



Dynamic Levels Morning Report

Thursday, April 27, 2017

Market To Correct On Tension Between US & North Korea, Nifty Hurdle 9400.

Indian Market Outlook: Yesterday, Nifty opened at 9336, made a life time high of 9367 and closed at 9352 after making a low of 9301.

Today, 9 F&O listed companies will announce its Q4 Result Biocon, Shri Ram Transport Finance Company, TVS Motors, Ujjivan, Tataelxi, Relcapital, Kotak Bank, Maruti and India Bulls Real Estate.

Bank Nifty also made an all time high of 22276 and closed at 22243, yesterday.

Small Cap Index witnessed some sort of profit booking last day. It opened at 7516 made an all time high of 7531, from there it made a low of 7327 and closed at 7388.

Nifty to open gap down by 4 points at 9348 against yesterdays close of 9344.25 as per SGX.

CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
26-Apr-17	-492.52	1011.38	518.86
25-Apr-17	178.82	998.26	1177.08
24-Apr-17	-279.55	984.17	704.62
21-Apr-17	-978.34	1132.39	154.05
20-Apr-17	-168.84	8.82	-160.02
19-Apr-17	-673.38	525.52	-147.86
18-Apr-17	-930.67	878.08	-52.59
17-Apr-17	-250.54	-52.38	-302.92
13-Apr-17	-407.88	65.43	-342.45
12-Apr-17	-580.70	701.12	120.42
11-Apr-17	-750.52	826.66	76.14
10-Apr-17	-716.19	201.69	-514.50
7-Apr-17	-262.37	414.94	152.57
6-Apr-17	142.68	-205.64	-62.96
5-Apr-17	340.13	-194.05	146.08
3-Apr-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

On 26th Apr FII sold 492.52 Crore in Cash segment and DII bought 1011.38 Crore. In combined FII and DII have a net buy figure of 518.86 Crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
26-Apr-17	107356	-56261	-47928	-3167	9352	22243
25-Apr-17	104157	-51815	-50352	-1990	9307	22055
24-Apr-17	114843	-52621	-62957	735	9218	21857
21-Apr-17	106885	-45346	-62327	788	9119	21551
20-Apr-17	125171	-51335	-74757	921	9136	21491
19-Apr-17	128501	-45989	-83420	908	9104	21556
18-Apr-17	141735	-49449	-93078	792	9105	21672
17-Apr-17	145177	-48047	-91401	-5729	9139	21648
13-Apr-17	146482	-46539	-91584	-8359	9151	21687
12-Apr-17	144480	-51401	-83877	-9202	9203	21667
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 63432 contracts as in the starting of expiry, ie, on 30th Mar 17, the net position was 170788 and as on last date the net position was 107356. PRO has sold 10139 contracts during the expiry as in the starting of expiry, ie, on 30th Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 56261. Thus in combination they both have short position of 73571 contracts.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
26-Apr-17	-287003	263394	-109819	133429	9352	22243
25-Apr-17	-309934	234229	-57315	133021	9307	22055
24-Apr-17	-336960	219528	-15452	132885	9218	21857
21-Apr-17	-363372	104658	121761	136954	9119	21551
20-Apr-17	-346280	144524	64803	136954	9136	21491
19-Apr-17	-337660	90544	110362	136754	9104	21556
18-Apr-17	-295964	104242	55169	136554	9105	21672
17-Apr-17	-281660	139259	5848	136554	9139	21648
13-Apr-17	-278546	128938	12389	137220	9151	21687
12-Apr-17	-248528	130417	-19526	137638	9203	21667
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have sold 85863 contracts as net position on the starting of expiry, ie, on 30th Mar was (-) 201140 and as on last date the net position was (-) 287003. PRO have bought 182977 contracts in the current expiry as net position on the starting of expiry, ie, on 30th Mar was 80417 and as on last date the net positions was 263394. Thus in combination they have a long position of 97114 contracts.



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INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2383.75	0.06%
	Dow Jones Industrial Average	US	20975.09	-0.10%
Europe	DAX Futures	Germany	12460.20	0.12%
	Euro Stoxx 50 Futures	Eurozone	3498.00	-0.65%
	CAC 40 Futures	Paris	5209.80	-0.25%
	FTSE 100 Futures	London	7202.50	0.06%
Asia	Nikkei 225 Futures	Japan	19240.00	-0.23%
	S&P/ASX 200 Futures	Australia	5898.50	0.02%
Emerging Markets				
America	iBovespa Futures	Brazil	65720.00	-0.24%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24382.00	-0.38%
	SET Index	Thailand	1567.47	0.33%
	KOSPI 200	Korea	286.61	-0.09%
	MSCI Emerging Markets	Singapore	982.53	-0.01%

INTERNATIONAL MARKET MORNING UPDATE

S&P500 is trading at 2383 today, it has not been able to trade above its all time high of 2401.

Yesterday Trump announced tax reforms, where there are plans to bring down income tax brackets from seven to three, where top bracket rate would be 35 percent and lower rates would be 25 percent and 10 percent.

The president has also proposed to lower down the corporate tax rate to 15 percent from the current 35 percent. Trump's plan would also eliminate the alternative minimum tax as well as the estate tax, which is also known as the "death tax."

Twitter (TWTR) reported better than expected first quarter results. Procter & Gamble (PG) also registered better than expected third quarter results.

German Index Dax yesterday closed above its all time high at 12472.

MSCI emerging market index is trading 979.

Top Gainers and Losers

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
TVSSRICHAK	AUTO-TYRES AND TUBES	4184	7.42%	ADANITRANS	INFRA-POWER	80	-5.91%
BALKRISIND	AUTO-TYRES AND TUBES	1555	6.01%	KAKATCEM	DIVERSIFIED	392	-4.85%
SURYAROSNI	REALTY-HOUSEHOLD	222	4.87%	MANALIPETC	CHEMICALS	44	-4.62%
CUB	BANKS-PRIVATE	160	4.81%	EDELWEISS	FINANCIAL SERVICES	171	-4.41%
DCMSHRIRAM	DIVERSIFIED	352	3.49%	TFCILTD	FINANCIAL SERVICES-NBFC	88	-4.17%
MANAPPURAM	JEWELLERY	96	2.41%	DHAMPURSUG	FMCG-SUGAR	239	-3.89%
APLAPOLLO	INFRA-MACHINERY EQUIPMENT	1392	2.40%	ALPHAGEO	ENERGY-OIL & GAS	1026	-3.84%
IIFL	FINANCIAL SERVICES	500	2.39%	SHRIRAMCIT	FINANCIAL SERVICES-NBFC	2206	-3.65%
CHAMBLFERT	FERTILISERS	98	2.34%	GMDCLTD	METALS AND MINING	123	-3.56%
JINDALPOLY	FMCG-PACKAGING	449	1.97%	SUNDRMFAST	AUTO-AUTO ANCL AND COMPONENTS	389	-3.51%
JKTYRE	AUTO-TYRES AND TUBES	162	1.95%	MAWANASUG	FMCG-SUGAR	88	-3.50%
AARTIIND	CHEMICALS	818	1.44%	ANANTRAJ	REALTY	60	-3.48%
JKIL	INFRA-CONSTRUCTION	274	1.15%	BODALCHEM	CHEMICALS	154	-3.38%
NAVNETEDUL	MEDIA-ENTERTAINMENT	171	1.13%	KOPRAN	PHARMA	91	-3.24%
LTTS	IT	745	0.98%	AHLUCONT	INFRA-CONSTRUCTION	349	-3.19%

Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
CEATLTD	AUTO-TYRES AND TUBES	1555	6.31%	ADANIENT	INFRA-POWER	119	20.94%
NIITTECH	IT	459	5.06%	HINDPETRO	ENERGY-OIL & GAS	536	-4.24%
CUMMINSIND	INFRA-MACHINERY EQUIPMENT	1012	4.43%	HDIL	REALTY	90	-4.16%
APOLLOHOSP	PHARMA	1217	4.25%	GMRINFRA	CEMENTS	17	-3.92%
ANDHRABANK	BANKS-PSU	64	3.89%	DLF	REALTY	188	-3.42%
PNB	BANKS-PSU	167	3.76%	SRTRANSFIN	FINANCIAL SERVICES-NBFC	1054	-3.38%
MARICO	FMCG	324	3.70%	BIOCON	PHARMA	1127	-3.30%
M&M	AUTO-AUTOMOBILES AND AUTO PARTS	1353	3.46%	SOUTHBANK	BANKS-PRIVATE	24	-3.21%
MRF	AUTO-TYRES AND TUBES	68851	3.43%	NCC	INFRA-CONSTRUCTION	97	-3.16%
ITC	FMCG	291	3.41%	PTC	INFRA-POWER	95	-2.98%
BANKINDIA	BANKS-PSU	164	3.31%	M&MFIN	FINANCIAL SERVICES-NBFC	330	-2.89%
IDFCBANK	BANKS-PRIVATE	61	3.03%	PEL	PHARMA	2450	-2.70%
UPL	CHEMICALS	831	3.00%	UJJIVAN	FINANCIAL SERVICES	393	-2.67%
BEML	INFRA-MACHINERY EQUIPMENT	1424	2.81%	IBREALEST	REALTY	154	-2.59%
ORIENTBANK	BANKS-PSU	160	2.77%	TECHM	IT	427	-2.53%

DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
AUTO-TYRES AND TUBES	4.50%
FOOTWEAR	3.38%
FMCG-PACKAGING	1.33%
FMCG-BEVERAGES	0.56%
BANKS-PSU	0.37%
FMCG	0.36%
AIRLINES	0.07%
BANKS-PRIVATE	0.05%
JEWELLERY	-0.05%
AUTO-AUTOMOBILES AND AUTO PARTS	-0.41%
FINANCIAL SERVICES	-0.47%
CEMENTS	-0.49%
INFRA-MACHINERY EQUIPMENT	-0.54%
DIVERSIFIED	-0.83%
ENTERTAINMENT-HOTELS AND LEISURE	-0.91%
REALTY-HOUSEHOLD	-0.99%
PHARMA	-1.00%
MEDIA	-1.03%
AUTO-AUTO ANCL AND COMPONENTS	-1.06%
FERTILISERS	-1.07%
CHEMICALS	-1.09%
MEDIA-ENTERTAINMENT	-1.10%
FMCG-FOOD	-1.10%
TEXTILES AND APPAREL	-1.11%
TRANSPORTATION LOGISTICS	-1.12%
FINANCIAL SERVICES-NBFC	-1.17%
METALS AND MINING	-1.31%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-1.42%
DEFENCE	-1.45%
INFRA-TELECOM	-1.52%
ENERGY-OIL & GAS	-1.60%
PAPER	-1.88%
INFRA-POWER	-1.89%
FMCG-SUGAR	-2.06%
REALTY	-2.16%
IT	-2.46%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9352	0.49%	9367	9301
Nifty 50 Futures	9375	0.86%	9385	9329
Bank NIFTY Futures	22226	0.98%	22242	22041
NIFTY Free Float Smallcap 100	7388	-1.36%	7531	7327
India Vix	11.74	5.24%	11.87	9.92
USD/INR	64.158	-0.17%	64.395	63.935
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	255	-2.97%	264	249
Nifty Financial Services	9133	0.85%	9149	8977
Nifty PSU Bank	3567	0.52%	3595	3514
Nifty Infrastructure	3255	-0.37%	3277	3233
Nifty Private Bank	12248	0.89%	12266	12050
Nifty Auto	10190	0.98%	10213	10104
Nifty Metal	2958	0.41%	2996	2934
Nifty Energy	12279	-1.03%	12455	12196
Nifty IT	9967	-1.23%	10163	9944
Nifty FMCG	24304	2.27%	24389	23824
Nifty PSE	4184	-0.92%	4238	4157
Nifty Pharma	10197	-0.43%	10247	10137
Nifty Media	3247	-0.49%	3282	3228

Result Calendar

Scrip	Date	F&O	Scrip	Date	F&O	Scrip	Date	F&O
BIOCON	27-Apr-17	F&O	TATAELXI	27-Apr-17	F&O	FEDERALBNK	28-Apr-17	F&O
GTLINFRA	27-Apr-17		TVSMOTOR	27-Apr-17	F&O	IDFC	28-Apr-17	F&O
IBREALEST	27-Apr-17	F&O	UJJIVAN	27-Apr-17	F&O	KESORAMIND	28-Apr-17	
KOTAKBANK	27-Apr-17	F&O	UTTAMSUGAR	27-Apr-17		MAHLIFE	28-Apr-17	
MAHINDCIE	27-Apr-17		AMBUJACEM	28-Apr-17	F&O	NAVINFLUOR	28-Apr-17	
MARUTI	27-Apr-17	F&O	CEATLTD	28-Apr-17	F&O	RPGLIFE	28-Apr-17	
RELCAPITAL	27-Apr-17	F&O	CHOLAFIN	28-Apr-17		SUPREMEIND	28-Apr-17	
SYNGENE	27-Apr-17		DEEPAKNTN	28-Apr-17		UPL	28-Apr-17	F&O

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