

Nifty holds 8600, Fed keeps rates unchanged

Indian Market Outlook: Nifty is clearly seeing profit booking at 8650 levels and support stands at 8570. Markets can be volatile as today is the last trading day of the F&O July expiry. Yesterday, Nifty entered the penultimate day before the expiry, with strong momentum in the morning session making a high of 8665, thereby a sharp profit booking was seen as Nifty broke previous day low of 8585, after trading in a narrow band and closing at 8615.

The top 5 gainers are Infratel, ICICI Bank, Zeel, Maruti and Adani Ports.

Nifty is expected to open at 8620 as per SGX Nifty at 8:00 am IST, which is 10 points above the previous close of 8610.

Open Interest Index Futures

FII AND PRO INDIVIDUAL AND COMBINED POSITIONS IN INDEX FUTURES FOR JULY EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	BUY/SELL
27-Jul-16	72300	411450	483750
26-Jul-16	433950	202800	636750
25-Jul-16	-312000	389475	77475
22-Jul-16	631575	-237825	393750
21-Jul-16	368250	-260325	107925
20-Jul-16	70575	246375	316950
19-Jul-16	632625	18075	650700
18-Jul-16	958050	28275	986325
18 to 27 July	2855325	798300	3653625
1 to 15 July	4829625	-1342875	3486750
Total for the month	7684950	-544575	7140375

On 27th of July, FII & Pro have bought 483750 shares combined which is below the average of 705075.

The total for the July expiry from the 1st July to 27th July is buy 7140375 shares, which indicates that big players have built long positions in market.

Open Interest Index Options

FII AND PRO INDIVIDUAL AND COMBINED POSITIONS IN INDEX OPTIONS FOR JULY EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	BUY/SELL
27-Jul-16	1490700	935475	2426175
26-Jul-16	51075	-2946075	-2895000
25-Jul-16	753375	2295375	3048750
22-Jul-16	-1397400	2513700	1116300
21-Jul-16	-7575	-3664650	-3672225
20-Jul-16	-386850	1045950	659100
19-Jul-16	-1232850	1145175	-87675
18-Jul-16	-308775	-909300	-1218075
18 to 27 July	-1038300	415650	-622650
1 to 15 July	-1454400	6266850	4812450
Total for the month	-2492700	6682500	4189800

On 27th of July, FII & Pro have bought 2426175 shares combined which is below the average of 2920650.

The total for the July expiry from the 1st July to 27th July is 4189800 which indicates that a Buy position has been created for the clearing.

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
27-Jul-16	405	-152	252
26-Jul-16	671	-418	253
25-Jul-16	891	-68	823
22-Jul-16	438	-366	72
21-Jul-16	420	-372	48
20-Jul-16	215	-45	170
19-Jul-16	549	-377	171
18-Jul-16	599	-439	160
18 to 27 July	4188	-2238	1950
1 to 15 July	4181	-2890	1291
Total for the month	8369	-5128	3241

Last trading day, FII have bought shares worth Rs. 405 Cr and DII have sold shares worth Rs. 152 Cr. Combined, net buying worth Rs. 252 cr was seen.

Since 1st July 2016, FII have bought Rs.8369 crores worth shares where as DII have sold shares worth Rs.5128 crores in the cash segment.

FII and DII combined have a net buy worth Rs. 3241 Cr since 1st July 2016.

The combine FII and Pro have seen a continued increase in long position in Index future and an increase of long position in index options. In the cash segment FII and DII combined are net buyers of Rs. 2988 Cr since 1st July 2016.

International Market Morning

Update: Yesterday night US Fed met for the concision of its July meeting and they have upgraded the economic outlook and kept the door open for interest rates increase in the later part of the year. However the inflation target of 2 percent (currently stands at 1%) is unable to be met as Lower crude prices will keep inflation in check and this rates hikes may be delayed to December.

Today morning Asian markets are trading in the negative territory with Japan's Nikkei down by 0.69% from its yesterday's close. The markets are expected to trade in a range as they await the Bank of Japan's policy decision due tomorrow morning.

America			
Country	Index	LTP	change
America	S&P 500 futures	2164.25	0.17%
Europe			
Country	Index	LTP	change
UK	FTSE	6691.5	-0.04%
Asia			
Country	Index	LTP	change
Japan	Nikkei	16550.26	-0.69%
Hongkong	Hang seng	22203.57	-0.07%
Philippines	Philippines PSEi	8027.01	-0.92%

Data as on 28th July 2016. The % change is taken from previous day's close.

Stocks to watch out for 28th July, 2016

Volume Shares			
These stocks surged in volume on 27th July			
Script	LTP	Average Vol for 20 days(shares)	% average volume
Large Cap Stocks			
L&TFH	85.1	2882086.00	678%
BAJFINANCE	9793.5	60526.60	634%
TVSMOTOR	288.15	1297037.00	398%
UPL	608.8	1451023.00	370%
DABUR	307.65	1290687.00	356%
HINDZINC	208.25	1049347.00	303%
ENGINERSIN	228.35	664685.10	285%
BIOCON	807.7	697128.80	283%
SRTRANSFIN	1258.9	599754.60	251%
HDFCBANK	1237	1279975.00	210%
Small & Mid Cap Stocks			
ATUL	1929	35311	4783%
TNPL	300.1	110638	1021%
KSL	253.45	202966	718%
JMFINANCIL	75.1	1598166	555%
RPGLIFE	352.85	195434	549%
SANGAMIND	278.7	22725	482%
MUTHOOTFIN	308.8	637304	253%
SWARAJENG	1177.5	4284	253%
GICHSGFIN	330.3	194132	248%
KEI	119.85	198071	224%

Support Shares			
These stocks were near support on 27th July			
Script	LTP	Support Level	
Large cap stocks			
JUSTDIAL	538	530	Month 0 Low
TV18BRDCST	39.35	38.9	Month 0 Low
DABUR	307.7	297.15	Week 6 Low
TATACHEM	458.2	448.6	Week 1 Low
ICIL	865.2	850	Week 1 Low
HEROMOTOCOP	3205	3170.4	Week 0 Low
CEAT	881.3	841.1	Week 3 Low
ICICIBANK	270.6	258.85	Week 1 Low
TECHM	504.3	493.55	Week 5 Low
IDFC	53.15	51.1	Week 1 Low
Small & Mid cap stocks			
SQSBFSI	976.25	950.00	Month 1 Low
KRBL	266.15	260.65	Month 1 Low
MTEDUCARE	154.55	151.00	Month 1 Low
NIITTECH	460.10	452.00	Month 2 Low
GSPL	128.85	127.05	Month 3 Low
AXISCADES	233.35	226.25	Month 3 Low
SANGAMIND	278.70	262.05	Month 2 Low
RAJESHEXPO	435.65	421.05	Month 1 Low
TRIGYN	111.35	105.60	Month 1 Low
MASTEK	133.45	128.65	Month 1 Low

1) The percentage volume denotes today's volume divided by average volume of 20 days. If individual stock's volume is greater than 100 percent of average volume then it denotes a spurt in the stock.

2) LTP is the last traded price of the cash market.



Dynamic Levels Morning Report

#	Symbol	1D	1W
1	NIFTY MEDIA INDEX	1.22	4.19
2	NIFTY FINANCE INDEX	0.93	2.5
3	NIFTY METAL INDEX	0.93	3.11
4	BANK NIFTY	0.85	1.86
5	NIFTY AUTO INDEX	0.81	1.33
6	NIFTY IT INDEX	0.47	1.45
7	NIFTY	0.29	1.24
8	NIFTY ENERGY INDEX	-0.26	2.01
9	NIFTY REALTY INDEX	-0.27	0.66
10	NIFTY FMCG INDEX	-0.7	-0.43
11	NIFTY PHARMA INDEX	-1.04	-2.12

Index performance in last 1 day and 1 week. Figures show percentage change from previous close.

Quarterly Results for Today			
Instrument	Result date	Instrument	Result date
ORTEL	28-Jul	EXCELCROP	28-Jul
TNPL	28-Jul	GSFC	28-Jul
SUPREMEIND	28-Jul	ADORWELD	28-Jul
SQSBFSI	28-Jul	BLUEDART	28-Jul
MUTHOOTFIN	28-Jul	FAGBEARING	28-Jul
ESCORTS	28-Jul	EICHERMOT	28-Jul
DEEPIND	28-Jul	MAHLIFE	28-Jul
AJMERA	28-Jul	WELCORP	28-Jul
KCPSUGIND	28-Jul	WABCOINDIA	28-Jul
SOMANYCERA	28-Jul	REDINGTON	28-Jul
GUJALKALI	28-Jul	HEXAWARE	28-Jul
PNB	28-Jul	CEATLTD	28-Jul
SYNDIBANK	28-Jul	VAIBHAVGBL	28-Jul
DISHTV	28-Jul	GRINDWELL	28-Jul
SHRIRAMCIT	28-Jul	GLAXO	28-Jul



Dynamic Levels Morning Report

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Report Prepared By:

Mayank Jain - NISM-201500086427

Vikash Kandoi - NISM-201500086430