



Dynamic Levels Morning Report

Wednesday, October 26, 2016

Nifty to Open Below 8680 on Weak Global Cues

Indian Market Outlook : Indian benchmark Index Nifty will see a soft opening as we head to the October series F&O expiry. Global cues are weak as seen during overnight selling in US Index S&P, which fell by 17 points from the high of 2149. A number of Nifty stocks came out with their results namely Axis Bank, Kotak Bank and Bharti Airtel. The markets will discount these results in the trading session today. The support for Nifty stands at 8640-8650 and the resistance stands at 8740. The narrow band might continue as the Diwali holidays and festive mood might lead to lower volumes. Banking stocks in particular are big out performers in recent weeks with ICICI bank going up 18% in last few trading sessions. Some correction might be seen in Bank Nifty as it is unable to cross 19800 resistance since last two trading sessions.

Nifty Futures is expected to open at 8666 as per SGX Nifty at 8:30 am IST, which is 37 points below its previous close of 8703.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	BUY/SELL	COMB NET	O	H	L	C
25-Oct-16	-606.34	389	-217	-4437	-7225	-11662	-241432	-11678	730	-10948	87266	8722	8723	8663	8691
24-Oct-16	-325.13	333	8	18048	3000	21048	-229770	2704	-2789	-85	98214	8710	8737	8684	8709
21-Oct-16	-272.91	500	227.5	-9314	-1134	-10448	-250818	872	-1282	-410	98299	8709	8709	8652	8693
20-Oct-16	7.3	583	590.5	74331	4782	79113	-240370	-5396	782	-4614	98709	8693	8727	8678	8699
19-Oct-16	-282.77	725	441.9	-30649	2297	-28352	-319483	-1756	-2310	-4066	103323	8698	8699	8637	8659
18-Oct-16	345.05	173	518.4	58363	78141	136504	-291131	-8930	5790	-3140	107389	8556	8685	8556	8678
17-Oct-16	-456.64	236	-221.1	16364	-36454	-20090	-427635	-16041	3864	-12177	110529	8613	8615	8506	8520
14-Oct-16	-946.42	557	-389.5	-41413	26051	-15362	-407545	1103	-3928	-2825	122706	8594	8604	8550	8583
13-Oct-16	-911.53	679	-232	-55016	-74284	-129300	-392183	-36342	4305	-32037	125531	8672	8682	8541	8573
10-Oct-16	-547.26	469	-78.3	13362	-13529	-167	-262883	-2322	291	-2031	157568	8735	8746	8704	8709
07-Oct-16	56.25	727	783.1	-22194	-14982	-37176	-262716	-13820	4307	-9513	159599	8722	8724	8664	8698
06-Oct-16	353.8	-124	229.4	-12817	13072	255	-225540	-152	513	361	169112	8769	8781	8685	8710
05-Oct-16	243	-350	-106.9	-10311	-24108	-34419	-225795	2639	-6236	-3597	168751	8806	8807	8731	8744
04-Oct-16	344.13	-172	171.9	1875	16164	18039	-191376	5038	-2338	2700	172348	8770	8784	8736	8769
03-Oct-16	34.22	198	232.2	-9124	54490	45366	-209415	-2408	-8385	-10793	169648	8666	8745	8635	8738
30-Sep-16	-1028.31	1560	532	-33207	16785	-16422	-254781	-21846	712	-21134	180441	8582	8637	8555	8611
	Expiry Total 2490			Expiry Total -3073				Expiry Total -114309							

In cash segment, last trading day, FII have sold shares worth Rs. 606.34 Cr and DII bought shares worth Rs. 389 Cr. A combined sell of Rs. 217 Cr. For this expiry, FII and DII together are buyers worth Rs. 2490 Cr.

In Index Options, last trading day, FII have sold 4437 contracts, below its 1 year average of 18280 contracts. Pro have sold 7225 contracts, below its 1 year average of 27670 contracts. Combined there has been a net sell of 11662 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 3073 contracts.

In Index Futures, last trading day, FII have sold 11678 contracts, above its 1 year average of 9706 contracts. Pro have bought 730 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 10948 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 114309 contracts.

Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	-0.41
	DJIA INDEX	US	-0.31
Europe	DAX INDEX	Germany	0.07
	EURO STOXX 50 INDEX	Eurozone	-0.1
	CAC 40 INDEX	Paris	-0.38
	FTSE 100 INDEX	London	0.17
Asia	NIKKEI 225 INDEX	Japan	0.76
	ASX 200 INDEX	Australia	0.635
Emerging Markets			
America	BOVESPA INDEX	Brazil	-0.3
Asia	JAKARTA COMPOSITE INDEX	Jakarta	-0.428
	HANG SENG INDEX	China	-0.17
	SET INDEX	Thailand	0.41
	PHILIPPINE STOCK INDEX	Philippine	-0.38
	KOSPI INDEX	Korea	-0.35
	STRAITS TIMES INDEX	Singapore	-0.09

Data as on 25th October 2016. The % change is taken from previous day's close.

International Market Morning Update

International markets gave a down move yesterday as Bell weather Apple gave disappointing results and S&P Futures gave a down close thus leading to weakness in Asian markets.

German Dax also saw 10820 high which is the near monthly gap level of 10804 but it was unable to cross it. This can now lead to correction in all global markets.

Nikkei in Asian Markets is trading down by 0.19% from its yesterday's close.

List of Top Gainers and Losers on 25th OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
TIRUMALCHM	677.00	11.53	CHEMICALS	GSFC	91.90	-6.65	FERTILISERS
VGUARD	214.10	10.27	REALTY- HOUSEHOLD	MEGH	46.45	-5.97	CHEMICALS
UCALFUEL	222.30	10.08	AUTO-AUTO ANCL AND COMPONENTS	SUPPETRO	234.00	-4.96	CHEMICALS
VLSFINANCE	78.20	7.12	FINANCIAL SERVICES	NAVINFLUOR	2680.15	-4.79	CHEMICALS
STCINDIA	135.60	6.72	DIVERSIFIED	KAJARIACER	596.10	-3.83	REALTY- HOUSEHOLD
MINDAIND	371.90	6.23	AUTO- AUTOMOBILES AND AUTO PARTS	TATASPONGE	616.00	-3.26	METALS AND MINING
MANAPPURAM	104.50	6.20	FINANCIAL SERVICES- NBFC	TATACOFFEE	130.55	-3.22	FMCG- BREVERAGES
BLISSGVS	177.50	5.19	PHARMA	MANGLMCEM	347.70	-3.17	CEMENT
TIMETECHNO	99.85	3.90	FMCG- PACKAGING	BALRAMCHIN	117.10	-3.10	FMCG- SUGAR
MUNJALSHOW	251.20	2.89	AUTO-AUTO ANCL AND COMPONENTS	NOCIL	76.50	-2.61	CHEMICALS
AARTIIND	755.85	2.73	CHEMICALS	LLOYDELENG	325.55	-2.57	REALTY- HOUSEHOLD
BINANIIND	106.75	2.50	CEMENT	PRAKASH	60.70	-2.56	METALS AND MINING
MOIL	312.75	2.47	METALS AND MINING	TUBEINVEST	647.80	-2.48	AUTO-AUTO ANCL AND COMPONENTS
DCMSHRIRAM	281.50	2.25	DIVERSIFIED	RAMCOIND	251.75	-2.30	REALTY- HOUSEHOLD
HIMATSEIDE	278.75	2.20	TEXTILES AND APPAREL	SURYAROSNI	233.70	-2.18	REALTY- HOUSEHOLD
GHCL	279.30	2.03	CHEMICALS	MARKSANS	50.60	-2.13	PHARMA
BPL	90.70	2.02	REALTY- HOUSEHOLD	JBCHEPHARM	386.50	-2.08	PHARMA
JKIL	218.45	1.89	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	ADFFOODS	152.40	-2.02	FMCG- FOOD
FDC	223.40	1.78	PHARMA	BANCOINDIA	227.50	-2.02	AUTO-AUTO ANCL AND COMPONENTS
GSPL	166.95	1.77	ENERGY-OIL & GAS	SHARDACROP	417.20	-2.01	CHEMICALS
DEEPAKFERT	230.90	1.72	FERTILISERS	EXCELCROP	1817.30	-1.96	CHEMICALS
GUJALKALI	365.55	1.65	CHEMICALS	SMLISUZU	1256.00	-1.91	AUTO- AUTOMOBILES AND AUTO PARTS
CENTENKA	313.30	1.57	TEXTILES AND APPAREL	MCX	1274.00	-1.89	FINANCIAL SERVICES
MUTHOOTFIN	371.40	1.57	FINANCIAL SERVICES- NBFC	BAYERCROP	4243.40	-1.88	CHEMICALS
JKPAPER	84.55	1.56	PAPER	CARBORUNIV	283.85	-1.82	AUTO- AUTOMOBILES AND AUTO PARTS
CENTURYPLY	253.00	1.55	REALTY- HOUSEHOLD	SUDARSCHEM	380.75	-1.79	CHEMICALS
PRICOL	128.30	1.42	AUTO-AUTO ANCL AND COMPONENTS	KIRIINDUS	339.40	-1.79	CHEMICALS
BLUESTARCO	543.00	1.35	REALTY- HOUSEHOLD	BAJAJELEC	260.00	-1.79	REALTY- HOUSEHOLD
JMFINANCIL	84.95	1.31	FINANCIAL SERVICES	TRIVENI	59.30	-1.74	FMCG- SUGAR

DYNAMIC SECTOR PERFORMANCE-25th Oct

SECTOR	% CHANGE TODAY
PAPER	1.21%
TEXTILES AND APPAREL	1.04%
FMCG- PACKAGING	1.04%
AUTO-AUTO ANCL AND COMPONENTS	0.83%
TRANSPORTATION LOGISTICS	0.64%
DIVERSIFIED	0.63%
BANKS-PRIVATE	0.57%
DEFENCE	0.51%
AUTO- AUTOMOBILES AND AUTO PARTS	0.41%
REALTY- HOUSEHOLD	0.37%
MEDIA- ENTERTAINMENT	0.28%
MEDIA	0.21%
AUTO- TYRES AND TUBES	0.19%
METALS AND MINING	0.12%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	0.11%
FMCG- FOOD	0.02%
INFRA- MACHINERY EQUIPMENT	-0.04%
FINANCIAL SERVICES	-0.10%
FINANCIAL SERVICES- NBFC	-0.11%
PHARMA	-0.22%
IT	-0.27%
ENERGY-OIL & GAS	-0.33%
CEMENT	-0.37%
INFRA- POWER	-0.42%
CHEMICALS	-0.49%
FMCG	-0.54%
INFRA- TELECOM	-0.56%
JEWELLERY	-0.62%
BANKS-PSU	-0.75%
FERTILISERS	-0.82%
FMCG- BREVERAGES	-0.91%
FMCG- SUGAR	-1.01%
AIRLINES	-1.09%
FOOTWEAR	-1.10%
ENTERTAINMENT-HOTELS AND LEISURE	-1.16%
REALTY	-1.31%

Support Shares							
These stocks were near support on 25th October							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
MCLEODRUSS	170.5	168.4	Month 1 Low	PFIZER	1826	1811	Month 3 Low
BATAINDIA	481.9	475.3	Month 1 Low	MPHASIS	506.6	501.1	Month 1 Low
ACC	1552	1522	Month 4 Low	KCPSUGIND	31.15	30.45	Month 1 Low
POWERGRID	178.4	171.6	Month 1 Low	GUJGASLTD	578.2	562.2	Month 1 Low
BAJAJ-AUTO	2802	2705	Month 2 Low	KAJARIACER	596.4	575	Month 2 Low
BEML	935.1	855	Month 3 Low	NEULANLAB	966.1	930.3	Month 1 Low
HAVELLS	408	385.7	Month 2 Low	FINPIPE	456	441.2	Month 2 Low
PIDILITIND	713.2	709.55	Week 1 Low	GPPL	169.5	161.65	Month 3 Low
EICHERMOTR	24631	24452	Week 4 Low	KANSAINER	371.3	358.55	Month 1 Low
ABIRLANUVO	1387	1364	Week 1 Low	CHENNPETRO	287.2	274.15	Month 1 Low

<u>Result Calendar</u>			
Company name	Result date	Company name	Result date
HINDUNILVR	26-Oct	TORNTPHARM	26-Oct
JSWENERGY	26-Oct	RELIGARE	26-Oct
CANBK	26-Oct	CUMMINSIND	26-Oct
AJANTPHARM	26-Oct	SBT	26-Oct
COROMANDEL	26-Oct	INDOCO	26-Oct
BLISSGVS	26-Oct	CADILAHC	26-Oct
SYNDIBANK	26-Oct	DABUR	26-Oct
EXCELCROP	26-Oct	HDFC	26-Oct
MUNJALSHOW	26-Oct	LAXMIMACH	26-Oct
DEEPAKNTR	26-Oct	JUBLFOOD	26-Oct
HEROMOTOCO	26-Oct	INDIANHUME	26-Oct
ASIANILES	26-Oct	EXIDEIND	26-Oct
JKLAKSHMI	26-Oct	THOMASCOOK	26-Oct
JUSTDIAL	26-Oct	IIFL	26-Oct
OCL	26-Oct	MOTILALOFS	26-Oct
DALMIABHA	26-Oct	RAYMOND	26-Oct
ITC	26-Oct		



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