

Friday, July 28, 2017

## Market is expected to show profit booking

### Indian Market Outlook:

The Indian Benchmark Index Nifty made new all time high of 10115, however the Index was not able to sustain the rally and closed at 10020. Nifty Index remained volatile on the last trading day of July Expiry. The Index opened at 10063, almost 40 points above Wednesday's close and made a low of 10006.

Bank Nifty made a new record high of 25032 and closed at 24922, the Index opened at 24858 and made a low of 24799.

Small Cap Index was not able to give fresh breakout unlike Nifty and Bank Nifty Index, it fell 133 points, the Index closed at 7754 after making a high of 7887.

Nifty to open gap down by 24 points at 9998 against yesterday's close of 10022 as per SGX Nifty at 9.00am today.

### Results for the day

<b>CENTENKA</b>	<b>ASTEC</b>	<b>LICHSGFIN</b>	<b>OCCL</b>
<b>BHAGERIA</b>	ASTRAMICRO	LT	SOTL
<b>BINANIIND</b>	DBSTOCKBRO	KARURVYSYA	SUBEX
<b>ABMINTLTD</b>	ELGIEQUIP	KKCL	TANLA
<b>AHLEAST</b>	EQUITAS	PIRPHYTO	TECILCHEM
<b>AHLEAST</b>	ESCORTS	RAMKY	SHAKTIPUMP
<b>ALEMBICLTD</b>	INDIACEM	NDTV	SHOPERSTOP
<b>COROMANDEL</b>	INDRAMEDCO	NIITLTD	SKFINDIA
<b>ANDHRSUGAR</b>	HEIDELBERG	NRAIL	ZUARI
<b>ASAL</b>	HESTERBIO	OBEROIRLTY	ZUARIGLOB

## OPEN INTEREST IN INDEX OPTIONS

In last 10 days FII and PRO in combined have a buy position 24387 contracts in Index Options, which has helped Index to trade above its psychological level of 10000. Nifty made a low of 9449 on 30<sup>th</sup> June and last day it made a high of 10026.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>171798</b>	<b>20490</b>	<b>192288</b>	<b>-169916</b>	<b>-22373</b>	<b>517</b>	<b>1695</b>
<b>10 Day' Net Position (A-B)</b>	<b>50203</b>	<b>-187877</b>	<b>-137674</b>	<b>157906</b>	<b>-20233</b>	<b>135</b>	<b>984</b>
27-Jul-17(A)	-21732	41387	19655	-82996	63340	10021	24922
26-Jul-17	-64558	233372	168814	-234331	65516	10021	24671
25-Jul-17	-65539	212291	146752	-221228	74476	9965	24521
24-Jul-17	-64936	197116	132180	-210548	78368	9966	24421
21-Jul-17	-55956	132367	76411	-155486	79075	9915	24257
20-Jul-17	-81464	119919	38455	-119196	80741	9873	24213
19-Jul-17	-80332	172206	91874	-172615	80741	9827	24022
18-Jul-17	-60004	119863	59859	-138614	78755	9827	24022
17-Jul-17	-52432	210598	158166	-239073	80907	9916	24015
14-Jul-17(B)	-71935	229264	157329	-240902	83573	9886	23938
13-Jul-17	-84924	229351	144427	-228646	84219	9892	23889
12-Jul-17	-100009	184374	84365	-167934	83569	9816	23695
11-Jul-17	-135984	159278	23294	-107502	84208	9786	23585
10-Jul-17	-174219	164936	-9283	-74925	84208	9771	23675
7-Jul-17	-195826	144960	-50866	-33113	83979	9666	23449
6-Jul-17	-185640	157225	-28415	-57064	85479	9675	23467
5-Jul-17	-208230	117491	-90739	5505	85234	9638	23353
4-Jul-17	-209716	77136	-132580	46534	86046	9613	23214
3-Jul-17	-207491	75578	-131913	45867	86046	9615	23273
30-Jun-17	-216164	35828	-180336	94402	85934	9521	23211
29-Jun-17	-193530	20897	-172633	86920	85713	9504	23227
28-Jun-17	-385222	-34183	-419405	321483	97923	9491	23236

## Cash Market Data

DATES	FII	DII	FII+DII
27-Jul-17	1869.92	-660.03	1209.89
26-Jul-17	-60.6	676.61	616.01
25-Jul-17	270.77	-209.5	61.27
24-Jul-17	-366.84	668.87	302.03
21-Jul-17	12.9	147.66	160.56
20-Jul-17	154.91	0.08	154.99
19-Jul-17	1046.65	-12.48	1034.17
18-Jul-17	317.44	-975.01	-657.57
17-Jul-17	328.61	-447.14	-118.53
14-Jul-17	673.56	-136.27	537.29

**In Last 10 Days, in Cash Segment, FII and DII are net buyers of Rs.3300.11 Crore in cash segment.**

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2464.38	-0.31%
	Dow Jones Industrial Average	US	21796.55	0.39%
<b>Europe</b>	DAX Futures	Germany	12128.00	-0.43%
	Euro Stoxx 50 Futures	Eurozone	3475.00	-0.20%
	CAC 40 Futures	Paris	5168.50	-0.40%
	FTSE 100 Futures	London	7340.50	-0.38%
<b>Asia</b>	Nikkei 225 Futures	Japan	19980.00	-0.37%
	S&P/ASX 200 Futures	Australia	5639.50	-1.28%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	65525.00	0.31%
	Hang Seng Futures	China	26916.00	-0.51%
	SET Index	Thailand	1581.06	0.00%
	KOSPI 200	Korea	315.87	-1.45%
	MSCI Emerging Markets	Singapore	1068.95	0.63%

In International markets, S&P500 showed profit booking from its all time high of 2476 and is currently trading at 2464.

German Index Dax gave a breakout of its recent low of 12300 and yesterday closed at 12128.

MSCI emerging market Index is trading at 1062 above its breakout level of 1023.

## Stocks Rising in the Current Month

Full Name	SECTOR	LTP	Capital	30-Jun-17
RICO AUTO INDUSTRIES	AUTO PARTS & ANCL & TYRES	76	MiniCap	38%
VINDHYA TELELINKS	TELECOM	1017	SmallCap	35%
JBM AUTO	AUTO PARTS & ANCL & TYRES	349	SmallCap	33%
ORIENTAL CARBON & CHEMICALS	CHEMICALS	1304	SmallCap	33%
THIRUMALAI CHEMICALS	CHEMICALS	1095	SmallCap	32%
JMC PROJECTS INDIA	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	347	SmallCap	29%
INEOS STYROLUUTION INDIA	CHEMICALS	1063	SmallCap	28%
GANESH HOUSING CORPORATION	REALTY	142	MiniCap	28%
DEEPAK FERTILIZERS AND PETROCHEMICALS CORPORATION	CHEMICALS	341	SmallCap	27%
UNIVERSAL CABLES	INDUSTRIAL MANUFACTURING	118	MiniCap	26%
SHANKARA BUILDING PRODUCTS	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1014	SmallCap	25%
NOCIL	CHEMICALS	139	SmallCap	24%
GOA CARBON	METALS AND MINING	319	MiniCap	23%
HOUSING & URBAN DEVELOPMENT CORPORATION	FINANCIAL SERVICES	83	LargeCap	23%
SUNFLAG IRON AND STEEL COMPANY	METALS AND MINING	45	MiniCap	23%
VENKYS INDIA	FMCG-FOOD	2091	SmallCap	23%
TAMIL NADU NEWSPRINT & PAPERS	PAPER	383	SmallCap	23%
VETO SWITCH GEARS AND CABLES	INDUSTRIAL MANUFACTURING	218	MiniCap	22%
YES BANK	BANKS-PRIVATE AND PSU	1786	LargeCap	22%
PANAMA PETROCHEM	ENERGY-OIL & GAS	174	MiniCap	21%
KRBL	FMCG-FOOD	457	MidCap	21%
MERCK	PHARMA	1284	SmallCap	20%
SASKEN TECHNOLOGIES LIMITED	IT	500	MiniCap	20%
DHAMPUR SUGAR MILLS	SUGAR	228	SmallCap	19%
Puravankara Limited	REALTY	75	SmallCap	19%
PTC INDIA	INFRA-POWER	114	SmallCap	18%
GNA AXLES	AUTO PARTS & ANCL & TYRES	271	MiniCap	18%
KEC INTERNATIONAL	INFRA-POWER	303	MidCap	17%

## Sector Performance from 24<sup>th</sup> May and Last Week

On 24<sup>th</sup> May Small Cap made low of 6904 and is currently trading at 7754. Thus Sector Performance from 24<sup>th</sup> May Low becomes very important.

Major Sector	24-May-17
METALS AND MINING	22.22%
FINANCIAL SERVICES	16.48%
AUTO PARTS & ANCL & TYRES	14.57%
FMCG-FOOD	14.50%
INDUSTRIAL MANUFACTURING	14.14%
CEMENTS	12.68%
CHEMICALS	12.30%
TRANSPORTATION LOGISTICS	10.93%
REALTY	10.10%
FMCG AND BEVERAGES	9.80%
INFRA-POWER	9.75%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	8.90%
TEXTILES AND APPAREL	7.85%
HOUSEHOLD GOODS	7.77%
IT	6.68%
PHARMA	6.60%
AUTOMOBILES	6.27%
BANKS-PRIVATE AND PSU	4.09%
ENERGY-OIL & GAS	3.00%
Minor Sector	24-May-17
AIRLINES	32.55%
TELECOM	19.43%
FILMS	15.30%
CONSUMER GOODS	8.38%
DEFENCE	9.29%
HOTELS AND LEISURE	13.59%
PACKAGING	8.05%
FERTILISERS	8.28%
GOLD & JEWELLERY	14.84%
PAPER	6.02%
SUGAR	2.06%
MEDIA-TV AND NEWSPAPER	1.38%



# Dynamic Levels Morning Report

## Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	10021	0.00%	10115	10006
Nifty 50 Futures	10070	0.39%	10155	10056
Bank NIFTY Futures	24975	0.94%	25071	24800
NIFTY Free Float Smallcap 100	7754	-1.10%	7887	7743
India Vix	11.22	0.43%	11.92	10.81
USD/INR	64.165	-0.29%	64.355	64.055
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Financial Services	10164	1.77%	10216	10034
Nifty Private Bank	13898	0.87%	13974	13859
Nifty Media	3100	0.34%	3112	3089
Nifty PSU Bank	3568	-0.14%	3615	3558
Nifty Realty	282	-0.23%	289	279
Nifty Infrastructure	3376	-0.44%	3405	3366
Nifty FMCG	25970	-0.49%	26276	25877
Nifty PSE	3934	-0.56%	3974	3927
Nifty Auto	10919	-0.77%	11109	10885
Nifty Metal	3250	-1.00%	3298	3244
Nifty Energy	12664	-1.00%	12850	12640
Nifty Pharma	9880	-1.56%	10060	9846
Nifty IT	10612	-1.58%	10905	10578

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### Report Prepared By:

**Vikash Kandoi - NISM-201500086430**