

Wednesday, October 25, 2017

Market Continued Its Up Trend As Government Announced Stimulus To Psu Banks

The finance ministry Arun Jaitley yesterday announced a Rs2.11 trillion bank recapitalisation plan for public sector banks who are weighed down by bad loans. These banks need funds to stimulate the flow of credit.

Out of the total Rs2.11 trillion, Rs1.35 trillion will come from the sale of recapitalisation bonds that Government will issue and details of the same will be provided later. The remaining Rs76,000 crore will form a part of budgetary allocation and government will also raise funds from the markets.

Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
ASTEC	25-Oct-17	NIITLTD	25-Oct-17	GEECEE	26-Oct-17
ATFL	25-Oct-17	PIIND	25-Oct-17	GICHSGFIN	26-Oct-17
CIGNITITEC	25-Oct-17	PNBHOUSING	25-Oct-17	IBVENTURES	26-Oct-17
COROMANDEL	25-Oct-17	QUESS	25-Oct-17	JUBLFOOD	26-Oct-17
DCMFINSERV	25-Oct-17	RBLBANK	25-Oct-17	L&TFH	26-Oct-17
EMAMILTD	25-Oct-17	SKFINDIA	25-Oct-17	MANGCHEFER	26-Oct-17
ENGINEERSIN	25-Oct-17	SUTLEJTEX	25-Oct-17	MASTEK	26-Oct-17
EVERESTIND	25-Oct-17	SYNGENE	25-Oct-17	MCDOWELL-N	26-Oct-17
EXIDEIND	25-Oct-17	TATACOMM	25-Oct-17	NELCO	26-Oct-17
GEOJITFSL	25-Oct-17	TATAELXSI	25-Oct-17	SAGCEM	26-Oct-17
GLAXO	25-Oct-17	TEJASNET	25-Oct-17	SHARDACROP	26-Oct-17
HCL-INSYS	25-Oct-17	TFL	25-Oct-17	SHOPERSTOP	26-Oct-17
HCLTECH	25-Oct-17	VGUARD	25-Oct-17	SQSBFSI	26-Oct-17
HINDUNILVR	25-Oct-17	BANARBEADS	26-Oct-17	SREINFRA	26-Oct-17
IDFCBANK	25-Oct-17	BIOCON	26-Oct-17	SUPPETRO	26-Oct-17
KOTAKBANK	25-Oct-17	CROMPTON	26-Oct-17	TCIFINANCE	26-Oct-17
M&MFIN	25-Oct-17	CUMMINSIND	26-Oct-17	VIJAYABANK	26-Oct-17
MINDTREE	25-Oct-17	EQUITAS	26-Oct-17	WHIRLPOOL	26-Oct-17
MPHASIS	25-Oct-17	EXCEL	26-Oct-17	YESBANK	26-Oct-17

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In last 10 days, FII and PRO in combined have bought 204509 contracts in Index Options and in the current expiry also they have bought 329249 contracts.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	162002	167247	329249	-312784	-16465	439	214
10 Day' Net Position (A-B)	134741	69768	204509	-192393	-12116	191	-125
24-Oct-17	-14084	114299	100215	-156217	56002	10208	24222
23-Oct-17	-44418	99157	54739	-108947	54208	10185	24089
19-Oct-17	-58388	77039	18651	-73038	54387	10147	24010
18-Oct-17	-58388	125582	67194	-121581	54387	10211	24314
17-Oct-17	-45407	108632	63225	-119413	56188	10234	24646
16-Oct-17	-44303	135682	91379	-147567	56188	10231	24703
13-Oct-17	-75138	139728	64590	-123876	59286	10167	24689
12-Oct-17	-116520	115644	-876	-64235	65111	10096	24361
11-Oct-17	-139370	-17196	-156566	90322	66244	9985	24107
10-Oct-17	-148825	44531	-104294	36176	68118	10017	24347
9-Oct-17	-150503	20923	-129580	61462	68118	9989	24252
6-Oct-17	-147714	30281	-117433	47099	70334	9980	24190
5-Oct-17	-152923	-3756	-156679	86425	70254	9889	24058
4-Oct-17	-170364	-1244	-171608	99604	72004	9915	24113
3-Oct-17	-179890	-36194	-216084	143286	72798	9860	24103
29-Sep-17	-182191	-47853	-230044	157097	72947	9788	24053
28-Sep-17	-176086	-52948	-229034	156567	72467	9769	24008

Cash Market Data

DATES	FII	DII	FII+DII
24-Oct-17	-1306.76	592.28	-714.48
23-Oct-17	-81.51	307.84	226.33
19-Oct-17	-43.74	40.78	-2.96
18-Oct-17	-1251.16	904.27	-346.89
17-Oct-17	-484.92	809.03	324.11
16-Oct-17	-29.92	272.69	242.77
13-Oct-17	-1698.5	1590.1	-108.37
12-Oct-17	-668.13	872.54	204.41
11-Oct-17	-107.95	233.8	125.85
10-Oct-17	-504.82	402.15	-102.67

In last 10 days, FII and DII in combined have sold stocks worth Rs.151.90 crore in cash segment.

Sector Performance on 24th Oct

Major Sector	% Change
BANKS-PRIVATE AND PSU	1.98%
FERTILISERS	1.66%
REALTY	1.58%
IT	1.12%
TEXTILES AND APPAREL	1.03%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	0.90%
CEMENT & CEMENT PRODUCTS	0.81%
POWER	0.78%
ENERGY-OIL & GAS	0.65%
CHEMICALS	0.59%
METALS AND MINING	0.40%
FMCG-FOOD	0.31%
PHARMA	0.22%
AUTOMOBILES & AUTO PARTS	0.18%
FMCG	0.01%
FINANCIAL SERVICES	-0.12%
INDUSTRIAL MANUFACTURING	-0.63%
Minor Sector	% Change
AIRLINES	4.23%
TRANSPORTATION LOGISTICS	1.22%
HOTELS AND LEISURE	1.13%
PACKAGING	1.08%
TELECOM	0.98%
PAPER	0.80%
INTERIOR CONSTRUCTION	0.72%
CARBON	0.54%
DEFENCE	0.49%
CONSUMER GOODS	0.49%
SERVICES	0.47%
BEVERAGES	0.46%
FILMS	0.16%
MEDIA-TV AND NEWSPAPER	-0.19%
HOME APPLIANCES	-0.34%
HEALTHCARE SERVICES	-0.34%
ELECTRICAL EQUIPMENT	-0.87%
SUGAR	-1.47%
GOLD & JEWELLERY	-2.42%



Dynamic Levels Morning Report

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Report Prepared By:

Vikash Kandoi - NISM-201500086430