



Dynamic Levels Morning Report

Thursday, October 27, 2016

Nifty Witnessed Profit Booking Yesterday, Crucial Support between 8580- 8600

Indian Market Outlook : Indian benchmark index Nifty saw a day of profit booking where it tested the support of 8600 before closing at 8615. Today being the last day of the October F&O expiry, one can see volatility in the markets.

Bank Nifty which has rallied in the last few days had a gap down opening yesterday, before closing at 19500. Bank Nifty has an important support at 19350 and this level needs to be watched in the coming days.

NSE smallcap is in a Buy trend and if it remains above 6430, it will give buyers the upper hand.

Nifty Futures is expected to open at 8582 as per SGX Nifty at 8:30 am IST, which is 31 points below its previous close of 8613.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
26-Oct-16	-1450.7	989.5	-461	-20083	-103072	-123155	-364587	-4751	-2527	-7278	79988	8657	8657	8597	8615
25-Oct-16	-606.34	389.1	-217	-4437	-7225	-11662	-241432	-11678	730	-10948	87266	8722	8723	8663	8691
24-Oct-16	-325.13	333.3	8.13	18048	3000	21048	-229770	2704	-2789	-85	98214	8710	8737	8684	8709
21-Oct-16	-272.91	500.4	227.5	-9314	-1134	-10448	-250818	872	-1282	-410	98299	8709	8709	8652	8693
20-Oct-16	7.3	583.2	590.5	74331	4782	79113	-240370	-5396	782	-4614	98709	8693	8727	8678	8699
19-Oct-16	-282.77	724.6	441.9	-30649	2297	-28352	-319483	-1756	-2310	-4066	103323	8698	8699	8637	8659
18-Oct-16	345.05	173.4	518.4	58363	78141	136504	-291131	-8930	5790	-3140	107389	8556	8685	8556	8678
17-Oct-16	-456.64	235.6	-221	16364	-36454	-20090	-427635	-16041	3864	-12177	110529	8613	8615	8506	8520
14-Oct-16	-946.42	556.9	-390	-41413	26051	-15362	-407545	1103	-3928	-2825	122706	8594	8604	8550	8583
13-Oct-16	-911.53	679.5	-232	-55016	-74284	-129300	-392183	-36342	4305	-32037	125531	8672	8682	8541	8573
10-Oct-16	-547.26	469	-78.3	13362	-13529	-167	-262883	-2322	291	-2031	157568	8735	8746	8704	8709
7-Oct-16	56.25	726.8	783.1	-22194	-14982	-37176	-262716	-13820	4307	-9513	159599	8722	8724	8664	8698
6-Oct-16	353.8	-124.5	229.4	-12817	13072	255	-225540	-152	513	361	169112	8769	8781	8685	8710
5-Oct-16	243	-349.9	-107	-10311	-24108	-34419	-225795	2639	-6236	-3597	168751	8806	8807	8731	8744
4-Oct-16	344.13	-172.2	171.9	1875	16164	18039	-191376	5038	-2338	2700	172348	8770	8784	8736	8769
3-Oct-16	34.22	198	232.2	-9124	54490	45366	-209415	-2408	-8385	-10793	169648	8666	8745	8635	8738
30-Sep-16	-1028.3	1560	532	-33207	16785	-16422	-254781	-21846	712	-21134	180441	8582	8637	8555	8611
	Expiry Total 2029			Expiry Total -126228				Expiry Total -121587							

In cash segment, last trading day, FII have sold shares worth Rs. 1450.70 Cr and DII bought shares worth Rs. 989.50 Cr. A combined sell of Rs. 461 Cr. For this expiry, FII and DII together are buyers worth Rs. 2029 Cr.

In Index Options, last trading day, FII have sold 20083 contracts, above its 1 year average of 18280 contracts. Pro have sold 103072 contracts, above its 1 year average of 27670 contracts. Combined there has been a net sell of 123155 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 126228 contracts.

In Index Futures, last trading day, FII have sold 4751 contracts, below its 1 year average of 9706 contracts. Pro have sold 2527 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 7278 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 121587 contracts.

Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	-0.13
	DJIA INDEX	US	0.24
Europe	DAX INDEX	Germany	-0.69
	EURO STOXX 50 INDEX	Eurozone	-0.49
	CAC 40 INDEX	Paris	-0.35
	FTSE 100 INDEX	London	-0.97
Asia	NIKKEI 225 INDEX	Japan	0.15
	ASX 200 INDEX	Australia	-1.526
Emerging Markets			
America	BOVESPA INDEX	Brazil	-0.06
Asia	JAKARTA COMPOSITE INDEX	Jakarta	0.034
	HANG SENG INDEX	China	-1.02
	SET INDEX	Thailand	-0.95
	PHILIPPINE STOCK INDEX	Philippine	-1.13
	KOSPI INDEX	Korea	-1.18
	STRAITS TIMES INDEX	Singapore	-0.89

Data as on 27th October 2016. The % change is taken from previous day's close.

International Market Morning Update

International Markets recovered yesterday after it witnessed selling in the afternoon. The S&P futures made a low of 2128 before it recovered by 12 points and made a high of 2140. The Index closed at 2134 by the end of day's trade. S&P future is trading in a narrow range of 25 points between 2145 and 2120. There is a high probability that it will remain in this range till the US Presidential elections on the 8th of November.

The German Dax also corrected and dropped down to levels of 10660 before witnessing a brief recovery and closing at 10700 levels.

Japan's Nikkie is trading flat at 17341 today morning.

List of Top Gainers and Losers on 26th OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
IGPL	269.05	15.22	CHEMICALS	MUNJALSHOW	236.65	-5.92	AUTO-AUTO ANCL AND COMPONENTS
GUJALKALI	400.55	9.48	CHEMICALS	DCMSHRIRAM	264.95	-5.85	DIVERSIFIED
ADFFOODS	165.80	9.37	FMCG- FOOD	VLSFINANCE	74.70	-4.41	FINANCIAL SERVICES
CHEMFALKAL	332.45	8.38	CHEMICALS	RBL	1214.05	-4.36	AUTO- AUTOMOBILES AND AUTO PARTS
TIRUMALCHM	720.00	6.82	CHEMICALS	HERITGFOOD	876.90	-4.02	FMCG- FOOD
GSFC	96.45	4.72	FERTILISERS	MOTILALOFS	597.90	-3.99	FINANCIAL SERVICES
PIIND	868.05	4.65	CHEMICALS	GNFC	272.25	-3.66	FERTILISERS
VIPIND	150.90	3.99	REALTY- HOUSEHOLD	SSWL	673.30	-3.49	AUTO-AUTO ANCL AND COMPONENTS
TFCILTD	66.65	3.41	FINANCIAL SERVICES- NBFC	RPGLIFE	479.00	-3.47	PHARMA
MOIL	321.65	3.11	METALS AND MINING	BPL	87.50	-3.26	REALTY- HOUSEHOLD
MANGLMCEM	358.40	3.02	CEMENT	JUBILANT	666.00	-3.21	PHARMA
GMDCLTD	109.10	2.92	METALS AND MINING	SUNDRMFAST	317.60	-3.20	AUTO-AUTO ANCL AND COMPONENTS
NEULANLAB	993.85	2.87	PHARMA	TIMETECHNO	96.50	-3.11	FMCG- PACKAGING
BAJAJFINSV	3326.00	2.38	FINANCIAL SERVICES- NBFC	DEEPAKNTR	116.75	-2.99	CHEMICALS
OBEROIRLTY	346.90	2.24	REALTY	SONASTEER	66.55	-2.92	AUTO-AUTO ANCL AND COMPONENTS
MTEDUCARE	139.50	2.24	IT	ATUL	2315.45	-2.74	CHEMICALS
MCX	1301.90	2.15	FINANCIAL SERVICES	RALLIS	226.00	-2.59	CHEMICALS
SURYAROSNI	238.70	2.14	REALTY- HOUSEHOLD	OU DHSUG	108.00	-2.57	FMCG- SUGAR
BLUESTARCO	552.00	1.92	REALTY- HOUSEHOLD	PEL	1795.00	-2.52	PHARMA
MEGH	47.20	1.72	CHEMICALS	STCINDIA	131.65	-2.45	DIVERSIFIED
SMLISUZU	1283.00	1.68	AUTO- AUTOMOBILES AND AUTO PARTS	TUBEINVEST	631.15	-2.43	AUTO-AUTO ANCL AND COMPONENTS
CENTENKA	317.85	1.63	TEXTILES AND APPAREL	HGS	559.00	-2.33	IT
JBMA	296.00	1.56	AUTO-AUTO ANCL AND COMPONENTS	J&KBANK	67.10	-2.33	BANKS-PRIVATE
LAKSHVILAS	154.00	1.55	BANKS-PRIVATE	SAKHTISUG	36.15	-2.30	FMCG- SUGAR
KANSAINER	377.00	1.54	REALTY- HOUSEHOLD	DHAMPURSUG	119.95	-2.28	FMCG- SUGAR
PHILIPCARB	261.00	1.44	CHEMICALS	INDIANHUME	842.40	-2.27	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
ESCORTS	400.50	1.30	AUTO- AUTOMOBILES AND AUTO PARTS	DEEPAKFERT	225.10	-2.19	FERTILISERS
WHIRLPOOL	1140.00	1.27	REALTY- HOUSEHOLD	LLOYDELENG	319.15	-2.18	REALTY- HOUSEHOLD
VAKRANGEE	240.00	1.22	IT	BINANIIND	104.60	-2.15	CEMENT

DYNAMIC SECTOR PERFORMANCE-26th Oct 2016

SECTOR	% CHANGE TODAY
AIRLINES	0.65%
INFRA- MACHINERY EQUIPMENT	0.28%
FMCG- FOOD	0.17%
INFRA- TELECOM	0.14%
REALTY	0.14%
FOOTWEAR	0.09%
REALTY- HOUSEHOLD	0.07%
METALS AND MINING	0.04%
CEMENT	0.02%
TRANSPORTATION LOGISTICS	0.02%
JEWELLERY	0.01%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-0.01%
IT	-0.05%
AUTO- AUTOMOBILES AND AUTO PARTS	-0.05%
MEDIA- ENTERTAINMENT	-0.08%
MEDIA	-0.10%
TEXTILES AND APPAREL	-0.13%
DEFENCE	-0.24%
ENTERTAINMENT-HOTELS AND LEISURE	-0.30%
CHEMICALS	-0.38%
FERTILISERS	-0.39%
PAPER	-0.44%
FMCG- PACKAGING	-0.46%
INFRA- POWER	-0.61%
FINANCIAL SERVICES- NBFC	-0.62%
FMCG	-0.63%
ENERGY-OIL & GAS	-0.69%
AUTO-AUTO ANCL AND COMPONENTS	-0.72%
PHARMA	-0.79%
FMCG- SUGAR	-0.84%
FMCG- BREVERAGES	-0.84%
BANKS-PRIVATE	-0.85%
AUTO- TYRES AND TUBES	-0.88%
FINANCIAL SERVICES	-0.94%
BANKS-PSU	-1.07%
DIVERSIFIED	-1.14%

Support Shares							
These stocks were near support on 26th October							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
MCLEODRUSS	171.2	168.4	Month 1 Low	PFIZER	1826	1811	Month 3 Low
BATAINDIA	481.1	475.3	Month 1 Low	MPHASIS	507.5	501.1	Month 1 Low
ACC	1543	1522	Month 4 Low	KCPSUGIND	31.8	30.45	Month 1 Low
JINDALSTEL	76.85	73.35	Month 1 Low	PEL	1794	1757	Month 1 Low
POWERGRID	175.5	171.6	Month 1 Low	J&KBANK	67.15	64	Month 2 Low
HAVELLS	405.5	855	Month 2 Low	FINPIPE	453.4	441.2	Month 2 Low
BEML	914.9	855	Month 3 Low	GPPL	168	161.65	Month 3 Low
CADILAHC	388.2	382.4	Week 2 Low	CHENNPETRO	286.4	274.15	Month 1 Low
EICHERMOTR	24419	24452	Week 4 Low	CHOLAFIN	1154	1151.5	Week 3 Low
PIDILITIND	708.6	709.55	Week 1 Low	RBL	1204	1224.2	Week 1 Low

Result Calendar

SYMBOL	Result Date	SYMBOL	Result Date
ABB	27-Oct	JSWSTEEL	27-Oct
HINDOILEXP	27-Oct	VRLOG	27-Oct
JKPAPER	27-Oct	MRF	27-Oct
NELCO	27-Oct	IOC	27-Oct
STRTECH	27-Oct	TVSMOTOR	27-Oct
MARUTI	27-Oct	CASTROLIND	27-Oct
TATAELXSI	27-Oct	CHOLAFIN	27-Oct
KARURVYSYA	27-Oct	EMAMILTD	27-Oct
FSL	27-Oct	ZEEMEDIA	27-Oct
SUPREMEIND	27-Oct	BAJFINANCE	27-Oct
SHRIRAMCIT	27-Oct	BAJAJFINSV	27-Oct
ESCORTS	27-Oct	GLAXO	27-Oct
REDINGTON	27-Oct	TRENT	27-Oct
HCC	27-Oct	BEL	27-Oct
BINANIIND	27-Oct	PRICOL	27-Oct
WONDERLA	27-Oct	TECHM	27-Oct
TORNTPOWER	27-Oct	MCDOWELL-N	27-Oct
CYBERTECH	27-Oct	NAUKRI	27-Oct
DISHMAN	27-Oct	JUBILANT	27-Oct
DCMSHRIRAM	27-Oct	GOKEX	27-Oct
DALMIASUG	27-Oct	INOXLEISUR	27-Oct
GLENMARK	27-Oct	PEL	27-Oct
ATLASCYCLE	27-Oct	PVR	27-Oct
TEXRAIL	27-Oct	ASTEC	27-Oct
ONGC	27-Oct	VIJAYABANK	27-Oct



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