



# Dynamic Levels Morning Report

Friday, May 26, 2017

## Huge Recovery At Dalal Street, Fundamentally Good Stocks Still At Correction

**Indian Market Outlook:** Yesterday, the benchmark index Nifty opened at 9384 made a low of 9379 and closed at 9510 after making a high of 9523.

Bank Nifty gave a breakout of its all time high of 22978. The index made a high of 23268 and closed at 23191.

Small Cap showed huge recovery and made a high of 7151, the index opened at 6973 and made a low of 6960 and closed at 7137.

Nifty to open gap down by 32 points at 9478 against yesterdays close of 9510, as per SGX Nifty.

### CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
25-May-17	589.11	-236.44	352.67
24-May-17	81.88	197.31	279.19
23-May-17	-400.53	352.54	-47.99
22-May-17	-321.27	1262.64	941.37
19-May-17	-988.7	349.21	-639.49
18-May-17	-360.59	897.96	537.37
17-May-17	-731.39	614.51	-116.88
16-May-17	858.29	-401.89	456.4
15-May-17	235.33	-65.77	169.56
12-May-17	841.80	-710.83	130.97
11-May-17	1306.71	-1037.20	269.53
10-May-17	893.36	-229.73	663.63
9-May-17	332.87	16.92	349.79
8-May-17	-542.47	663.33	120.86
5-May-17	-363.98	298.11	-65.87
4-May-17	-601.12	926.1	324.98
3-May-17	-517.74	112.36	-405.38
2-May-17	-611.82	541.39	-70.43

On 25<sup>th</sup> May 2017, FII bought Rs.589.11 Crore in cash segment. DII sold Rs.236.44 Crore. In combined FII and DII have a net buy figure of Rs.352.67Crore.

### Results For 26<sup>th</sup> May

CELEBRITY	DLF	HINDPETRO	KREBSBIO	NBCC	ORCHIDPHAR	SUNTECK
BEML	ASAHISONG	IFBIND	ITC	RAJESHEXPO	SCI	SUNTV
COX&KINGS	FINPIPE	HBLPOWER	KWALITY	RANEHOLDIN	ORISSAMINE	TATACHEM
BINDALAGRO	GENUSPAPER	INDHOTEL	MAHSEAMLES	SAKSOFT	TORNTPHARM	SKFINDIA
BIRLACORPN	GEOJITFSL	INDOCO	LIBERTSHOE	NOIDATOLL	TRENT	TECHM
3MINDIA	EROSMEDIA	INDRAMEDCO	JINDRILL	NRBBEARING	TVTODAY	TECHNO
63MOONS	GUJALKALI	MGL	PFC	SATIN	STCINDIA	TEXMOPIPES
CROMPTON	EXCELINDUS	KAKATCEM	NAGAFERT	RICOAUTO	SUDARSCEM	VIDEOIND
AFL	FCONSUMER	KECL	NAGAROIL	ONGC	SUNFLAG	VISASTEEL
DIVISLAB	FDC	KINGFA	NAVNETEDUL	ONMOBILE	SUNPHARMA	WALCHANNAG

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
25-May-17	152701	-40387	-107438	-4876	9510	23191
24-May-17	93734	-39126	-49010	-5598	9361	22536
23-May-17	91353	-44381	-41367	-5605	9386	22583
22-May-17	83429	-47749	-30103	254	9438	22653
19-May-17	84437	-53478	-25128	-5831	9428	22770
18-May-17	80287	-60370	-17689	-2228	9426	22699
17-May-17	82363	-67135	-14973	-255	9526	22936
16-May-17	82244	-65521	-16494	-299	9512	22929
15-May-17	82923	-65448	-17298	-177	9445	22822
12-May-17	84549	-62749	-21647	-153	9401	22672

In last 10 days, FII made a buy position of 68152 contracts in Index Future, since on 12<sup>th</sup> May, the net position was 84549 and on the last day, ie, on 25<sup>th</sup> May the net position is 152701. PRO made a buy position of 22362 position in last 10 days.

In combined FII and PRO made a buy position of 106911 contracts in last 10 days.

## OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
25-May-17	-186324	104794	-47800	129331	9510	23191
24-May-17	-225274	24768	71453	129054	9361	22536
23-May-17	-222174	89903	-5114	137386	9386	22583
22-May-17	-160178	111982	-87922	136119	9438	22653
19-May-17	-157169	154221	-133170	136119	9428	22770
18-May-17	-108361	171472	-198989	135879	9429	22699
17-May-17	-48552	257522	-343990	135021	9526	22936
16-May-17	-66082	247352	-316943	135674	9512	22929
15-May-17	-98718	199353	-236441	135807	9445	22822
12-May-17	-108094	146407	-169622	131310	9401	22672

In last 10 days, FII made a sell position of 78230 contracts in Index Options, since on 12<sup>th</sup> May, the net position was (-)108094 and on the last day, ie, on 25<sup>th</sup> May the net position is (-)186324. PRO made a sell position of 41613 position in last 10 days.

In combined FII and PRO made a sell position of 119843 contracts in last 10 days.



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## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2410.75	-0.10%
	Dow Jones Industrial Average	US	21082.95	0.34%
<b>Europe</b>	DAX Futures	Germany	12607.90	-0.06%
	Euro Stoxx 50 Futures	Eurozone	3568.00	0.00%
	CAC 40 Futures	Paris	5295.50	-0.05%
	FTSE 100 Futures	London	7499.00	-0.06%
<b>Asia</b>	Nikkei 225 Futures	Japan	19755.00	-0.23%
	S&P/ASX 200 Futures	Australia	5752.50	-0.66%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	63558.00	-0.30%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	25624.50	-0.01%
	SET Index	Thailand	1569.41	0.21%
	KOSPI 200	Korea	306.21	0.32%
	MSCI Emerging Markets	Singapore	1014.55	0.95%

## INTERNATIONAL MARKET MORNING UPDATE

In International market, S&P 500 is trading above its all time high of 2401. The index is currently trading at 2411.

German Index Dax yesterday closed at 12621. The index recently made a low of 12489.

MSCI Emerging Market Index is trading at 1113. The index recently made a high of 1115 above which we might see a breakout.

## DYNAMIC SECTOR PERFORMANCE FOR SECTORS WHICH RECOVERED FROM LOW AND STILL AT GOOD CORRECTION

Share	Sector	Last Traded Price	% Movt from Low	Recent High	Correction
CHAMBLFERT	FERTILISERS	115.45	9.69%	138	17%
JISJALEQS	INFRA-MACHINERY EQUIPMENT	96.55	8.48%	120	19%
SYNDIBANK	BANKS-PSU	79.35	7.23%	95	16%
NOCIL	CHEMICALS	98.00	7.10%	111	12%
KCPSUGIND	FMCG-SUGAR	32.65	7.05%	43	24%
ANDHRABANK	BANKS-PSU	60.95	6.84%	76	20%
GUJFLUORO	CHEMICALS	678.35	6.41%	816	17%
JKPAPER	PAPER	109.20	5.71%	123	11%
HIMATSEIDE	TEXTILES AND APPAREL	337.45	5.60%	385	12%
PNCINFRA	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	140.45	5.60%	169	17%
RCF	FERTILISERS	79.95	5.54%	100	20%
BIOCON	PHARMA	934.00	5.52%	1188	21%
ASHOKLEY	AUTO-AUTOMOBILES AND AUTO PARTS	86.15	5.32%	97	11%
TRIVENI	FMCG-SUGAR	83.80	5.21%	100	16%
DALMIASUG	FMCG-SUGAR	144.00	5.11%	199	28%
CAPF	FINANCIAL SERVICES	700.00	5.10%	814	14%
DEEPAKFERT	FERTILISERS	244.15	5.08%	292	16%
RAIN	METALS AND MINING	96.15	5.02%	123	22%
RADICO	FMCG-BEVERAGES	118.60	4.82%	143	17%
BGREENERGY	INFRA-MACHINERY EQUIPMENT	156.90	4.53%	185	15%
MOIL	METALS AND MINING	307.25	4.51%	374	18%
PHILIPCARB	CHEMICALS	396.90	4.42%	465	15%
PNB	BANKS-PSU	150.70	4.40%	186	19%
SOBHA	REALTY	385.90	4.26%	450	14%
VEDL	METALS AND MINING	232.60	4.21%	278	16%
GREAVESCOT	INFRA-MACHINERY EQUIPMENT	152.10	4.18%	179	15%
GAEL	FMCG-FOOD	131.10	4.17%	153	14%
APLLTD	PHARMA	570.40	4.09%	648	12%
ANANTRAJ	REALTY	62.45	4.08%	71	12%
VENKEYS	FMCG-FOOD	1181.85	4.03%	1375	14%

## Sector Performance

Sector	% Chg
PAPER	4.99%
FMCG-SUGAR	4.76%
CEMENTS	3.77%
FERTILISERS	3.66%
CHEMICALS	2.65%
FOOTWEAR	2.61%
REALTY	2.57%
BANKS-PSU	2.53%
BANKS-PRIVATE	2.48%
DEFENCE	2.40%
INFRA-MACHINERY EQUIPMENT	2.32%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	2.24%
FMCG-PACKAGING	2.08%
AUTO-AUTOMOBILES AND AUTO PARTS	2.02%
METALS AND MINING	1.92%
FINANCIAL SERVICES	1.85%
AUTO-TYRES AND TUBES	1.71%
TEXTILES AND APPAREL	1.67%
JEWELLERY	1.67%
DIVERSIFIED	1.64%
INFRA-POWER	1.63%
FINANCIAL SERVICES-NBFC	1.48%
FMCG-FOOD	1.39%
AUTO-AUTO ANCL AND COMPONENTS	1.38%
FMCG-BEVERAGES	1.35%
ENTERTAINMENT-HOTELS AND LEISURE	1.32%
ENERGY-OIL & GAS	1.23%
IT	1.22%
AIRLINES	1.12%
MEDIA-ENTERTAINMENT	1.05%
INFRA-TELECOM	1.02%
TRANSPORTATION LOGISTICS	0.86%
MEDIA	0.71%
FMCG	0.46%
REALTY-HOUSEHOLD	-0.35%
PHARMA	-1.51%

## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9510	1.59%	9523	9379
Nifty 50 Futures	9492	1.25%	9512	9396
Bank NIFTY Futures	23000	2.25%	23094	22485
NIFTY Free Float Smallcap 100	7137	2.92%	7151	6960
India Vix	10.45	-11.69%	11.92	10.19
USD/INR	64.554	-0.20%	64.771	64.475
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	255	2.10%	255	250
Nifty Financial Services	9349	2.24%	9371	9160
Nifty PSU Bank	3559	2.63%	3566	3473
Nifty Infrastructure	3207	2.07%	3213	3134
Nifty Private Bank	12855	2.90%	12894	12510
Nifty Auto	10588	1.94%	10606	10377
Nifty Metal	2900	1.82%	2908	2844
Nifty Energy	11628	0.70%	11654	11535
Nifty IT	10738	2.18%	10761	10547
Nifty FMCG	25057	0.28%	25224	24818
Nifty PSE	4023	0.73%	4034	3985
Nifty Pharma	9199	-2.62%	9434	9083
Nifty Media	3035	0.41%	3055	2995

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