

Thursday, October 26, 2017

ECB President Mario Draghi To Announce Monetary Policy Today

ECB President Mario Draghi to announce Euro-zone Monetary Policy at 5:15 PM IST today, the rates are expected to remain unchanged. The primary objective of the ECB's monetary policy is to maintain price stability. The ECB aims at **inflation rates** to be below or close to 2% over the medium term.

Mario Draghi, is set to reveal details of a reduction in monetary stimulus today, this could be the most eventful meeting of the central bank this year.

Analysts expect the ECB to cut its monthly asset purchases from 60 billion euros (\$70.5 billion) to 30 billion euros as of January, with a commitment for nine months, i.e. until end-September 2018.

Market is expected to remain volatile taking cues from Euro-zone meeting.

Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
BANARBEADS	26-Oct-17	SHARDACROP	26-Oct-17	INEOSSTYRO	27-Oct-17	ADANITRANS	28-Oct-17
BIOCON	26-Oct-17	SHOPERSTOP	26-Oct-17	IOC	27-Oct-17	AGRITECH	28-Oct-17
CROMPTON	26-Oct-17	SQSBFSI	26-Oct-17	ITC	27-Oct-17	ANDHRSUGAR	28-Oct-17
CUMMINSIND	26-Oct-17	SREINFRA	26-Oct-17	J&KBANK	27-Oct-17	AROGRANITE	28-Oct-17
EQUITAS	26-Oct-17	SUPPETRO	26-Oct-17	JUBLINDS	27-Oct-17	BHAGERIA	28-Oct-17
EXCEL	26-Oct-17	SYNGENE	26-Oct-17	KSCL	27-Oct-17	BHARATFIN	28-Oct-17
GEECEE	26-Oct-17	TCIFINANCE	26-Oct-17	LINDEINDIA	27-Oct-17	CDSL	28-Oct-17
GICHSGFIN	26-Oct-17	VIJAYABANK	26-Oct-17	MARUTI	27-Oct-17	HINDOILEXP	28-Oct-17
IBVENTURES	26-Oct-17	WHIRLPOOL	26-Oct-17	MUNJALSHOW	27-Oct-17	JAYAGROGN	28-Oct-17
INDIGRID	26-Oct-17	YESBANK	26-Oct-17	NAVINFLUOR	27-Oct-17	JUBILANT	28-Oct-17
JUBLFOOD	26-Oct-17	ABFRL	27-Oct-17	PONNIERODE	27-Oct-17	NATHBIOGEN	28-Oct-17
L&TFH	26-Oct-17	AUBANK	27-Oct-17	PVR	27-Oct-17	ONGC	28-Oct-17
MANGCHEFER	26-Oct-17	CANBK	27-Oct-17	SEINV	27-Oct-17	RKFORGE	28-Oct-17
MASTEK	26-Oct-17	DICIND	27-Oct-17	SPARC	27-Oct-17	SESHAPAPER	28-Oct-17
MCDOWELL-N	26-Oct-17	HEIDELBERG	27-Oct-17	SRIPIPES	27-Oct-17	SHRIPISTON	28-Oct-17
NELCO	26-Oct-17	ICICIBANK	27-Oct-17	SUNDARMFN	27-Oct-17	TECHIN	28-Oct-17
SAGCEM	26-Oct-17	IFBAGRO	27-Oct-17	TATAMETALI	27-Oct-17	TRF	28-Oct-17

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In last 10 days, FII and PRO in combined have bought 335924 contracts in Index Options and in the current expiry also they have bought 408392 contracts.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	204812	203580	408392	-390125	-18267	526	1028
10 Day' Net Position (A-B)	168096	167828	335924	-323880	-12044	310	929
25-Oct-17	28726	150632	179358	-233558	54200	10295	25036
24-Oct-17	-14084	114299	100215	-156217	56002	10208	24222
23-Oct-17	-44418	99157	54739	-108947	54208	10185	24089
19-Oct-17	-58388	77039	18651	-73038	54387	10147	24010
18-Oct-17	-58388	125582	67194	-121581	54387	10211	24314
17-Oct-17	-45407	108632	63225	-119413	56188	10234	24646
16-Oct-17	-44303	135682	91379	-147567	56188	10231	24703
13-Oct-17	-75138	139728	64590	-123876	59286	10167	24689
12-Oct-17	-116520	115644	-876	-64235	65111	10096	24361
11-Oct-17	-139370	-17196	-156566	90322	66244	9985	24107
10-Oct-17	-148825	44531	-104294	36176	68118	10017	24347
9-Oct-17	-150503	20923	-129580	61462	68118	9989	24252
6-Oct-17	-147714	30281	-117433	47099	70334	9980	24190
5-Oct-17	-152923	-3756	-156679	86425	70254	9889	24058
4-Oct-17	-170364	-1244	-171608	99604	72004	9915	24113
3-Oct-17	-179890	-36194	-216084	143286	72798	9860	24103
29-Sep-17	-182191	-47853	-230044	157097	72947	9788	24053
28-Sep-17	-176086	-52948	-229034	156567	72467	9769	24008

Cash Market Data

DATES	FII	DII	FII+DII
25-Oct-17	3582.5	-155.71	3426.79
24-Oct-17	-1306.76	592.28	-714.48
23-Oct-17	-81.51	307.84	226.33
19-Oct-17	-43.74	40.78	-2.96
18-Oct-17	-1251.16	904.27	-346.89
17-Oct-17	-484.92	809.03	324.11
16-Oct-17	-29.92	272.69	242.77
13-Oct-17	-1698.5	1590.1	-108.37
12-Oct-17	-668.13	872.54	204.41
11-Oct-17	-107.95	233.8	125.85

In last 10 days, FII and DII in combined have bought stocks worth Rs.3377.56 crore in cash segment.

Sector Performance on 25th Oct

Major Sector	Yesterday %
BANKS-PRIVATE AND PSU	14.64%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	2.65%
CEMENT & CEMENT PRODUCTS	1.83%
POWER	1.17%
FERTILISERS	1.02%
IT	0.65%
REALTY	0.51%
ENERGY-OIL & GAS	0.32%
FMCG	0.05%
FMCG-FOOD	-0.04%
INDUSTRIAL MANUFACTURING	-0.13%
METALS AND MINING	-0.16%
AUTOMOBILES & AUTO PARTS	-0.17%
CHEMICALS	-0.24%
PHARMA	-0.49%
TEXTILES AND APPAREL	-1.27%
FINANCIAL SERVICES	-2.11%
Minor Sector	Yesterday %
AIRLINES	5.59%
TELECOM	1.47%
TRANSPORTATION LOGISTICS	1.05%
HOTELS AND LEISURE	1.04%
INTERIOR CONSTRUCTION	0.88%
CONSUMER GOODS	0.56%
BEVERAGES	0.35%
PACKAGING	0.30%
SERVICES	0.04%
HOME APPLIANCES	-0.04%
MEDIA-TV AND NEWSPAPER	-0.17%
CARBON	-0.29%
DEFENCE	-0.33%
FILMS	-0.34%
PAPER	-0.34%
HEALTHCARE SERVICES	-0.46%
ELECTRICAL EQUIPMENT	-0.93%
SUGAR	-1.77%
GOLD & JEWELLERY	-4.41%



Dynamic Levels Morning Report

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