



Dynamic Levels Morning Report

Wednesday, April 26, 2017

Bull Run To Continue With 9375 Target, Ahead Of Trump Tax Policy Today

Indian Market Outlook: Yesterday 25th April, benchmark Index Nifty opened at 9273, made a low of 9250 and closed at 9307 after making an all time high of 9309.

Bank Nifty also made an all time high of 22093 and closed at 22055.

Small Cap Index made a new record high of 7511, the Index closed at 7490.

Nifty to open gap up by 18 points at 9314 against yesterdays close of 9295.30 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
25-Apr-17	178.82	998.26	1177.08
24-Apr-17	-279.55	984.17	704.62
21-Apr-17	-978.34	1132.39	154.05
20-Apr-17	-168.84	8.82	-160.02
19-Apr-17	-673.38	525.52	-147.86
18-Apr-17	-930.67	878.08	-52.59
17-Apr-17	-250.54	-52.38	-302.92
13-Apr-17	-407.88	65.43	-342.45
12-Apr-17	-580.70	701.12	120.42
11-Apr-17	-750.52	826.66	76.14
10-Apr-17	-716.19	201.69	-514.50
7-Apr-17	-262.37	414.94	152.57
6-Apr-17	142.68	-205.64	-62.96
5-Apr-17	340.13	-194.05	146.08
3-Apr-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

On 25th Apr FII bought 178.82 Crore in Cash segment and DII bought 998.26 Crore. In combined FII and DII have a net buy figure of 1177.08 Crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
25-Apr-17	104157	-51815	-50352	-1990	9307	22055
24-Apr-17	114843	-52621	-62957	735	9218	21857
21-Apr-17	106885	-45346	-62327	788	9119	21551
20-Apr-17	125171	-51335	-74757	921	9136	21491
19-Apr-17	128501	-45989	-83420	908	9104	21556
18-Apr-17	141735	-49449	-93078	792	9105	21672
17-Apr-17	145177	-48047	-91401	-5729	9139	21648
13-Apr-17	146482	-46539	-91584	-8359	9151	21687
12-Apr-17	144480	-51401	-83877	-9202	9203	21667
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 66631 contracts as in the starting of expiry, ie, on 30th Mar 17, the net position was 170788 and as on last date the net position was 104157. PRO has sold 5693 contracts during the expiry as in the starting of expiry, ie, on 30th Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 51815. Thus in combination they both have short position of 72324 contracts.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
25-Apr-17	-309934	234229	-57315	133021	9307	22055
24-Apr-17	-336960	219528	-15452	132885	9218	21857
21-Apr-17	-363372	104658	121761	136954	9119	21551
20-Apr-17	-346280	144524	64803	136954	9136	21491
19-Apr-17	-337660	90544	110362	136754	9104	21556
18-Apr-17	-295964	104242	55169	136554	9105	21672
17-Apr-17	-281660	139259	5848	136554	9139	21648
13-Apr-17	-278546	128938	12389	137220	9151	21687
12-Apr-17	-248528	130417	-19526	137638	9203	21667
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have sold 108794 contracts as net position on the starting of expiry, ie, on 30th Mar was (-) 201140 and as on last date the net position was (-) 309934. PRO have bought 153812 contracts in the current expiry as net position on the starting of expiry, ie, on 30th Mar was 80417 and as on last date the net positions was 234229. Thus in combination they have a long position of 45018 contracts.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2385.00	0.00%
	Dow Jones Industrial Average	US	20996.12	1.12%
Europe	DAX Futures	Germany	12504.20	0.08%
	Euro Stoxx 50 Futures	Eurozone	3521.00	0.31%
	CAC 40 Futures	Paris	5232.20	0.43%
	FTSE 100 Futures	London	7213.60	-0.07%
Asia	Nikkei 225 Futures	Japan	19220.00	0.71%
	S&P/ASX 200 Futures	Australia	5907.50	0.07%
Emerging Markets				
America	iBovespa Futures	Brazil	65880.00	1.02%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24484.00	0.46%
	SET Index	Thailand	1562.27	-0.15%
	KOSPI 200	Korea	286.61	0.43%
	MSCI Emerging Markets	Singapore	982.65	1.16%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 continued its rally and yesterday closed at 2384. Market rallied on upbeat earnings news from some of the popularly known companies, including DuPont (DD), Caterpillar (CAT) and McDonald's (MCD).

Today Trump is going to announce his tax reforms, which would have bigger impact on market.

Yesterday, German Index Dax closed at 12467, above its all time high of 12454.

MSCI emerging market Index is trading at 984. The Index has given breakout of its recent high of 979.

Top Gainers and Losers

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
MAGMA	FINANCIAL SERVICES-NBFC	121	6.62%	RALLIS	CHEMICALS	240	-4.60%
IIFL	FINANCIAL SERVICES	488	6.34%	EROSMEDIA	MEDIA-ENTERTAINMENT	229	-3.15%
NILKAMAL	REALTY-HOUSEHOLD	2196	6.34%	RADICO	FMCG-BEVERAGES	124	-2.75%
JAYBARMARU	AUTO-AUTO ANCL AND COMPONENTS	623	6.26%	ANANTRAJ	REALTY	62	-2.68%
RAIN	METALS AND MINING	112	6.03%	LUMAXIND	AUTO-AUTOMOBILES AND AUTO PARTS	1487	-2.37%
BRIGADE	REALTY	255	4.96%	MANALIPETC	CHEMICALS	47	-1.69%
ESSELPACK	FMCG-PACKAGING	253	4.93%	KEI	INFRA-MACHINERY EQUIPMENT	212	-1.53%
JINDALPOLY	FMCG-PACKAGING	440	4.41%	NOCIL	CHEMICALS	108	-1.46%
LAKSHVILAS	BANKS-PRIVATE	198	3.71%	AVANTIFEED	FMCG-FOOD	871	-1.41%
APLAPOLLO	INFRA-MACHINERY EQUIPMENT	1359	3.68%	PRABHAT	FMCG-FOOD	123	-1.41%
BAJAJFINSV	FINANCIAL SERVICES-NBFC	4524	3.49%	VINATORGA	CHEMICALS	831	-1.28%
KOPRAN	PHARMA	94	3.40%	PIIND	CHEMICALS	879	-1.25%
CHENNPETRO	ENERGY-OIL & GAS	381	3.32%	ADANITRANS	INFRA-POWER	85	-1.23%
GNFC	FERTILISERS	299	3.20%	KEC	INFRA-POWER	219	-1.17%
FINPIPE	REALTY-HOUSEHOLD	579	3.10%	JKTYRE	AUTO-TYRES AND TUBES	159	-1.15%

Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
BIOCON	PHARMA	1165	9.38%	GMRINFRA	CEMENTS	18	-2.19%
INDIANB	BANKS-PSU	310	8.68%	JPASSOCIAT	CEMENTS	13	-1.89%
GODREJCP	FMCG	1753	5.79%	RDEL	TRANSPORTATION LOGISTICS	66	-1.57%
BAJFINANCE	FINANCIAL SERVICES-NBFC	1342	5.50%	ENGINERSIN	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	171	-1.27%
INFRATEL	INFRA-TELECOM	375	4.75%	PETRONET	ENERGY-OIL & GAS	428	-1.25%
MINDTREE	IT	471	4.46%	RPOWER	INFRA-POWER	49	-1.21%
JISLJALEQS	INFRA-MACHINERY EQUIPMENT	116	4.13%	DALMIABHA	CEMENTS	2088	-1.10%
MRF	AUTO-TYRES AND TUBES	66566	4.02%	JUSTDIAL	INFRA-TELECOM	522	-1.07%
SUZLON	INFRA-POWER	21	4.00%	TORNTPHARM	PHARMA	1450	-1.04%
PNB	BANKS-PSU	161	3.83%	INDIGO	AIRLINES	1110	-0.95%
IBREALEST	REALTY	158	3.57%	HINDZINC	METALS AND MINING	273	-0.94%
AXISBANK	BANKS-PRIVATE	516	3.56%	CASTROLIND	AUTO-AUTO ANCL AND COMPONENTS	443	-0.94%
SRTRANSFIN	FINANCIAL SERVICES-NBFC	1091	3.52%	TATAPOWER	INFRA-POWER	85	-0.93%
MARICO	FMCG	312	3.50%	ADANIPOWER	INFRA-POWER	33	-0.90%
IOC	ENERGY-OIL & GAS	437	3.46%	BEL	DEFENCE	180	-0.83%

DYNAMIC SECTOR PERFORMANCE

Sector	% Change
FOOTWEAR	3.69%
FMCG-PACKAGING	2.50%
REALTY	2.10%
ENTERTAINMENT-HOTELS AND LEISURE	1.99%
FMCG	1.96%
FINANCIAL SERVICES-NBFC	1.94%
FINANCIAL SERVICES	1.87%
AUTO-TYRES AND TUBES	1.84%
TEXTILES AND APPAREL	1.82%
INFRA-TELECOM	1.75%
BANKS-PSU	1.67%
FMCG-SUGAR	1.62%
IT	1.58%
FERTILISERS	1.56%
REALTY-HOUSEHOLD	1.50%
INFRA-MACHINERY EQUIPMENT	1.50%
CEMENTS	1.48%
CHEMICALS	1.45%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.45%
PAPER	1.40%
DEFENCE	1.35%
MEDIA-ENTERTAINMENT	1.35%
BANKS-PRIVATE	1.31%
ENERGY-OIL & GAS	1.30%
PHARMA	1.29%
INFRA-POWER	1.27%
AUTO-AUTOMOBILES AND AUTO PARTS	1.24%
METALS AND MINING	1.24%
FMCG-FOOD	1.21%
AUTO-AUTO ANCL AND COMPONENTS	1.11%
TRANSPORTATION LOGISTICS	1.01%
JEWELLERY	0.99%
DIVERSIFIED	0.91%
FMCG-BEVERAGES	0.87%
AIRLINES	0.73%
MEDIA	0.45%



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Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9307	0.96%	9309	9250
Nifty 50 Futures	9335	1.18%	9336	9262
Bank NIFTY Futures	22012	0.74%	22030	21885
NIFTY Free Float Smallcap 100	7490	0.79%	7511	7461
India Vix	11.16	-4.04%	11.63	10.97
USD/INR	64.269	-0.26%	64.491	64.21
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	262	1.51%	264	260
Nifty Financial Services	9056	1.14%	9062	8978
Nifty PSU Bank	3548	0.72%	3570	3517
Nifty Infrastructure	3267	0.92%	3273	3246
Nifty Private Bank	12140	1.07%	12165	12041
Nifty Auto	10090	1.12%	10099	9993
Nifty Metal	2946	0.69%	2949	2919
Nifty Energy	12407	1.09%	12497	12344
Nifty IT	10091	0.33%	10113	10038
Nifty FMCG	23765	1.80%	23806	23243
Nifty PSE	4223	0.96%	4229	4192
Nifty Pharma	10241	0.63%	10252	10197
Nifty Media	3263	0.48%	3275	3254

Result Calendar

Scrip	Date	F&O	Scrip	Date	F&O	Scrip	Date	F&O
GICHSGFIN	26-Apr-17		MARUTI	27-Apr-17	F&O	DEEPAKNTN	28-Apr-17	
KPIT	26-Apr-17	F&O	RELCAPITAL	27-Apr-17	F&O	FEDERALBNK	28-Apr-17	F&O
LAKSHVILAS	26-Apr-17		SYNGENE	27-Apr-17		IDFC	28-Apr-17	F&O
STRTECH	26-Apr-17		TATAELXSI	27-Apr-17	F&O	KESORAMIND	28-Apr-17	
TATASPONGE	26-Apr-17		TVSMOTOR	27-Apr-17	F&O	MAHLIFE	28-Apr-17	
BIOCON	27-Apr-17	F&O	UJJIVAN	27-Apr-17	F&O	NAVINFUOR	28-Apr-17	
GTINFRA	27-Apr-17		UTTAMSUGAR	27-Apr-17		RPGLIFE	28-Apr-17	
IBREALEST	27-Apr-17	F&O	AMBUJACEM	28-Apr-17	F&O	SUPREMEIND	28-Apr-17	
KOTAKBANK	27-Apr-17	F&O	CEATLTD	28-Apr-17	F&O	UPL	28-Apr-17	F&O
MAHINDCIE	27-Apr-17		CHOLAFIN	28-Apr-17		COROMANDEL	28-Apr-17	

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