUNJAB NATIONAL BANK	BANKS-PRIVATE AND PSU	161	LargeCap	17%
BODAL CHEMICALS	CHEMICALS	186	SmallCap	17%
RELIANCE INDUSTRIES	ENERGY-OIL & GAS	1615	LargeCap	17%
PANAMA PETROCHEM	CHEMICALS	169	MiniCap	17%

Sector Performance from 24th May and Last Week

On 24th May Small Cap made low of 6904 and is currently trading at 7794. Thus Sector Performance from 24th May Low becomes very important.

Major Sector Performance	24-May-17	Yesterday's
METALS AND MINING	21.24%	0.23%
FMCG-FOOD	15.85%	0.31%
FINANCIAL SERVICES	15.13%	0.57%
AUTO PARTS & ANCL & TYRES	14.86%	-0.36%
MACHINERY EQUIPMENT	14.21%	0.29%
CEMENTS	13.06%	-0.47%
CHEMICALS	12.19%	0.00%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	12.02%	0.28%
REALTY	11.49%	0.05%
FMCG AND BEVERAGES	10.85%	-0.35%
TEXTILES AND APPAREL	9.57%	0.12%
INFRA-POWER	9.02%	-0.29%
TRANSPORTATION LOGISTICS	8.78%	0.00%
REALTY-HOUSEHOLD	8.22%	-0.04%
IT	7.65%	-0.37%
PHARMA	7.43%	-0.45%
AUTOMOBILES	6.77%	0.24%
BANKS-PRIVATE AND PSU	4.49%	0.93%
ENERGY-OIL & GAS	-2.63%	-0.11%
Minor Sector	24-May-17	Yesterday's
AIRLINES	32.87%	-0.47%
TELECOM	19.91%	0.98%
FILMS	17.03%	-0.37%
FOOTWEAR	14.13%	-0.15%
FERTILISERS	11.86%	1.81%
DEFENCE	11.85%	0.49%
HOTELS AND LEISURE	11.36%	1.49%
PACKAGING	8.74%	-0.83%
GOLD & JEWELLERY	7.48%	1.20%
SUGAR	4.22%	-0.71%
PAPER	4.01%	0.17%
MEDIA-TV AND NEWSPAPER	1.72%	-0.10%



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Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9966	0.52%	9982	9920
Nifty 50 Futures	9998	0.88%	10017	9935
Bank NIFTY Futures	24451	0.51%	24495	24211
NIFTY Free Float Smallcap 100	7794	0.52%	7837	7778
India Vix	11.31	2.05%	11.80	10.36
USD/INR	64.370	-0.17%	64.490	64.303
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty PSU Bank	3564	1.50%	3581	3513
Nifty IT	10824	1.05%	10847	10734
Nifty FMCG	26033	0.92%	26109	25764
Nifty Energy	12746	0.82%	12807	12650
Nifty Infrastructure	3369	0.41%	3373	3345
Nifty Financial Services	9927	0.39%	9946	9885
Nifty Private Bank	13608	0.31%	13653	13546
Nifty Auto	10969	0.12%	10995	10926
Nifty Realty	280	0.04%	283	279
Nifty PSE	3956	-0.14%	3978	3949
Nifty Media	3145	-0.41%	3177	3134
Nifty Metal	3188	-0.49%	3212	3179
Nifty Pharma	9981	-0.72%	10092	9965

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