

Wednesday, July 26, 2017

Metal And Chemical Sectors Rising With Nifty Near 10000 Mark

Indian Market Outlook:

The Indian Benchmark Index, Nifty has shown 5 digit figure yesterday. Nifty made a high of 10011 and closed at 9965.

Bank Nifty also made a record high of 24625 last day and closed at 24521. Bank of India up by 2.60%, Federal Bank by 2.05%, Yes Bank by 1.54% and PNB by 1.02% were among the top movers in the Banking Index.

Small Cap last day traded in a very narrow range of 55 points by making a high of 7834 and low of 7779 and closed at 7803.

Results for the day

Housing Development Finance Corporation Limited
IFB Agro Industries Limited
Uttam Galva Steels Limited
Thangamayil Jewellery Limited
Shanthi Gears Limited
Supreme Petrochem Limited
MphasiS Limited
Orient Cement Limited
Radico Khaitan Limited
PVR Limited
Muthoot Capital Services Limited
PNB Gilts Limited
L&T Finance Holdings Limited
INOX Leisure Limited
HCL Infosystems Limited
The Federal Bank Limited
Everest Industries Limited
Grindwell Norton Limited
Bharat Financial Inclusion Limited
Agro Tech Foods Limited
Adlabs Entertainment Limited
Aditya Birla Money Limited

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
25-Jul-17	270.77	-209.5	61.27
24-Jul-17	-366.84	668.87	302.03
21-Jul-17	12.9	147.66	160.56
20-Jul-17	154.91	0.08	154.99
19-Jul-17	1046.65	-12.48	1034.17
18-Jul-17	317.44	-975.01	-657.57
17-Jul-17	328.61	-447.14	-118.53
14-Jul-17	673.56	-136.27	537.29
13-Jul-17	-59.15	279.13	219.98
12-Jul-17	361.25	-330.58	30.67

In last 10 days, FII and DII in combined have bought stocks worth Rs.1724.86 Crore in Cash segment.



Dynamic Levels Morning Report

OPEN INTEREST IN INDEX OPTIONS

In last 10 days FII and PRO in combined have a buy position 62387 contracts in Index Options. Nifty made a low of 9449 on 30th June and last day it made a high of 10011.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	127991	191394	319385	-308148	-11237	461	1294
10 Day' Net Position (A-B)	34470	27917	62387	-53294	-9093	149	826
(A)25-Jul-17	-65539	212291	146752	-221228	74476	9965	24521
24-Jul-17	-64936	197116	132180	-210548	78368	9966	24421
21-Jul-17	-55956	132367	76411	-155486	79075	9915	24257
20-Jul-17	-81464	119919	38455	-119196	80741	9873	24213
19-Jul-17	-80332	172206	91874	-172615	80741	9827	24022
18-Jul-17	-60004	119863	59859	-138614	78755	9827	24022
17-Jul-17	-52432	210598	158166	-239073	80907	9916	24015
14-Jul-17	-71935	229264	157329	-240902	83573	9886	23938
13-Jul-17	-84924	229351	144427	-228646	84219	9892	23889
(B)12-Jul-17	-100009	184374	84365	-167934	83569	9816	23695
11-Jul-17	-135984	159278	23294	-107502	84208	9786	23585
10-Jul-17	-174219	164936	-9283	-74925	84208	9771	23675
7-Jul-17	-195826	144960	-50866	-33113	83979	9666	23449
6-Jul-17	-185640	157225	-28415	-57064	85479	9675	23467
5-Jul-17	-208230	117491	-90739	5505	85234	9638	23353
4-Jul-17	-209716	77136	-132580	46534	86046	9613	23214
3-Jul-17	-207491	75578	-131913	45867	86046	9615	23273
30-Jun-17	-216164	35828	-180336	94402	85934	9521	23211
29-Jun-17	-193530	20897	-172633	86920	85713	9504	23227

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2473.00	-0.04%
	Dow Jones Industrial Average	US	21613.43	0.47%
Europe	DAX Futures	Germany	12250.00	-0.08%
	Euro Stoxx 50 Futures	Eurozone	3469.00	0.81%
	CAC 40 Futures	Paris	5166.00	0.76%
	FTSE 100 Futures	London	7374.20	-0.09%
Asia	Nikkei 225 Futures	Japan	20050.00	0.65%
	S&P/ASX 200 Futures	Australia	5726.50	0.39%
Emerging Markets				
America	iBovespa Futures	Brazil	66042.00	0.87%
	Hang Seng Futures	China	26791.50	-0.07%
	SET Index	Thailand	1582.67	0.08%
	KOSPI 200	Korea	319.40	-0.21%
	MSCI Emerging Markets	Singapore	1061.69	-0.24%

INTERNATIONAL MARKET MORNING UPDATE

In the International markets, S&P500 is maintaining above its all time high of 2451 and made a new fresh high of 2478. Currently, S&P500 is trading at 2473. Fed is going to announce its Monetary Policy today mid night which will decide the direction of the market.

German Index Dax gave a breakout of its recent low of 12300 and yesterday closed at 12264.

MSCI Emerging market index is trading at 1060, above its breakout level of 1023.

Performing Stocks from 1st July

Full Name	SECTOR	LTP	Capital	% Rise from 1st July
VINDHYA TELELINKS	TELECOM	1061	SmallCap	41%
JBM AUTO	AUTO PARTS & ANCL & TYRES	356	SmallCap	36%
RICO AUTO INDUSTRIES	AUTO PARTS & ANCL & TYRES	74	SmallCap	35%
THIRUMALAI CHEMICALS	CHEMICALS	1108	SmallCap	33%
INEOS STYROLUUTION INDIA	CHEMICALS	1089	SmallCap	31%
ORIENTAL CARBON & CHEMICALS	CHEMICALS	1283	SmallCap	31%
HOUSING & URBAN DEVELOPMENT CORPORATION	REALTY	86	LargeCap	29%
SUNFLAG IRON AND STEEL COMPANY	METALS AND MINING	47	MiniCap	28%
JMC PROJECTS INDIA	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	342	SmallCap	27%
DHAMPUR SUGAR MILLS	SUGAR	242	SmallCap	27%
VENKYS INDIA	FMCG-FOOD	2132	SmallCap	25%
VETO SWITCH GEARS AND CABLES	INDUSTRIAL MANUFACTURING	223	MiniCap	25%
SHANKARA BUILDING PRODUCTS	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1004	SmallCap	24%
GANESH HOUSING CORPORATION	REALTY	138	MiniCap	24%
PANAMA PETROCHEM	CHEMICALS	179	MiniCap	24%
Puravankara Limited	REALTY	78	SmallCap	24%
GNA AXLES	AUTO PARTS & ANCL & TYRES	284	MiniCap	23%
KRBL	FMCG-FOOD	461	MidCap	22%
SASKEN TECHNOLOGIES LIMITED	IT	507	MiniCap	21%
PTC INDIA	INFRA-POWER	117	SmallCap	21%
UNIVERSAL CABLES	INDUSTRIAL MANUFACTURING	112	MiniCap	19%
INDIAN METALS & FERRO ALLOY	METALS AND MINING	559	SmallCap	19%
PUNJAB NATIONAL BANK	BANKS-PRIVATE AND PSU	163	LargeCap	19%
GOA CARBON	METALS AND MINING	306	MiniCap	18%
DALMIA BHARAT SUGAR AND INDUSTRIES	SUGAR	159	SmallCap	18%

Sector Performance from 24th May and Last Week

On 24th May Small Cap made low of 6904 and is currently trading at 7803. Thus Sector Performance from 24th May Low becomes very important.

Major Sector Performance	
Sector	% Movement from 24-May-17
METALS AND MINING	21.08%
FMCG-FOOD	16.29%
FINANCIAL SERVICES	15.31%
AUTO PARTS & ANCL & TYRES	14.64%
INDUSTRIAL MANUFACTURING	13.80%
CEMENTS	12.83%
CHEMICALS	12.06%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	11.42%
FMCG AND BEVERAGES	10.30%
REALTY	9.38%
TEXTILES AND APPAREL	9.22%
INFRA-POWER	8.99%
TRANSPORTATION LOGISTICS	8.98%
HOUSEHOLD GOODS	8.19%
IT	7.83%
PHARMA	6.95%
AUTOMOBILES	6.26%
BANKS-PRIVATE AND PSU	5.15%
ENERGY-OIL & GAS	-2.65%
Major Sector Performance	
Sector	% Movement from 24-May-17
AIRLINES	33.34%
TELECOM	21.48%
FILMS	16.97%
DEFENCE	13.87%
Consumer goods	12.94%
FERTILISERS	12.63%
HOTELS AND LEISURE	10.82%
PACKAGING	7.96%
SUGAR	7.21%
GOLD & JEWELLERY	7.11%
PAPER	3.98%
MEDIA-TV AND NEWSPAPER	2.04%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9965	-0.02%	10011	9949
Nifty 50 Futures	10027	0.66%	10031	9996
Bank NIFTY Futures	24601	0.64%	24615	24515
NIFTY Free Float Smallcap 100	7803	0.11%	7834	7779
India Vix	10.91	-3.54%	11.51	10.24
USD/INR	64.380	-0.01%	64.455	64.346
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Metal	3228	1.26%	3234	3188
Nifty PSU Bank	3590	0.73%	3602	3571
Nifty Private Bank	13663	0.40%	13715	13620
Nifty Realty	281	0.38%	282	279
Nifty Infrastructure	3381	0.33%	3393	3369
Nifty Financial Services	9959	0.32%	10008	9936
Nifty IT	10810	-0.12%	10827	10739
Nifty Auto	10933	-0.33%	11004	10922
Nifty PSE	3943	-0.35%	3964	3938
Nifty FMCG	25925	-0.42%	26129	25898
Nifty Energy	12691	-0.43%	12796	12672
Nifty Pharma	9931	-0.50%	10003	9908
Nifty Media	3109	-1.14%	3171	3099

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