

Monday, August 28, 2017

## Market Is Expected To Stay Bullish, Invest In Multibagger At Correction

### Indian Market Outlook:

Indian Benchmark Index Nifty gave a lackluster movement ahead of 3 days holiday on Ganesh Chaturthi and Weekend. The index closed 9857 after making low of 9849; Nifty made a high of 9882 and opened at 9881.

Infosys stock price jumped for a second day after reports that Nandan Nilekani is set to return to the company as non-executive chairman in the next few days. The stock closed at Rs. 912.20.

Bank Nifty too gave a lackluster movement and closed at 24274 after making a low of 24225. Canara Bank up by 1.5%, Bank Baroda zoomed by 1.35% and SBI moved up by 1.20%.

The Cash Market Benchmark Index Small Cap last week made a low of 7340 and closed at 7516 after making a high of 7575.

Nifty to open gap up by 34 points at 9893 against yesterday's close of 9859 as per SGX Nifty.

### Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
CIGNITITEC	24-Aug-17	MOLDTECH	28-Aug-17	LUMAXTECH	30-Aug-17	XPROINDIA	7-Sep-17
ZENTEC	24-Aug-17	PRAKASHSTL	28-Aug-17	GROBTEA	30-Aug-17	SHREYANIND	7-Sep-17
MANAKSTEEL	24-Aug-17	IL&FSENGG	28-Aug-17	CERA	30-Aug-17	SPIC	7-Sep-17
RML	24-Aug-17	GAL	28-Aug-17	ADORWELD	30-Aug-17	KOTARISUG	7-Sep-17
GTNIND	24-Aug-17	CAMLINFINE	28-Aug-17	AJMERA	31-Aug-17	HONDAPOWER	8-Sep-17
GILLETTE	24-Aug-17	AURIONPRO	28-Aug-17	RANEHOLDIN	31-Aug-17	LAMBODHARA	8-Sep-17
CAREERP	24-Aug-17	AMDIND	28-Aug-17	JENSONICOL	31-Aug-17	GOLDIAM	9-Sep-17
BODALCHEM	24-Aug-17	CUBEXTUB	29-Aug-17	KCP	31-Aug-17	TTL	9-Sep-17
CLEUCATE	24-Aug-17	SIL	29-Aug-17	HOVS	31-Aug-17	SALZERELEC	9-Sep-17
BBL	24-Aug-17	NEXTMEDIA	29-Aug-17	DLINKINDIA	1-Sep-17	DOLPHINOFF	9-Sep-17
ATLASCYCLE	25-Aug-17	MINDAIND	29-Aug-17	GARWALLROP	1-Sep-17	WANBURY	11-Sep-17
VENUSREM	25-Aug-17	JHS	29-Aug-17	FIEMIND	4-Sep-17	NEULANDLAB	11-Sep-17
SPMLINFRA	25-Aug-17	KEI	29-Aug-17	UNITEDTEA	4-Sep-17	KSERASERA	11-Sep-17
KIRIINDUS	25-Aug-17	HMT	29-Aug-17	MANALIPETC	4-Sep-17	KEYCORPSER	11-Sep-17
ARSHIYA	26-Aug-17	HITECHCORP	29-Aug-17	TNPETRO	5-Sep-17	KTIL	11-Sep-17
TIL	26-Aug-17	GUJAPOLLO	29-Aug-17	BUTTERFLY	6-Sep-17	PGIL	12-Sep-17
REMSONSIND	26-Aug-17	GEECEE	29-Aug-17	PRECWIRE	6-Sep-17	AHLWEST	12-Sep-17
LAOPALA	26-Aug-17	DTIL	29-Aug-17	JAYSREETEA	6-Sep-17	SHRIRAMEPC	13-Sep-17
LUXIND	26-Aug-17	COMPUSOFT	30-Aug-17	KOTHARIPET	6-Sep-17	PUNJABCHEM	13-Sep-17
ELGIRUBCO	26-Aug-17	SKIL	30-Aug-17	KAKATCEM	6-Sep-17	KOPRAN	13-Sep-17
8KMILES	28-Aug-17	S&SPOWER	30-Aug-17	INDIANHUME	6-Sep-17	GOCLCORP	13-Sep-17
SURYALAXMI	28-Aug-17	REPRO	30-Aug-17	INDOTECH	6-Sep-17	CENTUM	13-Sep-17
RAJSREESUG	28-Aug-17	MUKTAARTS	30-Aug-17	GINNIFILA	7-Sep-17	MOTOGENFIN	14-Sep-17
MOLDTKPAC	28-Aug-17	PRECOT	30-Aug-17	VAIBHAVGBL	7-Sep-17	NITESHEST	14-Sep-17



# Dynamic Levels Morning Report

## OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO have bought 31432 Contracts in Index Options. The benchmark Index Nifty after making a low of 9686 on 11<sup>th</sup> Aug closed at 9857 on 24<sup>th</sup> Aug

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>-217193</b>	<b>-65997</b>	<b>-283190</b>	<b>284329</b>	<b>-1139</b>	<b>-164</b>	<b>-648</b>
<b>10 Day' Net Position (A-B)</b>	<b>-25613</b>	<b>57045</b>	<b>31432</b>	<b>-31352</b>	<b>-80</b>	<b>37</b>	<b>57</b>
<b>(A)</b> 24-Aug-17	-238925	-24610	-263535	201333	62201	9857	24274
23-Aug-17	-247787	-52383	-300170	238300	61869	9853	24317
22-Aug-17	-261343	-123758	-385101	322737	62363	9766	23974
21-Aug-17	-259306	-113812	-373118	311364	61753	9754	23937
18-Aug-17	-259816	-38712	-298528	237831	60696	9837	24074
17-Aug-17	-267824	5404	-262420	201723	60696	9904	24237
16-Aug-17	-256662	-22696	-279358	218661	60696	9897	24438
14-Aug-17	-256623	-85875	-342498	281375	61122	9794	24116
11-Aug-17	-250226	-110375	-360601	298854	61747	9711	23986
<b>(B)</b> 10-Aug-17	-213312	-81655	-294967	232685	62281	9820	24217
9-Aug-17	-188064	-124566	-312630	251137	61492	9908	24375
8-Aug-17	-133234	-94062	-227296	165286	62009	9979	24600
7-Aug-17	-110174	-12175	-122349	61275	61073	10057	24906
4-Aug-17	-111584	2856	-108728	46108	62620	10066	24827
3-Aug-17	-104757	-23550	-128307	67053	61254	10014	24675
2-Aug-17	-92764	-13321	-106085	45031	61054	10082	25055
1-Aug-17	-85982	39845	-46137	-13620	59756	10115	25123
31-Jul-17	-85164	48658	-36506	-24916	61421	10077	25104
28-Jul-17	-73505	18412	-55093	-7660	62753	10015	24811
27-Jul-17	-21732	41387	19655	-82996	63340	10021	24922

### Cash Market Data

DATES	FII	DII	FII+DII
24-Aug-17	-696.93	1044.38	347.45
23-Aug-17	-1157.52	929.84	-227.68
22-Aug-17	-828.69	435.05	-393.64
21-Aug-17	-1983.39	474.72	-1508.67
18-Aug-17	-2182.12	584.59	-1597.53
17-Aug-17	-981.05	828.59	-152.46
16-Aug-17	-1090.1	1336.91	246.81
14-Aug-17	-1638.83	1619.17	-19.66
11-Aug-17	-1943.86	2016.84	72.98
10-Aug-17	-1171.21	821.72	-349.49

In Last 10 days, FII and DII in combined have sold stocks worth Rs. 3581.89 Crore in net in Cash Segment.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2440.25	-0.09%
	Dow Jones Industrial Average	US	21813.67	0.14%
<b>Europe</b>	DAX Futures	Germany	12154.30	-0.11%
	Euro Stoxx 50 Futures	Eurozone	3433.00	-0.35%
	CAC 40 Futures	Paris	5098.00	-0.27%
	FTSE 100 Futures	London	7392.50	-0.24%
<b>Asia</b>	Nikkei 225 Futures	Japan	19430.00	-0.10%
	S&P/ASX 200 Futures	Australia	5672.50	-0.70%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	71770.00	-0.24%
	Hang Seng Futures	China	27832.50	0.20%
	SET Index	Thailand	1579.91	0.23%
	KOSPI 200	Korea	309.51	-0.50%
	MSCI Emerging Markets	Singapore	1085.37	0.27%

## INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is trading at 2440.25, recently the Index made a low of 2416 which is a crucial support for the Index.

German Index Dax yesterday closed at 12154.30, recently the Index made a low of 11926.

MSCI emerging market Index is currently trading at 1085.37 if it sustain above 1080 we might see buying in Indian market.

## Dynamic Sector Performance

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so sector's movement from 11<sup>th</sup> Aug low is important.

<b>Major Sector</b>	<b>% Movement from 11-Aug Low</b>
FMCG-FOOD	13.15%
METALS AND MINING	11.89%
REALTY	11.09%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	9.48%
CHEMICALS	9.25%
CEMENT & CEMENT PRODUCTS	9.04%
ENERGY-OIL & GAS	8.92%
TRANSPORTATION LOGISTICS	8.49%
IT	8.21%
<b>INTERIOR CONSTRUCTION</b>	7.79%
TEXTILES AND APPAREL	7.68%
FINANCIAL SERVICES	7.58%
PHARMA	7.41%
FMCG AND BEVERAGES	7.26%
INDUSTRIAL MANUFACTURING	7.06%
AUTOMOBILES & AUTO PARTS	6.59%
BANKS-PRIVATE AND PSU	6.33%
POWER	5.73%
<b>Minor Sector</b>	<b>% Movement from 11-Aug Low</b>
TELECOM	11.68%
CONSUMER GOODS	10.59%
GOLD & JEWELLERY	10.33%
PACKAGING	9.31%
SUGAR	8.74%
DEFENCE	8.59%
FILMS	8.54%
AIRLINES	8.35%
FERTILISERS	8.33%
MEDIA-TV AND NEWSPAPER	7.98%
PAPER	7.22%
HOTELS AND LEISURE	5.67%



# Dynamic Levels Morning Report

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so stocks those are moving upward from 11<sup>th</sup> Aug low are important.

Symbol	Sector	LTP	% Movement from 11-Aug-17	Recent High	Correction
DEEPIND	ENERGY-OIL & GAS	218	14%	307	29%
MONTECARLO	TEXTILES AND APPAREL	459	11%	641	28%
DHAMPURSUG	SUGAR	259	18%	289	10%
KOPRAN	PHARMA	72	10%	90	20%
JAYBARMARU	AUTOMOBILES & AUTO PARTS	555	17%	747	26%
LEEL	ELECTRICAL EQUIPMENT	185	10%	218	15%
ANANTRAJ	REALTY	56	14%	72	22%
MASTEK	IT	294	27%	398	26%
NECLIFE	PHARMA	28	17%	34	17%
MANAPPURAM	GOLD & JEWELLERY	96	17%	110	13%
SOUTHBANK	BANKS-PRIVATE AND PSU	28	10%	32	13%
PPAP	AUTOMOBILES & AUTO PARTS	329	17%	390	16%
JISLJALEQS	INDUSTRIAL MANUFACTURING	95	11%	112	15%
SREINFRA	FINANCIAL SERVICES	120	16%	138	13%
KTKBANK	BANKS-PRIVATE AND PSU	151	13%	180	16%
NDL	TEXTILES AND APPAREL	141	10%	162	13%
DAAWAT	FMCG-FOOD	64	16%	72	11%
GAEL	FMCG-FOOD	115	15%	146	21%
TRIVENI	SUGAR	93	16%	108	14%
NITINSPIN	TEXTILES AND APPAREL	119	16%	142	16%
OCCL	CHEMICALS	1216	11%	1435	15%
BRIGADE	REALTY	264	10%	295	11%
KOLTEPATIL	REALTY	156	19%	182	14%
DCBBANK	BANKS-PRIVATE AND PSU	185	11%	206	10%
PURVA	REALTY	71	10%	81	13%
GOACARBON	METALS AND MINING	306	21%	384	20%
INDIANB	BANKS-PRIVATE AND PSU	295	12%	339	13%
ORICONENT	SERVICES	58	11%	64	10%
DALMIASUG	SUGAR	159	18%	189	16%
VSTTILLERS	AUTOMOBILES & AUTO PARTS	2181	12%	2495	13%
HSIL	INTERIOR CONSTRUCTION	378	14%	424	11%

## Major Index Performance

Benchmarks	Last	% Change
Nifty 50	9857	-0.48%
Nifty 50 Futures	9889	-0.22%
Bank NIFTY Futures	24330	0.28%
NIFTY Free Float Small cap 100	7516	-0.48%
India Vix	13	-12.33%
USD/INR	64.005	-0.30%
Major Indices	Last	% Change
Nifty Pharma	8902	1.19%
Nifty Private Bank	13599	0.35%
Nifty Energy	12934	0.32%
Nifty Financial Services	10041	0.20%
Nifty PSE	4070	0.19%
Nifty FMCG	25555	0.17%
Nifty Metal	3414	0.14%
Nifty Realty	274	0.05%
Nifty PSU Bank	3323	-0.42%
Nifty Infrastructure	3306	-0.49%
Nifty Auto	10571	-1.15%
Nifty Media	2930	-2.04%
Nifty IT	10504	-2.72%

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