



Dynamic Levels Morning Report

Friday, April 28, 2017

Market To Remain Choppy In Absence Of Any Major Triggers

Indian Market Outlook: On last day of expiry 27th April, benchmark Index Nifty opened at 9359 and traded in a narrow range of 44 point throughout the day. The Index made a high of 9367 and closed at 9342 after making a low of 9323.

Bank Nifty made an all time high of 22381 and closed at 22326.

Small Cap Index opened at 7426 made a high of 7436, from there it made a low of 7386 and closed at 7403.

Some of the fno stocks which will declare their results today are Ceat Limited, Federal Bank Limited, UPL Limited, Ambuja Cements Limited and IDFC Bank.

Nifty to open gap up by 22 points at 9365 against yesterdays close of 9343.50 as per SGX.

CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
27-Apr-17	-181.71	233.31	51.6
26-Apr-17	-492.52	1011.38	518.86
25-Apr-17	178.82	998.26	1177.08
24-Apr-17	-279.55	984.17	704.62
21-Apr-17	-978.34	1132.39	154.05
20-Apr-17	-168.84	8.82	-160.02
19-Apr-17	-673.38	525.52	-147.86
18-Apr-17	-930.67	878.08	-52.59
17-Apr-17	-250.54	-52.38	-302.92
13-Apr-17	-407.88	65.43	-342.45
12-Apr-17	-580.70	701.12	120.42
11-Apr-17	-750.52	826.66	76.14
10-Apr-17	-716.19	201.69	-514.50
7-Apr-17	-262.37	414.94	152.57
6-Apr-17	142.68	-205.64	-62.96
5-Apr-17	340.13	-194.05	146.08
3-Apr-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

On 27th Apr FII sold 181.71 Crore in Cash segment and DII bought 233.31 Crore. In combined FII and DII have a net buy figure of 51.6 Crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
27-Apr-17	160233	-60234	-96295	-3704	9342	22326
26-Apr-17	107356	-56261	-47928	-3167	9352	22243
25-Apr-17	104157	-51815	-50352	-1990	9307	22055
24-Apr-17	114843	-52621	-62957	735	9218	21857
21-Apr-17	106885	-45346	-62327	788	9119	21551
20-Apr-17	125171	-51335	-74757	921	9136	21491
19-Apr-17	128501	-45989	-83420	908	9104	21556
18-Apr-17	141735	-49449	-93078	792	9105	21672
17-Apr-17	145177	-48047	-91401	-5729	9139	21648
13-Apr-17	146482	-46539	-91584	-8359	9151	21687
12-Apr-17	144480	-51401	-83877	-9202	9203	21667
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 10555 contracts as in the starting of expiry, ie, on 30th Mar 17, the net position was 170788 and as on last date the net position was 160233. PRO has sold 14112 contracts during the expiry as in the starting of expiry, ie, on 30th Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 60234. Thus in combination they both have short position of 24667 contracts.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
27-Apr-17	-128865	110955	-115621	133532	9342	22326
26-Apr-17	-287003	263394	-109819	133429	9352	22243
25-Apr-17	-309934	234229	-57315	133021	9307	22055
24-Apr-17	-336960	219528	-15452	132885	9218	21857
21-Apr-17	-363372	104658	121761	136954	9119	21551
20-Apr-17	-346280	144524	64803	136954	9136	21491
19-Apr-17	-337660	90544	110362	136754	9104	21556
18-Apr-17	-295964	104242	55169	136554	9105	21672
17-Apr-17	-281660	139259	5848	136554	9139	21648
13-Apr-17	-278546	128938	12389	137220	9151	21687
12-Apr-17	-248528	130417	-19526	137638	9203	21667
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have bought 72275 contracts as net position on the starting of expiry, ie, on 30th Mar was (-) 201140 and as on last date the net position was (-) 128865. PRO have bought 30538 contracts in the current expiry as net position on the starting of expiry, ie, on 30th Mar was 80417 and as on last date the net positions was 110955. Thus in combination they have a long position of 102813 contracts.



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INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2375.00	-0.17%
	Dow Jones Industrial Average	US	20914.62	-0.10%
Europe	DAX Futures	Germany	12110.50	-0.04%
	Euro Stoxx 50 Futures	Eurozone	3368.00	0.18%
	CAC 40 Futures	Paris	5013.80	0.34%
	FTSE 100 Futures	London	7353.20	0.09%
Asia	Nikkei 225 Futures	Japan	19305.00	-0.69%
	S&P/ASX 200 Futures	Australia	5769.50	-0.18%
Emerging Markets				
America	iBovespa Futures	Brazil	64715.00	-2.26%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24294.50	-0.14%
	SET Index	Thailand	1560.98	0.25%
	KOSPI 200	Korea	281.86	0.62%
	MSCI Emerging Markets	Singapore	965.57	0.25%

INTERNATIONAL MARKET MORNING UPDATE

In international Markets, S&P500 yesterday traded in a range, currently the Index is trading at 2386. The Index is not able to trade above its all time high of 2401.

German Index Dax yesterday closed at 12243, the Index is not able to sustain above its all time high of 12456.

MSCI emerging market Index is trading 979, recently the Index made a high of 984.

Top Gainers and Losers

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
SURYAROSNI	REALTY-HOUSEHOLD	256	15.25%	LAKSHVILAS	BANKS-PRIVATE	180	-7.77%
KAKATCEM	DIVERSIFIED	425	8.32%	VENKEYS	FMCG-FOOD	1244	-3.98%
AARTIIND	CHEMICALS	878	7.34%	STRTECH	INFRA-TELECOM	145	-3.88%
UFLEX	FMCG-PACKAGING	341	5.30%	TIMETECHNO	FMCG-PACKAGING	112	-3.74%
MAWANASUG	FMCG-SUGAR	93	5.15%	KWALITY	FMCG-FOOD	151	-2.92%
MRPL	ENERGY-OIL & GAS	132	5.05%	SOBHA	REALTY	374	-2.85%
JKIL	INFRA-CONSTRUCTION	287	4.69%	EROSMEDIA	MEDIA-ENTERTAINMENT	220	-2.53%
VINATIORGA	CHEMICALS	872	4.06%	REPCOHOME	FINANCIAL SERVICES-NBFC	752	-2.23%
APLAPOLLO	INFRA-MACHINERY	1444	3.73%	DCMSHRIRAM	DIVERSIFIED	344	-2.15%
GSFC	FERTILISERS	123	2.71%	BALKRISIND	AUTO-TYRES AND TUBES	1523	-2.05%
IGPL	CHEMICALS	395	2.33%	JUBILANT	PHARMA	767	-2.02%
TFCILTD	FINANCIAL SERVICES-NBFC	90	2.26%	GUJALKALI	CHEMICALS	465	-1.95%
PHILIPCARB	CHEMICALS	410	1.99%	DISHMAN	PHARMA	315	-1.76%
VIJAYABANK	BANKS-PSU	77	1.99%	RAMCOCEM	CEMENTS	689	-1.71%
RAIN	METALS AND MINING	111	1.88%	EVEREADY	REALTY-HOUSEHOLD	301	-1.70%

Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
BANKINDIA	BANKS-PSU	179	9.04%	ADANIET	INFRA-POWER	114	-3.71%
IDFCBANK	BANKS-PRIVATE	65	6.54%	AUROPHARMA	PHARMA	607	-2.82%
JSWENERGY	INFRA-POWER	67	4.94%	TATAELXI	IT	1526	-2.75%
IDFC	FINANCIAL SERVICES-NBFC	61	4.70%	CADILAHC	PHARMA	444	-2.63%
RELCAPITAL	FINANCIAL SERVICES-NBFC	670	4.49%	JUSTDIAL	INFRA-TELECOM	506	-2.58%
ICIL	TEXTILES AND APPAREL	203	4.45%	LUPIN	PHARMA	1336	-2.54%
YESBANK	BANKS-PRIVATE	1642	3.81%	NMDC	METALS AND MINING	126	-2.40%
HEXAWARE	IT	231	3.45%	PCJEWELLER	JEWELLERY	423	-2.23%
INDIACEM	CEMENTS	212	3.44%	DIVISLAB	PHARMA	630	-2.15%
JPASSOCIAT	CEMENTS	14	3.44%	HINDZINC	METALS AND MINING	267	-2.15%
MUTHOOTFIN	JEWELLERY	400	2.94%	DHFL	FINANCIAL SERVICES-NBFC	423	-2.11%
UJJIVAN	FINANCIAL SERVICES	404	2.84%	MCDOWELL-N	FMCG-BEVERAGES	1851	-2.04%
SRF	DIVERSIFIED	1794	2.57%	AXISBANK	BANKS-PRIVATE	507	-2.04%
HDIL	REALTY	92	2.50%	NCC	INFRA-CONSTRUCTION	95	-1.92%
MINDTREE	IT	490	2.50%	JUBLFOOD	FMCG-FOOD	1030	-1.90%

DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
FMCG-PACKAGING	1.03%
BANKS-PSU	0.95%
DIVERSIFIED	0.94%
FERTILISERS	0.90%
CEMENTS	0.79%
MEDIA-ENTERTAINMENT	0.73%
CHEMICALS	0.64%
FMCG-SUGAR	0.40%
REALTY	0.39%
BANKS-PRIVATE	0.31%
TEXTILES AND APPAREL	0.23%
AUTO-AUTOMOBILES AND AUTO PARTS	0.13%
INFRA-MACHINERY EQUIPMENT	0.13%
MEDIA	0.13%
REALTY-HOUSEHOLD	0.10%
ENERGY-OIL & GAS	0.08%
FINANCIAL SERVICES	0.01%
TRANSPORTATION LOGISTICS	-0.01%
FINANCIAL SERVICES-NBFC	-0.03%
AIRLINES	-0.04%
METALS AND MINING	-0.05%
JEWELLERY	-0.07%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-0.09%
FMCG-FOOD	-0.11%
DEFENCE	-0.12%
FMCG-BEVERAGES	-0.20%
AUTO-AUTO ANCL AND COMPONENTS	-0.24%
INFRA-POWER	-0.26%
FMCG	-0.30%
IT	-0.41%
PHARMA	-0.43%
ENTERTAINMENT-HOTELS AND LEISURE	-0.54%
PAPER	-0.59%
AUTO-TYRES AND TUBES	-0.79%
FOOTWEAR	-0.90%
INFRA-TELECOM	-1.92%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9352	0.49%	9367	9301
Nifty 50 Futures	9375	0.86%	9385	9329
Bank NIFTY Futures	22226	0.98%	22242	22041
NIFTY Free Float Smallcap 100	7388	-1.36%	7531	7327
India Vix	11.74	5.24%	11.87	9.92
USD/INR	64.158	-0.17%	64.395	63.935
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	255	-2.97%	264	249
Nifty Financial Services	9133	0.85%	9149	8977
Nifty PSU Bank	3567	0.52%	3595	3514
Nifty Infrastructure	3255	-0.37%	3277	3233
Nifty Private Bank	12248	0.89%	12266	12050
Nifty Auto	10190	0.98%	10213	10104
Nifty Metal	2958	0.41%	2996	2934
Nifty Energy	12279	-1.03%	12455	12196
Nifty IT	9967	-1.23%	10163	9944
Nifty FMCG	24304	2.27%	24389	23824
Nifty PSE	4184	-0.92%	4238	4157
Nifty Pharma	10197	-0.43%	10247	10137
Nifty Media	3247	-0.49%	3282	3228

Result Calendar

Scrip	Date	F&O	Scrip	Date	F&O	Scrip	Date	F&O
BIOCON	27-Apr-17	F&O	TATAELXI	27-Apr-17	F&O	FEDERALBNK	28-Apr-17	F&O
GTLINFRA	27-Apr-17		TVSMOTOR	27-Apr-17	F&O	IDFC	28-Apr-17	F&O
IBREALEST	27-Apr-17	F&O	UJJIVAN	27-Apr-17	F&O	KESORAMIND	28-Apr-17	
KOTAKBANK	27-Apr-17	F&O	UTTAMSUGAR	27-Apr-17		MAHLIFE	28-Apr-17	
MAHINDCIE	27-Apr-17		AMBUJACEM	28-Apr-17	F&O	NAVINFLUOR	28-Apr-17	
MARUTI	27-Apr-17	F&O	CEATLTD	28-Apr-17	F&O	RPGLIFE	28-Apr-17	
RELCAPITAL	27-Apr-17	F&O	CHOLAFIN	28-Apr-17		SUPREMEIND	28-Apr-17	
SYNGENE	27-Apr-17		DEEPAKNTN	28-Apr-17		UPL	28-Apr-17	F&O

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